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Global Aerospace Prepregs Market Growth 2026-2032

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Abstracts

The global Aerospace Prepregs market size is predicted to grow from US$ 2579 million in 2025 to US$ 4433 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

In 2025, the global production of aerospace prepregs reached approximately 13,180 tons, with an average global market price of around US$200,000 per ton. In the same year, the global total production capacity of aerospace special prepreg reached 16,470 tons. The industry average gross profit margin of this product reached 36%.Aerospace special prepreg refers to a semi-cured composite intermediate product formed by pre-impregnating high-performance reinforcing fibers into a specialized resin matrix according to a specific design ratio. During aerospace manufacturing, processes such as ply layup, autoclave curing, and automated fiber placement transform this material into structural components characterized by high specific strength, high specific stiffness, fatigue resistance, corrosion resistance, high-temperature tolerance, and lightweight properties. These components are widely used in civil aircraft fuselages, wings, empennages, engine parts, helicopter structures, UAVs, satellites, rockets, and military aviation equipment. Aerospace prepregs belong to the high-end composites sector; they demand exceptional material consistency, batch-to-batch stability, long-term reliability, and aerospace certification capabilities, serving as a fundamental material for the lightweight manufacturing of modern aircraft. Hexcel’s HexPly® series of prepregs, for instance, targets aerospace applications including civil and military aircraft, helicopters, aero-engines, satellites, and launch vehicles.

The aerospace prepregs industry chain comprises upstream raw material supply, midstream prepreg manufacturing, and downstream aerospace applications. Upstream inputs primarily include high-performance carbon fibers, glass fibers, aramid fibers, and various resins (epoxy, BMI, cyanate ester, polyimide), alongside curing agents, toughening agents, and functional additives; high-performance carbon fibers and

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aerospace-grade resin systems are the critical determinants of final product performance and represent the segment with the highest technical barriers. Midstream manufacturers produce prepregs through processes such as resin formulation development, fiber surface treatment, impregnation (via hot-melt or solvent methods), composite molding, cold storage, and quality inspection, while also meeting AS9100 aerospace quality standards and OEM certification requirements. Downstream applications involve aircraft manufacturers, aero-engine companies, aerospace equipment manufacturers, and defense enterprises, spanning civil aviation (e.g., Airbus, Boeing) and high-end equipment sectors such as fighter jets, UAVs, satellites, and rockets. Due to the lengthy certification cycles of aerospace projects and the high costs associated with material substitution, suppliers typically enjoy strong customer loyalty and long-term collaborative relationships. The aerospace prepreg market is poised for continued steady growth, driven by the demand for aircraft lightweighting, the increasing use of composite materials in next-generation aircraft, the recovery of global commercial aviation, the upgrading of military aviation equipment, and the rapid expansion of the UAV and commercial space sectors. Modern aircraft increasingly utilize carbon fiber-reinforced composites—with the proportion of composites rising steadily in next-generation wide-body aircraft—thereby fueling the demand for aerospace-grade prepregs. Future industry development will focus on high-performance resin systems, high-temperature resistant prepregs, low-cost prepregs suitable for automated fiber placement, rapid-curing systems, and recyclable composite technologies. Meanwhile, ongoing efforts in China, Europe, and the United States to build autonomous aviation supply chains will further accelerate the domestic substitution of aerospace prepregs and the strengthening of regional supply networks. Given the high barriers to certification and entry, as well as strong customer loyalty, market competition will remain concentrated among a select group of companies possessing global certification capabilities.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Aerospace Prepregs Industry Forecast” looks at past sales and reviews total world Aerospace Prepregs sales in 2025, providing a comprehensive analysis by region and market sector of projected Aerospace Prepregs sales for 2026 through 2032. With Aerospace Prepregs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Aerospace Prepregs industry.

This Insight Report provides a comprehensive analysis of the global Aerospace Prepregs landscape and highlights key trends related to product segmentation,

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company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aerospace Prepregs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aerospace Prepregs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aerospace Prepregs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aerospace Prepregs.

This report presents a comprehensive overview, market shares, and growth opportunities of Aerospace Prepregs market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Carbon Fiber Prepreg

Glass Fiber Prepreg

Aramid Prepreg

Segmentation by Resin Systems:

Epoxy Prepregs

BMI (Bismaleimide) Prepregs

Cyanate Ester Prepregs

Polyimide Prepregs

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Others

Segmentation by Manufacturing Processes:

Hot-melt Prepregs

Solution-impregnated Prepregs

Others

Segmentation by Application:

Military Aviation

Civil Aviation

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Royal Ten Cate NV
- Teijin Limited

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Mitsubishi

Axiom Materials, Inc.

