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Global Agricultural Defoamers Market Growth 2026-2032

https://marketpublishers.com/r/G0DEAAE5306EEN.html
Date: October 2026
Pages: 123
Price: US$ 3,660.00 (Single User License)
ID: G0DEAAE5306EEN

Abstracts

The global Agricultural Defoamers market size is predicted to grow from US$ 493 million in 2025 to US$ 683 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

Agricultural defoamers are additives specifically designed to suppress or eliminate foam generated during agitation, spraying, fermentation, or chemical reactions during agricultural production. They rapidly break down and permanently suppress foam, preventing excessive foam from causing uneven distribution of pesticides, fertilizers, agricultural microbial agents, or irrigation systems, clogging nozzles, or otherwise affecting efficacy, thereby ensuring stable and efficient agricultural application.In 2024, the global production of agricultural defoamers will reach 596,730 tons, with an average selling price of US$811 per ton.

United States market for Agricultural Defoamers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Agricultural Defoamers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Agricultural Defoamers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Agricultural Defoamers players cover Ivanhoe, Evonik, Saan Global, Loveland Agri Products, Wacker Chemie AG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

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Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Agricultural Defoamers Industry Forecast” looks at past sales and reviews total world Agricultural Defoamers sales in 2025, providing a comprehensive analysis by region and market sector of projected Agricultural Defoamers sales for 2026 through 2032. With Agricultural Defoamers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Agricultural Defoamers industry.

This Insight Report provides a comprehensive analysis of the global Agricultural Defoamers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Agricultural Defoamers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Agricultural Defoamers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Agricultural Defoamers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Agricultural Defoamers.

This report presents a comprehensive overview, market shares, and growth opportunities of Agricultural Defoamers market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Silicone Defoamer

Polyether Defoamer

Others

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Segmentation by Application:

- Pesticide Formulations
- Fertilizer Production
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ivanhoe

Evonik

Saan Global

Loveland Agri Products

Wacker Chemie AG

Momentive

Solvay

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PMC Ouvrie

SERVYECO

Dow

Guangdong Nanhui New Materials Co., Ltd.

Defeng Defoaming

Key Questions Addressed in this Report

What is the 10-year outlook for the global Agricultural Defoamers market?

What factors are driving Agricultural Defoamers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Agricultural Defoamers market opportunities vary by end market size?

How does Agricultural Defoamers break out by Type, by Application?

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