

Global AFE Variable Frequency Drive (VFDs) Market Growth 2026-2032

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Abstracts

The global AFE Variable Frequency Drive (VFDs) market size is predicted to grow from US\$ 607 million in 2025 to US\$ 859 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

In 2024, global AFE Variable Frequency Drive (VFDs) production reached approximately 59.1 k units with an average global market price of around US\$10,000 per unit. Single-line annual production capacity averages 3,900 unit with a gross margin of approximately 18-20%. The upstream of the AFE Variable Frequency Drive (VFDs) industry primarily consists of power electronic components, semiconductor materials, and control software, concentrated in the fields of electronic manufacturing and materials science. Downstream applications are diverse, with data centers, HVAC systems, industrial drives, and water and wastewater treatment sectors accounting for approximately 30%, 25%, 20%, 15%, respectively, with the remainder being allocated to other sectors. Market demand is largely driven by policies for energy conservation and emissions reduction, and business opportunities lie in the technological innovation for intelligent upgrades and energy efficiency optimization.

An AFE (Active Front-End) Variable Frequency Drive (VFD) represents an advanced solution in motor control technology, integrating an active rectifier that allows bi-directional energy flow. This sophisticated technology not only enables the efficient return of excess energy back to the power grid, reducing overall energy consumption, but also incorporates advanced harmonic suppression mechanisms. By providing a cleaner AC input current with reduced harmonic distortion, it maintains grid stability and compliance with stringent power quality standards. The AFE VFD's capability to manage energy dynamically and its high power factor operation result in significant improvements in system efficiency and reliability, making it a preferred choice for

applications requiring precise speed control and energy savings.

United States market for AFE Variable Frequency Drive (VFDs) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AFE Variable Frequency Drive (VFDs) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AFE Variable Frequency Drive (VFDs) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AFE Variable Frequency Drive (VFDs) players cover ABB, Yaskawa, Schneider Electric, Aucom, Siemens, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “AFE Variable Frequency Drive (VFDs) Industry Forecast” looks at past sales and reviews total world AFE Variable Frequency Drive (VFDs) sales in 2025, providing a comprehensive analysis by region and market sector of projected AFE Variable Frequency Drive (VFDs) sales for 2026 through 2032. With AFE Variable Frequency Drive (VFDs) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AFE Variable Frequency Drive (VFDs) industry.

This Insight Report provides a comprehensive analysis of the global AFE Variable Frequency Drive (VFDs) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AFE Variable Frequency Drive (VFDs) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AFE Variable Frequency Drive (VFDs) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AFE Variable Frequency Drive (VFDs) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AFE Variable Frequency Drive (VFDs).

This report presents a comprehensive overview, market shares, and growth opportunities of AFE Variable Frequency Drive (VFDs) market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Wall-mounted

Standalone Enclosed

Segmentation by Cooling Method:

Air Cooled Drives

Liquid Cooled Drives

Segmentation by Application:

Data Centers

HVAC Systems

Industrial Drives

Water & Wastewater Treatment

Marine Engineering

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

Yaskawa

Schneider Electric

Aucom

Siemens

Nidec

Danfoss

Eaton

Delta

Shanghai STEP Electric

Shenzhen Inovance Technology

Jiangsu Gtake Electric

Rockwell Automation

CG Drives & Automation (Emotron)

Key Questions Addressed in this Report

What is the 10-year outlook for the global AFE Variable Frequency Drive (VFDs) market?

What factors are driving AFE Variable Frequency Drive (VFDs) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AFE Variable Frequency Drive (VFDs) market opportunities vary by end market size?

How does AFE Variable Frequency Drive (VFDs) break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global AFE Variable Frequency Drive (VFDs) Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for AFE Variable Frequency Drive (VFDs) by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for AFE Variable Frequency Drive (VFDs) by Country/Region, 2021, 2025 & 2032

2.2 AFE Variable Frequency Drive (VFDs) Segment by Type

- 2.2.1 Wall-mounted
 - 2.2.2 Standalone Enclosed
 - 2.2.3 AFE Variable Frequency Drive (VFDs) Sales by Type
 - 2.2.3.1 Global AFE Variable Frequency Drive (VFDs) Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global AFE Variable Frequency Drive (VFDs) Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global AFE Variable Frequency Drive (VFDs) Sale Price by Type (2021-2026)
- #### 2.3 AFE Variable Frequency Drive (VFDs) Segment by Cooling Method
- 2.3.1 Air Cooled Drives
 - 2.3.2 Liquid Cooled Drives
 - 2.3.3 AFE Variable Frequency Drive (VFDs) Sales by Cooling Method
 - 2.3.3.1 Global AFE Variable Frequency Drive (VFDs) Sales Market Share by Cooling Method (2021-2026)
 - 2.3.3.2 Global AFE Variable Frequency Drive (VFDs) Revenue and Market Share by Cooling Method (2021-2026)
 - 2.3.3.3 Global AFE Variable Frequency Drive (VFDs) Sale Price by Cooling Method

