

Global Agricultural Greenhouse Film Market Growth 2026-2032

<https://marketpublishers.com/r/G5E80FAE9D42EN.html>

Date: October 2026

Pages: 155

Price: US\$ 3,660.00 (Single User License)

ID: G5E80FAE9D42EN

Abstracts

The global Agricultural Greenhouse Film market size is predicted to grow from US\$ 5415 million in 2025 to US\$ 6735 million in 2032; it is expected to grow at a CAGR of 3.2% from 2026 to 2032.

In 2024, global sales of agricultural greenhouse film reached 2.11 million tons, with an average selling price of US\$2,533 per ton and a gross profit margin of 12-15%.

Greenhouse film is a functional plastic film used to cover the frame of greenhouses or plastic sheds. Its core functions are to allow light to pass through, retain heat, protect against rain, and regulate the microclimate inside the greenhouse, providing a controlled growing environment for crops.

The raw materials are mainly low-density polyethylene (LDPE) and linear low-density polyethylene (LLDPE), supplemented with 5-15% EVA, PVC, or metallocene polyethylene (mPE) to improve toughness, light transmission, and heat retention properties; functional masterbatches (anti-aging agents, anti-dripping agents, heat-retaining agents, UV absorbers) account for 3-8% of the formulation. Raw material costs account for 70-75% of the total cost, with the price of the base resin fluctuating significantly in tandem with crude oil prices; processing (electricity consumption, labor) accounts for 10-12%, functional masterbatches and coating additives account for 8-10%, and the remainder is depreciation, transportation, etc.

United States market for Agricultural Greenhouse Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Agricultural Greenhouse Film is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Agricultural Greenhouse Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Agricultural Greenhouse Film players cover Berry, Trioworld, Armando Alvarez, Polypak, Barbier Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Agricultural Greenhouse Film Industry Forecast” looks at past sales and reviews total world Agricultural Greenhouse Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Agricultural Greenhouse Film sales for 2026 through 2032. With Agricultural Greenhouse Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Agricultural Greenhouse Film industry.

This Insight Report provides a comprehensive analysis of the global Agricultural Greenhouse Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Agricultural Greenhouse Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Agricultural Greenhouse Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Agricultural Greenhouse Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Agricultural Greenhouse Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Agricultural Greenhouse Film market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Short-term (?1 Season)

Medium-term (12–18 Months)

Long-term (2–3 Years)

Segmentation by Materials:

PVC

PE

EVA

PO

Others

Segmentation by Structure:

Single-Layer Film

Double-Layer Film

Triple-Layer Co-Extruded Film

Segmentation by Application:

Vegetables

Fruits

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Berry

Trioworld

Armando Alvarez

Polypak

Barbier Group

Plastika Kritis

Rani Plast

Agriplast

AEP Industries

RKW Group

Xuri Plastics

HITEC Films

Kelun Plastics

Baishan Xifeng Plastics

Luguan Plastics

Gansu Fuyu Plastic

Qingtian Plastics

Huadun

Yinfeng Plastics

Dongda Plastics

Zhejiang Mingri Holdings

Jinan New Three Plastics

Zhixin Plastics Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Agricultural Greenhouse Film market?

What factors are driving Agricultural Greenhouse Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Agricultural Greenhouse Film market opportunities vary by end market

size?

How does Agricultural Greenhouse Film break out by Type, by Application?

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