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Global Agricultural Harvesting Robot Market Growth 2026-2032

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Abstracts

The global Agricultural Harvesting Robot market size is predicted to grow from US$ 430 million in 2025 to US$ 1401 million in 2032; it is expected to grow at a CAGR of 18.8% from 2026 to 2032.

Agricultural Harvesting Robot is an autonomous agricultural machine that integrates mobile platforms, perception systems, robotic arms, end effectors, and intelligent control algorithms to identify, pick, collect, and transfer crops. It is mainly used to reduce seasonal labor dependence, improve harvesting consistency, and support precision operations for fruits, vegetables, and high-value crops. In 2025, the capacity utilization rate was 60%, and the industry average gross margin was approximately 38%. In 2025, production was approximately 8,000 units, with an average price of approximately USD 55,000 per unit. Its upstream supply chain mainly includes servo motors, actuators, reducers, industrial cameras, machine vision modules, and precision bearings, with representative suppliers including Nabtesco, SICK, and Inovance Technology. The midstream segment focuses on robot body design, vision recognition algorithm development, picking end-effector integration, motion control, navigation and obstacle avoidance, crop damage control, field adaptability testing, system assembly, and after-sales service, which together determine harvesting efficiency, picking accuracy, crop compatibility, reliability, and operating cost. Downstream applications mainly include farmland, orchards, and greenhouses, where the product is used for harvesting field crops, fruits, vegetables, and greenhouse crops, with typical customers including large farms, orchard operators, and greenhouse growers.

The agricultural harvesting robot is an advanced robotic system designed to automate the process of harvesting crops. These robots integrate AI, computer vision, robotic arms, and autonomous navigation to efficiently identify, pick, and collect fruits,

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vegetables, and other crops with minimal human intervention. Agricultural harvesting robots improve efficiency, reduce labor costs, and enhance productivity while ensuring gentle handling to minimize crop damage.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Agricultural Harvesting Robot Industry Forecast” looks at past sales and reviews total world Agricultural Harvesting Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Agricultural Harvesting Robot sales for 2026 through 2032. With Agricultural Harvesting Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Agricultural Harvesting Robot industry.

This Insight Report provides a comprehensive analysis of the global Agricultural Harvesting Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Agricultural Harvesting Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Agricultural Harvesting Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Agricultural Harvesting Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Agricultural Harvesting Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Agricultural Harvesting Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wheeled

Crawler

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Others

Segmentation by Configuration:

Single-Arm Picking Robot

Dual-Arm Picking Robot

Others

Segmentation by Payload:

Payload<5kg

5kg?Payload<10kg

Others

Segmentation by Application:

Farmland

Orchard

Greenhouse

Others

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Agrobot (USA)

Dogtooth Technologies (UK)

Harvest CROO Robotics (USA)

Advanced Farm Technologies (USA)

MetoMotion (Israel)

Octinion (Belgium)

FF Robotics (Israel)

Fieldwork Robotics (UK)

Burro (USA)

Iron Ox (USA)

Tortuga AgTech (USA)

Suzhou Botian Automation Technology (China)

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Agricultural Harvesting Robot market?

What factors are driving Agricultural Harvesting Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Agricultural Harvesting Robot market opportunities vary by end market size?

How does Agricultural Harvesting Robot break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Agricultural Harvesting Robot Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Agricultural Harvesting Robot by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Agricultural Harvesting Robot by Country/Region, 2021, 2025 & 2032
2.2 Agricultural Harvesting Robot Segment by Type
  2.2.1 Wheeled
  2.2.2 Crawler
  2.2.3 Others
  2.2.4 Agricultural Harvesting Robot Sales by Type
    2.2.4.1 Global Agricultural Harvesting Robot Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Agricultural Harvesting Robot Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Agricultural Harvesting Robot Sale Price by Type (2021-2026)
2.3 Agricultural Harvesting Robot Segment by Configuration
  2.3.1 Single-Arm Picking Robot
  2.3.2 Dual-Arm Picking Robot
  2.3.3 Others
  2.3.4 Agricultural Harvesting Robot Sales by Configuration
    2.3.4.1 Global Agricultural Harvesting Robot Sales Market Share by Configuration (2021-2026)
    2.3.4.2 Global Agricultural Harvesting Robot Revenue and Market Share by

