

# Global Agricultural Spray Oil for Organic Farming Market Growth 2026-2032

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## Abstracts

The global Agricultural Spray Oil for Organic Farming market size is predicted to grow from US\$ 754 million in 2025 to US\$ 1032 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Agricultural spray oil is a group of oil-based products that farmers and growers add to a spray tank and apply to crops to help control pests or improve the performance of other crop protection products. In simple terms, it is “oil made for spraying on plants.” Some spray oils work as pesticides by themselves, while others mainly work as adjuvants (helpers) that make herbicides, insecticides, or fungicides spread better, stick better, or enter the pest or plant surface more effectively. The market for agricultural spray oil includes the manufacturing, formulation, distribution, and on-farm use of these oils across many crops, especially fruit trees, vegetables, vines, and certain field crops where good spray coverage matters.

Spray oils have two main roles in the field. First, some oils act directly against insects and mites by coating them, blocking their breathing openings, and disrupting the protective wax layer on their bodies. This is why oils are widely used in orchards and specialty crops for pests like scale insects, mites, and some soft-bodied insects. Oils can also help reduce certain plant disease issues indirectly by changing the leaf surface environment, and in some cases they help with powdery mildew management as part of a broader program. Second, many spray oils are used as adjuvants, especially with herbicides. The oil helps the spray droplet spread across the leaf surface, reduces evaporation, improves wetting on waxy leaves, and can increase penetration of the active ingredient into the plant tissue. This is particularly important when weeds are tough, leaves are dusty, plants are under dry stress, or the target weeds have thicker cuticles.

Agricultural spray oil for organic farming refers to spray oils and oil-based adjuvants that can be used in certified organic crop production under organic rules. These products are typically applied to crops as a stand-alone contact material (often for mites, scale insects, and other soft-bodied pests) or added to the spray tank to help other allowed products spread, stick, and work better. In organic systems, the key point is not only “does it work,” but also “is it allowed.” In the U.S., organic production follows the USDA National Organic Program (NOP), where synthetic materials are generally prohibited unless they appear on the National List, and anything not on the list is not allowed. In the market, this is why many suppliers emphasize compliance status, documentation, and whether a product is “listed” by third-party reviewers that screen inputs for organic use (commonly recognized in the industry, though certification decisions still rest with the grower’s certifier).

The market for organic-use spray oils is shaped by the realities of organic pest control. Organic farms have fewer chemical “quick fixes,” so growers rely more on integrated pest management, including monitoring, beneficial insects, sanitation, and physical/low-residue materials. Spray oils fit this approach because they are mainly contact and coverage-dependent, and they can be used as part of a rotation to reduce pressure on a small set of allowed active ingredients. In many high-value organic crops (fruit trees, vines, berries, vegetables), cosmetic quality matters, and growers often need tools that can be applied with short intervals while keeping residue risk low. This supports steady demand for well-refined horticultural oils or plant-oil-based products that have clear organic positioning and good crop safety.

In 2025, global Agricultural Spray Oil for Organic Farming production reached approximately 218.7 K MT, with an average global market price of around US\$ 3525 per MT. The global single-line production capacity ranges from 10 to 20 K MT per year. The industry's gross profit margin is approximately 20%-25%.

Several trends are pushing this segment forward. First, the growth of organic acreage and organic food demand in many regions increases the number of farms that need organic-compliant pest tools. Second, retailers and exporters often push for lower residues and simpler ingredient stories, which encourages interest in products that are easier to explain and document under organic rules. Third, organic growers are paying more attention to spray quality—droplet coverage, canopy penetration, and mixing stability—because oils can improve deposition and can make some biological or mineral products perform more consistently. Finally, regulation and standards remain a constant driver: in the U.S. and EU, organic use depends on what substances and products are

authorized under the relevant organic framework, so suppliers compete on compliance support, labeling clarity, and proof that the product fits organic requirements.

Looking ahead, the agricultural spray oil market is likely to keep growing in value where specialty crops and modern spray programs expand, even if volume growth is moderate. Product development will probably focus on more consistent emulsions, better cold and storage stability, improved crop safety windows, and clearer compatibility guidance for common tank mixes. Plant-based options may continue to gain share in some adjuvant segments, while refined petroleum horticultural oils will remain important in orchard and vineyard pest programs. The most successful suppliers will likely be those that treat spray oil not as a simple oil, but as a performance tool: they will provide data on coverage and efficacy, offer practical mixing and timing guidance, and tailor products to local crops and climates. In simple terms, spray oils will remain a small but meaningful part of the crop protection input basket because they help other products work better and, in some cases, control pests directly in a way that fits modern IPM and sustainability expectations.

LP Information, Inc. (LPI) ' newest research report, the “Agricultural Spray Oil for Organic Farming Industry Forecast” looks at past sales and reviews total world Agricultural Spray Oil for Organic Farming sales in 2025, providing a comprehensive analysis by region and market sector of projected Agricultural Spray Oil for Organic Farming sales for 2026 through 2032. With Agricultural Spray Oil for Organic Farming sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Agricultural Spray Oil for Organic Farming industry.

This Insight Report provides a comprehensive analysis of the global Agricultural Spray Oil for Organic Farming landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Agricultural Spray Oil for Organic Farming portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Agricultural Spray Oil for Organic Farming market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Agricultural Spray Oil for Organic Farming and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of

bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Agricultural Spray Oil for Organic Farming.

This report presents a comprehensive overview, market shares, and growth opportunities of Agricultural Spray Oil for Organic Farming market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Plant-based Oil

Mineral Oil

Other

#### Segmentation by Function:

Pesticidal Spray Oils

Adjuvant Spray Oils

Multi-purpose Blends

#### Segmentation by Formulation Type:

Straight Oil

Emulsifiable Concentrate (EC) Oil

Crop Oil Concentrate (COC)

Others

#### Segmentation by Sales Channel:

Online

Offline

Segmentation by Application:

Fruit Trees

Ornamentals

Vegetable Crops

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Renkert Oil

Shell

Helena Agri-Enterprises

Winfield United

Resolute Oil

Vinayak Oil Industries

Nutrien Ag Solutions

Eastern Petroleum

Indian Oil Corporation

Orchex

FMC

Bonide

Safer Brand

Brandt

Southern Ag

DKSH Agrisolutions

Vicchem

Drexel Chemical

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Agricultural Spray Oil for Organic Farming market?

What factors are driving Agricultural Spray Oil for Organic Farming market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Agricultural Spray Oil for Organic Farming market opportunities vary by end market size?

How does Agricultural Spray Oil for Organic Farming break out by Type, by Application?

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