

Global Agricultural Stretch Film for Silage Market Growth 2026-2032

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Abstracts

The global Agricultural Stretch Film for Silage market size is predicted to grow from US\$ 747 million in 2025 to US\$ 1055 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

In 2025, global Agricultural Stretch Film for Silage production reached approximately 321.2 K Tons, with an average global market price of around 2377 USD per Ton.

Agricultural Stretch Film for Silage refers to a specialized agricultural polyethylene stretch film used for wrapping silage bales, including grass, alfalfa, haylage, straw and corn stalks. It is designed to provide strong stretchability, cling performance, puncture resistance, UV resistance and airtight sealing, helping create anaerobic fermentation conditions and preserve forage quality during storage.

Agricultural Stretch Film for Silage leverages the unique product characteristics of high barrier sealing, interlayer self-adhesion, puncture resistance, UV resistance, and wide temperature and weather resistance resulting from multi-layer co-extrusion. It effectively addresses the industry pain points of traditional open-air storage and earthen cellar silage, which are susceptible to rainwater, bacteria, and oxygen contamination, leading to mold and spoilage of forage and significant nutrient loss. It also addresses the industry pain points of concentrated forage production but inability to store forage across seasons, resulting in an imbalance in feed supply for livestock throughout the year. Agricultural Stretch Film for Silage helps farms stabilize the quality of silage fermentation and reduce livestock losses caused by forage waste. It is also compatible with mechanized baling and wrapping operations to achieve standardized silage production. As livestock farming scales up and farmers become more aware of cost reduction and efficiency improvement, it forms the core driver of the industry. Coupled

with the continuous expansion of the planting range of high-quality forages such as alfalfa and whole-plant corn, and the steady increase in the popularity of commercially wrapped silage, the entire industry chain is steadily expanding from top to bottom.

The upstream raw materials for Agricultural Stretch Film for Silage mainly include linear low-density polyethylene (LLDPE) and mLLDPE. Typical raw material suppliers include Dow Inc., SABIC, LG Chem, and China National Petroleum Corporation. The downstream application is mainly in the silage of forage. Typical downstream customers include Dairy Farmers of America, Fonterra Co-operative Group, Arla Foods, FrieslandCampina, Mengniu, and Yili.

The single-line production capacity of Agricultural Stretch Film for Silage is greatly affected by factors such as film width, thickness, number of layers, line speed, roll changing efficiency, order specification switching, and operating rate, typically ranging from several thousand to tens of thousands of tons. The industry's gross profit margin is usually in the range of 20%-30%.

United States market for Agricultural Stretch Film for Silage is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Agricultural Stretch Film for Silage is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Agricultural Stretch Film for Silage is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Agricultural Stretch Film for Silage players cover Amcor, Trioworld Group, Ab Rani Plast Oy, Coveris, RKW Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Agricultural Stretch Film for Silage Industry Forecast" looks at past sales and reviews total world Agricultural Stretch Film for Silage sales in 2025, providing a comprehensive analysis by region and market sector of projected Agricultural Stretch Film for Silage sales for 2026 through 2032. With Agricultural Stretch Film for Silage sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Agricultural Stretch Film for Silage industry.

This Insight Report provides a comprehensive analysis of the global Agricultural Stretch Film for Silage landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Agricultural Stretch Film for Silage portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Agricultural Stretch Film for Silage market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Agricultural Stretch Film for Silage and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Agricultural Stretch Film for Silage.

This report presents a comprehensive overview, market shares, and growth opportunities of Agricultural Stretch Film for Silage market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

LLDPE Type

LDPE Type

Others

Segmentation by Film Layers:

3-layers

5-layers

7-layers

Others

Segmentation by Application:

Grass Silage

Alfalfa Silage

Corn Silage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amcor

Trioworld Group

Ab Rani Plast Oy

Coveris

RKW Group

Armando Alvarez Group / ASPLA

Barbier Group

Plastika Kritis S.A.

POLIFILM EXTRUSION GmbH

DUO PLAST AG

BSK & Lakufol Kunststoffe GmbH

Manupackaging

KOROZO Group

Cordex

Folgos Sp. z o.o.

Efekt Plus Sp. z o.o.

MMP Corporation Ltd.

Tilak Polypack Pvt. Ltd.

Mitsubishi Chemical Infratec Co., Ltd.

Tsukasa Chemical Industry Co., Ltd.

BANDO Co., Ltd.

Revolution Company

Benepak Packaging Co., Ltd.

Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback?

Shandong Longxing Plastic Film Technology Co., Ltd.

Xinjiang Rival Tech Co., Ltd.

Zibo Salite Packaging Co., Ltd.

Xiamen Jufu Plastic Products Co., Ltd.

Xinxiang Keqiang Plastic

Key Questions Addressed in this Report

What is the 10-year outlook for the global Agricultural Stretch Film for Silage market?

What factors are driving Agricultural Stretch Film for Silage market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Agricultural Stretch Film for Silage market opportunities vary by end market size?