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Configuration (2021-2026)
2.3.4.3 Global Agricultural Harvesting Robot Sale Price by Configuration (2021-2026)
2.4 Agricultural Harvesting Robot Segment by Payload
2.4.1 Payload<5kg
2.4.2 5kg?Payload<10kg
2.4.3 Others
2.4.4 Agricultural Harvesting Robot Sales by Payload
2.4.4.1 Global Agricultural Harvesting Robot Sales Market Share by Payload (2021-2026)
2.4.4.2 Global Agricultural Harvesting Robot Revenue and Market Share by Payload (2021-2026)
2.4.4.3 Global Agricultural Harvesting Robot Sale Price by Payload (2021-2026)
2.5 Agricultural Harvesting Robot Segment by Application
2.5.1 Farmland
2.5.2 Orchard
2.5.3 Greenhouse
2.5.4 Others
2.5.5 Agricultural Harvesting Robot Sales by Application
2.5.5.1 Global Agricultural Harvesting Robot Sale Market Share by Application (2021-2026)
2.5.5.2 Global Agricultural Harvesting Robot Revenue and Market Share by Application (2021-2026)
2.5.5.3 Global Agricultural Harvesting Robot Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Agricultural Harvesting Robot Breakdown Data by Company
3.1.1 Global Agricultural Harvesting Robot Annual Sales by Company (2021-2026)
3.1.2 Global Agricultural Harvesting Robot Sales Market Share by Company (2021-2026)
3.2 Global Agricultural Harvesting Robot Annual Revenue by Company (2021-2026)
3.2.1 Global Agricultural Harvesting Robot Revenue by Company (2021-2026)
3.2.2 Global Agricultural Harvesting Robot Revenue Market Share by Company (2021-2026)
3.3 Global Agricultural Harvesting Robot Sale Price by Company
3.4 Key Manufacturers Agricultural Harvesting Robot Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Agricultural Harvesting Robot Product Location Distribution
3.4.2 Players Agricultural Harvesting Robot Products Offered

+357 96 030922
info@marketpublishers.com

3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AGRICULTURAL HARVESTING ROBOT BY GEOGRAPHIC REGION

4.1 World Historic Agricultural Harvesting Robot Market Size by Geographic Region (2021-2026)
4.1.1 Global Agricultural Harvesting Robot Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Agricultural Harvesting Robot Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Agricultural Harvesting Robot Market Size by Country/Region (2021-2026)
4.2.1 Global Agricultural Harvesting Robot Annual Sales by Country/Region (2021-2026)
4.2.2 Global Agricultural Harvesting Robot Annual Revenue by Country/Region (2021-2026)
4.3 Americas Agricultural Harvesting Robot Sales Growth
4.4 APAC Agricultural Harvesting Robot Sales Growth
4.5 Europe Agricultural Harvesting Robot Sales Growth
4.6 Middle East & Africa Agricultural Harvesting Robot Sales Growth

5 AMERICAS

5.1 Americas Agricultural Harvesting Robot Sales by Country
5.1.1 Americas Agricultural Harvesting Robot Sales by Country (2021-2026)
5.1.2 Americas Agricultural Harvesting Robot Revenue by Country (2021-2026)
5.2 Americas Agricultural Harvesting Robot Sales by Type (2021-2026)
5.3 Americas Agricultural Harvesting Robot Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

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6.1 APAC Agricultural Harvesting Robot Sales by Region
6.1.1 APAC Agricultural Harvesting Robot Sales by Region (2021-2026)
6.1.2 APAC Agricultural Harvesting Robot Revenue by Region (2021-2026)
6.2 APAC Agricultural Harvesting Robot Sales by Type (2021-2026)
6.3 APAC Agricultural Harvesting Robot Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Agricultural Harvesting Robot by Country
7.1.1 Europe Agricultural Harvesting Robot Sales by Country (2021-2026)
7.1.2 Europe Agricultural Harvesting Robot Revenue by Country (2021-2026)
7.2 Europe Agricultural Harvesting Robot Sales by Type (2021-2026)
7.3 Europe Agricultural Harvesting Robot Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Agricultural Harvesting Robot by Country
8.1.1 Middle East & Africa Agricultural Harvesting Robot Sales by Country (2021-2026)
8.1.2 Middle East & Africa Agricultural Harvesting Robot Revenue by Country (2021-2026)
8.2 Middle East & Africa Agricultural Harvesting Robot Sales by Type (2021-2026)
8.3 Middle East & Africa Agricultural Harvesting Robot Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey

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8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Agricultural Harvesting Robot
10.3 Manufacturing Process Analysis of Agricultural Harvesting Robot
10.4 Industry Chain Structure of Agricultural Harvesting Robot

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Agricultural Harvesting Robot Distributors
11.3 Agricultural Harvesting Robot Customer