Hexcel Corporation

Toray Industries

Renegade Materials

Solvay

TenCate Advanced Composites

SGL Carbon

Park Aerospace

PRF Composite Materials

SHD Composites

AVIC Composite Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aerospace Prepregs market?

What factors are driving Aerospace Prepregs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aerospace Prepregs market opportunities vary by end market size?

How does Aerospace Prepregs break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Aerospace Prepregs Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Aerospace Prepregs by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Aerospace Prepregs by Country/Region, 2021, 2025 & 2032
2.2 Aerospace Prepregs Segment by Type
  2.2.1 Carbon Fiber Prepreg
  2.2.2 Glass Fiber Prepreg
  2.2.3 Aramid Prepreg
  2.2.4 Aerospace Prepregs Sales by Type
    2.2.4.1 Global Aerospace Prepregs Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Aerospace Prepregs Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Aerospace Prepregs Sale Price by Type (2021-2026)
2.3 Aerospace Prepregs Segment by Resin Systems
  2.3.1 Epoxy Prepregs
  2.3.2 BMI (Bismaleimide) Prepregs
  2.3.3 Cyanate Ester Prepregs
  2.3.4 Polyimide Prepregs
  2.3.5 Others
  2.3.6 Aerospace Prepregs Sales by Resin Systems
    2.3.6.1 Global Aerospace Prepregs Sales Market Share by Resin Systems (2021-2026)
    2.3.6.2 Global Aerospace Prepregs Revenue and Market Share by Resin Systems

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(2021-2026)
2.3.6.3 Global Aerospace Prepregs Sale Price by Resin Systems (2021-2026)
2.4 Aerospace Prepregs Segment by Manufacturing Processes
2.4.1 Hot-melt Prepregs
2.4.2 Solution-impregnated Prepregs
2.4.3 Others
2.4.4 Aerospace Prepregs Sales by Manufacturing Processes
2.4.4.1 Global Aerospace Prepregs Sales Market Share by Manufacturing Processes (2021-2026)
2.4.4.2 Global Aerospace Prepregs Revenue and Market Share by Manufacturing Processes (2021-2026)
2.4.4.3 Global Aerospace Prepregs Sale Price by Manufacturing Processes (2021-2026)
2.5 Aerospace Prepregs Segment by Application
2.5.1 Military Aviation
2.5.2 Civil Aviation
2.5.3 Aerospace Prepregs Sales by Application
2.5.3.1 Global Aerospace Prepregs Sale Market Share by Application (2021-2026)
2.5.3.2 Global Aerospace Prepregs Revenue and Market Share by Application (2021-2026)
2.5.3.3 Global Aerospace Prepregs Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Aerospace Prepregs Breakdown Data by Company
3.1.1 Global Aerospace Prepregs Annual Sales by Company (2021-2026)
3.1.2 Global Aerospace Prepregs Sales Market Share by Company (2021-2026)
3.2 Global Aerospace Prepregs Annual Revenue by Company (2021-2026)
3.2.1 Global Aerospace Prepregs Revenue by Company (2021-2026)
3.2.2 Global Aerospace Prepregs Revenue Market Share by Company (2021-2026)
3.3 Global Aerospace Prepregs Sale Price by Company
3.4 Key Manufacturers Aerospace Prepregs Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Aerospace Prepregs Product Location Distribution
3.4.2 Players Aerospace Prepregs Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants

+357 96 030922
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3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AEROSPACE PREPREGS BY GEOGRAPHIC REGION

4.1 World Historic Aerospace Prepregs Market Size by Geographic Region (2021-2026)
  4.1.1 Global Aerospace Prepregs Annual Sales by Geographic Region (2021-2026)
  4.1.2 Global Aerospace Prepregs Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Aerospace Prepregs Market Size by Country/Region (2021-2026)
  4.2.1 Global Aerospace Prepregs Annual Sales by Country/Region (2021-2026)
  4.2.2 Global Aerospace Prepregs Annual Revenue by Country/Region (2021-2026)
4.3 Americas Aerospace Prepregs Sales Growth
4.4 APAC Aerospace Prepregs Sales Growth
4.5 Europe Aerospace Prepregs Sales Growth
4.6 Middle East & Africa Aerospace Prepregs Sales Growth