How does Agricultural Stretch Film for Silage break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Agricultural Stretch Film for Silage Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Agricultural Stretch Film for Silage by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Agricultural Stretch Film for Silage by Country/Region, 2021, 2025 & 2032

2.2 Agricultural Stretch Film for Silage Segment by Type

- 2.2.1 LLDPE Type
- 2.2.2 LDPE Type
- 2.2.3 Others
- 2.2.4 Agricultural Stretch Film for Silage Sales by Type
 - 2.2.4.1 Global Agricultural Stretch Film for Silage Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Agricultural Stretch Film for Silage Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Agricultural Stretch Film for Silage Sale Price by Type (2021-2026)

2.3 Agricultural Stretch Film for Silage Segment by Film Layers

- 2.3.1 3-layers
- 2.3.2 5-layers
- 2.3.3 7-layers
- 2.3.4 Others
- 2.3.5 Agricultural Stretch Film for Silage Sales by Film Layers
 - 2.3.5.1 Global Agricultural Stretch Film for Silage Sales Market Share by Film Layers (2021-2026)

2.3.5.2 Global Agricultural Stretch Film for Silage Revenue and Market Share by Film Layers (2021-2026)

2.3.5.3 Global Agricultural Stretch Film for Silage Sale Price by Film Layers (2021-2026)

2.4 Agricultural Stretch Film for Silage Segment by Application

2.4.1 Grass Silage

2.4.2 Alfalfa Silage

2.4.3 Corn Silage

2.4.4 Others

2.4.5 Agricultural Stretch Film for Silage Sales by Application

2.4.5.1 Global Agricultural Stretch Film for Silage Sale Market Share by Application (2021-2026)

2.4.5.2 Global Agricultural Stretch Film for Silage Revenue and Market Share by Application (2021-2026)

2.4.5.3 Global Agricultural Stretch Film for Silage Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Agricultural Stretch Film for Silage Breakdown Data by Company

3.1.1 Global Agricultural Stretch Film for Silage Annual Sales by Company (2021-2026)

3.1.2 Global Agricultural Stretch Film for Silage Sales Market Share by Company (2021-2026)

3.2 Global Agricultural Stretch Film for Silage Annual Revenue by Company (2021-2026)

3.2.1 Global Agricultural Stretch Film for Silage Revenue by Company (2021-2026)

3.2.2 Global Agricultural Stretch Film for Silage Revenue Market Share by Company (2021-2026)

3.3 Global Agricultural Stretch Film for Silage Sale Price by Company

3.4 Key Manufacturers Agricultural Stretch Film for Silage Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Agricultural Stretch Film for Silage Product Location Distribution

3.4.2 Players Agricultural Stretch Film for Silage Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AGRICULTURAL STRETCH FILM FOR SILAGE BY GEOGRAPHIC REGION

4.1 World Historic Agricultural Stretch Film for Silage Market Size by Geographic Region (2021-2026)

4.1.1 Global Agricultural Stretch Film for Silage Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Agricultural Stretch Film for Silage Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Agricultural Stretch Film for Silage Market Size by Country/Region (2021-2026)

4.2.1 Global Agricultural Stretch Film for Silage Annual Sales by Country/Region (2021-2026)

4.2.2 Global Agricultural Stretch Film for Silage Annual Revenue by Country/Region (2021-2026)

4.3 Americas Agricultural Stretch Film for Silage Sales Growth

4.4 APAC Agricultural Stretch Film for Silage Sales Growth

4.5 Europe Agricultural Stretch Film for Silage Sales Growth

4.6 Middle East & Africa Agricultural Stretch Film for Silage Sales Growth

5 AMERICAS

5.1 Americas Agricultural Stretch Film for Silage Sales by Country

5.1.1 Americas Agricultural Stretch Film for Silage Sales by Country (2021-2026)

5.1.2 Americas Agricultural Stretch Film for Silage Revenue by Country (2021-2026)

5.2 Americas Agricultural Stretch Film for Silage Sales by Type (2021-2026)

5.3 Americas Agricultural Stretch Film for Silage Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Agricultural Stretch Film for Silage Sales by Region

6.1.1 APAC Agricultural Stretch Film for Silage Sales by Region (2021-2026)

6.1.2 APAC Agricultural Stretch Film for Silage Revenue by Region (2021-2026)

- 6.2 APAC Agricultural Stretch Film for Silage Sales by Type (2021-2026)
- 6.3 APAC Agricultural Stretch Film for Silage Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Agricultural Stretch Film for Silage by Country
 - 7.1.1 Europe Agricultural Stretch Film for Silage Sales by Country (2021-2026)
 - 7.1.2 Europe Agricultural Stretch Film for Silage Revenue by Country (2021-2026)
- 7.2 Europe Agricultural Stretch Film for Silage Sales by Type (2021-2026)
- 7.3 Europe Agricultural Stretch Film for Silage Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Agricultural Stretch Film for Silage by Country
 - 8.1.1 Middle East & Africa Agricultural Stretch Film for Silage Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Agricultural Stretch Film for Silage Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Agricultural Stretch Film for Silage Sales by Type (2021-2026)
- 8.3 Middle East & Africa Agricultural Stretch Film for Silage Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Agricultural Stretch Film for Silage

10.3 Manufacturing Process Analysis of Agricultural Stretch Film for Silage

10.4 Industry Chain Structure of Agricultural Stretch Film for Silage

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Agricultural Stretch Film for Silage Distributors

11.3 Agricultural Stretch Film for Silage Customer

12 WORLD FORECAST REVIEW FOR AGRICULTURAL STRETCH FILM FOR SILAGE BY GEOGRAPHIC REGION

12.1 Global Agricultural Stretch Film for Silage Market Size Forecast by Region

12.1.1 Global Agricultural Stretch Film for Silage Forecast by Region (2027-2032)

12.1.2 Global Agricultural Stretch Film for Silage Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Agricultural Stretch Film for Silage Forecast by Type (2027-2032)

