

Global Aerospace Gearbox Market Growth 2026-2032

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Abstracts

The global Aerospace Gearbox market size is predicted to grow from US\$ 3498 million in 2025 to US\$ 4810 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Aerospace gearboxes are high-reliability mechanical transmission assemblies installed in aeroengines, propeller transmission systems, helicopter rotor transmission systems, airframe accessory drive systems, or aircraft power generation drive systems. Their core function is to achieve speed conversion, torque transmission, power distribution, accessory drive, and coordinated operation of critical rotating components within limited weight and space constraints. These products are typically composed of high-precision gears, shafts, bearings, housings, lubrication oil circuits, sealing structures, sensing and monitoring interfaces, mounting flanges, and testing and validation units. They must maintain stable operation under high-speed, high-load, wide-temperature, high-vibration, lubrication-constrained, and long-service-life conditions. Compared with ordinary industrial gearboxes, aerospace gearboxes place greater emphasis on lightweight design, fatigue life, fail-safe performance, low noise, low vibration, lubrication reliability, maintenance accessibility, and consistency with airworthiness certification requirements.

The core value of the aerospace gearbox industry comes from the long-term demand for highly reliable mechanical transmission in aviation power systems. Aircraft engines, helicopter rotors, propeller drives, and onboard accessory systems all require stable conversion across different speeds, torque levels, and power paths, and this function cannot be directly replaced by ordinary industrial gearboxes. Aerospace gearboxes not only transmit power, but also affect engine layout, accessory installation, fuel efficiency, vibration control, lubrication safety, and maintenance intervals. Therefore, although this product category is limited in volume, it has high unit value, long validation cycles, and strong customer stickiness, making it a key segment in the supply chains of

aeroengines and rotorcraft.

From the perspective of market structure, aerospace gearboxes represent a high-entry-barrier, low-volume, and certification-intensive market. Industry competition is not primarily reflected in price competition for standardized products, but in access to OEM programs, long-term supply qualifications, quality consistency, engineering collaboration capabilities, and maintenance support networks. As the aerospace supply chain recovers, the capacity, delivery reliability, and quality stability of qualified suppliers will become more important than simple low pricing.

In the future, the aerospace gearbox market will continue to grow alongside the recovery of commercial aircraft deliveries, engine replacement, helicopter maintenance, and the development of next-generation high-efficiency propulsion systems. High-bypass-ratio engines, geared turbfans, open-fan architectures, hybrid-electric propulsion, and higher-power-density onboard power generation systems will all increase the design complexity of transmission systems. In terms of pricing, aerospace-grade gearboxes are affected by materials, heat treatment, inspection, certification, and assembly validation, and are expected to maintain high unit prices and limited downward price flexibility. In terms of production volume, new installations and maintenance of the existing fleet will jointly drive moderate growth.

LP Information, Inc. (LPI) ' newest research report, the "Aerospace Gearbox Industry Forecast" looks at past sales and reviews total world Aerospace Gearbox sales in 2025, providing a comprehensive analysis by region and market sector of projected Aerospace Gearbox sales for 2026 through 2032. With Aerospace Gearbox sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aerospace Gearbox industry.

This Insight Report provides a comprehensive analysis of the global Aerospace Gearbox landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aerospace Gearbox portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aerospace Gearbox market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aerospace Gearbox and breaks down the forecast by Installation Position, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aerospace Gearbox.

This report presents a comprehensive overview, market shares, and growth opportunities of Aerospace Gearbox market by product type, application, key manufacturers and key regions and countries.

