

Global Agricultural Machine Vision Inspection Equipment Market Growth 2026-2032

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Abstracts

The global Agricultural Machine Vision Inspection Equipment market size is predicted to grow from US\$ 685 million in 2025 to US\$ 873 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

In 2025, global sales of Agricultural Machine Vision Inspection Equipment reached approximately 14,000 units, with an average market price of about USD 50,000 per unit, an annual production capacity of roughly 18,000 units, and an industry-average gross margin of approximately 28%.

Agricultural Machine Vision Inspection Equipment refers to automated vision-based equipment used in agriculture and post-harvest processing to inspect, detect, classify, grade, and sort agricultural materials such as grains, seeds, fruits, vegetables, and nuts through image acquisition and image analysis. A typical system integrates cameras, lighting, computing hardware, and inspection software to evaluate visible quality attributes such as size, shape, color consistency, and surface defects in a non-contact, non-destructive, and repeatable manner. In practical industry use, this type of equipment is mainly applied to quality control, defect detection, grading, and sorting in agricultural and food-processing workflows.

From the industry-chain perspective, the upstream side mainly includes industrial cameras, line-scan or area sensors, lenses, LED lighting, near-infrared or multispectral modules, frame grabbers, edge computing or industrial PCs, AI/software platforms, conveyors and actuation mechanisms, pneumatic ejectors, motor drives, sheet-metal structures, and electrical control components. The downstream mainly covers grain processing, seed processing, nuts and dried-fruit processing, fruit and vegetable grading and packing, food processing, agricultural trading, and official or third-party

inspection institutions.

United States market for Agricultural Machine Vision Inspection Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Agricultural Machine Vision Inspection Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Agricultural Machine Vision Inspection Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Agricultural Machine Vision Inspection Equipment players cover Satake, Kett Electric Laboratory, Cgrain, MachVision, Intello Labs, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Agricultural Machine Vision Inspection Equipment Industry Forecast' looks at past sales and reviews total world Agricultural Machine Vision Inspection Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Agricultural Machine Vision Inspection Equipment sales for 2026 through 2032. With Agricultural Machine Vision Inspection Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Agricultural Machine Vision Inspection Equipment industry.

This Insight Report provides a comprehensive analysis of the global Agricultural Machine Vision Inspection Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Agricultural Machine Vision Inspection Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Agricultural Machine Vision Inspection Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Agricultural Machine Vision Inspection Equipment and breaks down the forecast by Type, by Application, geography, and market size to

highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Agricultural Machine Vision Inspection Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Agricultural Machine Vision Inspection Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Grain Inspection Equipment

Seed Inspection Equipment

Nut Inspection Equipment

Fruit & Vegetable Inspection Equipment

Specialized Crop Inspection Equipment

Segmentation by Automation:

Fully Automatic

Semi-automatic

Segmentation by Application:

Food Processing

Agricultural Trading and Quality Inspection

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Satake

Kett Electric Laboratory

Cgrain

MachVision

Intello Labs

Vibe Imaging Analytics

Anhui Keye Intelligent Technology (KEYE)

Micron Rice Labs

GrainODM

INWEON

Key Questions Addressed in this Report

What is the 10-year outlook for the global Agricultural Machine Vision Inspection Equipment market?

What factors are driving Agricultural Machine Vision Inspection Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Agricultural Machine Vision Inspection Equipment market opportunities vary by end market size?

How does Agricultural Machine Vision Inspection Equipment break out by Type, by Application?

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