12 WORLD FORECAST REVIEW FOR AGRICULTURAL HARVESTING ROBOT BY GEOGRAPHIC REGION

12.1 Global Agricultural Harvesting Robot Market Size Forecast by Region
  12.1.1 Global Agricultural Harvesting Robot Forecast by Region (2027-2032)
  12.1.2 Global Agricultural Harvesting Robot Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Agricultural Harvesting Robot Forecast by Type (2027-2032)
12.7 Global Agricultural Harvesting Robot Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

+357 96 030922
info@marketpublishers.com

13.1 Agrobot (USA)
13.1.1 Agrobot (USA) Company Information
13.1.2 Agrobot (USA) Agricultural Harvesting Robot Product Portfolios and Specifications
13.1.3 Agrobot (USA) Agricultural Harvesting Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Agrobot (USA) Main Business Overview
13.1.5 Agrobot (USA) Latest Developments
13.2 Dogtooth Technologies (UK)
13.2.1 Dogtooth Technologies (UK) Company Information
13.2.2 Dogtooth Technologies (UK) Agricultural Harvesting Robot Product Portfolios and Specifications
13.2.3 Dogtooth Technologies (UK) Agricultural Harvesting Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Dogtooth Technologies (UK) Main Business Overview
13.2.5 Dogtooth Technologies (UK) Latest Developments
13.3 Harvest CROO Robotics (USA)
13.3.1 Harvest CROO Robotics (USA) Company Information
13.3.2 Harvest CROO Robotics (USA) Agricultural Harvesting Robot Product Portfolios and Specifications
13.3.3 Harvest CROO Robotics (USA) Agricultural Harvesting Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Harvest CROO Robotics (USA) Main Business Overview
13.3.5 Harvest CROO Robotics (USA) Latest Developments
13.4 Advanced Farm Technologies (USA)
13.4.1 Advanced Farm Technologies (USA) Company Information
13.4.2 Advanced Farm Technologies (USA) Agricultural Harvesting Robot Product Portfolios and Specifications
13.4.3 Advanced Farm Technologies (USA) Agricultural Harvesting Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Advanced Farm Technologies (USA) Main Business Overview
13.4.5 Advanced Farm Technologies (USA) Latest Developments
13.5 MetoMotion (Israel)
13.5.1 MetoMotion (Israel) Company Information
13.5.2 MetoMotion (Israel) Agricultural Harvesting Robot Product Portfolios and Specifications
13.5.3 MetoMotion (Israel) Agricultural Harvesting Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 MetoMotion (Israel) Main Business Overview

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info@marketpublishers.com

13.5.5 MetoMotion (Israel) Latest Developments
13.6 Octinion (Belgium)
13.6.1 Octinion (Belgium) Company Information
13.6.2 Octinion (Belgium) Agricultural Harvesting Robot Product Portfolios and Specifications
13.6.3 Octinion (Belgium) Agricultural Harvesting Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Octinion (Belgium) Main Business Overview
13.6.5 Octinion (Belgium) Latest Developments
13.7 FF Robotics (Israel)
13.7.1 FF Robotics (Israel) Company Information
13.7.2 FF Robotics (Israel) Agricultural Harvesting Robot Product Portfolios and Specifications
13.7.3 FF Robotics (Israel) Agricultural Harvesting Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 FF Robotics (Israel) Main Business Overview
13.7.5 FF Robotics (Israel) Latest Developments
13.8 Fieldwork Robotics (UK)
13.8.1 Fieldwork Robotics (UK) Company Information
13.8.2 Fieldwork Robotics (UK) Agricultural Harvesting Robot Product Portfolios and Specifications
13.8.3 Fieldwork Robotics (UK) Agricultural Harvesting Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Fieldwork Robotics (UK) Main Business Overview
13.8.5 Fieldwork Robotics (UK) Latest Developments
13.9 Burro (USA)
13.9.1 Burro (USA) Company Information
13.9.2 Burro (USA) Agricultural Harvesting Robot Product Portfolios and Specifications
13.9.3 Burro (USA) Agricultural Harvesting Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Burro (USA) Main Business Overview
13.9.5 Burro (USA) Latest Developments
13.10 Iron Ox (USA)
13.10.1 Iron Ox (USA) Company Information
13.10.2 Iron Ox (USA) Agricultural Harvesting Robot Product Portfolios and Specifications
13.10.3 Iron Ox (USA) Agricultural Harvesting Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Iron Ox (USA) Main Business Overview