5 AMERICAS

5.1 Americas Aerospace Prepregs Sales by Country
  5.1.1 Americas Aerospace Prepregs Sales by Country (2021-2026)
  5.1.2 Americas Aerospace Prepregs Revenue by Country (2021-2026)
5.2 Americas Aerospace Prepregs Sales by Type (2021-2026)
5.3 Americas Aerospace Prepregs Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Aerospace Prepregs Sales by Region
  6.1.1 APAC Aerospace Prepregs Sales by Region (2021-2026)
  6.1.2 APAC Aerospace Prepregs Revenue by Region (2021-2026)
6.2 APAC Aerospace Prepregs Sales by Type (2021-2026)
6.3 APAC Aerospace Prepregs Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia

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6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Aerospace Prepregs by Country
  7.1.1 Europe Aerospace Prepregs Sales by Country (2021-2026)
  7.1.2 Europe Aerospace Prepregs Revenue by Country (2021-2026)
7.2 Europe Aerospace Prepregs Sales by Type (2021-2026)
7.3 Europe Aerospace Prepregs Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Aerospace Prepregs by Country
  8.1.1 Middle East & Africa Aerospace Prepregs Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Aerospace Prepregs Revenue by Country (2021-2026)
8.2 Middle East & Africa Aerospace Prepregs Sales by Type (2021-2026)
8.3 Middle East & Africa Aerospace Prepregs Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

+357 96 030922
info@marketpublishers.com

10.2 Manufacturing Cost Structure Analysis of Aerospace Prepregs
10.3 Manufacturing Process Analysis of Aerospace Prepregs
10.4 Industry Chain Structure of Aerospace Prepregs

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Aerospace Prepregs Distributors
11.3 Aerospace Prepregs Customer

12 WORLD FORECAST REVIEW FOR AEROSPACE PREPREGS BY GEOGRAPHIC REGION

12.1 Global Aerospace Prepregs Market Size Forecast by Region
  12.1.1 Global Aerospace Prepregs Forecast by Region (2027-2032)
  12.1.2 Global Aerospace Prepregs Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Aerospace Prepregs Forecast by Type (2027-2032)
12.7 Global Aerospace Prepregs Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Royal Ten Cate NV
  13.1.1 Royal Ten Cate NV Company Information
  13.1.2 Royal Ten Cate NV Aerospace Prepregs Product Portfolios and Specifications
  13.1.3 Royal Ten Cate NV Aerospace Prepregs Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Royal Ten Cate NV Main Business Overview
  13.1.5 Royal Ten Cate NV Latest Developments
13.2 Teijin Limited
  13.2.1 Teijin Limited Company Information
  13.2.2 Teijin Limited Aerospace Prepregs Product Portfolios and Specifications
  13.2.3 Teijin Limited Aerospace Prepregs Sales, Revenue, Price and Gross Margin (2021-2026)

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13.2.4 Teijin Limited Main Business Overview
13.2.5 Teijin Limited Latest Developments
13.3 Mitsubishi
13.3.1 Mitsubishi Company Information
13.3.2 Mitsubishi Aerospace Prepregs Product Portfolios and Specifications
13.3.3 Mitsubishi Aerospace Prepregs Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Mitsubishi Main Business Overview
13.3.5 Mitsubishi Latest Developments
13.4 Axiom Materials, Inc.
13.4.1 Axiom Materials, Inc. Company Information
13.4.2 Axiom Materials, Inc. Aerospace Prepregs Product Portfolios and Specifications
13.4.3 Axiom Materials, Inc. Aerospace Prepregs Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Axiom Materials, Inc. Main Business Overview
13.4.5 Axiom Materials, Inc. Latest Developments
13.5 Hexcel Corporation
13.5.1 Hexcel Corporation Company Information
13.5.2 Hexcel Corporation Aerospace Prepregs Product Portfolios and Specifications
13.5.3 Hexcel Corporation Aerospace Prepregs Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Hexcel Corporation Main Business Overview
13.5.5 Hexcel Corporation Latest Developments
13.6 Toray Industries
13.6.1 Toray Industries Company Information
13.6.2 Toray Industries Aerospace Prepregs Product Portfolios and Specifications
13.6.3 Toray Industries Aerospace Prepregs Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Toray Industries Main Business Overview
13.6.5 Toray Industries Latest Developments
13.7 Renegade Materials
13.7.1 Renegade Materials Company Information
13.7.2 Renegade Materials Aerospace Prepregs Product Portfolios and Specifications
13.7.3 Renegade Materials Aerospace Prepregs Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Renegade Materials Main Business Overview
13.7.5 Renegade Materials Latest Developments
13.8 Solvay
13.8.1 Solvay Company Information