(2021-2026)

2.4 AFE Variable Frequency Drive (VFDs) Segment by Application

2.4.1 Data Centers

2.4.2 HVAC Systems

2.4.3 Industrial Drives

2.4.4 Water & Wastewater Treatment

2.4.5 Marine Engineering

2.4.6 Others

2.4.7 AFE Variable Frequency Drive (VFDs) Sales by Application

2.4.7.1 Global AFE Variable Frequency Drive (VFDs) Sale Market Share by Application (2021-2026)

2.4.7.2 Global AFE Variable Frequency Drive (VFDs) Revenue and Market Share by Application (2021-2026)

2.4.7.3 Global AFE Variable Frequency Drive (VFDs) Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global AFE Variable Frequency Drive (VFDs) Breakdown Data by Company

3.1.1 Global AFE Variable Frequency Drive (VFDs) Annual Sales by Company (2021-2026)

3.1.2 Global AFE Variable Frequency Drive (VFDs) Sales Market Share by Company (2021-2026)

3.2 Global AFE Variable Frequency Drive (VFDs) Annual Revenue by Company (2021-2026)

3.2.1 Global AFE Variable Frequency Drive (VFDs) Revenue by Company (2021-2026)

3.2.2 Global AFE Variable Frequency Drive (VFDs) Revenue Market Share by Company (2021-2026)

3.3 Global AFE Variable Frequency Drive (VFDs) Sale Price by Company

3.4 Key Manufacturers AFE Variable Frequency Drive (VFDs) Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers AFE Variable Frequency Drive (VFDs) Product Location Distribution

3.4.2 Players AFE Variable Frequency Drive (VFDs) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AFE VARIABLE FREQUENCY DRIVE (VFDs) BY GEOGRAPHIC REGION

4.1 World Historic AFE Variable Frequency Drive (VFDs) Market Size by Geographic Region (2021-2026)

4.1.1 Global AFE Variable Frequency Drive (VFDs) Annual Sales by Geographic Region (2021-2026)

4.1.2 Global AFE Variable Frequency Drive (VFDs) Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic AFE Variable Frequency Drive (VFDs) Market Size by Country/Region (2021-2026)

4.2.1 Global AFE Variable Frequency Drive (VFDs) Annual Sales by Country/Region (2021-2026)

4.2.2 Global AFE Variable Frequency Drive (VFDs) Annual Revenue by Country/Region (2021-2026)

4.3 Americas AFE Variable Frequency Drive (VFDs) Sales Growth

4.4 APAC AFE Variable Frequency Drive (VFDs) Sales Growth

4.5 Europe AFE Variable Frequency Drive (VFDs) Sales Growth

4.6 Middle East & Africa AFE Variable Frequency Drive (VFDs) Sales Growth

5 AMERICAS

5.1 Americas AFE Variable Frequency Drive (VFDs) Sales by Country

5.1.1 Americas AFE Variable Frequency Drive (VFDs) Sales by Country (2021-2026)

5.1.2 Americas AFE Variable Frequency Drive (VFDs) Revenue by Country (2021-2026)

5.2 Americas AFE Variable Frequency Drive (VFDs) Sales by Type (2021-2026)

5.3 Americas AFE Variable Frequency Drive (VFDs) Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC AFE Variable Frequency Drive (VFDs) Sales by Region