+357 96 030922
info@marketpublishers.com

13.10.5 Iron Ox (USA) Latest Developments
13.11 Tortuga AgTech (USA)
13.11.1 Tortuga AgTech (USA) Company Information
13.11.2 Tortuga AgTech (USA) Agricultural Harvesting Robot Product Portfolios and Specifications
13.11.3 Tortuga AgTech (USA) Agricultural Harvesting Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Tortuga AgTech (USA) Main Business Overview
13.11.5 Tortuga AgTech (USA) Latest Developments
13.12 Suzhou Botian Automation Technology (China)
13.12.1 Suzhou Botian Automation Technology (China) Company Information
13.12.2 Suzhou Botian Automation Technology (China) Agricultural Harvesting Robot Product Portfolios and Specifications
13.12.3 Suzhou Botian Automation Technology (China) Agricultural Harvesting Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Suzhou Botian Automation Technology (China) Main Business Overview
13.12.5 Suzhou Botian Automation Technology (China) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Agricultural Harvesting Robot Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Agricultural Harvesting Robot Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Wheeled
Table 4. Major Players of Crawler
Table 5. Major Players of Others
Table 6. Global Agricultural Harvesting Robot Sales by Type (2021-2026) & (Units)
Table 7. Global Agricultural Harvesting Robot Sales Market Share by Type (2021-2026)
Table 8. Global Agricultural Harvesting Robot Revenue by Type (2021-2026) & ($ million)
Table 9. Global Agricultural Harvesting Robot Revenue Market Share by Type (2021-2026)
Table 10. Global Agricultural Harvesting Robot Sale Price by Type (2021-2026) & (US$/Unit)
Table 11. Major Players of Single-Arm Picking Robot
Table 12. Major Players of Dual-Arm Picking Robot
Table 13. Major Players of Others
Table 14. Global Agricultural Harvesting Robot Sales by Configuration (2021-2026) & (Units)
Table 15. Global Agricultural Harvesting Robot Sales Market Share by Configuration (2021-2026)
Table 16. Global Agricultural Harvesting Robot Revenue by Configuration (2021-2026) & ($ million)
Table 17. Global Agricultural Harvesting Robot Revenue Market Share by Configuration (2021-2026)
Table 18. Global Agricultural Harvesting Robot Sale Price by Configuration (2021-2026) & (US$/Unit)
Table 19. Major Players of Payload<5kg
Table 20. Major Players of 5kg?Payload<10kg
Table 21. Major Players of Others
Table 22. Global Agricultural Harvesting Robot Sales by Payload (2021-2026) & (Units)
Table 23. Global Agricultural Harvesting Robot Sales Market Share by Payload (2021-2026)
Table 24. Global Agricultural Harvesting Robot Revenue by Payload (2021-2026) & ($

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million)
Table 25. Global Agricultural Harvesting Robot Revenue Market Share by Payload (2021-2026)
Table 26. Global Agricultural Harvesting Robot Sale Price by Payload (2021-2026) & (US$/Unit)
Table 27. Global Agricultural Harvesting Robot Sale by Application (2021-2026) & (Units)
Table 28. Global Agricultural Harvesting Robot Sale Market Share by Application (2021-2026)
Table 29. Global Agricultural Harvesting Robot Revenue by Application (2021-2026) & ($ million)
Table 30. Global Agricultural Harvesting Robot Revenue Market Share by Application (2021-2026)
Table 31. Global Agricultural Harvesting Robot Sale Price by Application (2021-2026) & (US$/Unit)
Table 32. Global Agricultural Harvesting Robot Sales by Company (2021-2026) & (Units)
Table 33. Global Agricultural Harvesting Robot Sales Market Share by Company (2021-2026)
Table 34. Global Agricultural Harvesting Robot Revenue by Company (2021-2026) & ($ millions)
Table 35. Global Agricultural Harvesting Robot Revenue Market Share by Company (2021-2026)
Table 36. Global Agricultural Harvesting Robot Sale Price by Company (2021-2026) & (US$/Unit)
Table 37. Key Manufacturers Agricultural Harvesting Robot Producing Area Distribution and Sales Area
Table 38. Players Agricultural Harvesting Robot Products Offered
Table 39. Agricultural Harvesting Robot Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 40. New Products and Potential Entrants
Table 41. Market M&A Activity & Strategy
Table 42. Global Agricultural Harvesting Robot Sales by Geographic Region (2021-2026) & (Units)
Table 43. Global Agricultural Harvesting Robot Sales Market Share Geographic Region (2021-2026)
Table 44. Global Agricultural Harvesting Robot Revenue by Geographic Region (2021-2026) & ($ millions)
Table 45. Global Agricultural Harvesting Robot Revenue Market Share by Geographic

