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Global Agricultural Plastic Film Market Growth 2026-2032

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Abstracts

The global Agricultural Plastic Film market size is predicted to grow from US$ 11370 million in 2025 to US$ 13730 million in 2032; it is expected to grow at a CAGR of 2.8% from 2026 to 2032.

In 2024, global sales of agricultural plastic film reached 3.934 million tons, with an average selling price of US$2,863 per ton.

Agricultural plastic film is a general term for plastic films used in agricultural production, including roof coverings and mulch films. It is mainly used to cover farmland, increasing soil temperature, maintaining soil moisture, promoting seed germination and rapid seedling growth, and suppressing weed growth, thus significantly improving crop growth.

The main raw materials for agricultural plastic film are petrochemical products such as polyethylene (PE), polypropylene (PP), and polyvinyl chloride (PVC). Low-density polyethylene (LDPE) and linear low-density polyethylene (LLDPE) are widely used due to their good flexibility and processing performance. Raw material costs account for over 70% of the total cost and are significantly affected by fluctuations in international crude oil prices. In addition, additives (such as anti-aging agents and light stabilizers) and manufacturing costs (such as electricity and labor) also constitute a certain proportion of expenditure, especially in functional films and biodegradable films, where additive costs account for an even higher percentage.

United States market for Agricultural Plastic Film is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Agricultural Plastic Film is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Agricultural Plastic Film is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Agricultural Plastic Film players cover Berry, Trioworld, Armando Alvarez, Polypak, Barbier Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Agricultural Plastic Film Industry Forecast” looks at past sales and reviews total world Agricultural Plastic Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Agricultural Plastic Film sales for 2026 through 2032. With Agricultural Plastic Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Agricultural Plastic Film industry.

This Insight Report provides a comprehensive analysis of the global Agricultural Plastic Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Agricultural Plastic Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Agricultural Plastic Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Agricultural Plastic Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Agricultural Plastic Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Agricultural Plastic Film market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Greenhouse Film

Mulch Film

Segmentation by Materials:

PVC Agricultural Film

PE Agricultural Film

EVA Agricultural Film

PO Agricultural Film

Others

Segmentation by Functions:

Long-life Film

Insect-proof Film

Weed-control Film

Others

Segmentation by Application:

Farmland Mulch

Greenhouse

Other

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Berry
- Trioworld
- Armando Alvarez
- Polypak
- Barbier Group
- Plastika Kritis
- Rani Plast
- Agriplast
- AEP Industries
- RKW Group
- Xuri Plastics

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HITEC Films

Kelun Plastics

Baishan Xifeng Plastics

Luguan Plastics

Gansu Fuyu Plastic

Qingtian Plastics

Huadun

Yinfeng Plastics

Dongda Plastics

Zhejiang Mingri Holdings

Jinan New Three Plastics

Zhixin Plastics Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Agricultural Plastic Film market?

What factors are driving Agricultural Plastic Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Agricultural Plastic Film market opportunities vary by end market size?

How does Agricultural Plastic Film break out by Type, by Application?

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