6.1.1 APAC AFE Variable Frequency Drive (VFDs) Sales by Region (2021-2026)

- 6.1.2 APAC AFE Variable Frequency Drive (VFDs) Revenue by Region (2021-2026)
- 6.2 APAC AFE Variable Frequency Drive (VFDs) Sales by Type (2021-2026)
- 6.3 APAC AFE Variable Frequency Drive (VFDs) Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe AFE Variable Frequency Drive (VFDs) by Country
 - 7.1.1 Europe AFE Variable Frequency Drive (VFDs) Sales by Country (2021-2026)
 - 7.1.2 Europe AFE Variable Frequency Drive (VFDs) Revenue by Country (2021-2026)
- 7.2 Europe AFE Variable Frequency Drive (VFDs) Sales by Type (2021-2026)
- 7.3 Europe AFE Variable Frequency Drive (VFDs) Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa AFE Variable Frequency Drive (VFDs) by Country
 - 8.1.1 Middle East & Africa AFE Variable Frequency Drive (VFDs) Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa AFE Variable Frequency Drive (VFDs) Revenue by Country (2021-2026)
- 8.2 Middle East & Africa AFE Variable Frequency Drive (VFDs) Sales by Type (2021-2026)
- 8.3 Middle East & Africa AFE Variable Frequency Drive (VFDs) Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of AFE Variable Frequency Drive (VFDs)

10.3 Manufacturing Process Analysis of AFE Variable Frequency Drive (VFDs)

10.4 Industry Chain Structure of AFE Variable Frequency Drive (VFDs)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 AFE Variable Frequency Drive (VFDs) Distributors

11.3 AFE Variable Frequency Drive (VFDs) Customer

12 WORLD FORECAST REVIEW FOR AFE VARIABLE FREQUENCY DRIVE (VFDS) BY GEOGRAPHIC REGION

12.1 Global AFE Variable Frequency Drive (VFDs) Market Size Forecast by Region

12.1.1 Global AFE Variable Frequency Drive (VFDs) Forecast by Region (2027-2032)

12.1.2 Global AFE Variable Frequency Drive (VFDs) Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global AFE Variable Frequency Drive (VFDs) Forecast by Type (2027-2032)

12.7 Global AFE Variable Frequency Drive (VFDs) Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 ABB

13.1.1 ABB Company Information

13.1.2 ABB AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications

13.1.3 ABB AFE Variable Frequency Drive (VFDs) Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 ABB Main Business Overview

13.1.5 ABB Latest Developments

13.2 Yaskawa

13.2.1 Yaskawa Company Information

13.2.2 Yaskawa AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications

13.2.3 Yaskawa AFE Variable Frequency Drive (VFDs) Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Yaskawa Main Business Overview

13.2.5 Yaskawa Latest Developments

13.3 Schneider Electric

13.3.1 Schneider Electric Company Information

13.3.2 Schneider Electric AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications

13.3.3 Schneider Electric AFE Variable Frequency Drive (VFDs) Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Schneider Electric Main Business Overview

13.3.5 Schneider Electric Latest Developments

13.4 Aucom

13.4.1 Aucom Company Information

13.4.2 Aucom AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications

13.4.3 Aucom AFE Variable Frequency Drive (VFDs) Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Aucom Main Business Overview

13.4.5 Aucom Latest Developments

13.5 Siemens

13.5.1 Siemens Company Information

13.5.2 Siemens AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications

13.5.3 Siemens AFE Variable Frequency Drive (VFDs) Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Siemens Main Business Overview