Segmentation by Installation Position:

Engine-Mounted

Airframe-Mounted

Main Rotor-Mounted

Tail Rotor-Mounted

Other

Segmentation by Transmission Architecture:

Parallel-Shaft Gear

Bevel Gear

Epicyclic Gear

Traction Drive

Hybrid Gear

Other

Segmentation by Delivery Scope:

Gear Component

Housing and Shaft Component

Gearbox

Other

Segmentation by Application:

Aeroengine Accessory Drive

Propeller Reduction Drive

Helicopter Rotor Drive

Aircraft Power Generation Drive

Flight Control and Actuation Drive

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Aero Gear

Aerospace Transmission Technologies

BMT Aerospace

GE Aerospace

Kawasaki Heavy Industries

Liebherr

PBS Group

Safran

Triumph Group

RTX

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aerospace Gearbox market?

What factors are driving Aerospace Gearbox market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aerospace Gearbox market opportunities vary by end market size?

How does Aerospace Gearbox break out by Installation Position, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Aerospace Gearbox Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Aerospace Gearbox by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Aerospace Gearbox by Country/Region, 2021, 2025 & 2032

2.2 Aerospace Gearbox Segment by Installation Position

- 2.2.1 Engine-Mounted
 - 2.2.2 Airframe-Mounted
 - 2.2.3 Main Rotor-Mounted
 - 2.2.4 Tail Rotor-Mounted
 - 2.2.5 Other
 - 2.2.6 Aerospace Gearbox Sales by Installation Position
 - 2.2.6.1 Global Aerospace Gearbox Sales Market Share by Installation Position (2021-2026)
 - 2.2.6.2 Global Aerospace Gearbox Revenue and Market Share by Installation Position (2021-2026)
 - 2.2.6.3 Global Aerospace Gearbox Sale Price by Installation Position (2021-2026)
- #### 2.3 Aerospace Gearbox Segment by Transmission Architecture
- 2.3.1 Parallel-Shaft Gear
 - 2.3.2 Bevel Gear
 - 2.3.3 Epicyclic Gear
 - 2.3.4 Traction Drive
 - 2.3.5 Hybrid Gear

2.3.6 Other

2.3.7 Aerospace Gearbox Sales by Transmission Architecture

2.3.7.1 Global Aerospace Gearbox Sales Market Share by Transmission Architecture (2021-2026)

2.3.7.2 Global Aerospace Gearbox Revenue and Market Share by Transmission Architecture (2021-2026)

2.3.7.3 Global Aerospace Gearbox Sale Price by Transmission Architecture (2021-2026)

2.4 Aerospace Gearbox Segment by Delivery Scope

2.4.1 Gear Component

2.4.2 Housing and Shaft Component

2.4.3 Gearbox

2.4.4 Other

2.4.5 Aerospace Gearbox Sales by Delivery Scope

2.4.5.1 Global Aerospace Gearbox Sales Market Share by Delivery Scope (2021-2026)

2.4.5.2 Global Aerospace Gearbox Revenue and Market Share by Delivery Scope (2021-2026)

2.4.5.3 Global Aerospace Gearbox Sale Price by Delivery Scope (2021-2026)

2.5 Aerospace Gearbox Segment by Application

2.5.1 Aeroengine Accessory Drive

2.5.2 Propeller Reduction Drive

2.5.3 Helicopter Rotor Drive

2.5.4 Aircraft Power Generation Drive

2.5.5 Flight Control and Actuation Drive

2.5.6 Other

2.5.7 Aerospace Gearbox Sales by Application

2.5.7.1 Global Aerospace Gearbox Sale Market Share by Application (2021-2026)

2.5.7.2 Global Aerospace Gearbox Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Aerospace Gearbox Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Aerospace Gearbox Breakdown Data by Company

3.1.1 Global Aerospace Gearbox Annual Sales by Company (2021-2026)

3.1.2 Global Aerospace Gearbox Sales Market Share by Company (2021-2026)

3.2 Global Aerospace Gearbox Annual Revenue by Company (2021-2026)

3.2.1 Global Aerospace Gearbox Revenue by Company (2021-2026)

- 3.2.2 Global Aerospace Gearbox Revenue Market Share by Company (2021-2026)
- 3.3 Global Aerospace Gearbox Sale Price by Company
- 3.4 Key Manufacturers Aerospace Gearbox Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Aerospace Gearbox Product Location Distribution
 - 3.4.2 Players Aerospace Gearbox Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AEROSPACE GEARBOX BY GEOGRAPHIC REGION

