

Global Aftermarket Tire Pressure Monitoring System (TPMS) Market Growth 2026-2032

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Abstracts

The global Aftermarket Tire Pressure Monitoring System (TPMS) market size is predicted to grow from US\$ 1574 million in 2025 to US\$ 2832 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

Aftermarket Tire Pressure Monitoring System (TPMS) refers to non-factory TPMS solutions delivered after a vehicle is in service, including (1) replacement of direct TPMS wheel sensors when batteries fail or valve hardware corrodes, and/or (2) retrofit kits that add pressure/temperature monitoring with an external display/receiver or fleet gateway. The aftermarket value chain is service-centric: correct vehicle protocol coverage, sensor programming, and relearn/reset procedures (often via OBD) are critical for a successful installation.

Upstream inputs include automotive-grade MEMS pressure dies, MCUs and RF transceivers (commonly 315/433 MHz), antennas and passives, primary batteries, valve-stem hardware, seals, injection-molded housings, and calibration/diagnostic software. Downstream is aftermarket replacement; the aftermarket typically carries higher price realization due to parts distribution and service.

In 2025, global aftermarket tire pressure monitoring system (TPMS) production reached approximately 50 million sets, with an average global market price is \$32 per set.

Aftermarket TPMS refers to post-sale solutions that restore and validate tire-pressure monitoring after tire service events, wheel changes, or sensor replacement? typically through replacement sensors plus a defined service workflow. The value proposition is delivering a verifiable service outcome, not merely installing parts: consistent low-pressure warning performance, fewer tire-related disruptions, and improved delivery

quality. In North America, FMVSS 138 anchors performance expectations (including the low-pressure warning threshold and malfunction indication), making function restored without degradation the critical aftermarket promise.

The aftermarket is moving from parts sales to process-led system delivery. Multi-application sensors and programming approaches help improve shop efficiency, but correct vehicle-side sensor ID registration and verification remain essential to ensure the system can communicate reliably and alert the driver correctly. Training materials and technical notices consistently emphasize that when new sensor IDs are introduced, a vehicle-specific learn procedure is required along with proper diagnostics to confirm the system is fully functional before vehicle handover.

Opportunity clusters around high-frequency tire service events, fleet and commercial operations, and recurring service revenue. OEM service guidance often ties tire rotation to sensor learning plus setting pressures to placard values as part of quality delivery; meanwhile, expanding regulatory coverage in UNECE markets increases momentum for commercial and trailer-related TPMS adoption, which elevates fleet-oriented aftermarket potential.

LP Information, Inc. (LPI) ' newest research report, the "Aftermarket Tire Pressure Monitoring System (TPMS) Industry Forecast" looks at past sales and reviews total world Aftermarket Tire Pressure Monitoring System (TPMS) sales in 2025, providing a comprehensive analysis by region and market sector of projected Aftermarket Tire Pressure Monitoring System (TPMS) sales for 2026 through 2032. With Aftermarket Tire Pressure Monitoring System (TPMS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aftermarket Tire Pressure Monitoring System (TPMS) industry.

This Insight Report provides a comprehensive analysis of the global Aftermarket Tire Pressure Monitoring System (TPMS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aftermarket Tire Pressure Monitoring System (TPMS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aftermarket Tire Pressure Monitoring System (TPMS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aftermarket Tire Pressure Monitoring System (TPMS)

and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aftermarket Tire Pressure Monitoring System (TPMS).

This report presents a comprehensive overview, market shares, and growth opportunities of Aftermarket Tire Pressure Monitoring System (TPMS) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Direct TPMS

Indirect TPMS

Segmentation by Solution Form:

Modification

Replacement

Segmentation by Vehicle:

Internal Combustion Engines

New Energy Vehicles

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sensata Technologies

Baolong Automotive

Sysgration Ltd.

Continental

Pacific Industrial

Sate Auto Electronic

Lianchuang Automotive Electronics

CUB ELECPARTS INC

Steelmate

Autel Automotive Intelligence

Orange Electronic

Bendix Corporation

Hamaton Automotive

NIRA Dynamics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aftermarket Tire Pressure Monitoring System (TPMS) market?

What factors are driving Aftermarket Tire Pressure Monitoring System (TPMS) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aftermarket Tire Pressure Monitoring System (TPMS) market opportunities vary by end market size?

How does Aftermarket Tire Pressure Monitoring System (TPMS) break out by Type, by Application?

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