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Region (2021-2026)
Table 46. Global Agricultural Harvesting Robot Sales by Country/Region (2021-2026) & (Units)
Table 47. Global Agricultural Harvesting Robot Sales Market Share by Country/Region (2021-2026)
Table 48. Global Agricultural Harvesting Robot Revenue by Country/Region (2021-2026) & ($ millions)
Table 49. Global Agricultural Harvesting Robot Revenue Market Share by Country/Region (2021-2026)
Table 50. Americas Agricultural Harvesting Robot Sales by Country (2021-2026) & (Units)
Table 51. Americas Agricultural Harvesting Robot Sales Market Share by Country (2021-2026)
Table 52. Americas Agricultural Harvesting Robot Revenue by Country (2021-2026) & ($ millions)
Table 53. Americas Agricultural Harvesting Robot Sales by Type (2021-2026) & (Units)
Table 54. Americas Agricultural Harvesting Robot Sales by Application (2021-2026) & (Units)
Table 55. APAC Agricultural Harvesting Robot Sales by Region (2021-2026) & (Units)
Table 56. APAC Agricultural Harvesting Robot Sales Market Share by Region (2021-2026)
Table 57. APAC Agricultural Harvesting Robot Revenue by Region (2021-2026) & ($ millions)
Table 58. APAC Agricultural Harvesting Robot Sales by Type (2021-2026) & (Units)
Table 59. APAC Agricultural Harvesting Robot Sales by Application (2021-2026) & (Units)
Table 60. Europe Agricultural Harvesting Robot Sales by Country (2021-2026) & (Units)
Table 61. Europe Agricultural Harvesting Robot Revenue by Country (2021-2026) & ($ millions)
Table 62. Europe Agricultural Harvesting Robot Sales by Type (2021-2026) & (Units)
Table 63. Europe Agricultural Harvesting Robot Sales by Application (2021-2026) & (Units)
Table 64. Middle East & Africa Agricultural Harvesting Robot Sales by Country (2021-2026) & (Units)
Table 65. Middle East & Africa Agricultural Harvesting Robot Revenue Market Share by Country (2021-2026)
Table 66. Middle East & Africa Agricultural Harvesting Robot Sales by Type (2021-2026) & (Units)
Table 67. Middle East & Africa Agricultural Harvesting Robot Sales by Application

+357 96 030922
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(2021-2026) & (Units)
Table 68. Key Market Drivers & Growth Opportunities of Agricultural Harvesting Robot
Table 69. Key Market Challenges & Risks of Agricultural Harvesting Robot
Table 70. Key Industry Trends of Agricultural Harvesting Robot
Table 71. Agricultural Harvesting Robot Raw Material
Table 72. Key Suppliers of Raw Materials
Table 73. Agricultural Harvesting Robot Distributors List
Table 74. Agricultural Harvesting Robot Customer List
Table 75. Global Agricultural Harvesting Robot Sales Forecast by Region (2027-2032) & (Units)
Table 76. Global Agricultural Harvesting Robot Revenue Forecast by Region (2027-2032) & ($ millions)
Table 77. Americas Agricultural Harvesting Robot Sales Forecast by Country (2027-2032) & (Units)
Table 78. Americas Agricultural Harvesting Robot Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 79. APAC Agricultural Harvesting Robot Sales Forecast by Region (2027-2032) & (Units)
Table 80. APAC Agricultural Harvesting Robot Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 81. Europe Agricultural Harvesting Robot Sales Forecast by Country (2027-2032) & (Units)
Table 82. Europe Agricultural Harvesting Robot Revenue Forecast by Country (2027-2032) & ($ millions)
Table 83. Middle East & Africa Agricultural Harvesting Robot Sales Forecast by Country (2027-2032) & (Units)
Table 84. Middle East & Africa Agricultural Harvesting Robot Revenue Forecast by Country (2027-2032) & ($ millions)
Table 85. Global Agricultural Harvesting Robot Sales Forecast by Type (2027-2032) & (Units)
Table 86. Global Agricultural Harvesting Robot Revenue Forecast by Type (2027-2032) & ($ millions)
Table 87. Global Agricultural Harvesting Robot Sales Forecast by Application (2027-2032) & (Units)
Table 88. Global Agricultural Harvesting Robot Revenue Forecast by Application (2027-2032) & ($ millions)
Table 89. Agrobot (USA) Basic Information, Agricultural Harvesting Robot Manufacturing Base, Sales Area and Its Competitors
Table 90. Agrobot (USA) Agricultural Harvesting Robot Product Portfolios and

