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Global Agastache Rugosa Extract Market Growth 2026-2032

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Abstracts

The global Agastache Rugosa Extract market size is predicted to grow from US$ 8.44 million in 2025 to US$ 9.89 million in 2032; it is expected to grow at a CAGR of 2.3% from 2026 to 2032.

The industrial production of Agastache rugosa extract, which is valued for its aromatic, antimicrobial, anti-inflammatory, and digestive health properties, relies on both high-quality botanical raw materials and carefully managed extraction processes to ensure maximum preservation of bioactive compounds. The primary raw material is the aerial part of Agastache rugosa (commonly known as Korean mint or wrinkled giant hyssop), which is harvested during the flowering period when the concentrations of volatile oils, flavonoids, phenolic acids, and terpenoids are at their peak. These compounds, especially the essential oils such as methyl chavicol, limonene, and linalool, together with rosmarinic acid and tilianin, are responsible for the plant's pharmacological activity. To ensure the integrity of these constituents, the harvested material is cleaned to remove soil, dust, and foreign matter, then dried under low-temperature conditions in a shaded or controlled environment to avoid the degradation of heat- and light-sensitive components. Aside from the plant itself, auxiliary raw materials include extraction solvents such as ethanol, methanol, or water, sometimes used in combination, as well as purification media such as adsorption resins or chromatographic materials, depending on whether the production emphasizes volatile oils or flavonoid-rich fractions.

The production process begins with comminution, in which the dried aerial parts are cut and milled into smaller particles to increase surface area and facilitate solvent penetration. Depending on the desired extract type, two main approaches can be applied: essential oil extraction and solvent-based extraction. For essential oil

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production, steam distillation is the most common method, where steam volatilizes the aromatic compounds, which are then condensed and separated to yield the essential oil fraction. For flavonoid- and phenolic-rich extracts, the milled material undergoes solvent extraction using aqueous ethanol or methanol, usually under reflux or ultrasonic-assisted extraction to maximize yield. The crude extract is then filtered to remove insoluble residues and concentrated under reduced pressure to eliminate excess solvent. Further purification may involve macroporous resin adsorption, liquid–liquid partitioning, or chromatographic separation to enrich specific compounds such as tilianin or rosmarinic acid. The final concentrated extract is dried using spray drying, vacuum drying, or freeze-drying to yield a stable powder that preserves the bioactive content. Quality control measures throughout the process include assays of flavonoid and phenolic content, determination of volatile oil composition, solvent residue analysis, and microbiological testing. The resulting Agastache rugosa extract can thus be standardized and utilized in pharmaceuticals, functional foods, herbal supplements, and cosmetics, with the industrial process ensuring both efficacy and safety while preserving the traditional therapeutic value of the plant.

The Agastache Rugosa Extract industry chain begins with upstream materials including cultivated Agastache Rugosa plants and extraction solvents, and extends downstream into applications in traditional medicine, dietary supplements, functional foods, and cosmetic formulations.

In 2024, global Agastache Rugosa Extract production reached approximately 976 MT, with an average global market price of around US$ 8654 per MT. The global single-line production capacity ranges from 80 to 120 MT per year. The industry's gross profit margin is approximately 20%-25%.

United States market for Agastache Rugosa Extract is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Agastache Rugosa Extract is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Agastache Rugosa Extract is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Agastache Rugosa Extract players cover The Garden of Naturalsolution, Revea, Guangzhou HZL Biotech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

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Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Agastache Rugosa Extract Industry Forecast” looks at past sales and reviews total world Agastache Rugosa Extract sales in 2025, providing a comprehensive analysis by region and market sector of projected Agastache Rugosa Extract sales for 2026 through 2032. With Agastache Rugosa Extract sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Agastache Rugosa Extract industry.

This Insight Report provides a comprehensive analysis of the global Agastache Rugosa Extract landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Agastache Rugosa Extract portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Agastache Rugosa Extract market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Agastache Rugosa Extract and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Agastache Rugosa Extract.

This report presents a comprehensive overview, market shares, and growth opportunities of Agastache Rugosa Extract market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Purity?90%

Purity?90%

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Segmentation by Application:

- Makeup
- Hair Care
- Skin Care
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

The Garden of Naturalsolution

Revea

Guangzhou HZL Biotech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Agastache Rugosa Extract market?

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What factors are driving Agastache Rugosa Extract market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Agastache Rugosa Extract market opportunities vary by end market size?

How does Agastache Rugosa Extract break out by Type, by Application?

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