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Global Agricultural Fertilizers Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Agricultural Fertilizers market size is predicted to grow from US$ 102680 million in 2025 to US$ 136240 million in 2032; it is expected to grow at a CAGR of 4.2% from 2026 to 2032.

Agricultural Fertilizers are chemical or organic substances added to soil or crops to enhance plant growth and productivity. They supply essential nutrients such as nitrogen, phosphorus, and potassium, as well as trace minerals required for healthy plant development. Fertilizers are vital for modern agriculture, helping to improve soil fertility, increase yields, and ensure food security amid growing global demand. Key product types include controlled-release fertilizers, foliar fertilizers, NPK fertilizers, and organic fertilizers, each serving distinct agronomic and environmental purposes.

The agricultural fertilizer industry chain comprises upstream suppliers of raw materials—such as ammonia, phosphoric acid, potash, and organic matter—midstream producers who manufacture and blend different fertilizer types, and downstream users including agricultural cooperatives, distributors, and farmers. The demand is influenced by crop type, regional agricultural practices, and government policies on sustainable farming. Recent trends emphasize precision fertilization and environmentally friendly products to reduce nutrient loss and ecological impact.

Profit margins in the fertilizer industry are generally moderate, typically ranging from 10% to 20%, depending on feedstock costs, product differentiation, and regional competition.

United States market for Agricultural Fertilizers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Agricultural Fertilizers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Agricultural Fertilizers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Agricultural Fertilizers players cover BASF, Bayer, Sumitomo Chemical, Corteva, UPL, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Agricultural Fertilizers Industry Forecast” looks at past sales and reviews total world Agricultural Fertilizers sales in 2025, providing a comprehensive analysis by region and market sector of projected Agricultural Fertilizers sales for 2026 through 2032. With Agricultural Fertilizers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Agricultural Fertilizers industry.

This Insight Report provides a comprehensive analysis of the global Agricultural Fertilizers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Agricultural Fertilizers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Agricultural Fertilizers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Agricultural Fertilizers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Agricultural Fertilizers.

This report presents a comprehensive overview, market shares, and growth opportunities of Agricultural Fertilizers market by product type, application, key players and key regions and countries.

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Market Segmentation

Segmentation by Type:

Nitrogen Fertilizer

Phosphate Fertilizer

Potassium Fertilizer

Others

Segmentation by Composition & Application Mechanism:

Controlled-release Fertilizers

Foliar Fertilizers

NPK Fertilizers

Organic Fertilizers

Others

Segmentation by Target:

Cereals & Grains

Oilseeds & Pulses

Fruits & Vegetables

Plantation Crops

Others

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Segmentation by Application:

- Indirect Sales
- Direct Sales

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France

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- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- BASF
- Bayer
- Sumitomo Chemical
- Corteva
- UPL
- Nufarm
- Nissan Chemical
- Kumiai Chemical Industry

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Nanjing Redsun

FMC Corporation

Wynca

Syngenta

Israel Chemicals Ltd. (ICL)

Nutrien

Sociedad Qu?mica y Minera (SQM)

The Mosaic Company

Uralchem Group

Yara International

YTH

YONFER

HUILONG

KINGENTA

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