

Global Agri Belting Market Growth 2026-2032

<https://marketpublishers.com/r/G1701D8DD959EN.html>

Date: July 2026

Pages: 140

Price: US\$ 3,660.00 (Single User License)

ID: G1701D8DD959EN

Abstracts

The global Agri Belting market size is predicted to grow from US\$ 795 million in 2025 to US\$ 1053 million in 2032; it is expected to grow at a CAGR of 4.2% from 2026 to 2032.

In 2025, global Agri Belting production reached approximately 1,806 million meters with average price of 0.45USD/Meter.

Agri belting for power transmission refers to flexible mechanical components used in the drive systems of agricultural machinery. These belts transmit power from an engine, electric motor, or drive shaft to functional units responsible for harvesting, threshing, cutting, conveying, baling, and seeding operations. Major product categories include single V-belts, banded V-belts, variable-speed belts, timing or synchronous belts, ribbed belts, hexagonal belts, and other specialty agricultural belts. Compared with standard industrial belts, agricultural power transmission belts must perform reliably under more demanding operating conditions, including shock loads, frequent starts and stops, dust, soil, moisture, oil contamination, and wide temperature fluctuations. As a result, these products generally require enhanced wear resistance, tensile strength, fatigue resistance, dimensional stability, and service life.

The upstream segment of the agricultural power transmission belt industry includes natural rubber, chloroprene rubber, EPDM rubber, styrene-butadiene rubber, polyurethane, industrial fabrics, polyester cords, aramid fibers, fiberglass cords, carbon black, plasticizers, curing agents, and adhesives. Midstream manufacturers are responsible for formulation design, compounding, calendaring, reinforcement-layer integration, molding, vulcanization, cutting, and quality inspection. They develop application-specific belts for combine harvesters, tractors, balers, forage harvesters, lawn mowers, threshers, and seeders. Downstream customers include agricultural machinery manufacturers, spare-parts distributors, maintenance service providers, farming cooperatives, and large farms. OEM customers typically focus on

customization, reliability, qualification testing, and long-term supply stability, while aftermarket buyers place greater emphasis on product interchangeability, stock availability, model coverage, and delivery speed.

The global agricultural power transmission belt market is expected to maintain steady growth over the coming years. Agricultural machinery fleets are large, and power transmission belts are wear components that require periodic replacement depending on operating hours, load conditions, and working environments. As a result, aftermarket replacement demand provides a stable foundation for the market. At the same time, increasing agricultural mechanization, larger farm sizes, and the adoption of more automated harvesting, planting, and feed-processing equipment are supporting demand for higher-performance belts.

Demand growth is particularly notable for banded V-belts, variable-speed belts, and heavy-duty agricultural V-belts used in combine harvesters, forage harvesters, balers, and large tractors. Market competition is gradually shifting from price-based competition toward product life, operating reliability, shock-load resistance, energy efficiency, and total cost of ownership. Premium products are increasingly adopting aramid reinforcement, EPDM compounds, heat-resistant formulations, and optimized tooth profiles.

Asia-Pacific is expected to remain a major demand region, supported by agricultural mechanization upgrades in China and India. North America and Europe will primarily benefit from aftermarket replacement, machinery renewal, and premium product upgrades. Overall, the market has a resilient replacement-driven base and will continue to benefit from the global transition toward more efficient and mechanized agricultural production.

LP Information, Inc. (LPI) ' newest research report, the "Agri Belting Industry Forecast" looks at past sales and reviews total world Agri Belting sales in 2025, providing a comprehensive analysis by region and market sector of projected Agri Belting sales for 2026 through 2032. With Agri Belting sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Agri Belting industry.

This Insight Report provides a comprehensive analysis of the global Agri Belting landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Agri Belting

portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Agri Belting market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Agri Belting and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Agri Belting.

This report presents a comprehensive overview, market shares, and growth opportunities of Agri Belting market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

V-Belts

Timing Belts / Synchronous Belts

Ribbed Belts / Poly-V Belts

Others

Segmentation by Material:

Rubber Belts

Polyurethane Belts

Others

Segmentation by End Use:

OE

After Market

Segmentation by Application:

Tractor Belt

Harvester Belt

Baler Belt

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Gates Industrial Corporation plc (United States)

Continental AG (Germany)

Arntz Optibelt Group (Germany)

AMMEGA Group (Netherlands)

The Timken Company (United States)

Hutchinson (France)

Bando Chemical Industries, Ltd. (Japan)

Mitsuboshi Belting Ltd. (Japan)

Dayco, LLC (United States)

Rubena, s.r.o. (Czech Republic)

PIX Transmissions Ltd. (India)

Sanlux Co., Ltd. (China)

Sanwei Holding Group Co., Ltd. (China)

DRB Industrial Co., Ltd. (South Korea)

San Wu Rubber Mfg. Co., Ltd. (Taiwan, China)

Multibelt Group (Brazil)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Agri Belting market?

What factors are driving Agri Belting market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Agri Belting market opportunities vary by end market size?

How does Agri Belting break out by Type, by Application?

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