+357 96 030922
info@marketpublishers.com

13.8.2 Solvay Aerospace Prepregs Product Portfolios and Specifications
13.8.3 Solvay Aerospace Prepregs Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Solvay Main Business Overview
13.8.5 Solvay Latest Developments
13.9 TenCate Advanced Composites
13.9.1 TenCate Advanced Composites Company Information
13.9.2 TenCate Advanced Composites Aerospace Prepregs Product Portfolios and Specifications
13.9.3 TenCate Advanced Composites Aerospace Prepregs Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 TenCate Advanced Composites Main Business Overview
13.9.5 TenCate Advanced Composites Latest Developments
13.10 SGL Carbon
13.10.1 SGL Carbon Company Information
13.10.2 SGL Carbon Aerospace Prepregs Product Portfolios and Specifications
13.10.3 SGL Carbon Aerospace Prepregs Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 SGL Carbon Main Business Overview
13.10.5 SGL Carbon Latest Developments
13.11 Park Aerospace
13.11.1 Park Aerospace Company Information
13.11.2 Park Aerospace Aerospace Prepregs Product Portfolios and Specifications
13.11.3 Park Aerospace Aerospace Prepregs Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Park Aerospace Main Business Overview
13.11.5 Park Aerospace Latest Developments
13.12 PRF Composite Materials
13.12.1 PRF Composite Materials Company Information
13.12.2 PRF Composite Materials Aerospace Prepregs Product Portfolios and Specifications
13.12.3 PRF Composite Materials Aerospace Prepregs Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 PRF Composite Materials Main Business Overview
13.12.5 PRF Composite Materials Latest Developments
13.13 SHD Composites
13.13.1 SHD Composites Company Information
13.13.2 SHD Composites Aerospace Prepregs Product Portfolios and Specifications
13.13.3 SHD Composites Aerospace Prepregs Sales, Revenue, Price and Gross

+357 96 030922
info@marketpublishers.com

Margin (2021-2026)
13.13.4 SHD Composites Main Business Overview
13.13.5 SHD Composites Latest Developments
13.14 AVIC Composite Corporation
13.14.1 AVIC Composite Corporation Company Information
13.14.2 AVIC Composite Corporation Aerospace Prepregs Product Portfolios and Specifications
13.14.3 AVIC Composite Corporation Aerospace Prepregs Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 AVIC Composite Corporation Main Business Overview
13.14.5 AVIC Composite Corporation Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Aerospace Prepregs Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Aerospace Prepregs Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Carbon Fiber Prepreg
Table 4. Major Players of Glass Fiber Prepreg
Table 5. Major Players of Aramid Prepreg
Table 6. Global Aerospace Prepregs Sales by Type (2021-2026) & (Tons)
Table 7. Global Aerospace Prepregs Sales Market Share by Type (2021-2026)
Table 8. Global Aerospace Prepregs Revenue by Type (2021-2026) & ($ million)
Table 9. Global Aerospace Prepregs Revenue Market Share by Type (2021-2026)
Table 10. Global Aerospace Prepregs Sale Price by Type (2021-2026) & (US$/Ton)
Table 11. Major Players of Epoxy Prepregs
Table 12. Major Players of BMI (Bismaleimide) Prepregs
Table 13. Major Players of Cyanate Ester Prepregs
Table 14. Major Players of Polyimide Prepregs
Table 15. Major Players of Others
Table 16. Global Aerospace Prepregs Sales by Resin Systems (2021-2026) & (Tons)
Table 17. Global Aerospace Prepregs Sales Market Share by Resin Systems (2021-2026)
Table 18. Global Aerospace Prepregs Revenue by Resin Systems (2021-2026) & ($ million)
Table 19. Global Aerospace Prepregs Revenue Market Share by Resin Systems (2021-2026)
Table 20. Global Aerospace Prepregs Sale Price by Resin Systems (2021-2026) & (US$/Ton)
Table 21. Major Players of Hot-melt Prepregs
Table 22. Major Players of Solution-impregnated Prepregs
Table 23. Major Players of Others
Table 24. Global Aerospace Prepregs Sales by Manufacturing Processes (2021-2026) & (Tons)
Table 25. Global Aerospace Prepregs Sales Market Share by Manufacturing Processes (2021-2026)
Table 26. Global Aerospace Prepregs Revenue by Manufacturing Processes (2021-2026) & ($ million)

