

Global Agricultural Sorting Machine Market Growth 2026-2032

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Abstracts

The global Agricultural Sorting Machine market size is predicted to grow from US\$ 2788 million in 2025 to US\$ 4393 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global Agricultural Sorting Machine production reached approximately 63000 units, with an average global market price of around USD 45000 per unit.

The gross profit margin of major companies in the industry is between 30%–45%.

In 2025, the global production capacity of Agricultural Sorting Machine was approximately 80000 units.

Agricultural Sorting Machine is an automated agricultural processing equipment used to identify, classify, and separate agricultural products based on size, color, shape, weight, quality, or internal characteristics. The equipment integrates optical sensors, machine vision systems, artificial intelligence algorithms, conveyors, mechanical sorting mechanisms, and control systems to improve sorting efficiency and product consistency. It is mainly used for fruits, vegetables, grains, nuts, seeds, potatoes, and other agricultural products in post-harvest processing, food processing plants, and agricultural logistics centers. The product boundary includes optical sorting machines, AI vision sorting equipment, and automated agricultural grading machines, excluding manual sorting equipment and general food processing machinery.

The agricultural sorting machine industry chain includes upstream suppliers of cameras, optical sensors, AI chips, industrial computers, motors, conveyors, mechanical components, and control systems; the midstream sector covers machine design, vision

algorithm development, system integration, equipment assembly, calibration, and testing; the downstream sector includes agricultural processing enterprises, food manufacturers, farms, agricultural cooperatives, and logistics centers. Market growth is driven by agricultural automation, labor cost increases, food quality requirements, smart agriculture development, and demand for standardized agricultural product processing.

United States market for Agricultural Sorting Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Agricultural Sorting Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Agricultural Sorting Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Agricultural Sorting Machine players cover TOMRA Food, Böhler AG, GREEFA, Aweta B.V., MAF Roda Agrobotic, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Agricultural Sorting Machine Industry Forecast" looks at past sales and reviews total world Agricultural Sorting Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Agricultural Sorting Machine sales for 2026 through 2032. With Agricultural Sorting Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Agricultural Sorting Machine industry.

This Insight Report provides a comprehensive analysis of the global Agricultural Sorting Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Agricultural Sorting Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Agricultural Sorting Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Agricultural Sorting Machine and breaks down the

forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Agricultural Sorting Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Agricultural Sorting Machine market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Optical Sorting Machine

Mechanical Sorting Machine

Weight-Based Sorting Machine

Segmentation by Sorting Material Type:

Fruit Sorting Machine

Vegetable Sorting Machine

Grain Sorting Machine

Segmentation by Processing Capacity:

Small Capacity (<1 ton/hour)

Medium Capacity (1–5 tons/hour)

Large Capacity (>5 tons/hour)

Segmentation by Application:

Fruit Processing Industry

Vegetable Processing Industry

Grain Processing Industry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TOMRA Food

B?hler AG

GREEFA

Aweta B.V.

MAF Roda Agrobotic

Satake Corporation

Unitec S.p.A.

Ellips Group

Duravant LLC

Key Technology, Inc.

Sesotec GmbH

Raytec Vision S.p.A.

Multiscan Technologies S.L.

Anhui Meyer Optoelectronic Technology Co., Ltd.

Shenzhen Techik Instruments Co., Ltd.

Hefei Taihe Intelligent Technology Co., Ltd.

Hefei Angelon Electronics Co., Ltd.

Anhui Jiexun Optoelectronic Technology Co., Ltd.

Hefei Obote Automation Equipment Co., Ltd.

Hefei Growking Optoelectronic Technology Co., Ltd.

Jiangxi Green-Top Technology Co., Ltd.

Hefei Easy Real Intelligent Technology Co., Ltd.

Hefei Bofa Intelligent Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Agricultural Sorting Machine market?

What factors are driving Agricultural Sorting Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Agricultural Sorting Machine market opportunities vary by end market size?

How does Agricultural Sorting Machine break out by Type, by Application?

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