- 13.5.5 Siemens Latest Developments
- 13.6 Nidec
 - 13.6.1 Nidec Company Information
 - 13.6.2 Nidec AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications
 - 13.6.3 Nidec AFE Variable Frequency Drive (VFDs) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Nidec Main Business Overview
 - 13.6.5 Nidec Latest Developments
- 13.7 Danfoss
 - 13.7.1 Danfoss Company Information
 - 13.7.2 Danfoss AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications
 - 13.7.3 Danfoss AFE Variable Frequency Drive (VFDs) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Danfoss Main Business Overview
 - 13.7.5 Danfoss Latest Developments
- 13.8 Eaton
 - 13.8.1 Eaton Company Information
 - 13.8.2 Eaton AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications
 - 13.8.3 Eaton AFE Variable Frequency Drive (VFDs) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Eaton Main Business Overview
 - 13.8.5 Eaton Latest Developments
- 13.9 Delta
 - 13.9.1 Delta Company Information
 - 13.9.2 Delta AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications
 - 13.9.3 Delta AFE Variable Frequency Drive (VFDs) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Delta Main Business Overview
 - 13.9.5 Delta Latest Developments
- 13.10 Shanghai STEP Electric
 - 13.10.1 Shanghai STEP Electric Company Information
 - 13.10.2 Shanghai STEP Electric AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications
 - 13.10.3 Shanghai STEP Electric AFE Variable Frequency Drive (VFDs) Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.10.4 Shanghai STEP Electric Main Business Overview
- 13.10.5 Shanghai STEP Electric Latest Developments
- 13.11 Shenzhen Inovance Technology
 - 13.11.1 Shenzhen Inovance Technology Company Information
 - 13.11.2 Shenzhen Inovance Technology AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications
 - 13.11.3 Shenzhen Inovance Technology AFE Variable Frequency Drive (VFDs) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Shenzhen Inovance Technology Main Business Overview
 - 13.11.5 Shenzhen Inovance Technology Latest Developments
- 13.12 Jiangsu Gtake Electric
 - 13.12.1 Jiangsu Gtake Electric Company Information
 - 13.12.2 Jiangsu Gtake Electric AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications
 - 13.12.3 Jiangsu Gtake Electric AFE Variable Frequency Drive (VFDs) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Jiangsu Gtake Electric Main Business Overview
 - 13.12.5 Jiangsu Gtake Electric Latest Developments
- 13.13 Rockwell Automation
 - 13.13.1 Rockwell Automation Company Information
 - 13.13.2 Rockwell Automation AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications
 - 13.13.3 Rockwell Automation AFE Variable Frequency Drive (VFDs) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Rockwell Automation Main Business Overview
 - 13.13.5 Rockwell Automation Latest Developments
- 13.14 CG Drives & Automation (Emotron)
 - 13.14.1 CG Drives & Automation (Emotron) Company Information
 - 13.14.2 CG Drives & Automation (Emotron) AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications
 - 13.14.3 CG Drives & Automation (Emotron) AFE Variable Frequency Drive (VFDs) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 CG Drives & Automation (Emotron) Main Business Overview
 - 13.14.5 CG Drives & Automation (Emotron) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. AFE Variable Frequency Drive (VFDs) Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. AFE Variable Frequency Drive (VFDs) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Wall-mounted

Table 4. Major Players of Standalone Enclosed

Table 5. Global AFE Variable Frequency Drive (VFDs) Sales by Type (2021-2026) & (K Units)

Table 6. Global AFE Variable Frequency Drive (VFDs) Sales Market Share by Type (2021-2026)

Table 7. Global AFE Variable Frequency Drive (VFDs) Revenue by Type (2021-2026) & (\$ million)

Table 8. Global AFE Variable Frequency Drive (VFDs) Revenue Market Share by Type (2021-2026)

Table 9. Global AFE Variable Frequency Drive (VFDs) Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Air Cooled Drives

Table 11. Major Players of Liquid Cooled Drives

Table 12. Global AFE Variable Frequency Drive (VFDs) Sales by Cooling Method (2021-2026) & (K Units)

Table 13. Global AFE Variable Frequency Drive (VFDs) Sales Market Share by Cooling Method (2021-2026)

Table 14. Global AFE Variable Frequency Drive (VFDs) Revenue by Cooling Method (2021-2026) & (\$ million)

Table 15. Global AFE Variable Frequency Drive (VFDs) Revenue Market Share by Cooling Method (2021-2026)

Table 16. Global AFE Variable Frequency Drive (VFDs) Sale Price by Cooling Method (2021-2026) & (US\$/Unit)

Table 17. Global AFE Variable Frequency Drive (VFDs) Sale by Application (2021-2026) & (K Units)

Table 18. Global AFE Variable Frequency Drive (VFDs) Sale Market Share by Application (2021-2026)

Table 19. Global AFE Variable Frequency Drive (VFDs) Revenue by Application (2021-2026) & (\$ million)

Table 20. Global AFE Variable Frequency Drive (VFDs) Revenue Market Share by

Application (2021-2026)

Table 21. Global AFE Variable Frequency Drive (VFDs) Sale Price by Application (2021-2026) & (US\$/Unit)

Table 22. Global AFE Variable Frequency Drive (VFDs) Sales by Company (2021-2026) & (K Units)

Table 23. Global AFE Variable Frequency Drive (VFDs) Sales Market Share by Company (2021-2026)

Table 24. Global AFE Variable Frequency Drive (VFDs) Revenue by Company (2021-2026) & (\$ millions)

Table 25. Global AFE Variable Frequency Drive (VFDs) Revenue Market Share by Company (2021-2026)

Table 26. Global AFE Variable Frequency Drive (VFDs) Sale Price by Company (2021-2026) & (US\$/Unit)

Table 27. Key Manufacturers AFE Variable Frequency Drive (VFDs) Producing Area Distribution and Sales Area

Table 28. Players AFE Variable Frequency Drive (VFDs) Products Offered

Table 29. AFE Variable Frequency Drive (VFDs) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 30. New Products and Potential Entrants

