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Global Aerospace-grade PEEK Market Growth 2026-2032

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Abstracts

The global Aerospace-grade PEEK market size is predicted to grow from US$ 316 million in 2025 to US$ 505 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, the global production of aerospace-grade PEEK reached approximately 2,690 tons, with an average global market price of around US$120,000 per ton. In the same year, the global total production capacity of aerospace-grade PEEK reached 3,360 tons. The industry average gross profit margin of this product reached 45%.Aerospace-grade PEEK refers to a class of high-performance thermoplastic materials based on polyether ether ketone (PEEK). These materials are manufactured through high-purity polymerization, formulation modification, fiber reinforcement, and rigorous quality control, and they undergo performance verification or customer certification tailored to the operating environments of aircraft, spacecraft, and related high-reliability equipment. They combine high specific strength, high-temperature resistance, fatigue resistance, resistance to aviation fuels and hydraulic fluids, hydrolysis resistance, wear resistance, flame retardancy, and low smoke emission with excellent dimensional stability. Depending on application requirements, they can be produced in various forms—such as unreinforced PEEK, glass fiber-reinforced PEEK, carbon fiber-reinforced PEEK, wear-resistant modified PEEK, and conductive/antistatic PEEK—as well as in shapes like films, rods, plates, tubes, powders, and composites. Key applications include aircraft structural brackets, fasteners and connectors, bearings and bushings, seals, electrical connectors, wire and cable insulation, fuel and hydraulic systems, cabin interior components, and parts for satellites and spacecraft. Victrex explicitly positions PEEK/PAEK as a replacement for metals and thermoset materials in the aerospace sector to achieve weight reduction, improved material utilization, and part integration.

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The upstream segment of the aerospace-grade PEEK industry chain primarily involves key chemical raw materials (such as fluoroketone and hydroquinone), polymerization aids, glass fibers, carbon fibers, graphite, PTFE, and other functional fillers. In the midstream, PEEK resin manufacturers first carry out high-temperature polymerization, purification, pelletization, and quality control. Subsequently, based on aerospace application needs, the resin undergoes functional modifications—such as glass fiber or carbon fiber reinforcement, and enhancements for wear resistance, conductivity, or flame retardancy—and is processed via extrusion, injection molding, compression molding, film forming, powder preparation, and continuous fiber composite processing into pellets, powders, plates/rods/tubes, films, fiber-reinforced materials, and other semi-finished products. Finally, aerospace component manufacturers utilize precision injection molding, CNC machining, thermoplastic composite molding, and additive manufacturing to produce brackets, seals, bearings, connectors, cable components, and structural parts. The downstream sector primarily encompasses the supply chains for commercial aircraft (such as those from Boeing and Airbus) as well as manufacturing systems for military aircraft, helicopters, UAVs, eVTOLs, aero-engines, satellites, launch vehicles, and other aerospace equipment.

Aerospace-grade PEEK holds promising growth prospects, driven by factors such as aircraft lightweighting, the recovery of commercial aircraft production, aviation electrification, the development of UAVs and eVTOLs, the lightweighting of aero-engines and onboard systems, and the gradual replacement of metals and certain thermoset composites with thermoplastic composites. PEEK offers the ability to significantly reduce component weight while maintaining superior mechanical and chemical resistance; furthermore, its compatibility with diverse manufacturing processes—including injection molding, machining, and thermoplastic composite molding—makes it particularly well-suited for complex, small-scale, and high-value-added aerospace components.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Aerospace-grade PEEK Industry Forecast” looks at past sales and reviews total world Aerospace-grade PEEK sales in 2025, providing a comprehensive analysis by region and market sector of projected Aerospace-grade PEEK sales for 2026 through 2032. With Aerospace-grade PEEK sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Aerospace-grade PEEK industry.

This Insight Report provides a comprehensive analysis of the global Aerospace-grade

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PEEK landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aerospace-grade PEEK portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aerospace-grade PEEK market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aerospace-grade PEEK and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aerospace-grade PEEK.

This report presents a comprehensive overview, market shares, and growth opportunities of Aerospace-grade PEEK market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Unfilled PEEK Resin

Glass Fiber Reinforced PEEK

Carbon Fiber Reinforced PEEK

Others

Segmentation by Material Form:

PEEK Pellets

PEEK Powder

PEEK Film

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PEEK Sheet

PEEK Rod

PEEK Tube

Others

Segmentation by Reinforcement Content:

Low-reinforcement PEEK (<20%)

Medium-reinforcement PEEK (20%–30%)

High-reinforcement PEEK (>30%)

Segmentation by Application:

Aircraft (Cabin Brackets, Seat Structural Components, Cable Clamps, Piping Clamps, Radar System Structural Components, etc.)

UAVs (Lightweight Airframe Structural Components, Gimbal Structural Components, Electronics Bay Components, Motor Insulation Parts, Connector Components, etc.)

Launch Vehicles (High-Temperature Components Near The Engine, Valve Components, Insulating Structural Components, etc.)

Satellites (Structural Support Components, Antenna Components, Connector Insulation Parts, Cable Fasteners, Bearing Cages, etc.)

Manned Spacecraft (Internal Structural Components, Life Support System Parts, Electrical Insulation Parts, Piping Connectors, Wear-Resistant Components, etc.)

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Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Victrex

Evonik

Syensqo

Ensinger

Zypeek

Mitsubishi

Jusep

Toray

Teijin

R?chling

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RTP Company

Greene Tweed

Drake Plastics

PFLUON

Junhua PEEK

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aerospace-grade PEEK market?

What factors are driving Aerospace-grade PEEK market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aerospace-grade PEEK market opportunities vary by end market size?

How does Aerospace-grade PEEK break out by Type, by Application?

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