

Global Agricultural Work Clothes Market Growth 2026-2032

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Abstracts

The global Agricultural Work Clothes market size is predicted to grow from US\$ 995 million in 2025 to US\$ 1441 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Agricultural work clothes refer to a category of functional workwear and protective apparel designed for agricultural labor scenarios such as crop farming, livestock farming, horticulture, farm maintenance, pesticide application, livestock disinfection, veterinary work, and outdoor farm management. Their core purpose is to provide workers with integrated capabilities including abrasion resistance, body coverage, thermal insulation, rain protection, visibility, isolation, and convenient tool carrying in environments involving mud, water, dust, mechanical friction, sun exposure, rain and snow, low temperatures, high temperatures, pesticide droplets, chemical splashes, biological contamination, and animal disease transmission risks. This product category includes reusable durable workwear such as bib overalls, work pants, jackets, vests, coveralls, smocks, insulated garments, and rainwear, as well as safety protective products such as disposable protective clothing, chemical protective coveralls, aprons, boot covers, and veterinary or livestock isolation clothing. Typical customers include farm owners, grower cooperatives, livestock farms, greenhouse operators, agricultural machinery maintenance workers, agricultural service teams, pesticide application teams, veterinary institutions, agricultural schools, government procurement units, and industrial safety distributors. Current market competition is not only focused on price, but also on durability, comfort, regulatory protection, size coverage, delivery lead time, inventory capability, and scenario-based product portfolios.

Agricultural work clothes are upgrading from ordinary labor apparel to agricultural work safety apparel and scenario-based functional clothing. Traditional farm clothing is

centered on bib overalls, coveralls, work pants, and jackets, mainly solving problems related to muddy and wet environments, mechanical abrasion, outdoor labor, and tool carrying. Therefore, abrasion-resistant fabrics, reinforced stitching, multi-pocket structures, adjustable fits, and long-wear comfort are the basic competitive factors. Farm work relies heavily on durable and loose-fitting workwear items that allow workers to bend, climb, and adapt to outdoor environments. At the same time, the working environment of modern agriculture is no longer limited to traditional field labor, but has extended to greenhouses, large-scale livestock farms, agricultural machinery maintenance, pesticide application, veterinary services, cold-chain storage, and outsourced agricultural services. Different scenarios require more specialized clothing. For example, low-temperature work requires insulated jackets and insulated bib overalls, rain, snow, mud, and water operations require waterproof and breathable outer layers, night work or machinery-adjacent work requires high-visibility clothing, and livestock and veterinary scenarios require protective clothing that is easy to clean or suitable for isolation. Therefore, the core of the agricultural work clothes market is no longer competition around a single style, but product portfolio competition composed of durable workwear, all-weather outerwear, chemical protective clothing, livestock isolation clothing, and corporate uniform procurement. Agricultural safety and occupational health regulation are important external forces driving the professionalization of this category. Agricultural workers are exposed over long periods to mechanical injuries, dust, noise, heat stress, chemicals, pesticides, animal pathogens, and outdoor environmental risks, while ordinary clothing cannot provide effective protection. Therefore, the premiumization of agricultural work clothes is not simply a fabric upgrade, but a shift from apparel consumer goods to occupational safety products. Their value is expanding from durability to regulatory protection, risk reduction, and employer responsibility management. From the perspective of the competitive landscape, the agricultural work clothes industry will feature the coexistence of branded workwear, professional PPE, regional uniform manufacturing, and OEM/ODM capacity. North American companies have strong influence in farm bib overalls, denim workwear, canvas workwear, and retail brands. European companies have clear advantages in multinorm protective clothing, high-visibility apparel, sustainable materials, corporate procurement, and inventory delivery systems. Japanese and Korean companies are characterized by coverall workwear, corporate uniforms, and local workwear channels, while companies in mainland China and Taiwan have participation opportunities in large-volume customization, safety product matching, export supply, and cost efficiency. Future market demand will be driven by three factors. First, large-scale farming, greenhouse cultivation, livestock farming, and outsourced agricultural services will increase the share of enterprise procurement. Second, pesticide use, animal diseases, biosecurity, and occupational health requirements will

raise the penetration rate of protective clothing. Third, extreme weather, outdoor labor protection, and branded workwear consumption will increase demand for high-performance fabrics. Price trends are expected to diverge. Basic workwear will remain in the mid-to-low price range due to textile capacity and channel competition, while chemical protective, high-visibility, flame-retardant, and multifunctional workwear that meets PPE standards will maintain higher margins due to certification, materials, and inventory service value. The overall industry outlook is steady and cautiously optimistic, with growth coming more from product mix upgrades and enterprise compliance procurement than from simple volume expansion.

LP Information, Inc. (LPI) ' newest research report, the "Agricultural Work Clothes Industry Forecast" looks at past sales and reviews total world Agricultural Work Clothes sales in 2025, providing a comprehensive analysis by region and market sector of projected Agricultural Work Clothes sales for 2026 through 2032. With Agricultural Work Clothes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Agricultural Work Clothes industry.

This Insight Report provides a comprehensive analysis of the global Agricultural Work Clothes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Agricultural Work Clothes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Agricultural Work Clothes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Agricultural Work Clothes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Agricultural Work Clothes.

This report presents a comprehensive overview, market shares, and growth opportunities of Agricultural Work Clothes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bib Overall

Coverall

Outer Protective Clothing

Other

Segmentation by Protection Risk Type:

Weather Protection

Chemical Liquid Protection

Biological Isolation Protection

Other

Segmentation by Wearing Coverage:

Upper Body

Lower Body

Full Body

Segmentation by Application:

Open-Field Crop Work

Greenhouse And Horticulture Work

Livestock And Veterinary Work

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Carhartt

VF

Berne Apparel

KEY Apparel

Round House

Duluth Holdings

Ariat International

Patagonia

Walls

Workwear Outfitters

Portwest

MASCOT International

Bl?kl?der

Fristads

Hultafors Group

Engelbert Strauss

PLANAM

Sioen

Delta Plus

DuPont

Lakeland Industries

3M

uvex

Helly Hansen Workwear

Asahicho

XEBEC

Jichodo

AITOZ

SOWA

Chugoku Sangyo

Yamada Tatsu / AUTO-BI

Kajimeiku

Kurodaruma

Toraichi

Bigborn

CO-COS

SUN-S

ZIBEN

TBUC

K2 Safety

WorkClo

Biaode Uniform

Shanghai Huangzi Apparel

Yingnuo Apparel

Meitailai Apparel

Qimei Apparel

BBwear

AJ Group

Bierbaum-Proenen

MS Schippers

Bei Bei Safety

Humble Bee

Neogen

Key Questions Addressed in this Report

What is the 10-year outlook for the global Agricultural Work Clothes market?

