

Global Agricultural Chelates Market Growth 2024-2030

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

According to our LPI (LP Information) latest study, the global Agricultural Chelates market size was valued at US\$ 457.2 million in 2023. With growing demand in downstream market, the Agricultural Chelates is forecast to a readjusted size of US\$ 628.8 million by 2030 with a CAGR of 4.7% during review period.

The research report highlights the growth potential of the global Agricultural Chelates market. Agricultural Chelates are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Agricultural Chelates. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Agricultural Chelates market.

Metallic chelates are a complex of a metal ion bound to an organic molecule (ligand).

Metal ions are important minerals for plants. They are required by plants in small amounts, and therefore are being referred to as 'Micronutrients'. Their deficiencies result in yellowing of leaves, retarded growth and general low quality crops.

Chelated compounds are more stable than non-chelated compounds. Therefore, metallic chelates are widely used in agriculture as micronutrient fertilizers to supply plants with Iron, Manganese, Zinc and Copper. The most common chelates used in agriculture are EDTA, DTPA and EDDHA.

This report studies the chelated micronutrients, key segments are EDTA, EDDHA, DTPA, IDHA/IDS, HBED, HEDP, and HETDA etc. This report does not cover Organic

acids, and NTA.

Global key players of Agricultural Chelates include Nouryon (ADOB), BASF and Syngenta (Valagro), etc. The top three players hold a share about 60%. Europe is the largest market, has a share about 60%. In terms of product type, EDTA is the largest segment, occupied for a share of about 50%, and in terms of application, Fertigation has a share about 34 percent.

Key Features:

The report on Agricultural Chelates market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Agricultural Chelates market. It may include historical data, market segmentation by Type (e.g., EDTA, EDDHA), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Agricultural Chelates market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Agricultural Chelates market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Agricultural Chelates industry. This include advancements in Agricultural Chelates technology, Agricultural Chelates new entrants, Agricultural Chelates new investment, and other innovations that are shaping the future of Agricultural Chelates.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Agricultural Chelates market. It includes factors influencing customer ' purchasing decisions, preferences for Agricultural Chelates product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Agricultural Chelates market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Agricultural Chelates market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Agricultural Chelates market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Agricultural Chelates industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Agricultural Chelates market.

Market Segmentation:

Agricultural Chelates market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

EDTA

EDDHA

DTPA

IDHA

Others

Segmentation by application

Soil Application

Seed Dressing

Foliar Sprays

Fertigation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Nouryon (ADOB)

BASF

Syngenta (Valagro)

Van Iperen International

Aries Agro Ltd

Deretil Agronutritional

LidoChem, Inc.

Protex International

BMS Micro-Nutrients

CHS Inc

Wilbur-Ellis company

Nufarm

Liaoning Jinda

Shandong King Runzi

Sichuan Ruilong Chelate Fertilizer Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Agricultural Chelates market?

What factors are driving Agricultural Chelates market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Agricultural Chelates market opportunities vary by end market size?

How does Agricultural Chelates break out type, application?

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