

Global Agricultural Tires Market Growth 2026-2032

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Abstracts

The global Agricultural Tires market size is predicted to grow from US\$ 8246 million in 2025 to US\$ 11297 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

In 2025, global Agricultural Tires production reached approximately 41.12 million units , with an average global market price of around US\$ 205 per unit.

Agricultural tires are specialized tires used on tractors, combine harvesters, sprayers, seeders, spreaders, agricultural trailers and other farm machinery. They provide traction, load carrying, shock absorption, soil protection and field mobility. Compared with ordinary commercial vehicle tires, agricultural tires must operate across muddy fields, wet soil, loose soil, farm roads and road transport conditions. Therefore, they require low soil compaction, high traction, self-cleaning capability, puncture resistance, wear resistance and high load capacity. By structure, they can be divided into bias agricultural tires, radial agricultural tires and IF/VF high-flexion agricultural tires. By equipment, they include tractor tires, harvester tires, implement tires and agricultural trailer tires. By tread pattern, they include lug tires, rice and cane tires, turf tires and flotation tires. Major manufacturers include Michelin, Bridgestone, Yokohama Rubber, Titan International, BKT, Nokian Tyres, Apollo Tyres, Sailun Group, Guizhou Tyre, Double Coin, ZC Rubber, Taishan Tyre, Linglong Tire and Trelleborg Tires. Agricultural tires are key consumable components in the agricultural machinery supply chain, and demand is closely related to farm mechanization, machinery ownership and replacement cycles.

The upstream supply chain of agricultural tires includes natural rubber, synthetic rubber, carbon black, steel cords, textile cords, rubber additives, vulcanizing agents, anti-aging agents, molds and tire manufacturing equipment. Natural rubber, synthetic rubber and carbon black are major cost drivers, while steel cords and high-strength textile materials

directly affect the structural strength of radial tires, high-load tires and high-flexion tires. The midstream consists of agricultural tire manufacturers, whose key processes include compound formulation, mixing, calendaring, tire building, tread design, vulcanization, uniformity testing and durability testing. High-end agricultural tires require specialized design in casing structure, tread depth, sidewall flexibility, low-pressure load capacity and soil compaction control. Downstream customers include manufacturers of tractors, harvesters, sprayers, seeders and agricultural trailers, as well as agricultural machinery dealers, tire distributors, service providers and end-user farms. The market is usually divided into OEM demand and replacement demand, with replacement demand accounting for a large share because agricultural tires operate under heavy loads, sharp-object impact, mud and water exposure, and road wear, requiring regular replacement.

Global key players of Agricultural Tires include Michelin, Bridgestone, BKT, Titan International, Xuzhou Armour Rubber Company, etc. The top five players hold a share about 50%.

The agricultural tires market holds significant potential across diverse applications, fueled by the evolving needs of modern farming and increasing global food demand. In crop cultivation, large - scale tractors equipped with high - performance agricultural tires are essential for plowing, tilling, and planting vast fields. These tires are designed with specific tread patterns and load - bearing capacities to minimize soil compaction, which helps preserve soil structure and promote healthy root growth, ultimately boosting crop yields. For harvesting operations, combines rely on durable agricultural tires to navigate through fields efficiently, even in wet or muddy conditions, ensuring timely collection of crops. Additionally, the rise of precision agriculture technologies calls for tires that can support the integration of GPS - guided machinery, enabling accurate field operations. As sustainable farming practices gain momentum, there is also a growing demand for eco - friendly agricultural tires made from recycled materials or with lower rolling resistance to reduce fuel consumption. With the continuous expansion of the agricultural sector and the push for more efficient and sustainable farming methods, the agricultural tires market is poised for substantial growth across these diverse application areas.

LP Information, Inc. (LPI) ' newest research report, the "Agricultural Tires Industry Forecast" looks at past sales and reviews total world Agricultural Tires sales in 2025, providing a comprehensive analysis by region and market sector of projected Agricultural Tires sales for 2026 through 2032. With Agricultural Tires sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Agricultural Tires industry.

This Insight Report provides a comprehensive analysis of the global Agricultural Tires landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Agricultural Tires portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Agricultural Tires market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Agricultural Tires and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Agricultural Tires.

This report presents a comprehensive overview, market shares, and growth opportunities of Agricultural Tires market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bias Agricultural Tires

Radial Agricultural Tires

IF/VF Agricultural Tires

Segmentation by Tire Tread Pattern:

R-1 Standard Lug Tread

R-1W Deep Lug Tread

R-2 Rice and Cane Tread

R-3 Turf Tread

Others

Segmentation by Rim Diameter:

Rim Diameter Less than 25inch

Rim Diameter 25-49inch

Rim Diameter More than 49inch

Segmentation by Application:

Front Tractor Tire

Rear Tractor Tire

Combine Harvester Tire

Sprayer Tire

Agricultural Trailer Tire

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Michelin

Bridgestone

Titan International

BKT

Yokohama Tire

Xuzhou Armour Rubber Company

ZC Rubber

Nokian

Apollo Tyres

Taishan Tyre

Guizhou Tyre

Double Coin

Linglong Tire

CEAT

Shandong Zhentai

Prometeon Tyre Group

MRF Tyres

TVS Eurogrip

MRL Tyres

Speedways Tyres

Ascenso

Birla Tyres

GRI Tires

Petlas

?zka Tyres

Deestone

Vee Rubber

Otani Tire

Specialty Tires of America

Kenda Rubber Industrial

Belshina

KAMA Tyres

Maggion

Qingdao Qizhou Rubber

Qingdao Wangyu Rubber

Qingdao Foremaster Rubber

Prinx Chengshan

Sailun Group

Triangle Tyre

Key Questions Addressed in this Report

What is the 10-year outlook for the global Agricultural Tires market?

What factors are driving Agricultural Tires market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Agricultural Tires market opportunities vary by end market size?

How does Agricultural Tires break out by Type, by Application?

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