

Global Aftertreatment Control Modules Market Growth 2026-2032

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Abstracts

The global Aftertreatment Control Modules market size is predicted to grow from US\$ 3898 million in 2025 to US\$ 6267 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global Aftertreatment Control Module output reached about 47 million units versus 58 million units of capacity, with an average unit price USD 85 and gross margins near 28%. Aftertreatment Control Modules (ACMs) are electronic control units used in internal combustion engine vehicles—especially diesel trucks, off-highway machinery, and marine engines—to manage exhaust aftertreatment systems such as Diesel Particulate Filters (DPF), Selective Catalytic Reduction (SCR), Lean NOx Traps (LNT), and oxidation catalysts. These modules monitor sensors (NOx, temperature, pressure, ammonia slip, particulate load) and control actuators (DEF dosing, regeneration events, EGR interaction) to ensure emissions compliance, fuel efficiency, and system durability under regulatory standards such as Euro VI, EPA Tier 4, and China VI. The supply chain begins upstream with semiconductor components (microcontrollers, power management ICs, sensor interfaces), PCB fabrication, embedded software, and sensor manufacturers; midstream includes Tier-1 automotive electronics suppliers that design and integrate ACM hardware and software with engine control systems; and downstream consists of OEM truck, bus, construction equipment, agricultural machinery, and marine engine manufacturers that deploy ACMs as part of complete emissions aftertreatment architectures, alongside service networks providing calibration updates, diagnostics, and regulatory compliance support.

United States market for Aftertreatment Control Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Aftertreatment Control Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Aftertreatment Control Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Aftertreatment Control Modules players cover Bosch Mobility, Continental, BorgWarner, Denso, Aptiv, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Aftertreatment Control Modules Industry Forecast" looks at past sales and reviews total world Aftertreatment Control Modules sales in 2025, providing a comprehensive analysis by region and market sector of projected Aftertreatment Control Modules sales for 2026 through 2032. With Aftertreatment Control Modules sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aftertreatment Control Modules industry.

This Insight Report provides a comprehensive analysis of the global Aftertreatment Control Modules landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aftertreatment Control Modules portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aftertreatment Control Modules market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aftertreatment Control Modules and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aftertreatment Control Modules.

This report presents a comprehensive overview, market shares, and growth opportunities of Aftertreatment Control Modules market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

SCR Control Modules

DPF Control Modules

DOC Control Modules

Segmentation by Powertrain Type:

Diesel ACMs

Gasoline ACMs

Hybrid Powertrain ACMs

Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

Construction Equipment

Agricultural Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch Mobility

Continental

BorgWarner

Denso

Aptiv

Marelli

Hitachi Astemo

Vitesco

HELLA

Cummins

Daimler

Navistar

Caterpillar

Deutz

FPT Industrial

Weichai

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aftertreatment Control Modules market?

What factors are driving Aftertreatment Control Modules market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aftertreatment Control Modules market opportunities vary by end market size?

How does Aftertreatment Control Modules break out by Type, by Application?

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