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Global Agricultural Soil Analyzer Market Growth 2026-2032

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Abstracts

The global Agricultural Soil Analyzer market size is predicted to grow from US$ 411 million in 2025 to US$ 758 million in 2032; it is expected to grow at a CAGR of 9.1% from 2026 to 2032.

In 2025, global Agricultural Soil Analyzer production reached approximately 93,000 units, with an average global market price of around USD 4,500 per unit.

The gross profit margin of major companies in the industry is between 35%–50%.

In 2025, the global production capacity of Agricultural Soil Analyzer was approximately 120,000 units.

Agricultural Soil Analyzer refers to precision testing equipment designed to measure and analyze soil properties for agricultural production management. These devices integrate sensors, optical technologies, electrochemical detection, and data analysis functions to evaluate parameters such as soil moisture, pH value, nutrient content, salinity, and fertility conditions. They are widely used in precision agriculture, farmland management, agricultural research, and soil quality assessment. The product scope includes portable and automated soil analysis instruments, excluding simple soil testing tools without digital analysis functions.

The industry chain of Agricultural Soil Analyzer includes upstream components, midstream instrument manufacturing, and downstream agricultural applications. Upstream suppliers provide sensors, electronic components, optical modules, batteries, and data processing components. Midstream manufacturers conduct equipment design, assembly, calibration, software integration, and performance testing. Downstream

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applications include farms, agricultural enterprises, research institutions, and agricultural service providers requiring accurate soil monitoring and decision-making solutions.

United States market for Agricultural Soil Analyzer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Agricultural Soil Analyzer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Agricultural Soil Analyzer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Agricultural Soil Analyzer players cover Spectrum Technologies, Inc., Campbell Scientific, Inc., Eijkelkamp Soil & Water, HORIBA Ltd., METER Group, Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Agricultural Soil Analyzer Industry Forecast” looks at past sales and reviews total world Agricultural Soil Analyzer sales in 2025, providing a comprehensive analysis by region and market sector of projected Agricultural Soil Analyzer sales for 2026 through 2032. With Agricultural Soil Analyzer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Agricultural Soil Analyzer industry.

This Insight Report provides a comprehensive analysis of the global Agricultural Soil Analyzer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Agricultural Soil Analyzer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Agricultural Soil Analyzer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Agricultural Soil Analyzer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

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opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Agricultural Soil Analyzer.

This report presents a comprehensive overview, market shares, and growth opportunities of Agricultural Soil Analyzer market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Electrochemical Soil Analyzer

Optical Soil Analyzer

Spectral Soil Analyzer

Segmentation by Analysis Function:

Soil Nutrient Analyzer

Soil Moisture Analyzer

Soil Quality Analyzer

Segmentation by Detection Parameters:

Basic Parameter Analyzer (<5 Parameters)

Multi-Parameter Analyzer (5–15 Parameters)

Comprehensive Analyzer (>15 Parameters)

Segmentation by Application:

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Precision Agriculture Management

Soil Fertility Assessment

Agricultural Production Planning

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Spectrum Technologies, Inc.

Campbell Scientific, Inc.

Eijkelkamp Soil & Water

HORIBA Ltd.

METER Group, Inc.

Veris Technologies, Inc.

Sentek Pty Ltd.

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Hanna Instruments, Inc.

Shimadzu Corporation

Agilent Technologies, Inc.

Zhejiang Top Cloud-agri Technology Co., Ltd.

Zhejiang Top Instrument Co., Ltd.

Shandong Hengmei Electronic Technology Co., Ltd.

Focused Photonics Inc. (FPI)

Beijing Liguotai Technology Co., Ltd.

Shanghai Spectrum Instruments Co., Ltd.

Wuhan Huake Instrument Technology Co., Ltd.

Beijing Zhongnong Boyuan Agricultural Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Agricultural Soil Analyzer market?

What factors are driving Agricultural Soil Analyzer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Agricultural Soil Analyzer market opportunities vary by end market size?

How does Agricultural Soil Analyzer break out by Type, by Application?

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