

# Global Agricultural Water Testing Service Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Agricultural Water Testing Service market size is predicted to grow from US\$ 117 million in 2025 to US\$ 178 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Agricultural water testing service IS a professional environmental testing service that aims to determine the physical, chemical, and biological indicators of agricultural water (including irrigation water, aquaculture water, and processing water) through systematic sampling, laboratory analysis, and evaluation. This assessment evaluates the quality, safety, and suitability of the water, providing a scientific basis for agricultural production decisions, pollution control, and compliance management. The core demand stems directly from the rigid requirements of modern agricultural production, increasingly stringent food safety regulations, and sustainable resource utilization. The demand primarily comes from: 1) Regulatory compliance: Mandatory standards for irrigation and aquaculture water quality imposed by domestic and international agricultural product market access and environmental regulations; 2) Demand for improved quality and efficiency: Precision agriculture requires optimizing irrigation and fertilization strategies through water quality data to improve resource utilization efficiency and crop quality. Upstream is the technology and equipment supply chain, including testing instrument manufacturers (providing chromatographs, spectrometers, etc.), reagent and consumable suppliers, and information technology service providers (providing Laboratory Information Management Systems (LIMS)). Downstream is the data application and decision-making stage, encompassing direct users (farms, aquaculture enterprises, and processing plants) using reports for production decisions and compliance certification; regulatory and certification bodies using them for enforcement and certification; and research and consulting institutions using them for environmental assessments and technology development. In 2025, the average selling price of

agricultural water testing services will be approximately US\$260, with a gross profit margin of approximately 30%.

United States market for Agricultural Water Testing Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Agricultural Water Testing Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Agricultural Water Testing Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Agricultural Water Testing Service players cover SGS SA (SIX: SGSN, Geneva Switzerland), Bureau Veritas SA (Euronext: BVI, Paris France), Eurofins Scientific SE (Euronext: ERF, Luxembourg), ALS Limited (ASX: ALQ, Brisbane Australia), Thermo Fisher Scientific Inc. (NYSE: TMO, Massachusetts USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Agricultural Water Testing Service Industry Forecast" looks at past sales and reviews total world Agricultural Water Testing Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Agricultural Water Testing Service sales for 2026 through 2032. With Agricultural Water Testing Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Agricultural Water Testing Service industry.

This Insight Report provides a comprehensive analysis of the global Agricultural Water Testing Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Agricultural Water Testing Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Agricultural Water Testing Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Agricultural Water Testing Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Agricultural Water Testing Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Agricultural Water Testing Service market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

Irrigation Water Testing

Aquaculture Water Testing

Process Water Testing

Effluent Water Testing

#### Segmentation by Detection Indicator:

Basic Physicochemical Testing

Comprehensive Contaminant Analysis

Microbiological Safety Testing

Nutrient & Ionic Balance Analysis

#### Segmentation by Application:

Farm

Aquaculture

Livestock Farm

Orchard

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SGS SA (SIX: SGSN, Geneva Switzerland)

Bureau Veritas SA (Euronext: BVI, Paris France)

Eurofins Scientific SE (Euronext: ERF, Luxembourg)

ALS Limited (ASX: ALQ, Brisbane Australia)

Thermo Fisher Scientific Inc. (NYSE: TMO, Massachusetts USA)

Agilent Technologies, Inc. (NYSE: A, California USA)

Merieux NutriSciences(Private, Chicago USA)

Microbac Laboratories (Private, Pittsburgh USA)

IEH Laboratories & Consulting Group(Private, Seattle USA)

Waters Agricultural Laboratories, Inc. (Private, Nebraska USA)

Symbio Laboratories(Private, Sydney Australia)

ADAS (Private, Wolverhampton UK)

A&L Canada Laboratories (Private, London Canada)

Nelson Labs(Private, Salt Lake City USA)

Control Union (Private, Zwolle Netherlands)

Element Materials Technology (Private, London UK)

China Testing & Certification International Group(SZSE: 300012, Shenzhen China)

Pace Analytical Services, LLC (Private, Minnesota USA)

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