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Global Agricultural Phosphate Fertilizer Market Growth 2026-2032

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Abstracts

The global Agricultural Phosphate Fertilizer market size is predicted to grow from US$ 49650 million in 2025 to US$ 65640 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

Agricultural phosphate fertilizers are a class of fertilizers with phosphorus as the main nutrient component, widely used to improve crop root development, promote flowering and fruiting, and enhance stress resistance. Their main raw material is phosphate rock (such as apatite), produced through processes such as acid hydrolysis, neutralization, and granulation. Common forms include granules, powders, and liquids. Typical products have a phosphorus content (calculated as P?O?) between 16% and 46%, with a water-soluble phosphorus ratio typically exceeding 85%, ensuring rapid absorption and effectiveness by crops. This type of fertilizer is widely used in food crops, cash crops, and greenhouse agriculture. The unit price is approximately US$500 per ton, with annual sales of approximately 97.6 million tons.

The agricultural phosphate fertilizer market is currently at a critical stage of green transformation and technological upgrading. The upstream of this industry relies on raw materials such as phosphate rock (P?O? content 28–35%), sulfur, and ammonia, and is processed through intermediates such as phosphoric acid and sulfuric acid. It is mainly supplied by mining companies, chemical companies, and acid processing companies. Downstream, it targets farmers, agricultural cooperatives, and agricultural input dealers, with application methods including broadcasting, drip irrigation, and spraying. The Asian market (especially China and India) accounts for over 50% of global demand, while Africa is the fastest-growing region. Future development trends focus on high-efficiency and environmentally friendly phosphate fertilizers (such as slow-release and controlled-release), recycled phosphate technology, and precision fertilization driven by digital

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agriculture. Meanwhile, geopolitical factors (such as the export policies of Morocco and Russia) will also profoundly impact the global supply chain. The industry's gross profit margin is generally between 20–35%, with high-end compound phosphate fertilizers reaching over 40%, demonstrating strong profit potential and technological barriers.

United States market for Agricultural Phosphate Fertilizer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Agricultural Phosphate Fertilizer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Agricultural Phosphate Fertilizer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Agricultural Phosphate Fertilizer players cover OCP Group, Nutrien, The Mosaic Company, Yara International ASA, EuroChem Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Agricultural Phosphate Fertilizer Industry Forecast” looks at past sales and reviews total world Agricultural Phosphate Fertilizer sales in 2025, providing a comprehensive analysis by region and market sector of projected Agricultural Phosphate Fertilizer sales for 2026 through 2032. With Agricultural Phosphate Fertilizer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Agricultural Phosphate Fertilizer industry.

This Insight Report provides a comprehensive analysis of the global Agricultural Phosphate Fertilizer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Agricultural Phosphate Fertilizer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Agricultural Phosphate Fertilizer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Agricultural Phosphate Fertilizer and breaks down the

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forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Agricultural Phosphate Fertilizer.

This report presents a comprehensive overview, market shares, and growth opportunities of Agricultural Phosphate Fertilizer market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single-Element Phosphate Fertilizer

Compound Phosphate Fertilizer

Segmentation by Solubility:

Water-Soluble

Slow-Release

Segmentation by Physical Form:

Powdered

Granular

Liquid Suspension

Segmentation by Application:

Food Crops

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Cash Crops

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

OCP Group

Nutrien

The Mosaic Company

Yara International ASA

EuroChem Group

PhosAgro

ICL Group

CF Industries

Coromandel International

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Jordan Phosphate Mines

Paradeep Phosphates

Zuari Agro Chemicals

Fertiberia

PhosCo

Vale Fertilizantes

Sinofert

Wengfu Group

Yuntianhua

Guizhou Kailin

Key Questions Addressed in this Report

What is the 10-year outlook for the global Agricultural Phosphate Fertilizer market?

What factors are driving Agricultural Phosphate Fertilizer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Agricultural Phosphate Fertilizer market opportunities vary by end market size?

How does Agricultural Phosphate Fertilizer break out by Type, by Application?

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