What factors are driving Agricultural Work Clothes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Agricultural Work Clothes market opportunities vary by end market size?

How does Agricultural Work Clothes break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Agricultural Work Clothes Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Agricultural Work Clothes by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Agricultural Work Clothes by Country/Region, 2021, 2025 & 2032
- 2.2 Agricultural Work Clothes Segment by Type
 - 2.2.1 Bib Overall
 - 2.2.2 Coverall
 - 2.2.3 Outer Protective Clothing
 - 2.2.4 Other
 - 2.2.5 Agricultural Work Clothes Sales by Type
 - 2.2.5.1 Global Agricultural Work Clothes Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Agricultural Work Clothes Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Agricultural Work Clothes Sale Price by Type (2021-2026)
- 2.3 Agricultural Work Clothes Segment by Protection Risk Type
 - 2.3.1 Weather Protection
 - 2.3.2 Chemical Liquid Protection
 - 2.3.3 Biological Isolation Protection
 - 2.3.4 Other
 - 2.3.5 Agricultural Work Clothes Sales by Protection Risk Type
 - 2.3.5.1 Global Agricultural Work Clothes Sales Market Share by Protection Risk Type (2021-2026)

2.3.5.2 Global Agricultural Work Clothes Revenue and Market Share by Protection Risk Type (2021-2026)

2.3.5.3 Global Agricultural Work Clothes Sale Price by Protection Risk Type (2021-2026)

2.4 Agricultural Work Clothes Segment by Wearing Coverage

2.4.1 Upper Body

2.4.2 Lower Body

2.4.3 Full Body

2.4.4 Agricultural Work Clothes Sales by Wearing Coverage

2.4.4.1 Global Agricultural Work Clothes Sales Market Share by Wearing Coverage (2021-2026)

2.4.4.2 Global Agricultural Work Clothes Revenue and Market Share by Wearing Coverage (2021-2026)

2.4.4.3 Global Agricultural Work Clothes Sale Price by Wearing Coverage (2021-2026)

2.5 Agricultural Work Clothes Segment by Application

2.5.1 Open-Field Crop Work

2.5.2 Greenhouse And Horticulture Work

2.5.3 Livestock And Veterinary Work

2.5.4 Other

2.5.5 Agricultural Work Clothes Sales by Application

2.5.5.1 Global Agricultural Work Clothes Sale Market Share by Application (2021-2026)

2.5.5.2 Global Agricultural Work Clothes Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Agricultural Work Clothes Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Agricultural Work Clothes Breakdown Data by Company

3.1.1 Global Agricultural Work Clothes Annual Sales by Company (2021-2026)

3.1.2 Global Agricultural Work Clothes Sales Market Share by Company (2021-2026)

3.2 Global Agricultural Work Clothes Annual Revenue by Company (2021-2026)

3.2.1 Global Agricultural Work Clothes Revenue by Company (2021-2026)

3.2.2 Global Agricultural Work Clothes Revenue Market Share by Company (2021-2026)

3.3 Global Agricultural Work Clothes Sale Price by Company

3.4 Key Manufacturers Agricultural Work Clothes Producing Area Distribution, Sales Area, Product Type

- 3.4.1 Key Manufacturers Agricultural Work Clothes Product Location Distribution
- 3.4.2 Players Agricultural Work Clothes Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AGRICULTURAL WORK CLOTHES BY GEOGRAPHIC REGION

- 4.1 World Historic Agricultural Work Clothes Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Agricultural Work Clothes Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Agricultural Work Clothes Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Agricultural Work Clothes Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Agricultural Work Clothes Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Agricultural Work Clothes Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Agricultural Work Clothes Sales Growth
- 4.4 APAC Agricultural Work Clothes Sales Growth
- 4.5 Europe Agricultural Work Clothes Sales Growth
- 4.6 Middle East & Africa Agricultural Work Clothes Sales Growth

5 AMERICAS

- 5.1 Americas Agricultural Work Clothes Sales by Country
 - 5.1.1 Americas Agricultural Work Clothes Sales by Country (2021-2026)
 - 5.1.2 Americas Agricultural Work Clothes Revenue by Country (2021-2026)
- 5.2 Americas Agricultural Work Clothes Sales by Type (2021-2026)
- 5.3 Americas Agricultural Work Clothes Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Agricultural Work Clothes Sales by Region

6.1.1 APAC Agricultural Work Clothes Sales by Region (2021-2026)

6.1.2 APAC Agricultural Work Clothes Revenue by Region (2021-2026)

6.2 APAC Agricultural Work Clothes Sales by Type (2021-2026)

6.3 APAC Agricultural Work Clothes Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Agricultural Work Clothes by Country

7.1.1 Europe Agricultural Work Clothes Sales by Country (2021-2026)

7.1.2 Europe Agricultural Work Clothes Revenue by Country (2021-2026)

7.2 Europe Agricultural Work Clothes Sales by Type (2021-2026)

7.3 Europe Agricultural Work Clothes Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Agricultural Work Clothes by Country

8.1.1 Middle East & Africa Agricultural Work Clothes Sales by Country (2021-2026)

8.1.2 Middle East & Africa Agricultural Work Clothes Revenue by Country (2021-2026)

8.2 Middle East & Africa Agricultural Work Clothes Sales by Type (2021-2026)

8.3 Middle East & Africa Agricultural Work Clothes Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Agricultural Work Clothes

10.3 Manufacturing Process Analysis of Agricultural Work Clothes

10.4 Industry Chain Structure of Agricultural Work Clothes

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Agricultural Work Clothes Distributors