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info@marketpublishers.com

Table 27. Global Aerospace Prepregs Revenue Market Share by Manufacturing Processes (2021-2026)
Table 28. Global Aerospace Prepregs Sale Price by Manufacturing Processes (2021-2026) & (US$/Ton)
Table 29. Global Aerospace Prepregs Sale by Application (2021-2026) & (Tons)
Table 30. Global Aerospace Prepregs Sale Market Share by Application (2021-2026)
Table 31. Global Aerospace Prepregs Revenue by Application (2021-2026) & ($ million)
Table 32. Global Aerospace Prepregs Revenue Market Share by Application (2021-2026)
Table 33. Global Aerospace Prepregs Sale Price by Application (2021-2026) & (US$/Ton)
Table 34. Global Aerospace Prepregs Sales by Company (2021-2026) & (Tons)
Table 35. Global Aerospace Prepregs Sales Market Share by Company (2021-2026)
Table 36. Global Aerospace Prepregs Revenue by Company (2021-2026) & ($ millions)
Table 37. Global Aerospace Prepregs Revenue Market Share by Company (2021-2026)
Table 38. Global Aerospace Prepregs Sale Price by Company (2021-2026) & (US$/Ton)
Table 39. Key Manufacturers Aerospace Prepregs Producing Area Distribution and Sales Area
Table 40. Players Aerospace Prepregs Products Offered
Table 41. Aerospace Prepregs Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 42. New Products and Potential Entrants
Table 43. Market M&A Activity & Strategy
Table 44. Global Aerospace Prepregs Sales by Geographic Region (2021-2026) & (Tons)
Table 45. Global Aerospace Prepregs Sales Market Share Geographic Region (2021-2026)
Table 46. Global Aerospace Prepregs Revenue by Geographic Region (2021-2026) & ($ millions)
Table 47. Global Aerospace Prepregs Revenue Market Share by Geographic Region (2021-2026)
Table 48. Global Aerospace Prepregs Sales by Country/Region (2021-2026) & (Tons)
Table 49. Global Aerospace Prepregs Sales Market Share by Country/Region (2021-2026)
Table 50. Global Aerospace Prepregs Revenue by Country/Region (2021-2026) & ($ millions)
Table 51. Global Aerospace Prepregs Revenue Market Share by Country/Region (2021-2026)

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Table 52. Americas Aerospace Prepregs Sales by Country (2021-2026) & (Tons)
Table 53. Americas Aerospace Prepregs Sales Market Share by Country (2021-2026)
Table 54. Americas Aerospace Prepregs Revenue by Country (2021-2026) & ($ millions)
Table 55. Americas Aerospace Prepregs Sales by Type (2021-2026) & (Tons)
Table 56. Americas Aerospace Prepregs Sales by Application (2021-2026) & (Tons)
Table 57. APAC Aerospace Prepregs Sales by Region (2021-2026) & (Tons)
Table 58. APAC Aerospace Prepregs Sales Market Share by Region (2021-2026)
Table 59. APAC Aerospace Prepregs Revenue by Region (2021-2026) & ($ millions)
Table 60. APAC Aerospace Prepregs Sales by Type (2021-2026) & (Tons)
Table 61. APAC Aerospace Prepregs Sales by Application (2021-2026) & (Tons)
Table 62. Europe Aerospace Prepregs Sales by Country (2021-2026) & (Tons)
Table 63. Europe Aerospace Prepregs Revenue by Country (2021-2026) & ($ millions)
Table 64. Europe Aerospace Prepregs Sales by Type (2021-2026) & (Tons)
Table 65. Europe Aerospace Prepregs Sales by Application (2021-2026) & (Tons)
Table 66. Middle East & Africa Aerospace Prepregs Sales by Country (2021-2026) & (Tons)
Table 67. Middle East & Africa Aerospace Prepregs Revenue Market Share by Country (2021-2026)
Table 68. Middle East & Africa Aerospace Prepregs Sales by Type (2021-2026) & (Tons)
Table 69. Middle East & Africa Aerospace Prepregs Sales by Application (2021-2026) & (Tons)
Table 70. Key Market Drivers & Growth Opportunities of Aerospace Prepregs
Table 71. Key Market Challenges & Risks of Aerospace Prepregs
Table 72. Key Industry Trends of Aerospace Prepregs
Table 73. Aerospace Prepregs Raw Material
Table 74. Key Suppliers of Raw Materials
Table 75. Aerospace Prepregs Distributors List
Table 76. Aerospace Prepregs Customer List
Table 77. Global Aerospace Prepregs Sales Forecast by Region (2027-2032) & (Tons)
Table 78. Global Aerospace Prepregs Revenue Forecast by Region (2027-2032) & ($ millions)
Table 79. Americas Aerospace Prepregs Sales Forecast by Country (2027-2032) & (Tons)
Table 80. Americas Aerospace Prepregs Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 81. APAC Aerospace Prepregs Sales Forecast by Region (2027-2032) & (Tons)
Table 82. APAC Aerospace Prepregs Annual Revenue Forecast by Region (2027-2032)

