

Global Agriculture Silage Film Market Growth 2026-2032

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Abstracts

The global Agriculture Silage Film market size is predicted to grow from US\$ 812 million in 2025 to US\$ 965 million in 2032; it is expected to grow at a CAGR of 1.6% from 2026 to 2032.

In 2025, global agriculture silage film production reached approximately 336,241 tons, average price was about 2,469 US\$ per ton.

Silage films are agricultural films used in farmland to protect and store hay, silage, and corn in areas with relatively short growing seasons. Silage films play a role in green storage because they maintain optimal moisture conditions to promote controlled anaerobic fermentation. Silage films generally have the following characteristics: high puncture resistance to ensure the film remains intact during silage and maintains an anaerobic environment; strong UV resistance to prevent catalysis and bursting due to fermentation when stored naturally. Furthermore, to minimize the temperature of the silage pit, transparent hay films are generally not used; instead, military green or gray tones are preferred.

The driving force behind the development of the silage film industry comes first from the continuous policy support for high-quality forage, herbivorous livestock farming, and the utilization of straw as feed. In recent years, policy guidance has consistently focused on optimizing planting structures, expanding the cultivation of high-quality forage, constructing silage facilities, improving the harvesting and storage system, and enhancing mechanization levels. This has driven a steady increase in the supply of raw materials such as silage corn, alfalfa, and oats, and has also spurred the simultaneous development of standardized silage pits, baling operations, harvesting and processing equipment, and socialized harvesting and storage services. Under this policy

environment, silage activities are gradually shifting from scattered, seasonal, and extensive operations to a more stable, standardized, and quality-controlled business model. As a key consumable, the demand for silage film continues to strengthen. Public information also shows that the area under artificial forage cultivation, total forage production, the number of forage product processing entities, and the level of forage mechanization are all increasing, indicating that downstream operators are accelerating their evolution towards large-scale and professional operations. This upgrade directly benefits high-performance, standardized silage film products that are compatible with mechanized operations.

The second core positive factor comes from the long-term rigid demand from the livestock industry for a stable, low-loss supply of roughage throughout the year. The essence of silage is to transform high-moisture forage, crop residues, and some by-products into a reserve feed that can be continuously utilized during periods of forage scarcity, thereby smoothing seasonal fluctuations, reducing the risk of feed shortages, and improving ration stability. As the scale of herbivorous livestock farming expands, the shortage of high-quality roughage resources becomes more prominent, and the importance of feed preservation efficiency and storage quality continues to rise. In the medium to long term, the consumption and production of animal-derived foods remain on an expansionary trajectory, and the increased supply of meat, milk, and eggs will continue to drive demand for high-quality forage in ruminant farming systems. For the silage film industry, as long as farming systems continue to pursue lower mold losses, higher feed availability, and a more stable year-round supply rhythm, the silage preservation segment will continue to expand, and the demand for film materials will increase accordingly.

The third important driver is the increasingly clear economic returns brought about by product performance upgrades. Traditional covering methods primarily address the issue of 'whether it can be sealed,' while upgraded products such as high oxygen barrier, multi-layer co-extrusion, and thin, high-strength materials are beginning to directly impact operational outcomes such as 'how much loss can be reduced, how long can the silage remain stable after opening, and how much more usable feed can be produced.' Public research shows that oxygen barrier membranes significantly reduce surface and edge dry matter loss compared to ordinary membranes, and improve aerobic stability after opening. In practical applications, this translates to reduced feed waste, lower heat generation and mold growth, and increased effective conversion rate per unit of silage material. As ranches and livestock farmers gain a deeper understanding of input-output relationships, performance upgrades are no longer just about material upgrades, but are gradually translating into more tangible economic

benefits. Consequently, the industry's focus is shifting from low-priced covering materials to comprehensive solutions that balance sealing, strength, oxygen barrier properties, and weather resistance.

Furthermore, the advancement of the circular economy and the expansion of application scenarios are opening up new growth opportunities for the industry. On one hand, the continuous improvement of agricultural plastics classification, collection, extended responsibility, and recycling systems, along with increased recycling efficiency and improved recycled material quality, helps alleviate the environmental pressures faced by the industry and promotes the development of silage films towards greater recyclability and traceability. On the other hand, silage is no longer limited to traditional forage and corn; fruit and vegetable byproducts, supermarket discarded agricultural products, crop residues, and some food processing waste are now entering the silage utilization system. Public research shows that these raw materials, when mixed with straw or conventional forage, have good fermentation and feeding potential, transforming low-value, perishable, and seasonal biomass into storable and transportable feed resources. As a result, the silage film industry is gradually expanding from a traditional forage preservation material to agricultural waste resource utilization, food waste reduction, and the construction of green farming systems, thereby broadening its industry boundaries and growth potential.

LP Information, Inc. (LPI) ' newest research report, the "Agriculture Silage Film Industry Forecast" looks at past sales and reviews total world Agriculture Silage Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Agriculture Silage Film sales for 2026 through 2032. With Agriculture Silage Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Agriculture Silage Film industry.

This Insight Report provides a comprehensive analysis of the global Agriculture Silage Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Agriculture Silage Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Agriculture Silage Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Agriculture Silage Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Agriculture Silage Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Agriculture Silage Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

LLDPE

LDPE

Others

Segmentation by Function:

Bale Film

Cover Film

Segmentation by Structure:

5-Layers

7-Layers

Others

Segmentation by Application:

Grasses Silage

Corn Silage

Vegetables Silage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amcor

Coveris

RKW Group

Trioworld

Benepak

Barbier Group

Armando Alvarez

Silawrap

Rani Plast

POLIFILM

Plastika Kritis

KRONE

DUO PLAST

KeQiang

KOROZO

Silage Packaging

Key Questions Addressed in this Report

What is the 10-year outlook for the global Agriculture Silage Film market?

What factors are driving Agriculture Silage Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Agriculture Silage Film market opportunities vary by end market size?

How does Agriculture Silage Film break out by Type, by Application?

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