Table 31. Market M&A Activity & Strategy

Table 32. Global AFE Variable Frequency Drive (VFDs) Sales by Geographic Region (2021-2026) & (K Units)

Table 33. Global AFE Variable Frequency Drive (VFDs) Sales Market Share Geographic Region (2021-2026)

Table 34. Global AFE Variable Frequency Drive (VFDs) Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 35. Global AFE Variable Frequency Drive (VFDs) Revenue Market Share by Geographic Region (2021-2026)

Table 36. Global AFE Variable Frequency Drive (VFDs) Sales by Country/Region (2021-2026) & (K Units)

Table 37. Global AFE Variable Frequency Drive (VFDs) Sales Market Share by Country/Region (2021-2026)

Table 38. Global AFE Variable Frequency Drive (VFDs) Revenue by Country/Region (2021-2026) & (\$ millions)

Table 39. Global AFE Variable Frequency Drive (VFDs) Revenue Market Share by Country/Region (2021-2026)

Table 40. Americas AFE Variable Frequency Drive (VFDs) Sales by Country (2021-2026) & (K Units)

Table 41. Americas AFE Variable Frequency Drive (VFDs) Sales Market Share by

Country (2021-2026)

Table 42. Americas AFE Variable Frequency Drive (VFDs) Revenue by Country (2021-2026) & (\$ millions)

Table 43. Americas AFE Variable Frequency Drive (VFDs) Sales by Type (2021-2026) & (K Units)

Table 44. Americas AFE Variable Frequency Drive (VFDs) Sales by Application (2021-2026) & (K Units)

Table 45. APAC AFE Variable Frequency Drive (VFDs) Sales by Region (2021-2026) & (K Units)

Table 46. APAC AFE Variable Frequency Drive (VFDs) Sales Market Share by Region (2021-2026)

Table 47. APAC AFE Variable Frequency Drive (VFDs) Revenue by Region (2021-2026) & (\$ millions)

Table 48. APAC AFE Variable Frequency Drive (VFDs) Sales by Type (2021-2026) & (K Units)

Table 49. APAC AFE Variable Frequency Drive (VFDs) Sales by Application (2021-2026) & (K Units)

Table 50. Europe AFE Variable Frequency Drive (VFDs) Sales by Country (2021-2026) & (K Units)

Table 51. Europe AFE Variable Frequency Drive (VFDs) Revenue by Country (2021-2026) & (\$ millions)

Table 52. Europe AFE Variable Frequency Drive (VFDs) Sales by Type (2021-2026) & (K Units)

Table 53. Europe AFE Variable Frequency Drive (VFDs) Sales by Application (2021-2026) & (K Units)

Table 54. Middle East & Africa AFE Variable Frequency Drive (VFDs) Sales by Country (2021-2026) & (K Units)

Table 55. Middle East & Africa AFE Variable Frequency Drive (VFDs) Revenue Market Share by Country (2021-2026)

Table 56. Middle East & Africa AFE Variable Frequency Drive (VFDs) Sales by Type (2021-2026) & (K Units)

Table 57. Middle East & Africa AFE Variable Frequency Drive (VFDs) Sales by Application (2021-2026) & (K Units)

Table 58. Key Market Drivers & Growth Opportunities of AFE Variable Frequency Drive (VFDs)

Table 59. Key Market Challenges & Risks of AFE Variable Frequency Drive (VFDs)

Table 60. Key Industry Trends of AFE Variable Frequency Drive (VFDs)