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info@marketpublishers.com

Specifications
Table 91. Agrobot (USA) Agricultural Harvesting Robot Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 92. Agrobot (USA) Main Business
Table 93. Agrobot (USA) Latest Developments
Table 94. Dogtooth Technologies (UK) Basic Information, Agricultural Harvesting Robot Manufacturing Base, Sales Area and Its Competitors
Table 95. Dogtooth Technologies (UK) Agricultural Harvesting Robot Product Portfolios and Specifications
Table 96. Dogtooth Technologies (UK) Agricultural Harvesting Robot Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 97. Dogtooth Technologies (UK) Main Business
Table 98. Dogtooth Technologies (UK) Latest Developments
Table 99. Harvest CROO Robotics (USA) Basic Information, Agricultural Harvesting Robot Manufacturing Base, Sales Area and Its Competitors
Table 100. Harvest CROO Robotics (USA) Agricultural Harvesting Robot Product Portfolios and Specifications
Table 101. Harvest CROO Robotics (USA) Agricultural Harvesting Robot Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 102. Harvest CROO Robotics (USA) Main Business
Table 103. Harvest CROO Robotics (USA) Latest Developments
Table 104. Advanced Farm Technologies (USA) Basic Information, Agricultural Harvesting Robot Manufacturing Base, Sales Area and Its Competitors
Table 105. Advanced Farm Technologies (USA) Agricultural Harvesting Robot Product Portfolios and Specifications
Table 106. Advanced Farm Technologies (USA) Agricultural Harvesting Robot Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 107. Advanced Farm Technologies (USA) Main Business
Table 108. Advanced Farm Technologies (USA) Latest Developments
Table 109. MetoMotion (Israel) Basic Information, Agricultural Harvesting Robot Manufacturing Base, Sales Area and Its Competitors
Table 110. MetoMotion (Israel) Agricultural Harvesting Robot Product Portfolios and Specifications
Table 111. MetoMotion (Israel) Agricultural Harvesting Robot Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 112. MetoMotion (Israel) Main Business
Table 113. MetoMotion (Israel) Latest Developments
Table 114. Octinion (Belgium) Basic Information, Agricultural Harvesting Robot Manufacturing Base, Sales Area and Its Competitors

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Table 115. Octinion (Belgium) Agricultural Harvesting Robot Product Portfolios and Specifications
Table 116. Octinion (Belgium) Agricultural Harvesting Robot Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 117. Octinion (Belgium) Main Business
Table 118. Octinion (Belgium) Latest Developments
Table 119. FF Robotics (Israel) Basic Information, Agricultural Harvesting Robot Manufacturing Base, Sales Area and Its Competitors
Table 120. FF Robotics (Israel) Agricultural Harvesting Robot Product Portfolios and Specifications
Table 121. FF Robotics (Israel) Agricultural Harvesting Robot Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 122. FF Robotics (Israel) Main Business
Table 123. FF Robotics (Israel) Latest Developments
Table 124. Fieldwork Robotics (UK) Basic Information, Agricultural Harvesting Robot Manufacturing Base, Sales Area and Its Competitors
Table 125. Fieldwork Robotics (UK) Agricultural Harvesting Robot Product Portfolios and Specifications
Table 126. Fieldwork Robotics (UK) Agricultural Harvesting Robot Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 127. Fieldwork Robotics (UK) Main Business
Table 128. Fieldwork Robotics (UK) Latest Developments
Table 129. Burro (USA) Basic Information, Agricultural Harvesting Robot Manufacturing Base, Sales Area and Its Competitors
Table 130. Burro (USA) Agricultural Harvesting Robot Product Portfolios and Specifications
Table 131. Burro (USA) Agricultural Harvesting Robot Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 132. Burro (USA) Main Business
Table 133. Burro (USA) Latest Developments
Table 134. Iron Ox (USA) Basic Information, Agricultural Harvesting Robot Manufacturing Base, Sales Area and Its Competitors
Table 135. Iron Ox (USA) Agricultural Harvesting Robot Product Portfolios and Specifications
Table 136. Iron Ox (USA) Agricultural Harvesting Robot Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 137. Iron Ox (USA) Main Business
Table 138. Iron Ox (USA) Latest Developments
Table 139. Tortuga AgTech (USA) Basic Information, Agricultural Harvesting Robot