+357 96 030922
info@marketpublishers.com

& ($ millions)
Table 83. Europe Aerospace Prepregs Sales Forecast by Country (2027-2032) & (Tons)
Table 84. Europe Aerospace Prepregs Revenue Forecast by Country (2027-2032) & ($ millions)
Table 85. Middle East & Africa Aerospace Prepregs Sales Forecast by Country (2027-2032) & (Tons)
Table 86. Middle East & Africa Aerospace Prepregs Revenue Forecast by Country (2027-2032) & ($ millions)
Table 87. Global Aerospace Prepregs Sales Forecast by Type (2027-2032) & (Tons)
Table 88. Global Aerospace Prepregs Revenue Forecast by Type (2027-2032) & ($ millions)
Table 89. Global Aerospace Prepregs Sales Forecast by Application (2027-2032) & (Tons)
Table 90. Global Aerospace Prepregs Revenue Forecast by Application (2027-2032) & ($ millions)
Table 91. Royal Ten Cate NV Basic Information, Aerospace Prepregs Manufacturing Base, Sales Area and Its Competitors
Table 92. Royal Ten Cate NV Aerospace Prepregs Product Portfolios and Specifications
Table 93. Royal Ten Cate NV Aerospace Prepregs Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 94. Royal Ten Cate NV Main Business
Table 95. Royal Ten Cate NV Latest Developments
Table 96. Teijin Limited Basic Information, Aerospace Prepregs Manufacturing Base, Sales Area and Its Competitors
Table 97. Teijin Limited Aerospace Prepregs Product Portfolios and Specifications
Table 98. Teijin Limited Aerospace Prepregs Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 99. Teijin Limited Main Business
Table 100. Teijin Limited Latest Developments
Table 101. Mitsubishi Basic Information, Aerospace Prepregs Manufacturing Base, Sales Area and Its Competitors
Table 102. Mitsubishi Aerospace Prepregs Product Portfolios and Specifications
Table 103. Mitsubishi Aerospace Prepregs Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 104. Mitsubishi Main Business
Table 105. Mitsubishi Latest Developments
Table 106. Axiom Materials, Inc. Basic Information, Aerospace Prepregs Manufacturing Base, Sales Area and Its Competitors

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Table 107. Axiom Materials, Inc. Aerospace Prepregs Product Portfolios and Specifications
Table 108. Axiom Materials, Inc. Aerospace Prepregs Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 109. Axiom Materials, Inc. Main Business
Table 110. Axiom Materials, Inc. Latest Developments
Table 111. Hexcel Corporation Basic Information, Aerospace Prepregs Manufacturing Base, Sales Area and Its Competitors
Table 112. Hexcel Corporation Aerospace Prepregs Product Portfolios and Specifications
Table 113. Hexcel Corporation Aerospace Prepregs Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 114. Hexcel Corporation Main Business
Table 115. Hexcel Corporation Latest Developments
Table 116. Toray Industries Basic Information, Aerospace Prepregs Manufacturing Base, Sales Area and Its Competitors
Table 117. Toray Industries Aerospace Prepregs Product Portfolios and Specifications
Table 118. Toray Industries Aerospace Prepregs Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 119. Toray Industries Main Business
Table 120. Toray Industries Latest Developments
Table 121. Renegade Materials Basic Information, Aerospace Prepregs Manufacturing Base, Sales Area and Its Competitors
Table 122. Renegade Materials Aerospace Prepregs Product Portfolios and Specifications
Table 123. Renegade Materials Aerospace Prepregs Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 124. Renegade Materials Main Business
Table 125. Renegade Materials Latest Developments
Table 126. Solvay Basic Information, Aerospace Prepregs Manufacturing Base, Sales Area and Its Competitors
Table 127. Solvay Aerospace Prepregs Product Portfolios and Specifications
Table 128. Solvay Aerospace Prepregs Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 129. Solvay Main Business
Table 130. Solvay Latest Developments
Table 131. TenCate Advanced Composites Basic Information, Aerospace Prepregs Manufacturing Base, Sales Area and Its Competitors
Table 132. TenCate Advanced Composites Aerospace Prepregs Product Portfolios and