12.7 Global Agricultural Stretch Film for Silage Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Amcor

13.1.1 Amcor Company Information

- 13.1.2 Amcor Agricultural Stretch Film for Silage Product Portfolios and Specifications
- 13.1.3 Amcor Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Amcor Main Business Overview
- 13.1.5 Amcor Latest Developments
- 13.2 Trioworld Group
 - 13.2.1 Trioworld Group Company Information
 - 13.2.2 Trioworld Group Agricultural Stretch Film for Silage Product Portfolios and Specifications
 - 13.2.3 Trioworld Group Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Trioworld Group Main Business Overview
 - 13.2.5 Trioworld Group Latest Developments
- 13.3 Ab Rani Plast Oy
 - 13.3.1 Ab Rani Plast Oy Company Information
 - 13.3.2 Ab Rani Plast Oy Agricultural Stretch Film for Silage Product Portfolios and Specifications
 - 13.3.3 Ab Rani Plast Oy Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Ab Rani Plast Oy Main Business Overview
 - 13.3.5 Ab Rani Plast Oy Latest Developments
- 13.4 Coveris
 - 13.4.1 Coveris Company Information
 - 13.4.2 Coveris Agricultural Stretch Film for Silage Product Portfolios and Specifications
 - 13.4.3 Coveris Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Coveris Main Business Overview
 - 13.4.5 Coveris Latest Developments
- 13.5 RKW Group
 - 13.5.1 RKW Group Company Information
 - 13.5.2 RKW Group Agricultural Stretch Film for Silage Product Portfolios and Specifications
 - 13.5.3 RKW Group Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 RKW Group Main Business Overview
 - 13.5.5 RKW Group Latest Developments
- 13.6 Armando Alvarez Group / ASPLA
 - 13.6.1 Armando Alvarez Group / ASPLA Company Information
 - 13.6.2 Armando Alvarez Group / ASPLA Agricultural Stretch Film for Silage Product

Portfolios and Specifications

13.6.3 Armando Alvarez Group / ASPLA Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Armando Alvarez Group / ASPLA Main Business Overview

13.6.5 Armando Alvarez Group / ASPLA Latest Developments

13.7 Barbier Group

13.7.1 Barbier Group Company Information

13.7.2 Barbier Group Agricultural Stretch Film for Silage Product Portfolios and Specifications

13.7.3 Barbier Group Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Barbier Group Main Business Overview

13.7.5 Barbier Group Latest Developments

13.8 Plastika Kritis S.A.

13.8.1 Plastika Kritis S.A. Company Information

13.8.2 Plastika Kritis S.A. Agricultural Stretch Film for Silage Product Portfolios and Specifications

13.8.3 Plastika Kritis S.A. Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Plastika Kritis S.A. Main Business Overview

13.8.5 Plastika Kritis S.A. Latest Developments

13.9 POLIFILM EXTRUSION GmbH

13.9.1 POLIFILM EXTRUSION GmbH Company Information

13.9.2 POLIFILM EXTRUSION GmbH Agricultural Stretch Film for Silage Product Portfolios and Specifications

13.9.3 POLIFILM EXTRUSION GmbH Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 POLIFILM EXTRUSION GmbH Main Business Overview

13.9.5 POLIFILM EXTRUSION GmbH Latest Developments

13.10 DUO PLAST AG

13.10.1 DUO PLAST AG Company Information

13.10.2 DUO PLAST AG Agricultural Stretch Film for Silage Product Portfolios and Specifications

13.10.3 DUO PLAST AG Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 DUO PLAST AG Main Business Overview

13.10.5 DUO PLAST AG Latest Developments

13.11 BSK & Lakufol Kunststoffe GmbH

13.11.1 BSK & Lakufol Kunststoffe GmbH Company Information

13.11.2 BSK & Lakufol Kunststoffe GmbH Agricultural Stretch Film for Silage Product Portfolios and Specifications

13.11.3 BSK & Lakufol Kunststoffe GmbH Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 BSK & Lakufol Kunststoffe GmbH Main Business Overview