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Manufacturing Base, Sales Area and Its Competitors
Table 140. Tortuga AgTech (USA) Agricultural Harvesting Robot Product Portfolios and Specifications
Table 141. Tortuga AgTech (USA) Agricultural Harvesting Robot Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 142. Tortuga AgTech (USA) Main Business
Table 143. Tortuga AgTech (USA) Latest Developments
Table 144. Suzhou Botian Automation Technology (China) Basic Information, Agricultural Harvesting Robot Manufacturing Base, Sales Area and Its Competitors
Table 145. Suzhou Botian Automation Technology (China) Agricultural Harvesting Robot Product Portfolios and Specifications
Table 146. Suzhou Botian Automation Technology (China) Agricultural Harvesting Robot Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 147. Suzhou Botian Automation Technology (China) Main Business
Table 148. Suzhou Botian Automation Technology (China) Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Agricultural Harvesting Robot
Figure 2. Agricultural Harvesting Robot Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Agricultural Harvesting Robot Sales Growth Rate 2021-2032 (Units)
Figure 7. Global Agricultural Harvesting Robot Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Agricultural Harvesting Robot Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Agricultural Harvesting Robot Sales Market Share by Country/Region (2025)
Figure 10. Agricultural Harvesting Robot Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Wheeled
Figure 12. Product Picture of Crawler
Figure 13. Product Picture of Others
Figure 14. Global Agricultural Harvesting Robot Sales Market Share by Type in 2026
Figure 15. Global Agricultural Harvesting Robot Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of Single-Arm Picking Robot
Figure 17. Product Picture of Dual-Arm Picking Robot
Figure 18. Product Picture of Others
Figure 19. Global Agricultural Harvesting Robot Sales Market Share by Configuration in 2026
Figure 20. Global Agricultural Harvesting Robot Revenue Market Share by Configuration (2021-2026)
Figure 21. Product Picture of Payload<5kg
Figure 22. Product Picture of 5kg?Payload<10kg
Figure 23. Product Picture of Others
Figure 24. Global Agricultural Harvesting Robot Sales Market Share by Payload in 2026
Figure 25. Global Agricultural Harvesting Robot Revenue Market Share by Payload (2021-2026)
Figure 26. Agricultural Harvesting Robot Consumed in Farmland
Figure 27. Global Agricultural Harvesting Robot Market: Farmland (2021-2026) & (Units)
Figure 28. Agricultural Harvesting Robot Consumed in Orchard

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Figure 29. Global Agricultural Harvesting Robot Market: Orchard (2021-2026) & (Units)
Figure 30. Agricultural Harvesting Robot Consumed in Greenhouse
Figure 31. Global Agricultural Harvesting Robot Market: Greenhouse (2021-2026) & (Units)
Figure 32. Agricultural Harvesting Robot Consumed in Others
Figure 33. Global Agricultural Harvesting Robot Market: Others (2021-2026) & (Units)
Figure 34. Global Agricultural Harvesting Robot Sale Market Share by Application (2025)
Figure 35. Global Agricultural Harvesting Robot Revenue Market Share by Application in 2025
Figure 36. Agricultural Harvesting Robot Sales by Company in 2025 (Units)
Figure 37. Global Agricultural Harvesting Robot Sales Market Share by Company in 2025
Figure 38. Agricultural Harvesting Robot Revenue by Company in 2025 ($ millions)
Figure 39. Global Agricultural Harvesting Robot Revenue Market Share by Company in 2025
Figure 40. Global Agricultural Harvesting Robot Sales Market Share by Geographic Region (2021-2026)
Figure 41. Global Agricultural Harvesting Robot Revenue Market Share by Geographic Region in 2025
Figure 42. Americas Agricultural Harvesting Robot Sales 2021-2026 (Units)
Figure 43. Americas Agricultural Harvesting Robot Revenue 2021-2026 ($ millions)
Figure 44. APAC Agricultural Harvesting Robot Sales 2021-2026 (Units)
Figure 45. APAC Agricultural Harvesting Robot Revenue 2021-2026 ($ millions)
Figure 46. Europe Agricultural Harvesting Robot Sales 2021-2026 (Units)
Figure 47. Europe Agricultural Harvesting Robot Revenue 2021-2026 ($ millions)
Figure 48. Middle East & Africa Agricultural Harvesting Robot Sales 2021-2026 (Units)
Figure 49. Middle East & Africa Agricultural Harvesting Robot Revenue 2021-2026 ($ millions)
Figure 50. Americas Agricultural Harvesting Robot Sales Market Share by Country in 2025
Figure 51. Americas Agricultural Harvesting Robot Revenue Market Share by Country (2021-2026)
Figure 52. Americas Agricultural Harvesting Robot Sales Market Share by Type (2021-2026)
Figure 53. Americas Agricultural Harvesting Robot Sales Market Share by Application (2021-2026)
Figure 54. United States Agricultural Harvesting Robot Revenue Growth 2021-2026 ($ millions)