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Specifications
Table 133. TenCate Advanced Composites Aerospace Prepregs Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 134. TenCate Advanced Composites Main Business
Table 135. TenCate Advanced Composites Latest Developments
Table 136. SGL Carbon Basic Information, Aerospace Prepregs Manufacturing Base, Sales Area and Its Competitors
Table 137. SGL Carbon Aerospace Prepregs Product Portfolios and Specifications
Table 138. SGL Carbon Aerospace Prepregs Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 139. SGL Carbon Main Business
Table 140. SGL Carbon Latest Developments
Table 141. Park Aerospace Basic Information, Aerospace Prepregs Manufacturing Base, Sales Area and Its Competitors
Table 142. Park Aerospace Aerospace Prepregs Product Portfolios and Specifications
Table 143. Park Aerospace Aerospace Prepregs Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 144. Park Aerospace Main Business
Table 145. Park Aerospace Latest Developments
Table 146. PRF Composite Materials Basic Information, Aerospace Prepregs Manufacturing Base, Sales Area and Its Competitors
Table 147. PRF Composite Materials Aerospace Prepregs Product Portfolios and Specifications
Table 148. PRF Composite Materials Aerospace Prepregs Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 149. PRF Composite Materials Main Business
Table 150. PRF Composite Materials Latest Developments
Table 151. SHD Composites Basic Information, Aerospace Prepregs Manufacturing Base, Sales Area and Its Competitors
Table 152. SHD Composites Aerospace Prepregs Product Portfolios and Specifications
Table 153. SHD Composites Aerospace Prepregs Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 154. SHD Composites Main Business
Table 155. SHD Composites Latest Developments
Table 156. AVIC Composite Corporation Basic Information, Aerospace Prepregs Manufacturing Base, Sales Area and Its Competitors
Table 157. AVIC Composite Corporation Aerospace Prepregs Product Portfolios and Specifications
Table 158. AVIC Composite Corporation Aerospace Prepregs Sales (Tons), Revenue ($

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Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 159. AVIC Composite Corporation Main Business
Table 160. AVIC Composite Corporation Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Aerospace Prepregs
Figure 2. Aerospace Prepregs Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Aerospace Prepregs Sales Growth Rate 2021-2032 (Tons)
Figure 7. Global Aerospace Prepregs Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Aerospace Prepregs Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Aerospace Prepregs Sales Market Share by Country/Region (2025)
Figure 10. Aerospace Prepregs Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Carbon Fiber Prepreg
Figure 12. Product Picture of Glass Fiber Prepreg
Figure 13. Product Picture of Aramid Prepreg
Figure 14. Global Aerospace Prepregs Sales Market Share by Type in 2026
Figure 15. Global Aerospace Prepregs Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of Epoxy Prepregs
Figure 17. Product Picture of BMI (Bismaleimide) Prepregs
Figure 18. Product Picture of Cyanate Ester Prepregs
Figure 19. Product Picture of Polyimide Prepregs
Figure 20. Product Picture of Others
Figure 21. Global Aerospace Prepregs Sales Market Share by Resin Systems in 2026
Figure 22. Global Aerospace Prepregs Revenue Market Share by Resin Systems (2021-2026)
Figure 23. Product Picture of Hot-melt Prepregs
Figure 24. Product Picture of Solution-impregnated Prepregs
Figure 25. Product Picture of Others
Figure 26. Global Aerospace Prepregs Sales Market Share by Manufacturing Processes in 2026
Figure 27. Global Aerospace Prepregs Revenue Market Share by Manufacturing Processes (2021-2026)
Figure 28. Aerospace Prepregs Consumed in Military Aviation
Figure 29. Global Aerospace Prepregs Market: Military Aviation (2021-2026) & (Tons)
Figure 30. Aerospace Prepregs Consumed in Civil Aviation