13.11.5 BSK & Lakufol Kunststoffe GmbH Latest Developments

13.12 Manupackaging

13.12.1 Manupackaging Company Information

13.12.2 Manupackaging Agricultural Stretch Film for Silage Product Portfolios and Specifications

13.12.3 Manupackaging Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Manupackaging Main Business Overview

13.12.5 Manupackaging Latest Developments

13.13 KOROZO Group

13.13.1 KOROZO Group Company Information

13.13.2 KOROZO Group Agricultural Stretch Film for Silage Product Portfolios and Specifications

13.13.3 KOROZO Group Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 KOROZO Group Main Business Overview

13.13.5 KOROZO Group Latest Developments

13.14 Cordex

13.14.1 Cordex Company Information

13.14.2 Cordex Agricultural Stretch Film for Silage Product Portfolios and Specifications

13.14.3 Cordex Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Cordex Main Business Overview

13.14.5 Cordex Latest Developments

13.15 Folgos Sp. z o.o.

13.15.1 Folgos Sp. z o.o. Company Information

13.15.2 Folgos Sp. z o.o. Agricultural Stretch Film for Silage Product Portfolios and Specifications

13.15.3 Folgos Sp. z o.o. Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Folgos Sp. z o.o. Main Business Overview

13.15.5 Folgos Sp. z o.o. Latest Developments

13.16 Efekt Plus Sp. z o.o.

- 13.16.1 Efekt Plus Sp. z o.o. Company Information
- 13.16.2 Efekt Plus Sp. z o.o. Agricultural Stretch Film for Silage Product Portfolios and Specifications
- 13.16.3 Efekt Plus Sp. z o.o. Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.16.4 Efekt Plus Sp. z o.o. Main Business Overview
- 13.16.5 Efekt Plus Sp. z o.o. Latest Developments
- 13.17 MMP Corporation Ltd.
 - 13.17.1 MMP Corporation Ltd. Company Information
 - 13.17.2 MMP Corporation Ltd. Agricultural Stretch Film for Silage Product Portfolios and Specifications
 - 13.17.3 MMP Corporation Ltd. Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 MMP Corporation Ltd. Main Business Overview
 - 13.17.5 MMP Corporation Ltd. Latest Developments
- 13.18 Tilak Polypack Pvt. Ltd.
 - 13.18.1 Tilak Polypack Pvt. Ltd. Company Information
 - 13.18.2 Tilak Polypack Pvt. Ltd. Agricultural Stretch Film for Silage Product Portfolios and Specifications
 - 13.18.3 Tilak Polypack Pvt. Ltd. Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Tilak Polypack Pvt. Ltd. Main Business Overview
 - 13.18.5 Tilak Polypack Pvt. Ltd. Latest Developments
- 13.19 Mitsubishi Chemical Infratec Co., Ltd.
 - 13.19.1 Mitsubishi Chemical Infratec Co., Ltd. Company Information
 - 13.19.2 Mitsubishi Chemical Infratec Co., Ltd. Agricultural Stretch Film for Silage Product Portfolios and Specifications
 - 13.19.3 Mitsubishi Chemical Infratec Co., Ltd. Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Mitsubishi Chemical Infratec Co., Ltd. Main Business Overview
 - 13.19.5 Mitsubishi Chemical Infratec Co., Ltd. Latest Developments
- 13.20 Tsukasa Chemical Industry Co., Ltd.
 - 13.20.1 Tsukasa Chemical Industry Co., Ltd. Company Information
 - 13.20.2 Tsukasa Chemical Industry Co., Ltd. Agricultural Stretch Film for Silage Product Portfolios and Specifications
 - 13.20.3 Tsukasa Chemical Industry Co., Ltd. Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Tsukasa Chemical Industry Co., Ltd. Main Business Overview
 - 13.20.5 Tsukasa Chemical Industry Co., Ltd. Latest Developments

13.21 BANDO Co., Ltd.

13.21.1 BANDO Co., Ltd. Company Information

13.21.2 BANDO Co., Ltd. Agricultural Stretch Film for Silage Product Portfolios and Specifications

13.21.3 BANDO Co., Ltd. Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 BANDO Co., Ltd. Main Business Overview

13.21.5 BANDO Co., Ltd. Latest Developments

13.22 Revolution Company

13.22.1 Revolution Company Company Information

13.22.2 Revolution Company Agricultural Stretch Film for Silage Product Portfolios and Specifications

13.22.3 Revolution Company Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Revolution Company Main Business Overview

13.22.5 Revolution Company Latest Developments

13.23 Benepak Packaging Co., Ltd.

13.23.1 Benepak Packaging Co., Ltd. Company Information

13.23.2 Benepak Packaging Co., Ltd. Agricultural Stretch Film for Silage Product Portfolios and Specifications

13.23.3 Benepak Packaging Co., Ltd. Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Benepak Packaging Co., Ltd. Main Business Overview

13.23.5 Benepak Packaging Co., Ltd. Latest Developments

13.24 Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback?

13.24.1 Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback? Company Information

13.24.2 Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback? Agricultural Stretch Film for Silage Product Portfolios and Specifications

13.24.3 Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback? Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback? Main Business Overview

13.24.5 Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback? Latest Developments

13.25 Shandong Longxing Plastic Film Technology Co., Ltd.

13.25.1 Shandong Longxing Plastic Film Technology Co., Ltd. Company Information

13.25.2 Shandong Longxing Plastic Film Technology Co., Ltd. Agricultural Stretch Film

for Silage Product Portfolios and Specifications

13.25.3 Shandong Longxing Plastic Film Technology Co., Ltd. Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Shandong Longxing Plastic Film Technology Co., Ltd. Main Business Overview

13.25.5 Shandong Longxing Plastic Film Technology Co., Ltd. Latest Developments

13.26 Xinjiang Rival Tech Co., Ltd.

13.26.1 Xinjiang Rival Tech Co., Ltd. Company Information

13.26.2 Xinjiang Rival Tech Co., Ltd. Agricultural Stretch Film for Silage Product Portfolios and Specifications

13.26.3 Xinjiang Rival Tech Co., Ltd. Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Xinjiang Rival Tech Co., Ltd. Main Business Overview

13.26.5 Xinjiang Rival Tech Co., Ltd. Latest Developments

13.27 Zibo Salite Packaging Co., Ltd.

13.27.1 Zibo Salite Packaging Co., Ltd. Company Information

13.27.2 Zibo Salite Packaging Co., Ltd. Agricultural Stretch Film for Silage Product Portfolios and Specifications

13.27.3 Zibo Salite Packaging Co., Ltd. Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 Zibo Salite Packaging Co., Ltd. Main Business Overview

13.27.5 Zibo Salite Packaging Co., Ltd. Latest Developments

13.28 Xiamen Jufu Plastic Products Co., Ltd.

13.28.1 Xiamen Jufu Plastic Products Co., Ltd. Company Information

13.28.2 Xiamen Jufu Plastic Products Co., Ltd. Agricultural Stretch Film for Silage Product Portfolios and Specifications

13.28.3 Xiamen Jufu Plastic Products Co., Ltd. Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 Xiamen Jufu Plastic Products Co., Ltd. Main Business Overview