Table 61. AFE Variable Frequency Drive (VFDs) Raw Material

Table 62. Key Suppliers of Raw Materials

Table 63. AFE Variable Frequency Drive (VFDs) Distributors List
Table 64. AFE Variable Frequency Drive (VFDs) Customer List
Table 65. Global AFE Variable Frequency Drive (VFDs) Sales Forecast by Region (2027-2032) & (K Units)
Table 66. Global AFE Variable Frequency Drive (VFDs) Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 67. Americas AFE Variable Frequency Drive (VFDs) Sales Forecast by Country (2027-2032) & (K Units)
Table 68. Americas AFE Variable Frequency Drive (VFDs) Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 69. APAC AFE Variable Frequency Drive (VFDs) Sales Forecast by Region (2027-2032) & (K Units)
Table 70. APAC AFE Variable Frequency Drive (VFDs) Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 71. Europe AFE Variable Frequency Drive (VFDs) Sales Forecast by Country (2027-2032) & (K Units)
Table 72. Europe AFE Variable Frequency Drive (VFDs) Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 73. Middle East & Africa AFE Variable Frequency Drive (VFDs) Sales Forecast by Country (2027-2032) & (K Units)
Table 74. Middle East & Africa AFE Variable Frequency Drive (VFDs) Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 75. Global AFE Variable Frequency Drive (VFDs) Sales Forecast by Type (2027-2032) & (K Units)
Table 76. Global AFE Variable Frequency Drive (VFDs) Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 77. Global AFE Variable Frequency Drive (VFDs) Sales Forecast by Application (2027-2032) & (K Units)
Table 78. Global AFE Variable Frequency Drive (VFDs) Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 79. ABB Basic Information, AFE Variable Frequency Drive (VFDs) Manufacturing Base, Sales Area and Its Competitors
Table 80. ABB AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications
Table 81. ABB AFE Variable Frequency Drive (VFDs) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 82. ABB Main Business
Table 83. ABB Latest Developments
Table 84. Yaskawa Basic Information, AFE Variable Frequency Drive (VFDs)

Manufacturing Base, Sales Area and Its Competitors

Table 85. Yaskawa AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications

Table 86. Yaskawa AFE Variable Frequency Drive (VFDs) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 87. Yaskawa Main Business

Table 88. Yaskawa Latest Developments

Table 89. Schneider Electric Basic Information, AFE Variable Frequency Drive (VFDs) Manufacturing Base, Sales Area and Its Competitors

Table 90. Schneider Electric AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications

Table 91. Schneider Electric AFE Variable Frequency Drive (VFDs) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Schneider Electric Main Business

Table 93. Schneider Electric Latest Developments

Table 94. Aucom Basic Information, AFE Variable Frequency Drive (VFDs) Manufacturing Base, Sales Area and Its Competitors

Table 95. Aucom AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications

Table 96. Aucom AFE Variable Frequency Drive (VFDs) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Aucom Main Business

Table 98. Aucom Latest Developments

Table 99. Siemens Basic Information, AFE Variable Frequency Drive (VFDs) Manufacturing Base, Sales Area and Its Competitors

Table 100. Siemens AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications

Table 101. Siemens AFE Variable Frequency Drive (VFDs) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Siemens Main Business

Table 103. Siemens Latest Developments

Table 104. Nidec Basic Information, AFE Variable Frequency Drive (VFDs) Manufacturing Base, Sales Area and Its Competitors

Table 105. Nidec AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications

Table 106. Nidec AFE Variable Frequency Drive (VFDs) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Nidec Main Business

Table 108. Nidec Latest Developments

Table 109. Danfoss Basic Information, AFE Variable Frequency Drive (VFDs)

Manufacturing Base, Sales Area and Its Competitors

Table 110. Danfoss AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications

Table 111. Danfoss AFE Variable Frequency Drive (VFDs) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Danfoss Main Business

Table 113. Danfoss Latest Developments

Table 114. Eaton Basic Information, AFE Variable Frequency Drive (VFDs)

Manufacturing Base, Sales Area and Its Competitors

Table 115. Eaton AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications

Table 116. Eaton AFE Variable Frequency Drive (VFDs) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Eaton Main Business

Table 118. Eaton Latest Developments

Table 119. Delta Basic Information, AFE Variable Frequency Drive (VFDs)

Manufacturing Base, Sales Area and Its Competitors

Table 120. Delta AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications

Table 121. Delta AFE Variable Frequency Drive (VFDs) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Delta Main Business

Table 123. Delta Latest Developments

Table 124. Shanghai STEP Electric Basic Information, AFE Variable Frequency Drive (VFDs) Manufacturing Base, Sales Area and Its Competitors

Table 125. Shanghai STEP Electric AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications

Table 126. Shanghai STEP Electric AFE Variable Frequency Drive (VFDs) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Shanghai STEP Electric Main Business

Table 128. Shanghai STEP Electric Latest Developments

Table 129. Shenzhen Inovance Technology Basic Information, AFE Variable Frequency Drive (VFDs) Manufacturing Base, Sales Area and Its Competitors

Table 130. Shenzhen Inovance Technology AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications

Table 131. Shenzhen Inovance Technology AFE Variable Frequency Drive (VFDs) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Shenzhen Inovance Technology Main Business

