

Global Aerospace Grade Aluminium Market Growth 2026-2032

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Abstracts

The global Aerospace Grade Aluminium market size is predicted to grow from US\$ 44892 million in 2025 to US\$ 66524 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Aerospace-grade aluminium refers to high-purity, tightly controlled aluminium alloys—most commonly from the 2xxx (Al-Cu), 6xxx (Al-Mg-Si), and 7xxx (Al-Zn-Mg-Cu) series—engineered to deliver an optimal balance of high strength-to-weight ratio, fatigue resistance, fracture toughness, corrosion performance, and dimensional stability required for aircraft structures, spacecraft, and defense systems. Its supply chain begins with bauxite mining and alumina refining, followed by primary aluminium smelting, after which alloying elements are precisely added and the metal is cast into ingots or billets; these are then processed through rolling, extrusion, or forging, subjected to solution heat treatment and aging, and rigorously tested to aerospace standards (such as AMS and ASTM) for chemistry, mechanical properties, and traceability before being supplied to tier-1 aerospace material producers, machining houses, and aircraft OEMs for conversion into structural components like fuselage skins, wing spars, frames, and landing-gear parts. In 2025, global aerospace-grade aluminium production was about 7.1 million tons against an installed capacity of roughly 8.6 million tons, indicating moderate spare capacity. Average prices range from USD 5,200 to 9,800 per ton, and leading producers typically achieve around 25% gross margins.

United States market for Aerospace Grade Aluminium is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Aerospace Grade Aluminium is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Aerospace Grade Aluminium is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Aerospace Grade Aluminium players cover Alcoa (USA), Novelis (USA), Constellium (France), Kaiser Aluminum (USA), Hindalco Group (India), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Aerospace Grade Aluminium Industry Forecast" looks at past sales and reviews total world Aerospace Grade Aluminium sales in 2025, providing a comprehensive analysis by region and market sector of projected Aerospace Grade Aluminium sales for 2026 through 2032. With Aerospace Grade Aluminium sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aerospace Grade Aluminium industry.

This Insight Report provides a comprehensive analysis of the global Aerospace Grade Aluminium landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aerospace Grade Aluminium portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aerospace Grade Aluminium market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aerospace Grade Aluminium and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aerospace Grade Aluminium.

This report presents a comprehensive overview, market shares, and growth opportunities of Aerospace Grade Aluminium market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

2xxx Series (Al–Cu)

6xxx Series (Al–Mg–Si)

7xxx Series (Al–Zn–Mg–Cu)

8xxx Series (Al–Li)

Segmentation by Strength Level:

Medium Strength Grade

High Strength Grade

Ultra-high Strength Grade

Segmentation by Application:

Commercial Airplane

Military Aircraft

Space Launch Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Alcoa (USA)

Novelis (USA)

Constellium (France)

Kaiser Aluminum (USA)

Hindalco Group (India)

UACJ Corporation (Japan)

Norsk Hydro (Norway)

Rio Tinto Aluminum (UK)

United Company Rusal (Russia)

Emirates Global Aluminium (UAE)

Kamensk Uralsky (Russia)

Hongqiao Group (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aerospace Grade Aluminium market?

What factors are driving Aerospace Grade Aluminium market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aerospace Grade Aluminium market opportunities vary by end market size?

How does Aerospace Grade Aluminium break out by Type, by Application?

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