13.28.5 Xiamen Jufu Plastic Products Co., Ltd. Latest Developments

13.29 Xinxiang Keqiang Plastic

13.29.1 Xinxiang Keqiang Plastic Company Information

13.29.2 Xinxiang Keqiang Plastic Agricultural Stretch Film for Silage Product Portfolios and Specifications

13.29.3 Xinxiang Keqiang Plastic Agricultural Stretch Film for Silage Sales, Revenue, Price and Gross Margin (2021-2026)

13.29.4 Xinxiang Keqiang Plastic Main Business Overview

13.29.5 Xinxiang Keqiang Plastic Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Agricultural Stretch Film for Silage Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Agricultural Stretch Film for Silage Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of LLDPE Type
- Table 4. Major Players of LDPE Type
- Table 5. Major Players of Others
- Table 6. Global Agricultural Stretch Film for Silage Sales by Type (2021-2026) & (Kilotons)
- Table 7. Global Agricultural Stretch Film for Silage Sales Market Share by Type (2021-2026)
- Table 8. Global Agricultural Stretch Film for Silage Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Agricultural Stretch Film for Silage Revenue Market Share by Type (2021-2026)
- Table 10. Global Agricultural Stretch Film for Silage Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 11. Major Players of 3-layers
- Table 12. Major Players of 5-layers
- Table 13. Major Players of 7-layers
- Table 14. Major Players of Others
- Table 15. Global Agricultural Stretch Film for Silage Sales by Film Layers (2021-2026) & (Kilotons)
- Table 16. Global Agricultural Stretch Film for Silage Sales Market Share by Film Layers (2021-2026)
- Table 17. Global Agricultural Stretch Film for Silage Revenue by Film Layers (2021-2026) & (\$ million)
- Table 18. Global Agricultural Stretch Film for Silage Revenue Market Share by Film Layers (2021-2026)
- Table 19. Global Agricultural Stretch Film for Silage Sale Price by Film Layers (2021-2026) & (US\$/Ton)
- Table 20. Global Agricultural Stretch Film for Silage Sale by Application (2021-2026) & (Kilotons)
- Table 21. Global Agricultural Stretch Film for Silage Sale Market Share by Application (2021-2026)

Table 22. Global Agricultural Stretch Film for Silage Revenue by Application (2021-2026) & (\$ million)
Table 23. Global Agricultural Stretch Film for Silage Revenue Market Share by Application (2021-2026)
Table 24. Global Agricultural Stretch Film for Silage Sale Price by Application (2021-2026) & (US\$/Ton)
Table 25. Global Agricultural Stretch Film for Silage Sales by Company (2021-2026) & (Kilotons)
Table 26. Global Agricultural Stretch Film for Silage Sales Market Share by Company (2021-2026)
Table 27. Global Agricultural Stretch Film for Silage Revenue by Company (2021-2026) & (\$ millions)
Table 28. Global Agricultural Stretch Film for Silage Revenue Market Share by Company (2021-2026)
Table 29. Global Agricultural Stretch Film for Silage Sale Price by Company (2021-2026) & (US\$/Ton)
Table 30. Key Manufacturers Agricultural Stretch Film for Silage Producing Area Distribution and Sales Area
Table 31. Players Agricultural Stretch Film for Silage Products Offered
Table 32. Agricultural Stretch Film for Silage Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 33. New Products and Potential Entrants
Table 34. Market M&A Activity & Strategy
Table 35. Global Agricultural Stretch Film for Silage Sales by Geographic Region (2021-2026) & (Kilotons)
Table 36. Global Agricultural Stretch Film for Silage Sales Market Share Geographic Region (2021-2026)
Table 37. Global Agricultural Stretch Film for Silage Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 38. Global Agricultural Stretch Film for Silage Revenue Market Share by Geographic Region (2021-2026)
Table 39. Global Agricultural Stretch Film for Silage Sales by Country/Region (2021-2026) & (Kilotons)
Table 40. Global Agricultural Stretch Film for Silage Sales Market Share by Country/Region (2021-2026)
Table 41. Global Agricultural Stretch Film for Silage Revenue by Country/Region (2021-2026) & (\$ millions)
Table 42. Global Agricultural Stretch Film for Silage Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas Agricultural Stretch Film for Silage Sales by Country (2021-2026) & (Kilotons)

Table 44. Americas Agricultural Stretch Film for Silage Sales Market Share by Country (2021-2026)

Table 45. Americas Agricultural Stretch Film for Silage Revenue by Country (2021-2026) & (\$ millions)

Table 46. Americas Agricultural Stretch Film for Silage Sales by Type (2021-2026) & (Kilotons)

Table 47. Americas Agricultural Stretch Film for Silage Sales by Application (2021-2026) & (Kilotons)

Table 48. APAC Agricultural Stretch Film for Silage Sales by Region (2021-2026) & (Kilotons)

Table 49. APAC Agricultural Stretch Film for Silage Sales Market Share by Region (2021-2026)

Table 50. APAC Agricultural Stretch Film for Silage Revenue by Region (2021-2026) & (\$ millions)

Table 51. APAC Agricultural Stretch Film for Silage Sales by Type (2021-2026) & (Kilotons)

Table 52. APAC Agricultural Stretch Film for Silage Sales by Application (2021-2026) & (Kilotons)

Table 53. Europe Agricultural Stretch Film for Silage Sales by Country (2021-2026) & (Kilotons)

Table 54. Europe Agricultural Stretch Film for Silage Revenue by Country (2021-2026) & (\$ millions)

Table 55. Europe Agricultural Stretch Film for Silage Sales by Type (2021-2026) & (Kilotons)

Table 56. Europe Agricultural Stretch Film for Silage Sales by Application (2021-2026) & (Kilotons)

Table 57. Middle East & Africa Agricultural Stretch Film for Silage Sales by Country (2021-2026) & (Kilotons)

Table 58. Middle East & Africa Agricultural Stretch Film for Silage Revenue Market Share by Country (2021-2026)

Table 59. Middle East & Africa Agricultural Stretch Film for Silage Sales by Type (2021-2026) & (Kilotons)

Table 60. Middle East & Africa Agricultural Stretch Film for Silage Sales by Application (2021-2026) & (Kilotons)

Table 61. Key Market Drivers & Growth Opportunities of Agricultural Stretch Film for Silage

