

Global Agricultural Robot Arm Market Growth 2026-2032

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Abstracts

The global Agricultural Robot Arm market size is predicted to grow from US\$ 900 million in 2025 to US\$ 1887 million in 2032; it is expected to grow at a CAGR of 10.7% from 2026 to 2032.

In 2025, global Agricultural Robot Arm production reached approximately 33 thousand units, with an average global market price of around USD 28,000 per unit.

The gross profit margin of major companies in the industry is between 30%–45%.

In 2025, the global production capacity of Agricultural Robot Arm was approximately 45 thousand units.

Agricultural Robot Arm refers to robotic manipulation equipment designed for automated agricultural operations such as harvesting, sorting, picking, planting, and crop handling. These robotic arms integrate motion control systems, machine vision, sensors, and intelligent algorithms to perform precise agricultural tasks and improve operational efficiency. They are widely used in greenhouse farming, fruit and vegetable harvesting, agricultural processing, and smart farming applications. The product scope includes robotic arms for agricultural harvesting and handling, excluding general industrial robot arms without agricultural functions.

The industry chain of Agricultural Robot Arm includes upstream components, midstream robot manufacturing, and downstream agricultural applications. Upstream suppliers provide servo motors, reducers, controllers, sensors, cameras, robotic joints, and precision mechanical components. Midstream manufacturers conduct robotic system design, hardware integration, software development, motion control optimization, and

performance testing. Downstream applications include farms, greenhouse operators, agricultural enterprises, and agricultural equipment service providers requiring automated farming solutions.

United States market for Agricultural Robot Arm is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Agricultural Robot Arm is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Agricultural Robot Arm is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Agricultural Robot Arm players cover ABB Ltd., FANUC Corporation, KUKA AG, Yaskawa Electric Corporation, Kawasaki Heavy Industries, Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Agricultural Robot Arm Industry Forecast" looks at past sales and reviews total world Agricultural Robot Arm sales in 2025, providing a comprehensive analysis by region and market sector of projected Agricultural Robot Arm sales for 2026 through 2032. With Agricultural Robot Arm sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Agricultural Robot Arm industry.

This Insight Report provides a comprehensive analysis of the global Agricultural Robot Arm landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Agricultural Robot Arm portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Agricultural Robot Arm market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Agricultural Robot Arm and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Agricultural Robot Arm.

This report presents a comprehensive overview, market shares, and growth opportunities of Agricultural Robot Arm market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Harvesting Robot Arm

Sorting Robot Arm

Planting Robot Arm

Segmentation by Robot Structure:

Articulated Robot Arm

Delta Robot Arm

Collaborative Robot Arm

Segmentation by Payload Capacity:

Light Payload Arm (<5 kg)

Medium Payload Arm (5–20 kg)

Heavy Payload Arm (>20 kg)

Segmentation by Application:

Farms

Greenhouse Operators

Agricultural Enterprises

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB Ltd.

FANUC Corporation

KUKA AG

Yaskawa Electric Corporation

Kawasaki Heavy Industries, Ltd.

Epson Robots

Na?o Technologies

FFRobotics

Metomotion Ltd.

Tevel Aerobotics Technologies

Advanced Farm Technologies Inc.

Octinion NV

Agrobot

Shenzhen DJI Agriculture

Shenzhen XAG Co., Ltd.

Jiangsu Nonghua Intelligent Agriculture Technology Co., Ltd.

Shanghai JAKA Robotics Co., Ltd.

Siasun Robot & Automation Co., Ltd.

Estun Automation Co., Ltd.

EFORT Intelligent Equipment Co., Ltd.

Zoomlion Heavy Industry Science & Technology Co., Ltd.

FJ Dynamics Technology Co., Ltd.

TOP Cloud-agri Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Agricultural Robot Arm market?

What factors are driving Agricultural Robot Arm market growth, globally and by

region?

Which technologies are poised for the fastest growth by market and region?

How do Agricultural Robot Arm market opportunities vary by end market size?

How does Agricultural Robot Arm break out by Type, by Application?

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