11.3 Agricultural Work Clothes Customer

12 WORLD FORECAST REVIEW FOR AGRICULTURAL WORK CLOTHES BY GEOGRAPHIC REGION

12.1 Global Agricultural Work Clothes Market Size Forecast by Region

12.1.1 Global Agricultural Work Clothes Forecast by Region (2027-2032)

12.1.2 Global Agricultural Work Clothes Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Agricultural Work Clothes Forecast by Type (2027-2032)

12.7 Global Agricultural Work Clothes Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Carhartt

13.1.1 Carhartt Company Information

13.1.2 Carhartt Agricultural Work Clothes Product Portfolios and Specifications

13.1.3 Carhartt Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Carhartt Main Business Overview

13.1.5 Carhartt Latest Developments

13.2 VF

13.2.1 VF Company Information

13.2.2 VF Agricultural Work Clothes Product Portfolios and Specifications

13.2.3 VF Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 VF Main Business Overview

13.2.5 VF Latest Developments

13.3 Berne Apparel

13.3.1 Berne Apparel Company Information

13.3.2 Berne Apparel Agricultural Work Clothes Product Portfolios and Specifications

13.3.3 Berne Apparel Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Berne Apparel Main Business Overview

13.3.5 Berne Apparel Latest Developments

13.4 KEY Apparel

13.4.1 KEY Apparel Company Information

13.4.2 KEY Apparel Agricultural Work Clothes Product Portfolios and Specifications

13.4.3 KEY Apparel Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 KEY Apparel Main Business Overview

13.4.5 KEY Apparel Latest Developments

13.5 Round House

13.5.1 Round House Company Information

13.5.2 Round House Agricultural Work Clothes Product Portfolios and Specifications

13.5.3 Round House Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Round House Main Business Overview

13.5.5 Round House Latest Developments

13.6 Duluth Holdings

13.6.1 Duluth Holdings Company Information

13.6.2 Duluth Holdings Agricultural Work Clothes Product Portfolios and Specifications

13.6.3 Duluth Holdings Agricultural Work Clothes Sales, Revenue, Price and Gross

Margin (2021-2026)

13.6.4 Duluth Holdings Main Business Overview

13.6.5 Duluth Holdings Latest Developments

13.7 Ariat International

13.7.1 Ariat International Company Information

13.7.2 Ariat International Agricultural Work Clothes Product Portfolios and Specifications

13.7.3 Ariat International Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Ariat International Main Business Overview

13.7.5 Ariat International Latest Developments

13.8 Patagonia

13.8.1 Patagonia Company Information

13.8.2 Patagonia Agricultural Work Clothes Product Portfolios and Specifications

13.8.3 Patagonia Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Patagonia Main Business Overview

13.8.5 Patagonia Latest Developments

13.9 Walls

13.9.1 Walls Company Information

13.9.2 Walls Agricultural Work Clothes Product Portfolios and Specifications

13.9.3 Walls Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Walls Main Business Overview

13.9.5 Walls Latest Developments

13.10 Workwear Outfitters

13.10.1 Workwear Outfitters Company Information

13.10.2 Workwear Outfitters Agricultural Work Clothes Product Portfolios and Specifications

13.10.3 Workwear Outfitters Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Workwear Outfitters Main Business Overview

13.10.5 Workwear Outfitters Latest Developments

13.11 Portwest

13.11.1 Portwest Company Information

13.11.2 Portwest Agricultural Work Clothes Product Portfolios and Specifications

13.11.3 Portwest Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Portwest Main Business Overview

- 13.11.5 Portwest Latest Developments
- 13.12 MASCOT International
 - 13.12.1 MASCOT International Company Information
 - 13.12.2 MASCOT International Agricultural Work Clothes Product Portfolios and Specifications
 - 13.12.3 MASCOT International Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 MASCOT International Main Business Overview
 - 13.12.5 MASCOT International Latest Developments
- 13.13 BI?kl?der
 - 13.13.1 BI?kl?der Company Information
 - 13.13.2 BI?kl?der Agricultural Work Clothes Product Portfolios and Specifications
 - 13.13.3 BI?kl?der Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 BI?kl?der Main Business Overview
 - 13.13.5 BI?kl?der Latest Developments
- 13.14 Fristads
 - 13.14.1 Fristads Company Information
 - 13.14.2 Fristads Agricultural Work Clothes Product Portfolios and Specifications
 - 13.14.3 Fristads Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Fristads Main Business Overview
 - 13.14.5 Fristads Latest Developments
- 13.15 Hultafors Group
 - 13.15.1 Hultafors Group Company Information
 - 13.15.2 Hultafors Group Agricultural Work Clothes Product Portfolios and Specifications
 - 13.15.3 Hultafors Group Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Hultafors Group Main Business Overview
 - 13.15.5 Hultafors Group Latest Developments
- 13.16 Engelbert Strauss
 - 13.16.1 Engelbert Strauss Company Information
 - 13.16.2 Engelbert Strauss Agricultural Work Clothes Product Portfolios and Specifications
 - 13.16.3 Engelbert Strauss Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Engelbert Strauss Main Business Overview
 - 13.16.5 Engelbert Strauss Latest Developments

13.17 PLANAM

13.17.1 PLANAM Company Information

13.17.2 PLANAM Agricultural Work Clothes Product Portfolios and Specifications

13.17.3 PLANAM Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 PLANAM Main Business Overview

13.17.5 PLANAM Latest Developments

13.18 Sioen

13.18.1 Sioen Company Information

13.18.2 Sioen Agricultural Work Clothes Product Portfolios and Specifications

13.18.3 Sioen Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Sioen Main Business Overview

13.18.5 Sioen Latest Developments

13.19 Delta Plus

13.19.1 Delta Plus Company Information

13.19.2 Delta Plus Agricultural Work Clothes Product Portfolios and Specifications

13.19.3 Delta Plus Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Delta Plus Main Business Overview

13.19.5 Delta Plus Latest Developments

13.20 DuPont

13.20.1 DuPont Company Information

13.20.2 DuPont Agricultural Work Clothes Product Portfolios and Specifications

13.20.3 DuPont Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 DuPont Main Business Overview

13.20.5 DuPont Latest Developments

13.21 Lakeland Industries

13.21.1 Lakeland Industries Company Information

13.21.2 Lakeland Industries Agricultural Work Clothes Product Portfolios and Specifications

13.21.3 Lakeland Industries Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Lakeland Industries Main Business Overview