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Figure 31. Global Aerospace Prepregs Market: Civil Aviation (2021-2026) & (Tons)
Figure 32. Global Aerospace Prepregs Sale Market Share by Application (2025)
Figure 33. Global Aerospace Prepregs Revenue Market Share by Application in 2025
Figure 34. Aerospace Prepregs Sales by Company in 2025 (Tons)
Figure 35. Global Aerospace Prepregs Sales Market Share by Company in 2025
Figure 36. Aerospace Prepregs Revenue by Company in 2025 ($ millions)
Figure 37. Global Aerospace Prepregs Revenue Market Share by Company in 2025
Figure 38. Global Aerospace Prepregs Sales Market Share by Geographic Region (2021-2026)
Figure 39. Global Aerospace Prepregs Revenue Market Share by Geographic Region in 2025
Figure 40. Americas Aerospace Prepregs Sales 2021-2026 (Tons)
Figure 41. Americas Aerospace Prepregs Revenue 2021-2026 ($ millions)
Figure 42. APAC Aerospace Prepregs Sales 2021-2026 (Tons)
Figure 43. APAC Aerospace Prepregs Revenue 2021-2026 ($ millions)
Figure 44. Europe Aerospace Prepregs Sales 2021-2026 (Tons)
Figure 45. Europe Aerospace Prepregs Revenue 2021-2026 ($ millions)
Figure 46. Middle East & Africa Aerospace Prepregs Sales 2021-2026 (Tons)
Figure 47. Middle East & Africa Aerospace Prepregs Revenue 2021-2026 ($ millions)
Figure 48. Americas Aerospace Prepregs Sales Market Share by Country in 2025
Figure 49. Americas Aerospace Prepregs Revenue Market Share by Country (2021-2026)
Figure 50. Americas Aerospace Prepregs Sales Market Share by Type (2021-2026)
Figure 51. Americas Aerospace Prepregs Sales Market Share by Application (2021-2026)
Figure 52. United States Aerospace Prepregs Revenue Growth 2021-2026 ($ millions)
Figure 53. Canada Aerospace Prepregs Revenue Growth 2021-2026 ($ millions)
Figure 54. Mexico Aerospace Prepregs Revenue Growth 2021-2026 ($ millions)
Figure 55. Brazil Aerospace Prepregs Revenue Growth 2021-2026 ($ millions)
Figure 56. APAC Aerospace Prepregs Sales Market Share by Region in 2025
Figure 57. APAC Aerospace Prepregs Revenue Market Share by Region (2021-2026)
Figure 58. APAC Aerospace Prepregs Sales Market Share by Type (2021-2026)
Figure 59. APAC Aerospace Prepregs Sales Market Share by Application (2021-2026)
Figure 60. China Aerospace Prepregs Revenue Growth 2021-2026 ($ millions)
Figure 61. Japan Aerospace Prepregs Revenue Growth 2021-2026 ($ millions)
Figure 62. South Korea Aerospace Prepregs Revenue Growth 2021-2026 ($ millions)
Figure 63. Southeast Asia Aerospace Prepregs Revenue Growth 2021-2026 ($ millions)
Figure 64. India Aerospace Prepregs Revenue Growth 2021-2026 ($ millions)
Figure 65. Australia Aerospace Prepregs Revenue Growth 2021-2026 ($ millions)

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Figure 66. China Taiwan Aerospace Prepregs Revenue Growth 2021-2026 ($ millions)
Figure 67. Europe Aerospace Prepregs Sales Market Share by Country in 2025
Figure 68. Europe Aerospace Prepregs Revenue Market Share by Country (2021-2026)
Figure 69. Europe Aerospace Prepregs Sales Market Share by Type (2021-2026)
Figure 70. Europe Aerospace Prepregs Sales Market Share by Application (2021-2026)
Figure 71. Germany Aerospace Prepregs Revenue Growth 2021-2026 ($ millions)
Figure 72. France Aerospace Prepregs Revenue Growth 2021-2026 ($ millions)
Figure 73. UK Aerospace Prepregs Revenue Growth 2021-2026 ($ millions)
Figure 74. Italy Aerospace Prepregs Revenue Growth 2021-2026 ($ millions)
Figure 75. Russia Aerospace Prepregs Revenue Growth 2021-2026 ($ millions)
Figure 76. Middle East & Africa Aerospace Prepregs Sales Market Share by Country (2021-2026)
Figure 77. Middle East & Africa Aerospace Prepregs Sales Market Share by Type (2021-2026)
Figure 78. Middle East & Africa Aerospace Prepregs Sales Market Share by Application (2021-2026)
Figure 79. Egypt Aerospace Prepregs Revenue Growth 2021-2026 ($ millions)
Figure 80. South Africa Aerospace Prepregs Revenue Growth 2021-2026 ($ millions)
Figure 81. Israel Aerospace Prepregs Revenue Growth 2021-2026 ($ millions)
Figure 82. Turkey Aerospace Prepregs Revenue Growth 2021-2026 ($ millions)
Figure 83. GCC Countries Aerospace Prepregs Revenue Growth 2021-2026 ($ millions)
Figure 84. Manufacturing Cost Structure Analysis of Aerospace Prepregs in 2026
Figure 85. Manufacturing Process Analysis of Aerospace Prepregs
Figure 86. Industry Chain Structure of Aerospace Prepregs
Figure 87. Channels of Distribution
Figure 88. Global Aerospace Prepregs Sales Market Forecast by Region (2027-2032)
Figure 89. Global Aerospace Prepregs Revenue Market Share Forecast by Region (2027-2032)
Figure 90. Global Aerospace Prepregs Sales Market Share Forecast by Type (2027-2032)
Figure 91. Global Aerospace Prepregs Revenue Market Share Forecast by Type (2027-2032)
Figure 92. Global Aerospace Prepregs Sales Market Share Forecast by Application (2027-2032)
Figure 93. Global Aerospace Prepregs Revenue Market Share Forecast by Application (2027-2032)

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