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Global Agentic SOC Transformation Market Growth (Status and Outlook) 2026-2032

https://marketpublishers.com/r/G76EF8CC0CEDEN.html
Date: October 2026
Pages: 116
Price: US$ 3,660.00 (Single User License)
ID: G76EF8CC0CEDEN

Abstracts

The global Agentic SOC Transformation market size is predicted to grow from US$ 1260 million in 2025 to US$ 2084 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

Agentic SOC Transformation refers to an organization's systematic upgrade and restructuring of its original threat monitoring, alarm handling, investigation and analysis, response orchestration, and knowledge management processes by introducing agent-based artificial intelligence with autonomous perception, reasoning, planning, and execution capabilities into its security operations center. This transforms the SOC from a traditional "human-led + tool-assisted" model into a modern autonomous security operations system that is "AI agent-led + human expert-supervised."

Gross Margin Levels

Agentic SOC transformation services typically consist of two parts: first, high-margin software subscriptions and AI platform components (cloud SIEM/XDR, Agent platforms, Copilot licenses, etc.); and second, relatively medium-margin consulting, integration, and managed operation services. The former often boasts a 70%–80% gross margin among major vendors, while the latter typically has a 25%–40% gross margin among MSSPs/integrators. As agentic SOC projects increasingly tend towards a "platform + service" package delivery, the overall gross margin will show significant differentiation based on the vendor's role: platform-led providers such as Microsoft, Google, Palo Alto, and CrowdStrike, while outsourcing most service implementation to ecosystem partners, can maintain a gross margin of 55%–70% for their business portfolio; service-led providers such as Accenture, DXC, Wipro, and NTT, after bearing heavy implementation and 24/7 maintenance costs, achieve an overall gross margin closer to

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30%–45%. For emerging platform vendors focusing on Agentic SOC AI (such as Cybersilo, Radiant, Conifers, and Prophet), their asset-light SaaS revenue accounts for a high proportion. Even with significant upfront R&D investment, they often achieve a gross profit margin of 50%–65% after scaling up. Overall, compared to traditional MSS/SOC projects, Agentic SOC transformation, thanks to the increased value density brought by platformization and AI automation, is expected to raise the industry's average gross profit margin by 5–10 percentage points. However, it also comes with the pressure of long-term investment in AI R&D and specialized talent.

Industry Driving Factors

The fundamental forces driving Agentic SOC transformation stem from two main factors. First, the "imbalance" within security operations themselves: the number of alerts and attack complexity are rising exponentially, while SOC manpower is chronically scarce, making the traditional SIEM + manual investigation model unsustainable for most enterprises. Second, the maturity of GenAI/Agentic AI technologies in security scenarios. Extensive research and practical experience have demonstrated that multi-agent systems can significantly reduce repetitive manual labor in alarm merging, investigation inference, and automated response, compressing detection time from days to minutes. Cloud platforms and leading security vendors have successively launched Agentic SOC reference architectures, integrating AI agents with existing SIEM/XDR, SOAR, asset management, and ticketing systems, greatly improving the automation of the "log-to-action" chain. Simultaneously, regulatory and compliance environments (such as zero-trust requirements and critical infrastructure security regulations) demand that enterprises improve observability and incident response traceability, driving structural restructuring at the SOC level, rather than simply "stacking features." For MSSPs and system integrators, Agentic SOCs are also a crucial tool for business model upgrades: leveraging AI SOC platforms, they can serve more tenants with fewer personnel, increasing revenue per employee and profitability, forming a "platform + service" dual-engine model. Against this backdrop of overlapping technological, threat, regulatory, and commercial motivations, agentic SOC transformation is increasingly seen by security teams as a core development direction for the next 3-5 years, rather than just a one-off tool upgrade.

Report Scope

LPI (LP Information)' newest research report, the “Agentic SOC Transformation Industry Forecast” looks at past sales and reviews total world Agentic SOC Transformation sales in 2025, providing a comprehensive analysis by region and market

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sector of projected Agentic SOC Transformation sales for 2026 through 2032. With Agentic SOC Transformation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Agentic SOC Transformation industry.

This Insight Report provides a comprehensive analysis of the global Agentic SOC Transformation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Agentic SOC Transformation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Agentic SOC Transformation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Agentic SOC Transformation and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Agentic SOC Transformation.

This report presents a comprehensive overview, market shares, and growth opportunities of Agentic SOC Transformation market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

AI-Enhanced SOC

Hyper-Automation SOC

Others

Segmentation by Intelligence Maturity:

Cloud-native Proxy-based SOC

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Hybrid Proxy-based SOC

Segmentation by User Scale:

Large Enterprise

SMEs

Segmentation by Application:

Financial Services

Telecommunications and Internet

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Microsoft Security

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CrowdStrike Services

Google Cloud Security

Cisco

IBM Security

Palo Alto Networks

CrowdStrike

Wipro Cybersecurity

DXC Technology

Accenture Security

NTT DATA

Stellar Cyber

Cybersilo

Exaforce

Radiant Security

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