13.21.5 Lakeland Industries Latest Developments

13.22 3M

13.22.1 3M Company Information

13.22.2 3M Agricultural Work Clothes Product Portfolios and Specifications

13.22.3 3M Agricultural Work Clothes Sales, Revenue, Price and Gross Margin
(2021-2026)

13.22.4 3M Main Business Overview

13.22.5 3M Latest Developments

13.23 uvex

13.23.1 uvex Company Information

13.23.2 uvex Agricultural Work Clothes Product Portfolios and Specifications

13.23.3 uvex Agricultural Work Clothes Sales, Revenue, Price and Gross Margin
(2021-2026)

13.23.4 uvex Main Business Overview

13.23.5 uvex Latest Developments

13.24 Helly Hansen Workwear

13.24.1 Helly Hansen Workwear Company Information

13.24.2 Helly Hansen Workwear Agricultural Work Clothes Product Portfolios and
Specifications

13.24.3 Helly Hansen Workwear Agricultural Work Clothes Sales, Revenue, Price and
Gross Margin (2021-2026)

13.24.4 Helly Hansen Workwear Main Business Overview

13.24.5 Helly Hansen Workwear Latest Developments

13.25 Asahicho

13.25.1 Asahicho Company Information

13.25.2 Asahicho Agricultural Work Clothes Product Portfolios and Specifications

13.25.3 Asahicho Agricultural Work Clothes Sales, Revenue, Price and Gross Margin
(2021-2026)

13.25.4 Asahicho Main Business Overview

13.25.5 Asahicho Latest Developments

13.26 XEBEC

13.26.1 XEBEC Company Information

13.26.2 XEBEC Agricultural Work Clothes Product Portfolios and Specifications

13.26.3 XEBEC Agricultural Work Clothes Sales, Revenue, Price and Gross Margin
(2021-2026)

13.26.4 XEBEC Main Business Overview

13.26.5 XEBEC Latest Developments

13.27 Jichodo

13.27.1 Jichodo Company Information

13.27.2 Jichodo Agricultural Work Clothes Product Portfolios and Specifications

13.27.3 Jichodo Agricultural Work Clothes Sales, Revenue, Price and Gross Margin
(2021-2026)

13.27.4 Jichodo Main Business Overview

- 13.27.5 Jichodo Latest Developments
- 13.28 AITOTZ
 - 13.28.1 AITOTZ Company Information
 - 13.28.2 AITOTZ Agricultural Work Clothes Product Portfolios and Specifications
 - 13.28.3 AITOTZ Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.28.4 AITOTZ Main Business Overview
 - 13.28.5 AITOTZ Latest Developments
- 13.29 SOWA
 - 13.29.1 SOWA Company Information
 - 13.29.2 SOWA Agricultural Work Clothes Product Portfolios and Specifications
 - 13.29.3 SOWA Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.29.4 SOWA Main Business Overview
 - 13.29.5 SOWA Latest Developments
- 13.30 Chugoku Sangyo
 - 13.30.1 Chugoku Sangyo Company Information
 - 13.30.2 Chugoku Sangyo Agricultural Work Clothes Product Portfolios and Specifications
 - 13.30.3 Chugoku Sangyo Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.30.4 Chugoku Sangyo Main Business Overview
 - 13.30.5 Chugoku Sangyo Latest Developments
- 13.31 Yamada Tatsu / AUTO-BI
 - 13.31.1 Yamada Tatsu / AUTO-BI Company Information
 - 13.31.2 Yamada Tatsu / AUTO-BI Agricultural Work Clothes Product Portfolios and Specifications
 - 13.31.3 Yamada Tatsu / AUTO-BI Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.31.4 Yamada Tatsu / AUTO-BI Main Business Overview
 - 13.31.5 Yamada Tatsu / AUTO-BI Latest Developments
- 13.32 Kajimeiku
 - 13.32.1 Kajimeiku Company Information
 - 13.32.2 Kajimeiku Agricultural Work Clothes Product Portfolios and Specifications
 - 13.32.3 Kajimeiku Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.32.4 Kajimeiku Main Business Overview
 - 13.32.5 Kajimeiku Latest Developments
- 13.33 Kurodaruma

- 13.33.1 Kurodaruma Company Information
- 13.33.2 Kurodaruma Agricultural Work Clothes Product Portfolios and Specifications
- 13.33.3 Kurodaruma Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.33.4 Kurodaruma Main Business Overview
- 13.33.5 Kurodaruma Latest Developments
- 13.34 Toraichi
 - 13.34.1 Toraichi Company Information
 - 13.34.2 Toraichi Agricultural Work Clothes Product Portfolios and Specifications
 - 13.34.3 Toraichi Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.34.4 Toraichi Main Business Overview
 - 13.34.5 Toraichi Latest Developments
- 13.35 Bigborn
 - 13.35.1 Bigborn Company Information
 - 13.35.2 Bigborn Agricultural Work Clothes Product Portfolios and Specifications
 - 13.35.3 Bigborn Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.35.4 Bigborn Main Business Overview
 - 13.35.5 Bigborn Latest Developments
- 13.36 CO-COS
 - 13.36.1 CO-COS Company Information
 - 13.36.2 CO-COS Agricultural Work Clothes Product Portfolios and Specifications
 - 13.36.3 CO-COS Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.36.4 CO-COS Main Business Overview
 - 13.36.5 CO-COS Latest Developments
- 13.37 SUN-S
 - 13.37.1 SUN-S Company Information
 - 13.37.2 SUN-S Agricultural Work Clothes Product Portfolios and Specifications
 - 13.37.3 SUN-S Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.37.4 SUN-S Main Business Overview
 - 13.37.5 SUN-S Latest Developments
- 13.38 ZIBEN
 - 13.38.1 ZIBEN Company Information
 - 13.38.2 ZIBEN Agricultural Work Clothes Product Portfolios and Specifications
 - 13.38.3 ZIBEN Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.38.4 ZIBEN Main Business Overview
- 13.38.5 ZIBEN Latest Developments
- 13.39 TBUC
 - 13.39.1 TBUC Company Information
 - 13.39.2 TBUC Agricultural Work Clothes Product Portfolios and Specifications
 - 13.39.3 TBUC Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.39.4 TBUC Main Business Overview
 - 13.39.5 TBUC Latest Developments
- 13.40 K2 Safety
 - 13.40.1 K2 Safety Company Information
 - 13.40.2 K2 Safety Agricultural Work Clothes Product Portfolios and Specifications
 - 13.40.3 K2 Safety Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.40.4 K2 Safety Main Business Overview
 - 13.40.5 K2 Safety Latest Developments
- 13.41 WorkClo
 - 13.41.1 WorkClo Company Information
 - 13.41.2 WorkClo Agricultural Work Clothes Product Portfolios and Specifications
 - 13.41.3 WorkClo Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.41.4 WorkClo Main Business Overview
 - 13.41.5 WorkClo Latest Developments
- 13.42 Biaode Uniform
 - 13.42.1 Biaode Uniform Company Information
 - 13.42.2 Biaode Uniform Agricultural Work Clothes Product Portfolios and Specifications
 - 13.42.3 Biaode Uniform Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.42.4 Biaode Uniform Main Business Overview
 - 13.42.5 Biaode Uniform Latest Developments
- 13.43 Shanghai Huangzi Apparel
 - 13.43.1 Shanghai Huangzi Apparel Company Information
 - 13.43.2 Shanghai Huangzi Apparel Agricultural Work Clothes Product Portfolios and Specifications
 - 13.43.3 Shanghai Huangzi Apparel Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.43.4 Shanghai Huangzi Apparel Main Business Overview
 - 13.43.5 Shanghai Huangzi Apparel Latest Developments

