

Global Agent Sprawl Management Software Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Agent Sprawl Management Software market size is predicted to grow from US\$ 449 million in 2025 to US\$ 2327 million in 2032; it is expected to grow at a CAGR of 26.7% from 2026 to 2032.

Agent Sprawl Management Software refers to enterprise software designed to govern, inventory, secure, monitor, and control large fleets of AI agents after they are deployed across business functions, SaaS platforms, developer environments, low-code tools, and third-party ecosystems. Its core value is not simply to build an AI agent, but to prevent uncontrolled agent proliferation, overlapping responsibilities, excessive permissions, unclear data access, rising inference and automation costs, weak auditability, and ambiguous accountability. Typical capabilities include an agent system of record, identity and access control, policy enforcement, activity monitoring, runtime logging, risk scoring, workflow approval, cost metering, version management, retirement controls, compliance evidence, and integration with enterprise IT, security, HR, CRM, ERP, and automation platforms. As enterprise software vendors increasingly embed autonomous agents into core workflows, this category is emerging at the intersection of AI governance, automation governance, identity security, SaaS management, and enterprise risk management.

Agent Sprawl Management Software is typically commercialized through SaaS subscriptions, platform add-on modules, per-agent pricing, usage-based pricing, or enterprise license agreements. Mature enterprise governance and security SaaS products may achieve an estimated gross margin of 70%-85%, while early-stage vendors may operate in the 55%-70% range due to model usage costs, cloud infrastructure, customer implementation, connector development, and compliance localization. The upstream ecosystem includes foundation model providers, cloud

platforms, identity and access management systems, observability tools, enterprise data platforms, API gateways, and security engines. The midstream layer consists of vendors providing agent inventory, system-of-record management, policy governance, access control, runtime monitoring, risk auditing, and cost optimization. Downstream demand is concentrated in financial services, healthcare, government, manufacturing, retail, professional services, software development, customer service, and HR.

Market Development Opportunities & Main Driving Factors

The market opportunity for Agent Sprawl Management Software is being created by the governance gap that emerges when enterprise artificial intelligence agents move from pilots to scaled deployment. Microsoft's annual report states that more than 230,000 organizations use its tools to extend its productivity assistant or build their own agents. Salesforce's annual report positions its agent platform as a business layer for deploying autonomous agents across sales, service, marketing, commerce, analytics, collaboration, partners, and more. Workday's financial materials also introduced a centralized system for managing an organization's full fleet of artificial intelligence agents. The enterprise focus is therefore shifting from 'can we create agents' to 'how do we identify, authorize, monitor, audit, and retire agents' Agent inventory, permission control, runtime monitoring, cost visibility, and accountability management are becoming a new entry point for enterprise artificial intelligence infrastructure.

Market Challenges, Risks, & Restraints

The category remains in an early formation stage, and its product boundaries may overlap with artificial intelligence governance, identity and access management, software asset management, workflow automation governance, and cybersecurity platforms. Customer budget ownership and procurement definitions are not yet fully stable. At the same time, agents can access data, invoke tools, trigger processes, and influence customer interactions. Without unified governance, enterprises may face excessive permissions, data leakage, execution errors, prompt attacks, duplicated agent development, unclear accountability, and insufficient audit evidence. The National Institute of Standards and Technology has introduced an artificial intelligence risk management framework, while the European Union Artificial Intelligence Act emphasizes risk management, transparency, recordkeeping, and continuous monitoring for high-risk systems. These requirements support demand formation but also raise delivery barriers around compliance, logging, explainability, and industry-specific implementation.

Downstream Demand Trends

Downstream demand will first emerge in industries with high knowledge intensity, strict compliance pressure, high labor costs, and deep system connectivity, including financial services, healthcare, government, manufacturing, retail, professional services, and software development. Financial institutions will prioritize permission segregation and closed-loop auditability in customer operations, risk control, investment research, and compliance review. Healthcare and life sciences companies will emphasize traceability across patient data, clinical documents, and research workflows. Manufacturing and supply-chain enterprises will focus on secure agent connectivity across production, procurement, quality, inventory, and after-sales systems. Professional services and software companies will pay particular attention to access boundaries for knowledge bases, contracts, code, tickets, and customer data. As agents become embedded in core business systems, enterprises will need a cross-functional, cross-platform, and cross-vendor control layer that improves automation efficiency while preserving accountability, data security, and compliance trust.

LPI (LP Information)' newest research report, the 'Agent Sprawl Management Software Industry Forecast' looks at past sales and reviews total world Agent Sprawl Management Software sales in 2025, providing a comprehensive analysis by region and market sector of projected Agent Sprawl Management Software sales for 2026 through 2032. With Agent Sprawl Management Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Agent Sprawl Management Software industry.

This Insight Report provides a comprehensive analysis of the global Agent Sprawl Management Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Agent Sprawl Management Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Agent Sprawl Management Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Agent Sprawl Management Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Agent Sprawl Management Software.

This report presents a comprehensive overview, market shares, and growth opportunities of Agent Sprawl Management Software market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cloud-based

On-premises

Segmentation by Product Architecture:

Standalone Agent Governance Platform

Enterprise Platform-embedded Governance

Identity-centric Agent Governance

Security-centric Agent Governance

Observability-centric Agent Governance

Cloud-native Agent Governance

Other

Segmentation by Governed Agent Type:

Enterprise Workflow Agents

Developer / Coding Agents

Security Operations Agents

Data / Analytics Agents

MCP / Tool-using Agents

Third-party SaaS Agents

Other

Segmentation by Application:

Financial Services

Healthcare & Life Sciences

Government & Public Sector

Manufacturing & Energy

Technology & Software

Telecom & Media

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ServiceNow

Microsoft

Salesforce

AWS

IBM

Workday

Okta

CyberArk

UiPath

SAP

Cisco

Credo AI

Automation Anywhere

Noma Security

Zenity

Tencent Cloud

Lasso Security

Prompt Security

Astrix Security

Fiddler AI

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