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Global Agriculture Pump Set Market Growth 2025-2031

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Abstracts

The global Agriculture Pump Set market size is predicted to grow from US$ 12250 million in 2025 to US$ 16390 million in 2031; it is expected to grow at a CAGR of 5.0% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Agriculture pump sets are integrated mechanical devices mainly used for liquid transportation and pressure boosting in the agricultural field. It usually includes a water pump, a power machine (such as an electric motor or a diesel engine) and supporting equipment (such as pipes, valves, etc.), which is used for agricultural operations such as irrigation, drainage, and fertilization.

Globally, governments are creating a good development environment for the agricultural pump set industry through active policy support. The change in market demand has also injected new impetus into the development of the industry. With the acceleration of agricultural modernization, the application of intelligent pump systems combined with soil sensors has significantly improved irrigation efficiency and effectively reduced water waste. At the same time, the shortage of rural labor has prompted automated water pumps to quickly replace traditional manual pumping methods, driving the industry towards intelligence. Environmental pressure and technological innovation are profoundly affecting the development path of the industry. On the one hand, the increasingly severe climate change and water shortage problems, especially the continued growth in demand for deep well pumps in drought-prone areas; on the other hand, changes in the energy field have brought new opportunities to the industry - the cost of solar pumps has dropped significantly, while the continued rise in fuel prices has accelerated the process of electrification and solar transformation, and the market share

of traditional diesel pumps has gradually shrunk. This dual drive of policy and market is driving the agricultural pump industry to develop in a more efficient, smarter and more sustainable direction, providing important support for the transformation and upgrading of global agricultural production methods.

The agricultural pump set industry faces multi-dimensional risks and challenges in its development. At the technical and operational level, the unstable power supply caused by the weak rural power grid infrastructure directly affects the reliable operation of electric pump equipment. At the same time, the insufficient coverage of after-sales service outlets in remote areas makes equipment maintenance difficult, significantly increasing the user's cost of use. There are dual pressures in the economy and market: on the one hand, the industry has a strong dependence on policy subsidies. For example, the adjustment of the solar pump subsidy policy will directly affect market demand; on the other hand, some emerging markets, especially India and Southeast Asia, are flooding the market with low-priced and low-quality products, which seriously disrupts the competitive order of the industry. In addition, the fluctuation of raw material prices brings cost pressure, and the instability of the prices of key raw materials such as copper and steel directly affects the product profit margin; in terms of the international trade environment, the tariff barrier policies for agricultural machinery implemented by some countries, such as anti-dumping duties on specific products, bring uncertainty to the global development of the industry. These risk factors are interrelated, and industry participants need to respond systematically through technological innovation, supply chain optimization and business model upgrades.

LP Information, Inc. (LPI) ' newest research report, the “Agriculture Pump Set Industry Forecast” looks at past sales and reviews total world Agriculture Pump Set sales in 2024, providing a comprehensive analysis by region and market sector of projected Agriculture Pump Set sales for 2025 through 2031. With Agriculture Pump Set sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Agriculture Pump Set industry.

This Insight Report provides a comprehensive analysis of the global Agriculture Pump Set landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Agriculture Pump Set portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Agriculture Pump Set market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Agriculture Pump Set and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Agriculture Pump Set.

This report presents a comprehensive overview, market shares, and growth opportunities of Agriculture Pump Set market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Electric Pumps
- Fuel Pumps
- Solar Pumps

Segmentation by Application:

- Farm irrigation
- Aquaculture
- Drinking water supply
- Drainage
- Other

This report also splits the market by region:

- Americas
  - United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Grundfos

Franklin Electric

Kirloskar

Falcon Pumps

Wilo

Sulzer

KSB

Flowserve

Cornell Pump Company

WALRUS PUMP

Gorman-Rupp Pumps

HAICHENG SUPRASUNY PUMP

CRI Pumps Private Limited

Mono

Dongyin Pump

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Ebara Pumps

Xylem

Dayuan Pump

Key Questions Addressed in this Report

What is the 10-year outlook for the global Agriculture Pump Set market?
What factors are driving Agriculture Pump Set market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Agriculture Pump Set market opportunities vary by end market size?
How does Agriculture Pump Set break out by Type, by Application?

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