

Global Aggregate Recycling Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Aggregate Recycling market size is predicted to grow from US\$ 4964 million in 2025 to US\$ 9363 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

Aggregate recycling involves the process of collecting, processing, and repurposing construction and demolition waste materials, such as concrete, asphalt, bricks, and soil. The goal is to convert these materials into reusable aggregates for new construction projects.

Several strong forces are driving market growth:

Government Regulation & Circular Economy Targets: This is the most powerful driver. Policies such as the EU's Digital Waste Shipment System, China's Beidou truck tracking, and India's construction waste management rules are cracking down on illegal dumping and mandating recycling.

Cost Advantage Against Virgin Aggregates: Rising quarry costs, driven by carbon pricing and diesel levies, are making recycled aggregates increasingly competitive. In some U.S. metro areas, recycled concrete is now being sold at a discount to virgin stone.

Advanced Processing Technology: Innovations like mobile carbon-mineralization units (which embed CO₂ into crushed concrete) and AI-optimized crushers (which can cut processing costs by over 18%) are improving the quality and economics of recycled materials, making them eligible for new, high-performance applications.

Corporate Consolidation: Major building materials companies like Heidelberg Materials and Holcim are actively acquiring recycling firms to secure material supply and meet sustainability targets, signaling a strong institutional commitment to the market.

LPI (LP Information)' newest research report, the 'Aggregate Recycling Industry Forecast' looks at past sales and reviews total world Aggregate Recycling sales in 2025, providing a comprehensive analysis by region and market sector of projected Aggregate Recycling sales for 2026 through 2032. With Aggregate Recycling sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aggregate Recycling industry.

This Insight Report provides a comprehensive analysis of the global Aggregate Recycling landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Aggregate Recycling portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aggregate Recycling market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aggregate Recycling and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aggregate Recycling.

This report presents a comprehensive overview, market shares, and growth opportunities of Aggregate Recycling market by product type, application, key players and key regions and countries.

Segmentation by Type:

Concrete Recycling

Asphalt Recycling

Others

Segmentation by Raw Waste Material Source:

Recycled

Natural

Segmentation by Production Method:

On-site Mobile Recycling

Fixed Stationary Factory Recycling

Segmentation by Application:

Construction Site Management

Waste Recycling And Processing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Holcim

Heidelberg Materials

CRH

CEMEX

Vulcan Materials

Martin Marietta Materials

VINCI Construction

Tarmac

Breedon Group

The NWH Group

Powerday

TJ Transport

Sweeptech

WD Scepaniak

M&L Aggregate

Booth Ventures

Specialist Ground Engineering

China National Building Material (CNBM)

China Tianying Inc.

Zhejiang Tianzao Environmental Protection Technology

NIKKO Co., Ltd.

INSUN ENT Co., Ltd.

Jangheung Group

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