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Global Agricultural Vehicle Automatic Driving System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Agricultural Vehicle Automatic Driving System market size is predicted to grow from US$ 2399 million in 2025 to US$ 4180 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

The agricultural vehicle automatic driving system is an automatic driving system based on high-precision satellite navigation and positioning information, combined with sensors, and then uses algorithms to control agricultural machinery. Its core key technologies mainly include high-precision positioning technology relying on satellite navigation systems such as GPS and Beidou Positioning System, as well as sensors that sense the status and angle of agricultural machinery.

The agricultural vehicle automatic driving system market is primarily driven by agricultural labor shortages, the expansion of large-scale farming, wider adoption of precision agriculture, and the ongoing intelligent transformation of farm machinery. As farm sizes increase and agricultural workforces age, conventional operator-dependent farming faces rising labor costs, limited working hours, and shortages of skilled drivers, encouraging farmers and agricultural service providers to adopt auto-steering, automatic guidance, and autonomous driving systems to extend operating hours and improve equipment utilization. Meanwhile, continued advances in RTK positioning, GNSS/INS navigation, machine vision, radar, sensor fusion, and artificial intelligence are enabling centimeter-level guidance, automatic headland turning, route planning, obstacle detection, and autonomous task control. These capabilities help reduce overlaps and missed passes during planting, fertilizing, and spraying while lowering consumption of seeds, fertilizers, chemicals, and fuel. The growing availability of retrofit autonomy and steering kits for existing tractors and harvesters is also reducing the cost of adoption and expanding the addressable market beyond newly purchased premium

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machinery. In addition, government initiatives supporting agricultural digitalization, smart machinery, and sustainable farming, together with farmers' continued focus on improving productivity, reducing labor dependence, and achieving more consistent field operations, are expected to support continued growth of the global agricultural vehicle autonomous driving system market.

Report Scope

LPI (LP Information)' newest research report, the “Agricultural Vehicle Automatic Driving System Industry Forecast” looks at past sales and reviews total world Agricultural Vehicle Automatic Driving System sales in 2025, providing a comprehensive analysis by region and market sector of projected Agricultural Vehicle Automatic Driving System sales for 2026 through 2032. With Agricultural Vehicle Automatic Driving System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Agricultural Vehicle Automatic Driving System industry.

This Insight Report provides a comprehensive analysis of the global Agricultural Vehicle Automatic Driving System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Agricultural Vehicle Automatic Driving System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Agricultural Vehicle Automatic Driving System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Agricultural Vehicle Automatic Driving System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Agricultural Vehicle Automatic Driving System.

This report presents a comprehensive overview, market shares, and growth opportunities of Agricultural Vehicle Automatic Driving System market by product type, application, key players and key regions and countries.

Market Segmentation

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Segmentation by Type:

Automatic Steering & Assisted Driving System

Autonomous/Unmanned Driving System

Segmentation by Navigation Technology:

GNSS Navigation Type

RTK High-Precision GNSS Type

Others

Segmentation by Product Form:

Pre-installed

Aftermarket

Segmentation by Application:

Tractors

Harvesters

Others

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

John Deere

PTx Trimble

Raven Industries

Topcon Positioning Systems

Kubota

CLAAS

Hexagon

Yanmar

CHC Navigation

FJDynamics

Ag Leader

TeeJet Technologies

ComNav Technology

Allynav Technology

Sabanto

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AgXeed

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2027-2032 ($ millions)

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