13.44 Yingnuo Apparel

13.44.1 Yingnuo Apparel Company Information

13.44.2 Yingnuo Apparel Agricultural Work Clothes Product Portfolios and Specifications

13.44.3 Yingnuo Apparel Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)

13.44.4 Yingnuo Apparel Main Business Overview

13.44.5 Yingnuo Apparel Latest Developments

13.45 Meitailai Apparel

13.45.1 Meitailai Apparel Company Information

13.45.2 Meitailai Apparel Agricultural Work Clothes Product Portfolios and Specifications

13.45.3 Meitailai Apparel Agricultural Work Clothes Sales, Revenue, Price and Gross Margin (2021-2026)

13.45.4 Meitailai Apparel Main Business Overview

13.45.5 Meitailai Apparel Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Agricultural Work Clothes Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Agricultural Work Clothes Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Bib Overall

Table 4. Major Players of Coverall

Table 5. Major Players of Outer Protective Clothing

Table 6. Major Players of Other

Table 7. Global Agricultural Work Clothes Sales by Type (2021-2026) & (K Units)

Table 8. Global Agricultural Work Clothes Sales Market Share by Type (2021-2026)

Table 9. Global Agricultural Work Clothes Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Agricultural Work Clothes Revenue Market Share by Type (2021-2026)

Table 11. Global Agricultural Work Clothes Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Weather Protection

Table 13. Major Players of Chemical Liquid Protection

Table 14. Major Players of Biological Isolation Protection

Table 15. Major Players of Other

Table 16. Global Agricultural Work Clothes Sales by Protection Risk Type (2021-2026) & (K Units)

Table 17. Global Agricultural Work Clothes Sales Market Share by Protection Risk Type (2021-2026)

Table 18. Global Agricultural Work Clothes Revenue by Protection Risk Type (2021-2026) & (\$ million)

Table 19. Global Agricultural Work Clothes Revenue Market Share by Protection Risk Type (2021-2026)

Table 20. Global Agricultural Work Clothes Sale Price by Protection Risk Type (2021-2026) & (US\$/Unit)

Table 21. Major Players of Upper Body

Table 22. Major Players of Lower Body

Table 23. Major Players of Full Body

Table 24. Global Agricultural Work Clothes Sales by Wearing Coverage (2021-2026) & (K Units)

Table 25. Global Agricultural Work Clothes Sales Market Share by Wearing Coverage

(2021-2026)

Table 26. Global Agricultural Work Clothes Revenue by Wearing Coverage (2021-2026) & (\$ million)

Table 27. Global Agricultural Work Clothes Revenue Market Share by Wearing Coverage (2021-2026)

Table 28. Global Agricultural Work Clothes Sale Price by Wearing Coverage (2021-2026) & (US\$/Unit)

Table 29. Global Agricultural Work Clothes Sale by Application (2021-2026) & (K Units)

Table 30. Global Agricultural Work Clothes Sale Market Share by Application (2021-2026)

Table 31. Global Agricultural Work Clothes Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Agricultural Work Clothes Revenue Market Share by Application (2021-2026)

Table 33. Global Agricultural Work Clothes Sale Price by Application (2021-2026) & (US\$/Unit)

Table 34. Global Agricultural Work Clothes Sales by Company (2021-2026) & (K Units)

Table 35. Global Agricultural Work Clothes Sales Market Share by Company (2021-2026)

Table 36. Global Agricultural Work Clothes Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Agricultural Work Clothes Revenue Market Share by Company (2021-2026)

Table 38. Global Agricultural Work Clothes Sale Price by Company (2021-2026) & (US\$/Unit)

Table 39. Key Manufacturers Agricultural Work Clothes Producing Area Distribution and Sales Area

Table 40. Players Agricultural Work Clothes Products Offered

Table 41. Agricultural Work Clothes Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Agricultural Work Clothes Sales by Geographic Region (2021-2026) & (K Units)

Table 45. Global Agricultural Work Clothes Sales Market Share Geographic Region (2021-2026)

Table 46. Global Agricultural Work Clothes Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Agricultural Work Clothes Revenue Market Share by Geographic

Region (2021-2026)

Table 48. Global Agricultural Work Clothes Sales by Country/Region (2021-2026) & (K Units)

Table 49. Global Agricultural Work Clothes Sales Market Share by Country/Region (2021-2026)

Table 50. Global Agricultural Work Clothes Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Agricultural Work Clothes Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Agricultural Work Clothes Sales by Country (2021-2026) & (K Units)

Table 53. Americas Agricultural Work Clothes Sales Market Share by Country (2021-2026)

