

Global Agricultural LED Grow Light Market Growth 2026-2032

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Abstracts

The global Agricultural LED Grow Light market size is predicted to grow from US\$ 311 million in 2025 to US\$ 447 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

An Agricultural LED Grow Light is a specialized artificial lighting system designed to provide plants with optimized light spectra for photosynthesis and growth, replacing or supplementing natural sunlight in controlled environment agriculture (CEA) settings. It utilizes light-emitting diodes (LEDs) emitting specific wavelengths (typically red, blue, and full-spectrum combinations) tailored to different plant growth stages (germination, vegetative growth, flowering, fruiting), offering high energy efficiency, low heat output, and long lifespan (50,000+ hours) compared to traditional lighting technologies. These lights are essential for greenhouses, plant factories, vertical farms, and indoor gardening, enabling year-round cultivation and yield optimization.

In 2025, global Agricultural LED Grow Light production reached approximately 883 K units, with an average global market price of around US\$ 360 per unit. The production capacity of Agricultural LED Grow Light is approximately 1,118 K units per year, the average gross profit margin was 28-31%.

The upstream supply chain of Agricultural LED Grow Lights comprises suppliers of core components including LED chips (red, blue, full-spectrum), packaging materials, optical lenses, heat-dissipating materials (aluminum, thermal interface materials), and electronic components (drivers, capacitors, resistors), as well as manufacturers of specialized equipment for injection molding, assembly, and testing. Downstream, the products flow to system integrators, greenhouse operators, plant factory developers, vertical farming companies, horticultural distributors, and home gardening retailers, who

integrate them with environmental control systems (temperature, humidity, CO₂) to create complete plant growth solutions for various agricultural applications.

The cost structure of Agricultural LED Grow Lights is dominated by material costs, accounting for approximately 55%-65% of total production costs, with LED chips (35%-45%) and driver circuits (20%-25%) being the most significant components. Heat dissipation systems (15%-20%) and optical components (5%-10%) follow, while manufacturing, assembly, and testing processes contribute 20%-25% of total costs. The remaining 10%-15% includes R&D investments (for spectrum optimization and smart control features), logistics, warehousing, quality management, and overhead expenses, with economies of scale significantly reducing unit costs as production volume increases.

LP Information, Inc. (LPI) ' newest research report, the "Agricultural LED Grow Light Industry Forecast" looks at past sales and reviews total world Agricultural LED Grow Light sales in 2025, providing a comprehensive analysis by region and market sector of projected Agricultural LED Grow Light sales for 2026 through 2032. With Agricultural LED Grow Light sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Agricultural LED Grow Light industry.

This Insight Report provides a comprehensive analysis of the global Agricultural LED Grow Light landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Agricultural LED Grow Light portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Agricultural LED Grow Light market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Agricultural LED Grow Light and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Agricultural LED Grow Light.

This report presents a comprehensive overview, market shares, and growth opportunities of Agricultural LED Grow Light market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High Power (>300W)

Low Power (<300W)

Segmentation by Spectrum Design:

Red-Blue LED Grow Light

Full-Spectrum LED Grow Light

Other

Segmentation by Installation Position:

Top-Light LED Grow Light

Inter-Light LED Grow Light

Others

Segmentation by Application:

Greenhouses

Vertical Farming

Landscape Garden

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Philips

ams OSRAM

General Electric

Feilo Sylvania

Illumitex

Fionia Lighting

Fluence (Signify)

Kind LED Grow Lights

California LightWorks

Spectrum King Grow Lights

Valoya

Kessil

Cidly

Heliospectra AB

LEDHYDROPONICS

Ohmax Optoelectronic

Zhicheng

Gavita

SANlight

Hortilux Schröder

FOHSE

Mars Hydro

Spider Farmer

Hishine Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Agricultural LED Grow Light market?

What factors are driving Agricultural LED Grow Light market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Agricultural LED Grow Light market opportunities vary by end market size?

How does Agricultural LED Grow Light break out by Type, by Application?

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