Table 62. Key Market Challenges & Risks of Agricultural Stretch Film for Silage

Table 63. Key Industry Trends of Agricultural Stretch Film for Silage
Table 64. Agricultural Stretch Film for Silage Raw Material
Table 65. Key Suppliers of Raw Materials
Table 66. Agricultural Stretch Film for Silage Distributors List
Table 67. Agricultural Stretch Film for Silage Customer List
Table 68. Global Agricultural Stretch Film for Silage Sales Forecast by Region (2027-2032) & (Kilotons)
Table 69. Global Agricultural Stretch Film for Silage Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 70. Americas Agricultural Stretch Film for Silage Sales Forecast by Country (2027-2032) & (Kilotons)
Table 71. Americas Agricultural Stretch Film for Silage Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 72. APAC Agricultural Stretch Film for Silage Sales Forecast by Region (2027-2032) & (Kilotons)
Table 73. APAC Agricultural Stretch Film for Silage Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 74. Europe Agricultural Stretch Film for Silage Sales Forecast by Country (2027-2032) & (Kilotons)
Table 75. Europe Agricultural Stretch Film for Silage Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 76. Middle East & Africa Agricultural Stretch Film for Silage Sales Forecast by Country (2027-2032) & (Kilotons)
Table 77. Middle East & Africa Agricultural Stretch Film for Silage Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 78. Global Agricultural Stretch Film for Silage Sales Forecast by Type (2027-2032) & (Kilotons)
Table 79. Global Agricultural Stretch Film for Silage Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 80. Global Agricultural Stretch Film for Silage Sales Forecast by Application (2027-2032) & (Kilotons)
Table 81. Global Agricultural Stretch Film for Silage Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 82. Amcor Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors
Table 83. Amcor Agricultural Stretch Film for Silage Product Portfolios and Specifications
Table 84. Amcor Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 85. Amcor Main Business

Table 86. Amcor Latest Developments

Table 87. Trioworld Group Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 88. Trioworld Group Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 89. Trioworld Group Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. Trioworld Group Main Business

Table 91. Trioworld Group Latest Developments

Table 92. Ab Rani Plast Oy Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 93. Ab Rani Plast Oy Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 94. Ab Rani Plast Oy Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. Ab Rani Plast Oy Main Business

Table 96. Ab Rani Plast Oy Latest Developments

Table 97. Coveris Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 98. Coveris Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 99. Coveris Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. Coveris Main Business

Table 101. Coveris Latest Developments

Table 102. RKW Group Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 103. RKW Group Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 104. RKW Group Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. RKW Group Main Business

Table 106. RKW Group Latest Developments

Table 107. Armando Alvarez Group / ASPLA Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 108. Armando Alvarez Group / ASPLA Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 109. Armando Alvarez Group / ASPLA Agricultural Stretch Film for Silage Sales

(Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. Armando Alvarez Group / ASPLA Main Business

Table 111. Armando Alvarez Group / ASPLA Latest Developments

Table 112. Barbier Group Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 113. Barbier Group Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 114. Barbier Group Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. Barbier Group Main Business

Table 116. Barbier Group Latest Developments

Table 117. Plastika Kritis S.A. Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 118. Plastika Kritis S.A. Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 119. Plastika Kritis S.A. Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. Plastika Kritis S.A. Main Business

Table 121. Plastika Kritis S.A. Latest Developments

Table 122. POLIFILM EXTRUSION GmbH Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 123. POLIFILM EXTRUSION GmbH Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 124. POLIFILM EXTRUSION GmbH Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. POLIFILM EXTRUSION GmbH Main Business

Table 126. POLIFILM EXTRUSION GmbH Latest Developments

Table 127. DUO PLAST AG Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 128. DUO PLAST AG Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 129. DUO PLAST AG Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 130. DUO PLAST AG Main Business

Table 131. DUO PLAST AG Latest Developments

Table 132. BSK & Lakufol Kunststoffe GmbH Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 133. BSK & Lakufol Kunststoffe GmbH Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 134. BSK & Lakufol Kunststoffe GmbH Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 135. BSK & Lakufol Kunststoffe GmbH Main Business

Table 136. BSK & Lakufol Kunststoffe GmbH Latest Developments

Table 137. Manupackaging Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 138. Manupackaging Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 139. Manupackaging Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 140. Manupackaging Main Business

Table 141. Manupackaging Latest Developments

Table 142. KOROZO Group Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 143. KOROZO Group Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 144. KOROZO Group Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 145. KOROZO Group Main Business

Table 146. KOROZO Group Latest Developments

Table 147. Cordex Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 148. Cordex Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 149. Cordex Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 150. Cordex Main Business

Table 151. Cordex Latest Developments

Table 152. Folgos Sp. z o.o. Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 153. Folgos Sp. z o.o. Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 154. Folgos Sp. z o.o. Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 155. Folgos Sp. z o.o. Main Business

Table 156. Folgos Sp. z o.o. Latest Developments

Table 157. Efekt Plus Sp. z o.o. Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 158. Efekt Plus Sp. z o.o. Agricultural Stretch Film for Silage Product Portfolios

and Specifications

Table 159. Efekt Plus Sp. z o.o. Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 160. Efekt Plus Sp. z o.o. Main Business

Table 161. Efekt Plus Sp. z o.o. Latest Developments

Table 162. MMP Corporation Ltd. Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 163. MMP Corporation Ltd. Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 164. MMP Corporation Ltd. Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 165. MMP Corporation Ltd. Main Business

Table 166. MMP Corporation Ltd. Latest Developments

Table 167. Tilak Polypack Pvt. Ltd. Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 168. Tilak Polypack Pvt. Ltd. Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 169. Tilak Polypack Pvt. Ltd. Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 170. Tilak Polypack Pvt. Ltd. Main Business

Table 171. Tilak Polypack Pvt. Ltd. Latest Developments

Table 172. Mitsubishi Chemical Infratec Co., Ltd. Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 173. Mitsubishi Chemical Infratec Co., Ltd. Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 174. Mitsubishi Chemical Infratec Co., Ltd. Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 175. Mitsubishi Chemical Infratec Co., Ltd. Main Business

Table 176. Mitsubishi Chemical Infratec Co., Ltd. Latest Developments

Table 177. Tsukasa Chemical Industry Co., Ltd. Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 178. Tsukasa Chemical Industry Co., Ltd. Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 179. Tsukasa Chemical Industry Co., Ltd. Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 180. Tsukasa Chemical Industry Co., Ltd. Main Business