Table 54. Americas Agricultural Work Clothes Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Agricultural Work Clothes Sales by Type (2021-2026) & (K Units)

Table 56. Americas Agricultural Work Clothes Sales by Application (2021-2026) & (K Units)

Table 57. APAC Agricultural Work Clothes Sales by Region (2021-2026) & (K Units)

Table 58. APAC Agricultural Work Clothes Sales Market Share by Region (2021-2026)

Table 59. APAC Agricultural Work Clothes Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Agricultural Work Clothes Sales by Type (2021-2026) & (K Units)

Table 61. APAC Agricultural Work Clothes Sales by Application (2021-2026) & (K Units)

Table 62. Europe Agricultural Work Clothes Sales by Country (2021-2026) & (K Units)

Table 63. Europe Agricultural Work Clothes Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Agricultural Work Clothes Sales by Type (2021-2026) & (K Units)

Table 65. Europe Agricultural Work Clothes Sales by Application (2021-2026) & (K Units)

Table 66. Middle East & Africa Agricultural Work Clothes Sales by Country (2021-2026) & (K Units)

Table 67. Middle East & Africa Agricultural Work Clothes Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Agricultural Work Clothes Sales by Type (2021-2026) & (K Units)

Table 69. Middle East & Africa Agricultural Work Clothes Sales by Application (2021-2026) & (K Units)

Table 70. Key Market Drivers & Growth Opportunities of Agricultural Work Clothes

Table 71. Key Market Challenges & Risks of Agricultural Work Clothes

Table 72. Key Industry Trends of Agricultural Work Clothes
Table 73. Agricultural Work Clothes Raw Material
Table 74. Key Suppliers of Raw Materials
Table 75. Agricultural Work Clothes Distributors List
Table 76. Agricultural Work Clothes Customer List
Table 77. Global Agricultural Work Clothes Sales Forecast by Region (2027-2032) & (K Units)
Table 78. Global Agricultural Work Clothes Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 79. Americas Agricultural Work Clothes Sales Forecast by Country (2027-2032) & (K Units)
Table 80. Americas Agricultural Work Clothes Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 81. APAC Agricultural Work Clothes Sales Forecast by Region (2027-2032) & (K Units)
Table 82. APAC Agricultural Work Clothes Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 83. Europe Agricultural Work Clothes Sales Forecast by Country (2027-2032) & (K Units)
Table 84. Europe Agricultural Work Clothes Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 85. Middle East & Africa Agricultural Work Clothes Sales Forecast by Country (2027-2032) & (K Units)
Table 86. Middle East & Africa Agricultural Work Clothes Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 87. Global Agricultural Work Clothes Sales Forecast by Type (2027-2032) & (K Units)
Table 88. Global Agricultural Work Clothes Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 89. Global Agricultural Work Clothes Sales Forecast by Application (2027-2032) & (K Units)
Table 90. Global Agricultural Work Clothes Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 91. Carhartt Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors
Table 92. Carhartt Agricultural Work Clothes Product Portfolios and Specifications
Table 93. Carhartt Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 94. Carhartt Main Business

Table 95. Carhartt Latest Developments

Table 96. VF Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 97. VF Agricultural Work Clothes Product Portfolios and Specifications

Table 98. VF Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. VF Main Business

Table 100. VF Latest Developments

Table 101. Berne Apparel Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 102. Berne Apparel Agricultural Work Clothes Product Portfolios and Specifications

Table 103. Berne Apparel Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Berne Apparel Main Business

Table 105. Berne Apparel Latest Developments

Table 106. KEY Apparel Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 107. KEY Apparel Agricultural Work Clothes Product Portfolios and Specifications

Table 108. KEY Apparel Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. KEY Apparel Main Business

Table 110. KEY Apparel Latest Developments

Table 111. Round House Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 112. Round House Agricultural Work Clothes Product Portfolios and Specifications

Table 113. Round House Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Round House Main Business

Table 115. Round House Latest Developments

Table 116. Duluth Holdings Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 117. Duluth Holdings Agricultural Work Clothes Product Portfolios and Specifications

Table 118. Duluth Holdings Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Duluth Holdings Main Business

Table 120. Duluth Holdings Latest Developments

Table 121. Ariat International Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 122. Ariat International Agricultural Work Clothes Product Portfolios and Specifications

Table 123. Ariat International Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Ariat International Main Business

Table 125. Ariat International Latest Developments

Table 126. Patagonia Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 127. Patagonia Agricultural Work Clothes Product Portfolios and Specifications

Table 128. Patagonia Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Patagonia Main Business

Table 130. Patagonia Latest Developments

Table 131. Walls Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 132. Walls Agricultural Work Clothes Product Portfolios and Specifications

Table 133. Walls Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Walls Main Business

Table 135. Walls Latest Developments

Table 136. Workwear Outfitters Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 137. Workwear Outfitters Agricultural Work Clothes Product Portfolios and Specifications

Table 138. Workwear Outfitters Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Workwear Outfitters Main Business

Table 140. Workwear Outfitters Latest Developments

Table 141. Portwest Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 142. Portwest Agricultural Work Clothes Product Portfolios and Specifications

Table 143. Portwest Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Portwest Main Business

Table 145. Portwest Latest Developments

Table 146. MASCOT International Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 147. MASCOT International Agricultural Work Clothes Product Portfolios and Specifications

Table 148. MASCOT International Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. MASCOT International Main Business

Table 150. MASCOT International Latest Developments

Table 151. BI?kl?der Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 152. BI?kl?der Agricultural Work Clothes Product Portfolios and Specifications

Table 153. BI?kl?der Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. BI?kl?der Main Business

Table 155. BI?kl?der Latest Developments

Table 156. Fristads Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 157. Fristads Agricultural Work Clothes Product Portfolios and Specifications

Table 158. Fristads Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Fristads Main Business

Table 160. Fristads Latest Developments

Table 161. Hultafors Group Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 162. Hultafors Group Agricultural Work Clothes Product Portfolios and Specifications

Table 163. Hultafors Group Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. Hultafors Group Main Business

Table 165. Hultafors Group Latest Developments

Table 166. Engelbert Strauss Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 167. Engelbert Strauss Agricultural Work Clothes Product Portfolios and Specifications

Table 168. Engelbert Strauss Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. Engelbert Strauss Main Business