Table 133. Shenzhen Inovance Technology Latest Developments
Table 134. Jiangsu Gtake Electric Basic Information, AFE Variable Frequency Drive (VFDs) Manufacturing Base, Sales Area and Its Competitors
Table 135. Jiangsu Gtake Electric AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications
Table 136. Jiangsu Gtake Electric AFE Variable Frequency Drive (VFDs) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 137. Jiangsu Gtake Electric Main Business
Table 138. Jiangsu Gtake Electric Latest Developments
Table 139. Rockwell Automation Basic Information, AFE Variable Frequency Drive (VFDs) Manufacturing Base, Sales Area and Its Competitors
Table 140. Rockwell Automation AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications
Table 141. Rockwell Automation AFE Variable Frequency Drive (VFDs) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 142. Rockwell Automation Main Business
Table 143. Rockwell Automation Latest Developments
Table 144. CG Drives & Automation (Emotron) Basic Information, AFE Variable Frequency Drive (VFDs) Manufacturing Base, Sales Area and Its Competitors
Table 145. CG Drives & Automation (Emotron) AFE Variable Frequency Drive (VFDs) Product Portfolios and Specifications
Table 146. CG Drives & Automation (Emotron) AFE Variable Frequency Drive (VFDs) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 147. CG Drives & Automation (Emotron) Main Business
Table 148. CG Drives & Automation (Emotron) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of AFE Variable Frequency Drive (VFDs)
- Figure 2. AFE Variable Frequency Drive (VFDs) Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global AFE Variable Frequency Drive (VFDs) Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global AFE Variable Frequency Drive (VFDs) Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. AFE Variable Frequency Drive (VFDs) Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. AFE Variable Frequency Drive (VFDs) Sales Market Share by Country/Region (2025)
- Figure 10. AFE Variable Frequency Drive (VFDs) Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Wall-mounted
- Figure 12. Product Picture of Standalone Enclosed
- Figure 13. Global AFE Variable Frequency Drive (VFDs) Sales Market Share by Type in 2026
- Figure 14. Global AFE Variable Frequency Drive (VFDs) Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Air Cooled Drives
- Figure 16. Product Picture of Liquid Cooled Drives
- Figure 17. Global AFE Variable Frequency Drive (VFDs) Sales Market Share by Cooling Method in 2026
- Figure 18. Global AFE Variable Frequency Drive (VFDs) Revenue Market Share by Cooling Method (2021-2026)
- Figure 19. AFE Variable Frequency Drive (VFDs) Consumed in Data Centers
- Figure 20. Global AFE Variable Frequency Drive (VFDs) Market: Data Centers (2021-2026) & (K Units)
- Figure 21. AFE Variable Frequency Drive (VFDs) Consumed in HVAC Systems
- Figure 22. Global AFE Variable Frequency Drive (VFDs) Market: HVAC Systems (2021-2026) & (K Units)
- Figure 23. AFE Variable Frequency Drive (VFDs) Consumed in Industrial Drives
- Figure 24. Global AFE Variable Frequency Drive (VFDs) Market: Industrial Drives

(2021-2026) & (K Units)

Figure 25. AFE Variable Frequency Drive (VFDs) Consumed in Water & Wastewater Treatment

Figure 26. Global AFE Variable Frequency Drive (VFDs) Market: Water & Wastewater Treatment (2021-2026) & (K Units)

Figure 27. AFE Variable Frequency Drive (VFDs) Consumed in Marine Engineering

Figure 28. Global AFE Variable Frequency Drive (VFDs) Market: Marine Engineering (2021-2026) & (K Units)

Figure 29. AFE Variable Frequency Drive (VFDs) Consumed in Others

Figure 30. Global AFE Variable Frequency Drive (VFDs) Market: Others (2021-2026) & (K Units)

Figure 31. Global AFE Variable Frequency Drive (VFDs) Sale Market Share by Application (2025)

Figure 32. Global AFE Variable Frequency Drive (VFDs) Revenue Market Share by Application in 2026

Figure 33. AFE Variable Frequency Drive (VFDs) Sales by Company in 2026 (K Units)

Figure 34. Global AFE Variable Frequency Drive (VFDs) Sales Market Share by Company in 2026

Figure 35. AFE Variable Frequency Drive (VFDs) Revenue by Company in 2026 (\$ millions)

Figure 36. Global AFE Variable Frequency Drive (VFDs) Revenue Market Share by Company in 2026

Figure 37. Global AFE Variable Frequency Drive (VFDs) Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global AFE Variable Frequency Drive (VFDs) Revenue Market Share by Geographic Region in 2026

