

Global Aerospace Grade Aramid Paper Honeycomb Market Growth 2026-2032

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Abstracts

The global Aerospace Grade Aramid Paper Honeycomb market size is predicted to grow from US\$ 320 million in 2025 to US\$ 475 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Aerospace grade aramid paper honeycomb is a lightweight, high-strength sandwich material typically made from meta- or para-aramid paper as a substrate, impregnated with phenolic resin, cured, and expanded into a regular honeycomb structure. It is specifically designed to meet the stringent requirements of the aerospace industry for contrast strength, flame retardancy, fatigue resistance, and dimensional stability. Sandwich structures composed of aramid paper honeycomb and composite panels are widely used in aircraft floor panels, interior wall panels, luggage compartment doors, door skins, engine cowlings, and helicopter rotor blades and tail booms to achieve weight reduction, improved fuel efficiency, and lower maintenance costs.

In 2025, global Aerospace Grade Aramid Paper Honeycomb sales reached approximately 66,629 CBM, with an average global market price of around 4,908 US\$/CBM. Production capacity reached 70,000 CBM, with a gross profit margin of approximately 41%.

In the upstream of the industry chain, aramid fibers and aramid paper are the foundation of aerospace-grade honeycomb. Tayho Advance Materials Group's aramid paper for honeycomb is already used in high-rigidity structural components such as aircraft, trains, and ships. In the midstream segment, aramid paper is coated, laminated, stretched, shaped, and cured to form the honeycomb core material. International leaders such as Hexcel claim to be leaders in commercial aerospace honeycomb manufacturing, and their HexWeb series uses various mesh materials such as aramid

mechanical paper, targeting the aerospace and industrial markets. Companies such as Euro-Composites, Plascore, The Gill Corporation, and Honylite provide aramid honeycomb with multiple densities and cell shapes, covering both commercial and military aerospace.

Showa Aircraft Industries' SAH aramid honeycomb has received certification from multiple aircraft manufacturers for use in complex, high-performance structural components, emphasizing high density, corrosion resistance, and flame retardant properties. Avic Composite's aramid honeycomb, through improved impregnation processes and density control, serves civil aircraft honeycomb sandwich structure applications, and it is expanding into aerospace and non-aerospace markets through cooperation with global distributors. Downstream, composite material processing plants and interior system suppliers press honeycomb cores with surface materials such as carbon fiber or glass fiber prepregs into cabin wall panels, floors, doors, radomes, and fuel tank structures, ultimately supplying aircraft manufacturers such as Boeing, Airbus, and COMAC.

LP Information, Inc. (LPI) ' newest research report, the "Aerospace Grade Aramid Paper Honeycomb Industry Forecast" looks at past sales and reviews total world Aerospace Grade Aramid Paper Honeycomb sales in 2025, providing a comprehensive analysis by region and market sector of projected Aerospace Grade Aramid Paper Honeycomb sales for 2026 through 2032. With Aerospace Grade Aramid Paper Honeycomb sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aerospace Grade Aramid Paper Honeycomb industry.

This Insight Report provides a comprehensive analysis of the global Aerospace Grade Aramid Paper Honeycomb landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aerospace Grade Aramid Paper Honeycomb portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aerospace Grade Aramid Paper Honeycomb market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aerospace Grade Aramid Paper Honeycomb and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of

bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aerospace Grade Aramid Paper Honeycomb.

This report presents a comprehensive overview, market shares, and growth opportunities of Aerospace Grade Aramid Paper Honeycomb market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Meta-aramid Paper Honeycomb

Para-aramid Paper Honeycomb

Segmentation by Product Density:

Low Density

Medium Density

High Density

Segmentation by Product Structure:

Regular Hexagonal Grid

Rectangular Grid

Segmentation by Application:

Commercial Aircraft

Civil Aircraft

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DuPont

Showa Aircraft

Hexcel

Toray

SCHUTZ

Avic Composite

Jiaxing CMAG Composite Material

ACT Materials

Tayho Advance Materials Group

Plascore

Euro-Composites

The Gill Corporation

Axiom Honeycomb

Honylite

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aerospace Grade Aramid Paper Honeycomb market?

What factors are driving Aerospace Grade Aramid Paper Honeycomb market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aerospace Grade Aramid Paper Honeycomb market opportunities vary by end market size?

How does Aerospace Grade Aramid Paper Honeycomb break out by Type, by Application?

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