Table 181. Tsukasa Chemical Industry Co., Ltd. Latest Developments

Table 182. BANDO Co., Ltd. Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 183. BANDO Co., Ltd. Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 184. BANDO Co., Ltd. Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 185. BANDO Co., Ltd. Main Business

Table 186. BANDO Co., Ltd. Latest Developments

Table 187. Revolution Company Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 188. Revolution Company Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 189. Revolution Company Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 190. Revolution Company Main Business

Table 191. Revolution Company Latest Developments

Table 192. Benepak Packaging Co., Ltd. Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 193. Benepak Packaging Co., Ltd. Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 194. Benepak Packaging Co., Ltd. Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 195. Benepak Packaging Co., Ltd. Main Business

Table 196. Benepak Packaging Co., Ltd. Latest Developments

Table 197. Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback? Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 198. Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback? Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 199. Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback? Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 200. Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback? Main Business

Table 201. Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback? Latest Developments

Table 202. Shandong Longxing Plastic Film Technology Co., Ltd. Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 203. Shandong Longxing Plastic Film Technology Co., Ltd. Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 204. Shandong Longxing Plastic Film Technology Co., Ltd. Agricultural Stretch

Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 205. Shandong Longxing Plastic Film Technology Co., Ltd. Main Business

Table 206. Shandong Longxing Plastic Film Technology Co., Ltd. Latest Developments

Table 207. Xinjiang Rival Tech Co., Ltd. Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 208. Xinjiang Rival Tech Co., Ltd. Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 209. Xinjiang Rival Tech Co., Ltd. Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 210. Xinjiang Rival Tech Co., Ltd. Main Business

Table 211. Xinjiang Rival Tech Co., Ltd. Latest Developments

Table 212. Zibo Salite Packaging Co., Ltd. Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 213. Zibo Salite Packaging Co., Ltd. Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 214. Zibo Salite Packaging Co., Ltd. Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 215. Zibo Salite Packaging Co., Ltd. Main Business

Table 216. Zibo Salite Packaging Co., Ltd. Latest Developments

Table 217. Xiamen Jufu Plastic Products Co., Ltd. Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 218. Xiamen Jufu Plastic Products Co., Ltd. Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 219. Xiamen Jufu Plastic Products Co., Ltd. Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 220. Xiamen Jufu Plastic Products Co., Ltd. Main Business

Table 221. Xiamen Jufu Plastic Products Co., Ltd. Latest Developments

Table 222. Xinxiang Keqiang Plastic Basic Information, Agricultural Stretch Film for Silage Manufacturing Base, Sales Area and Its Competitors

Table 223. Xinxiang Keqiang Plastic Agricultural Stretch Film for Silage Product Portfolios and Specifications

Table 224. Xinxiang Keqiang Plastic Agricultural Stretch Film for Silage Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 225. Xinxiang Keqiang Plastic Main Business

Table 226. Xinxiang Keqiang Plastic Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Agricultural Stretch Film for Silage
- Figure 2. Agricultural Stretch Film for Silage Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Agricultural Stretch Film for Silage Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Agricultural Stretch Film for Silage Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Agricultural Stretch Film for Silage Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Agricultural Stretch Film for Silage Sales Market Share by Country/Region (2025)
- Figure 10. Agricultural Stretch Film for Silage Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of LLDPE Type
- Figure 12. Product Picture of LDPE Type
- Figure 13. Product Picture of Others
- Figure 14. Global Agricultural Stretch Film for Silage Sales Market Share by Type in 2026
- Figure 15. Global Agricultural Stretch Film for Silage Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of 3-layers
- Figure 17. Product Picture of 5-layers
- Figure 18. Product Picture of 7-layers
- Figure 19. Product Picture of Others
- Figure 20. Global Agricultural Stretch Film for Silage Sales Market Share by Film Layers in 2026
- Figure 21. Global Agricultural Stretch Film for Silage Revenue Market Share by Film Layers (2021-2026)
- Figure 22. Agricultural Stretch Film for Silage Consumed in Grass Silage
- Figure 23. Global Agricultural Stretch Film for Silage Market: Grass Silage (2021-2026) & (Kilotons)
- Figure 24. Agricultural Stretch Film for Silage Consumed in Alfalfa Silage
- Figure 25. Global Agricultural Stretch Film for Silage Market: Alfalfa Silage (2021-2026)

& (Kilotons)

Figure 26. Agricultural Stretch Film for Silage Consumed in Corn Silage

Figure 27. Global Agricultural Stretch Film for Silage Market: Corn Silage (2021-2026) & (Kilotons)

Figure 28. Agricultural Stretch Film for Silage Consumed in Others

Figure 29. Global Agricultural Stretch Film for Silage Market: Others (2021-2026) & (Kilotons)

Figure 30. Global Agricultural Stretch Film for Silage Sale Market Share by Application (2025)

Figure 31. Global Agricultural Stretch Film for Silage Revenue Market Share by Application in 2025

Figure 32. Agricultural Stretch Film for Silage Sales by Company in 2025 (Kilotons)

Figure 33. Global Agricultural Stretch Film for Silage Sales Market Share by Company in 2025

Figure 34. Agricultural Stretch Film for Silage Revenue by Company in 2025 (\$ millions)

Figure 35. Global Agricultural Stretch Film for Silage Revenue Market Share by Company in 2025

Figure 36. Global Agricultural Stretch Film for Silage Sales Market Share by Geographic Region (2021-2026)

Figure 37. Global Agricultural Stretch Film for Silage Revenue Market Share by Geographic Region in 2025

Figure 38. Americas Agricultural Stretch Film for Silage Sales 2021-2026 (Kilotons)