Figure 39. Americas AFE Variable Frequency Drive (VFDs) Sales 2021-2026 (K Units)

Figure 40. Americas AFE Variable Frequency Drive (VFDs) Revenue 2021-2026 (\$ millions)

Figure 41. APAC AFE Variable Frequency Drive (VFDs) Sales 2021-2026 (K Units)

Figure 42. APAC AFE Variable Frequency Drive (VFDs) Revenue 2021-2026 (\$ millions)

Figure 43. Europe AFE Variable Frequency Drive (VFDs) Sales 2021-2026 (K Units)

Figure 44. Europe AFE Variable Frequency Drive (VFDs) Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa AFE Variable Frequency Drive (VFDs) Sales 2021-2026 (K Units)

Figure 46. Middle East & Africa AFE Variable Frequency Drive (VFDs) Revenue 2021-2026 (\$ millions)

Figure 47. Americas AFE Variable Frequency Drive (VFDs) Sales Market Share by Country in 2026

Figure 48. Americas AFE Variable Frequency Drive (VFDs) Revenue Market Share by Country (2021-2026)

Figure 49. Americas AFE Variable Frequency Drive (VFDs) Sales Market Share by Type (2021-2026)

Figure 50. Americas AFE Variable Frequency Drive (VFDs) Sales Market Share by Application (2021-2026)

Figure 51. United States AFE Variable Frequency Drive (VFDs) Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada AFE Variable Frequency Drive (VFDs) Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico AFE Variable Frequency Drive (VFDs) Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil AFE Variable Frequency Drive (VFDs) Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC AFE Variable Frequency Drive (VFDs) Sales Market Share by Region in 2026

Figure 56. APAC AFE Variable Frequency Drive (VFDs) Revenue Market Share by Region (2021-2026)

Figure 57. APAC AFE Variable Frequency Drive (VFDs) Sales Market Share by Type (2021-2026)

Figure 58. APAC AFE Variable Frequency Drive (VFDs) Sales Market Share by Application (2021-2026)

Figure 59. China AFE Variable Frequency Drive (VFDs) Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan AFE Variable Frequency Drive (VFDs) Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea AFE Variable Frequency Drive (VFDs) Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia AFE Variable Frequency Drive (VFDs) Revenue Growth 2021-2026 (\$ millions)

Figure 63. India AFE Variable Frequency Drive (VFDs) Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia AFE Variable Frequency Drive (VFDs) Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan AFE Variable Frequency Drive (VFDs) Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe AFE Variable Frequency Drive (VFDs) Sales Market Share by

Country in 2026

Figure 67. Europe AFE Variable Frequency Drive (VFDs) Revenue Market Share by Country (2021-2026)

Figure 68. Europe AFE Variable Frequency Drive (VFDs) Sales Market Share by Type (2021-2026)

Figure 69. Europe AFE Variable Frequency Drive (VFDs) Sales Market Share by Application (2021-2026)

Figure 70. Germany AFE Variable Frequency Drive (VFDs) Revenue Growth 2021-2026 (\$ millions)

Figure 71. France AFE Variable Frequency Drive (VFDs) Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK AFE Variable Frequency Drive (VFDs) Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy AFE Variable Frequency Drive (VFDs) Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia AFE Variable Frequency Drive (VFDs) Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa AFE Variable Frequency Drive (VFDs) Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa AFE Variable Frequency Drive (VFDs) Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa AFE Variable Frequency Drive (VFDs) Sales Market Share by Application (2021-2026)

Figure 78. Egypt AFE Variable Frequency Drive (VFDs) Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa AFE Variable Frequency Drive (VFDs) Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel AFE Variable Frequency Drive (VFDs) Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey AFE Variable Frequency Drive (VFDs) Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries AFE Variable Frequency Drive (VFDs) Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of AFE Variable Frequency Drive (VFDs) in 2026

Figure 84. Manufacturing Process Analysis of AFE Variable Frequency Drive (VFDs)

Figure 85. Industry Chain Structure of AFE Variable Frequency Drive (VFDs)

Figure 86. Channels of Distribution

Figure 87. Global AFE Variable Frequency Drive (VFDs) Sales Market Forecast by

Region (2027-2032)

Figure 88. Global AFE Variable Frequency Drive (VFDs) Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global AFE Variable Frequency Drive (VFDs) Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global AFE Variable Frequency Drive (VFDs) Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global AFE Variable Frequency Drive (VFDs) Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global AFE Variable Frequency Drive (VFDs) Revenue Market Share Forecast by Application (2027-2032)

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