

Global Agricultural Irrigation Equipment Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Agricultural Irrigation Equipment market size is predicted to grow from US\$ 8377 million in 2025 to US\$ 14621 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

Agricultural irrigation equipment comprises specialized tools designed to distribute water efficiently, optimizing crop growth while reducing waste. Key components include pumps, pipelines, sprinklers, and drip emitters, often integrated with sensors and IoT technology. Major methods include center pivots, linear moves, traveling guns, and precise drip irrigation, tailored to crop needs.

The agricultural irrigation equipment industry chain consists of upstream raw material suppliers (steel, plastics, electronics) and component manufacturers (motors, controllers), midstream companies that engineer, assemble, and brand complete irrigation systems (drip lines, sprinklers, pumps), and downstream channels including distributors, dealers, and final end-users such as farms, golf courses, and residential consumers.

Significant projects include the Yuyang District intelligent drip irrigation conversion project in China covering 63,200 acres with 113 systems, alongside numerous government-funded initiatives globally aimed at upgrading aging irrigation infrastructure to water-efficient smart systems.

2025 Global Market Average Gross Profit Margin: 28%.

The agricultural irrigation equipment market is currently undergoing a significant transformation, driven by the critical need for water conservation and the global push for

higher agricultural productivity to meet food demand. The market development overview indicates a steady shift from traditional, inefficient methods like surface irrigation towards advanced pressurized systems, particularly drip and sprinkler irrigation. Technological integration is the most dominant trend, with smart irrigation solutions incorporating IoT, remote sensing, and automated controls becoming increasingly accessible. These technologies allow for precision agriculture, where water and fertilizers are applied based on real-time data, significantly reducing waste and improving crop yields. Government policies worldwide, especially in water-stressed regions, are actively promoting this transition through subsidies and infrastructure projects, further accelerating market growth.

From a regional analysis perspective, the market exhibits distinct characteristics. The Asia-Pacific region, led by agricultural powerhouses China and India, is expected to witness the highest growth rate due to large-scale farming activities, increasing investments in modernizing irrigation infrastructure, and strong governmental support for water-saving technologies. North America and Europe remain mature markets characterized by the high adoption of technologically advanced machinery and precision farming practices, with a strong focus on automation and data management. In contrast, regions like the Middle East and Africa, while facing severe water scarcity, present a growing market driven by investments in efficient water management, though they often contend with challenges related to infrastructure and initial capital costs.

The market presents substantial development opportunities, particularly in the realm of digital agriculture. The development of integrated solutions, such as mobile smart pumping stations that combine filtration and fertigation, opens new avenues for efficient and flexible farm management. There is also a significant opportunity in the retrofit and upgrade market, replacing aging systems with efficient ones, as seen in large-scale government projects. However, these opportunities are tempered by notable risks and challenges. The high initial investment costs for advanced equipment remain a primary barrier for smallholder farmers in developing regions. Additionally, market growth can be hindered by fragmented land holdings, lack of technical know-how for operating sophisticated machinery, and the dependency on a reliable power supply.

LPI (LP Information)' newest research report, the "Agricultural Irrigation Equipment Industry Forecast" looks at past sales and reviews total world Agricultural Irrigation Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Agricultural Irrigation Equipment sales for 2026 through 2032. With Agricultural Irrigation Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Agricultural

Irrigation Equipment industry.

This Insight Report provides a comprehensive analysis of the global Agricultural Irrigation Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Agricultural Irrigation Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Agricultural Irrigation Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Agricultural Irrigation Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Agricultural Irrigation Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Agricultural Irrigation Equipment market by product type, application, key players and key regions and countries.

Segmentation by Type:

Sprinkler Irrigation

Drip Irrigation

Pivot Irrigation

Others

Segmentation by Mobility:

Stationary Systems

Mobile Systems

Segmentation by Power Source:

Electric-Powered

Diesel-Powered

Others

Segmentation by Application:

Grain Crop Irrigation

Cash Crop Irrigation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Orbia Netafim

Toro

AZUD

Hunter Industries

BERMAD

Lindsay Corporation

Farmfront

Bauer

Nelson Irrigation Corporation

REINKE MANUFACTURING CO

RM Irrigation Equipment

Casella Macchine Agricole Srl

Huayuan Water-Saving

Dalian Yulin Irrigation Equipment Co., Ltd

VODAR

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