Figure 39. Americas Agricultural Stretch Film for Silage Revenue 2021-2026 (\$ millions)

Figure 40. APAC Agricultural Stretch Film for Silage Sales 2021-2026 (Kilotons)

Figure 41. APAC Agricultural Stretch Film for Silage Revenue 2021-2026 (\$ millions)

Figure 42. Europe Agricultural Stretch Film for Silage Sales 2021-2026 (Kilotons)

Figure 43. Europe Agricultural Stretch Film for Silage Revenue 2021-2026 (\$ millions)

Figure 44. Middle East & Africa Agricultural Stretch Film for Silage Sales 2021-2026 (Kilotons)

Figure 45. Middle East & Africa Agricultural Stretch Film for Silage Revenue 2021-2026 (\$ millions)

Figure 46. Americas Agricultural Stretch Film for Silage Sales Market Share by Country in 2025

Figure 47. Americas Agricultural Stretch Film for Silage Revenue Market Share by Country (2021-2026)

Figure 48. Americas Agricultural Stretch Film for Silage Sales Market Share by Type (2021-2026)

Figure 49. Americas Agricultural Stretch Film for Silage Sales Market Share by Application (2021-2026)

Figure 50. United States Agricultural Stretch Film for Silage Revenue Growth 2021-2026 (\$ millions)

Figure 51. Canada Agricultural Stretch Film for Silage Revenue Growth 2021-2026 (\$ millions)

Figure 52. Mexico Agricultural Stretch Film for Silage Revenue Growth 2021-2026 (\$ millions)

Figure 53. Brazil Agricultural Stretch Film for Silage Revenue Growth 2021-2026 (\$ millions)

Figure 54. APAC Agricultural Stretch Film for Silage Sales Market Share by Region in 2025

Figure 55. APAC Agricultural Stretch Film for Silage Revenue Market Share by Region (2021-2026)

Figure 56. APAC Agricultural Stretch Film for Silage Sales Market Share by Type (2021-2026)

Figure 57. APAC Agricultural Stretch Film for Silage Sales Market Share by Application (2021-2026)

Figure 58. China Agricultural Stretch Film for Silage Revenue Growth 2021-2026 (\$ millions)

Figure 59. Japan Agricultural Stretch Film for Silage Revenue Growth 2021-2026 (\$ millions)

Figure 60. South Korea Agricultural Stretch Film for Silage Revenue Growth 2021-2026 (\$ millions)

Figure 61. Southeast Asia Agricultural Stretch Film for Silage Revenue Growth 2021-2026 (\$ millions)

Figure 62. India Agricultural Stretch Film for Silage Revenue Growth 2021-2026 (\$ millions)

Figure 63. Australia Agricultural Stretch Film for Silage Revenue Growth 2021-2026 (\$ millions)

Figure 64. China Taiwan Agricultural Stretch Film for Silage Revenue Growth 2021-2026 (\$ millions)

Figure 65. Europe Agricultural Stretch Film for Silage Sales Market Share by Country in 2025

Figure 66. Europe Agricultural Stretch Film for Silage Revenue Market Share by Country (2021-2026)

Figure 67. Europe Agricultural Stretch Film for Silage Sales Market Share by Type (2021-2026)

Figure 68. Europe Agricultural Stretch Film for Silage Sales Market Share by Application (2021-2026)

Figure 69. Germany Agricultural Stretch Film for Silage Revenue Growth 2021-2026 (\$

millions)

Figure 70. France Agricultural Stretch Film for Silage Revenue Growth 2021-2026 (\$ millions)

Figure 71. UK Agricultural Stretch Film for Silage Revenue Growth 2021-2026 (\$ millions)

Figure 72. Italy Agricultural Stretch Film for Silage Revenue Growth 2021-2026 (\$ millions)

Figure 73. Russia Agricultural Stretch Film for Silage Revenue Growth 2021-2026 (\$ millions)

Figure 74. Middle East & Africa Agricultural Stretch Film for Silage Sales Market Share by Country (2021-2026)

Figure 75. Middle East & Africa Agricultural Stretch Film for Silage Sales Market Share by Type (2021-2026)

Figure 76. Middle East & Africa Agricultural Stretch Film for Silage Sales Market Share by Application (2021-2026)

Figure 77. Egypt Agricultural Stretch Film for Silage Revenue Growth 2021-2026 (\$ millions)

Figure 78. South Africa Agricultural Stretch Film for Silage Revenue Growth 2021-2026 (\$ millions)

Figure 79. Israel Agricultural Stretch Film for Silage Revenue Growth 2021-2026 (\$ millions)

Figure 80. Turkey Agricultural Stretch Film for Silage Revenue Growth 2021-2026 (\$ millions)

Figure 81. GCC Countries Agricultural Stretch Film for Silage Revenue Growth 2021-2026 (\$ millions)

Figure 82. Manufacturing Cost Structure Analysis of Agricultural Stretch Film for Silage in 2026

Figure 83. Manufacturing Process Analysis of Agricultural Stretch Film for Silage

Figure 84. Industry Chain Structure of Agricultural Stretch Film for Silage

Figure 85. Channels of Distribution

Figure 86. Global Agricultural Stretch Film for Silage Sales Market Forecast by Region (2027-2032)

Figure 87. Global Agricultural Stretch Film for Silage Revenue Market Share Forecast by Region (2027-2032)

Figure 88. Global Agricultural Stretch Film for Silage Sales Market Share Forecast by Type (2027-2032)

Figure 89. Global Agricultural Stretch Film for Silage Revenue Market Share Forecast by Type (2027-2032)

Figure 90. Global Agricultural Stretch Film for Silage Sales Market Share Forecast by

Application (2027-2032)

Figure 91. Global Agricultural Stretch Film for Silage Revenue Market Share Forecast
by Application (2027-2032)

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