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Figure 55. Canada Agricultural Harvesting Robot Revenue Growth 2021-2026 ($ millions)
Figure 56. Mexico Agricultural Harvesting Robot Revenue Growth 2021-2026 ($ millions)
Figure 57. Brazil Agricultural Harvesting Robot Revenue Growth 2021-2026 ($ millions)
Figure 58. APAC Agricultural Harvesting Robot Sales Market Share by Region in 2025
Figure 59. APAC Agricultural Harvesting Robot Revenue Market Share by Region (2021-2026)
Figure 60. APAC Agricultural Harvesting Robot Sales Market Share by Type (2021-2026)
Figure 61. APAC Agricultural Harvesting Robot Sales Market Share by Application (2021-2026)
Figure 62. China Agricultural Harvesting Robot Revenue Growth 2021-2026 ($ millions)
Figure 63. Japan Agricultural Harvesting Robot Revenue Growth 2021-2026 ($ millions)
Figure 64. South Korea Agricultural Harvesting Robot Revenue Growth 2021-2026 ($ millions)
Figure 65. Southeast Asia Agricultural Harvesting Robot Revenue Growth 2021-2026 ($ millions)
Figure 66. India Agricultural Harvesting Robot Revenue Growth 2021-2026 ($ millions)
Figure 67. Australia Agricultural Harvesting Robot Revenue Growth 2021-2026 ($ millions)
Figure 68. China Taiwan Agricultural Harvesting Robot Revenue Growth 2021-2026 ($ millions)
Figure 69. Europe Agricultural Harvesting Robot Sales Market Share by Country in 2025
Figure 70. Europe Agricultural Harvesting Robot Revenue Market Share by Country (2021-2026)
Figure 71. Europe Agricultural Harvesting Robot Sales Market Share by Type (2021-2026)
Figure 72. Europe Agricultural Harvesting Robot Sales Market Share by Application (2021-2026)
Figure 73. Germany Agricultural Harvesting Robot Revenue Growth 2021-2026 ($ millions)
Figure 74. France Agricultural Harvesting Robot Revenue Growth 2021-2026 ($ millions)
Figure 75. UK Agricultural Harvesting Robot Revenue Growth 2021-2026 ($ millions)
Figure 76. Italy Agricultural Harvesting Robot Revenue Growth 2021-2026 ($ millions)
Figure 77. Russia Agricultural Harvesting Robot Revenue Growth 2021-2026 ($ millions)

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Figure 78. Middle East & Africa Agricultural Harvesting Robot Sales Market Share by Country (2021-2026)
Figure 79. Middle East & Africa Agricultural Harvesting Robot Sales Market Share by Type (2021-2026)
Figure 80. Middle East & Africa Agricultural Harvesting Robot Sales Market Share by Application (2021-2026)
Figure 81. Egypt Agricultural Harvesting Robot Revenue Growth 2021-2026 ($ millions)
Figure 82. South Africa Agricultural Harvesting Robot Revenue Growth 2021-2026 ($ millions)
Figure 83. Israel Agricultural Harvesting Robot Revenue Growth 2021-2026 ($ millions)
Figure 84. Turkey Agricultural Harvesting Robot Revenue Growth 2021-2026 ($ millions)
Figure 85. GCC Countries Agricultural Harvesting Robot Revenue Growth 2021-2026 ($ millions)
Figure 86. Manufacturing Cost Structure Analysis of Agricultural Harvesting Robot in 2026
Figure 87. Manufacturing Process Analysis of Agricultural Harvesting Robot
Figure 88. Industry Chain Structure of Agricultural Harvesting Robot
Figure 89. Channels of Distribution
Figure 90. Global Agricultural Harvesting Robot Sales Market Forecast by Region (2027-2032)
Figure 91. Global Agricultural Harvesting Robot Revenue Market Share Forecast by Region (2027-2032)
Figure 92. Global Agricultural Harvesting Robot Sales Market Share Forecast by Type (2027-2032)
Figure 93. Global Agricultural Harvesting Robot Revenue Market Share Forecast by Type (2027-2032)
Figure 94. Global Agricultural Harvesting Robot Sales Market Share Forecast by Application (2027-2032)
Figure 95. Global Agricultural Harvesting Robot Revenue Market Share Forecast by Application (2027-2032)

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