Table 170. Engelbert Strauss Latest Developments

Table 171. PLANAM Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 172. PLANAM Agricultural Work Clothes Product Portfolios and Specifications

Table 173. PLANAM Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 174. PLANAM Main Business

Table 175. PLANAM Latest Developments

Table 176. Sioen Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 177. Sioen Agricultural Work Clothes Product Portfolios and Specifications

Table 178. Sioen Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 179. Sioen Main Business

Table 180. Sioen Latest Developments

Table 181. Delta Plus Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 182. Delta Plus Agricultural Work Clothes Product Portfolios and Specifications

Table 183. Delta Plus Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 184. Delta Plus Main Business

Table 185. Delta Plus Latest Developments

Table 186. DuPont Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 187. DuPont Agricultural Work Clothes Product Portfolios and Specifications

Table 188. DuPont Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 189. DuPont Main Business

Table 190. DuPont Latest Developments

Table 191. Lakeland Industries Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 192. Lakeland Industries Agricultural Work Clothes Product Portfolios and Specifications

Table 193. Lakeland Industries Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 194. Lakeland Industries Main Business

Table 195. Lakeland Industries Latest Developments

Table 196. 3M Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 197. 3M Agricultural Work Clothes Product Portfolios and Specifications

Table 198. 3M Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 199. 3M Main Business

Table 200. 3M Latest Developments

Table 201. uvex Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 202. uvex Agricultural Work Clothes Product Portfolios and Specifications

Table 203. uvex Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 204. uvex Main Business

Table 205. uvex Latest Developments

Table 206. Helly Hansen Workwear Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 207. Helly Hansen Workwear Agricultural Work Clothes Product Portfolios and Specifications

Table 208. Helly Hansen Workwear Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 209. Helly Hansen Workwear Main Business

Table 210. Helly Hansen Workwear Latest Developments

Table 211. Asahicho Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 212. Asahicho Agricultural Work Clothes Product Portfolios and Specifications

Table 213. Asahicho Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 214. Asahicho Main Business

Table 215. Asahicho Latest Developments

Table 216. XEBEC Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 217. XEBEC Agricultural Work Clothes Product Portfolios and Specifications

Table 218. XEBEC Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 219. XEBEC Main Business

Table 220. XEBEC Latest Developments

Table 221. Jichodo Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 222. Jichodo Agricultural Work Clothes Product Portfolios and Specifications

Table 223. Jichodo Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 224. Jichodo Main Business

Table 225. Jichodo Latest Developments

Table 226. AITOE Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 227. AITOZ Agricultural Work Clothes Product Portfolios and Specifications

Table 228. AITOZ Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 229. AITOZ Main Business

Table 230. AITOZ Latest Developments

Table 231. SOWA Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 232. SOWA Agricultural Work Clothes Product Portfolios and Specifications

Table 233. SOWA Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 234. SOWA Main Business

Table 235. SOWA Latest Developments

Table 236. Chugoku Sangyo Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 237. Chugoku Sangyo Agricultural Work Clothes Product Portfolios and Specifications

Table 238. Chugoku Sangyo Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 239. Chugoku Sangyo Main Business

Table 240. Chugoku Sangyo Latest Developments

Table 241. Yamada Tatsu / AUTO-BI Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 242. Yamada Tatsu / AUTO-BI Agricultural Work Clothes Product Portfolios and Specifications

Table 243. Yamada Tatsu / AUTO-BI Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 244. Yamada Tatsu / AUTO-BI Main Business

Table 245. Yamada Tatsu / AUTO-BI Latest Developments

Table 246. Kajimeiku Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 247. Kajimeiku Agricultural Work Clothes Product Portfolios and Specifications

Table 248. Kajimeiku Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 249. Kajimeiku Main Business

Table 250. Kajimeiku Latest Developments

Table 251. Kurodaruma Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 252. Kurodaruma Agricultural Work Clothes Product Portfolios and Specifications

Table 253. Kurodaruma Agricultural Work Clothes Sales (K Units), Revenue (\$ Million),

Price (US\$/Unit) and Gross Margin (2021-2026)

Table 254. Kurodaruma Main Business

Table 255. Kurodaruma Latest Developments

Table 256. Toraichi Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 257. Toraichi Agricultural Work Clothes Product Portfolios and Specifications

Table 258. Toraichi Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 259. Toraichi Main Business

Table 260. Toraichi Latest Developments

Table 261. Bigborn Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 262. Bigborn Agricultural Work Clothes Product Portfolios and Specifications

Table 263. Bigborn Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 264. Bigborn Main Business

Table 265. Bigborn Latest Developments

Table 266. CO-COS Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 267. CO-COS Agricultural Work Clothes Product Portfolios and Specifications

Table 268. CO-COS Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 269. CO-COS Main Business

Table 270. CO-COS Latest Developments

Table 271. SUN-S Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 272. SUN-S Agricultural Work Clothes Product Portfolios and Specifications

Table 273. SUN-S Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 274. SUN-S Main Business

Table 275. SUN-S Latest Developments

Table 276. ZIBEN Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 277. ZIBEN Agricultural Work Clothes Product Portfolios and Specifications

Table 278. ZIBEN Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 279. ZIBEN Main Business

Table 280. ZIBEN Latest Developments

Table 281. TBUC Basic Information, Agricultural Work Clothes Manufacturing Base,

Sales Area and Its Competitors

Table 282. TBUC Agricultural Work Clothes Product Portfolios and Specifications

Table 283. TBUC Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 284. TBUC Main Business

Table 285. TBUC Latest Developments

Table 286. K2 Safety Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 287. K2 Safety Agricultural Work Clothes Product Portfolios and Specifications

Table 288. K2 Safety Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 289. K2 Safety Main Business

Table 290. K2 Safety Latest Developments

Table 291. WorkClo Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 292. WorkClo Agricultural Work Clothes Product Portfolios and Specifications

Table 293. WorkClo Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 294. WorkClo Main Business

Table 295. WorkClo Latest Developments

Table 296. Biaode Uniform Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 297. Biaode Uniform Agricultural Work Clothes Product Portfolios and Specifications

Table 298. Biaode Uniform Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 299. Biaode Uniform Main Business

Table 300. Biaode Uniform Latest Developments

Table 301. Shanghai Huangzi Apparel Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 302. Shanghai Huangzi Apparel Agricultural Work Clothes Product Portfolios and Specifications

