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Global Agricultural Plastic Mulch Film Market Growth 2026-2032

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Abstracts

The global Agricultural Plastic Mulch Film market size is predicted to grow from US$ 6363 million in 2025 to US$ 7602 million in 2032; it is expected to grow at a CAGR of 2.6% from 2026 to 2032.

Global sales of agricultural plastic mulch film reached 2.41 million tons in 2024, with an average selling price of US$2,615 per ton.

Agricultural plastic mulch film is a functional film directly applied to the soil surface, typically 0.004–0.014 mm thick. Its core functions are warming, moisture retention, weed control, and promoting early maturity, earning it the title of "fourth major agricultural input" among farmers.

The raw material is primarily LLDPE (or LDPE) particles, with functional films additionally containing 3–8% additives such as black masterbatch, anti-drip agents, UV absorbers, and biodegradable masterbatches. Raw materials account for 70–75% of the cost per ton of film; in the fourth quarter of 2025, LLDPE was priced at approximately RMB 8,500 per ton. Processing (electricity and labor) accounts for 10–12%, packaging and transportation for 5–7%, resulting in a gross profit of 8–10%. Biodegradable films, due to the use of PBAT/PLA resin, have a cost 60–80% higher than ordinary films and are promoted through policy subsidies.

United States market for Agricultural Plastic Mulch Film is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Agricultural Plastic Mulch Film is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Agricultural Plastic Mulch Film is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Agricultural Plastic Mulch Film players cover Berry, Trioworld, Armando Alvarez, Polypak, Barbier Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Agricultural Plastic Mulch Film Industry Forecast” looks at past sales and reviews total world Agricultural Plastic Mulch Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Agricultural Plastic Mulch Film sales for 2026 through 2032. With Agricultural Plastic Mulch Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Agricultural Plastic Mulch Film industry.

This Insight Report provides a comprehensive analysis of the global Agricultural Plastic Mulch Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Agricultural Plastic Mulch Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Agricultural Plastic Mulch Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Agricultural Plastic Mulch Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Agricultural Plastic Mulch Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Agricultural Plastic Mulch Film market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Short-term (?1 Season)

Medium-term (12–18 Months)

Long-term (2–3 Years)

Segmentation by Materials:

PVC

PE

EVA

PO

Others

Segmentation by Structure:

Single-Layer Film

Double-Layer Film

Triple-Layer Co-Extruded Film

Segmentation by Application:

Farmland mulch

Silage

Other

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Berry

Trioworld

Armando Alvarez

Polypak

Barbier Group

Plastika Kritis

Rani Plast

Agriplast

AEP Industries

RKW Group

Xuri Plastics

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HITEC Films

Kelun Plastics

Baishan Xifeng Plastics

Luguan Plastics

Gansu Fuyu Plastic

Qingtian Plastics

Huadun

Yinfeng Plastics

Dongda Plastics

Zhejiang Mingri Holdings

Jinan New Three Plastics

Zhixin Plastics Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Agricultural Plastic Mulch Film market?

What factors are driving Agricultural Plastic Mulch Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Agricultural Plastic Mulch Film market opportunities vary by end market size?

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How does Agricultural Plastic Mulch Film break out by Type, by Application?

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