Table 303. Shanghai Huangzi Apparel Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 304. Shanghai Huangzi Apparel Main Business

Table 305. Shanghai Huangzi Apparel Latest Developments

Table 306. Yingnuo Apparel Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 307. Yingnuo Apparel Agricultural Work Clothes Product Portfolios and

Specifications

Table 308. Yingnuo Apparel Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 309. Yingnuo Apparel Main Business

Table 310. Yingnuo Apparel Latest Developments

Table 311. Meitailai Apparel Basic Information, Agricultural Work Clothes Manufacturing Base, Sales Area and Its Competitors

Table 312. Meitailai Apparel Agricultural Work Clothes Product Portfolios and Specifications

Table 313. Meitailai Apparel Agricultural Work Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 314. Meitailai Apparel Main Business

Table 315. Meitailai Apparel Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Agricultural Work Clothes
- Figure 2. Agricultural Work Clothes Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Agricultural Work Clothes Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Agricultural Work Clothes Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Agricultural Work Clothes Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Agricultural Work Clothes Sales Market Share by Country/Region (2025)
- Figure 10. Agricultural Work Clothes Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Bib Overall
- Figure 12. Product Picture of Coverall
- Figure 13. Product Picture of Outer Protective Clothing
- Figure 14. Product Picture of Other
- Figure 15. Global Agricultural Work Clothes Sales Market Share by Type in 2026
- Figure 16. Global Agricultural Work Clothes Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Weather Protection
- Figure 18. Product Picture of Chemical Liquid Protection
- Figure 19. Product Picture of Biological Isolation Protection
- Figure 20. Product Picture of Other
- Figure 21. Global Agricultural Work Clothes Sales Market Share by Protection Risk Type in 2026
- Figure 22. Global Agricultural Work Clothes Revenue Market Share by Protection Risk Type (2021-2026)
- Figure 23. Product Picture of Upper Body
- Figure 24. Product Picture of Lower Body
- Figure 25. Product Picture of Full Body
- Figure 26. Global Agricultural Work Clothes Sales Market Share by Wearing Coverage in 2026
- Figure 27. Global Agricultural Work Clothes Revenue Market Share by Wearing Coverage (2021-2026)

- Figure 28. Agricultural Work Clothes Consumed in Open-Field Crop Work
- Figure 29. Global Agricultural Work Clothes Market: Open-Field Crop Work (2021-2026) & (K Units)
- Figure 30. Agricultural Work Clothes Consumed in Greenhouse And Horticulture Work
- Figure 31. Global Agricultural Work Clothes Market: Greenhouse And Horticulture Work (2021-2026) & (K Units)
- Figure 32. Agricultural Work Clothes Consumed in Livestock And Veterinary Work
- Figure 33. Global Agricultural Work Clothes Market: Livestock And Veterinary Work (2021-2026) & (K Units)
- Figure 34. Agricultural Work Clothes Consumed in Other
- Figure 35. Global Agricultural Work Clothes Market: Other (2021-2026) & (K Units)
- Figure 36. Global Agricultural Work Clothes Sale Market Share by Application (2025)
- Figure 37. Global Agricultural Work Clothes Revenue Market Share by Application in 2025
- Figure 38. Agricultural Work Clothes Sales by Company in 2025 (K Units)
- Figure 39. Global Agricultural Work Clothes Sales Market Share by Company in 2025
- Figure 40. Agricultural Work Clothes Revenue by Company in 2025 (\$ millions)
- Figure 41. Global Agricultural Work Clothes Revenue Market Share by Company in 2025
- Figure 42. Global Agricultural Work Clothes Sales Market Share by Geographic Region (2021-2026)
- Figure 43. Global Agricultural Work Clothes Revenue Market Share by Geographic Region in 2025
- Figure 44. Americas Agricultural Work Clothes Sales 2021-2026 (K Units)
- Figure 45. Americas Agricultural Work Clothes Revenue 2021-2026 (\$ millions)
- Figure 46. APAC Agricultural Work Clothes Sales 2021-2026 (K Units)
- Figure 47. APAC Agricultural Work Clothes Revenue 2021-2026 (\$ millions)
- Figure 48. Europe Agricultural Work Clothes Sales 2021-2026 (K Units)
- Figure 49. Europe Agricultural Work Clothes Revenue 2021-2026 (\$ millions)
- Figure 50. Middle East & Africa Agricultural Work Clothes Sales 2021-2026 (K Units)
- Figure 51. Middle East & Africa Agricultural Work Clothes Revenue 2021-2026 (\$ millions)
- Figure 52. Americas Agricultural Work Clothes Sales Market Share by Country in 2025
- Figure 53. Americas Agricultural Work Clothes Revenue Market Share by Country (2021-2026)
- Figure 54. Americas Agricultural Work Clothes Sales Market Share by Type (2021-2026)
- Figure 55. Americas Agricultural Work Clothes Sales Market Share by Application (2021-2026)

Figure 56. United States Agricultural Work Clothes Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada Agricultural Work Clothes Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Agricultural Work Clothes Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Agricultural Work Clothes Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Agricultural Work Clothes Sales Market Share by Region in 2025

Figure 61. APAC Agricultural Work Clothes Revenue Market Share by Region (2021-2026)

Figure 62. APAC Agricultural Work Clothes Sales Market Share by Type (2021-2026)

Figure 63. APAC Agricultural Work Clothes Sales Market Share by Application (2021-2026)

Figure 64. China Agricultural Work Clothes Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Agricultural Work Clothes Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Agricultural Work Clothes Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia Agricultural Work Clothes Revenue Growth 2021-2026 (\$ millions)

Figure 68. India Agricultural Work Clothes Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia Agricultural Work Clothes Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan Agricultural Work Clothes Revenue Growth 2021-2026 (\$ millions)

Figure 71. Europe Agricultural Work Clothes Sales Market Share by Country in 2025

Figure 72. Europe Agricultural Work Clothes Revenue Market Share by Country (2021-2026)

Figure 73. Europe Agricultural Work Clothes Sales Market Share by Type (2021-2026)

Figure 74. Europe Agricultural Work Clothes Sales Market Share by Application (2021-2026)

Figure 75. Germany Agricultural Work

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