- 4.1 World Historic Aerospace Gearbox Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Aerospace Gearbox Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Aerospace Gearbox Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Aerospace Gearbox Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Aerospace Gearbox Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Aerospace Gearbox Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Aerospace Gearbox Sales Growth
- 4.4 APAC Aerospace Gearbox Sales Growth
- 4.5 Europe Aerospace Gearbox Sales Growth
- 4.6 Middle East & Africa Aerospace Gearbox Sales Growth

5 AMERICAS

- 5.1 Americas Aerospace Gearbox Sales by Country
 - 5.1.1 Americas Aerospace Gearbox Sales by Country (2021-2026)
 - 5.1.2 Americas Aerospace Gearbox Revenue by Country (2021-2026)
- 5.2 Americas Aerospace Gearbox Sales by Installation Position (2021-2026)
- 5.3 Americas Aerospace Gearbox Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Aerospace Gearbox Sales by Region

6.1.1 APAC Aerospace Gearbox Sales by Region (2021-2026)

6.1.2 APAC Aerospace Gearbox Revenue by Region (2021-2026)

6.2 APAC Aerospace Gearbox Sales by Installation Position (2021-2026)

6.3 APAC Aerospace Gearbox Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Aerospace Gearbox by Country

7.1.1 Europe Aerospace Gearbox Sales by Country (2021-2026)

7.1.2 Europe Aerospace Gearbox Revenue by Country (2021-2026)

7.2 Europe Aerospace Gearbox Sales by Installation Position (2021-2026)

7.3 Europe Aerospace Gearbox Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Aerospace Gearbox by Country

8.1.1 Middle East & Africa Aerospace Gearbox Sales by Country (2021-2026)

8.1.2 Middle East & Africa Aerospace Gearbox Revenue by Country (2021-2026)

8.2 Middle East & Africa Aerospace Gearbox Sales by Installation Position (2021-2026)

8.3 Middle East & Africa Aerospace Gearbox Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Aerospace Gearbox
- 10.3 Manufacturing Process Analysis of Aerospace Gearbox
- 10.4 Industry Chain Structure of Aerospace Gearbox

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Aerospace Gearbox Distributors
- 11.3 Aerospace Gearbox Customer

12 WORLD FORECAST REVIEW FOR AEROSPACE GEARBOX BY GEOGRAPHIC REGION

- 12.1 Global Aerospace Gearbox Market Size Forecast by Region
 - 12.1.1 Global Aerospace Gearbox Forecast by Region (2027-2032)
 - 12.1.2 Global Aerospace Gearbox Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Aerospace Gearbox Forecast by Installation Position (2027-2032)
- 12.7 Global Aerospace Gearbox Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Aero Gear
 - 13.1.1 Aero Gear Company Information

- 13.1.2 Aero Gear Aerospace Gearbox Product Portfolios and Specifications
- 13.1.3 Aero Gear Aerospace Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Aero Gear Main Business Overview
- 13.1.5 Aero Gear Latest Developments
- 13.2 Aerospace Transmission Technologies
 - 13.2.1 Aerospace Transmission Technologies Company Information
 - 13.2.2 Aerospace Transmission Technologies Aerospace Gearbox Product Portfolios and Specifications
 - 13.2.3 Aerospace Transmission Technologies Aerospace Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Aerospace Transmission Technologies Main Business Overview
 - 13.2.5 Aerospace Transmission Technologies Latest Developments
- 13.3 BMT Aerospace
 - 13.3.1 BMT Aerospace Company Information
 - 13.3.2 BMT Aerospace Aerospace Gearbox Product Portfolios and Specifications
 - 13.3.3 BMT Aerospace Aerospace Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 BMT Aerospace Main Business Overview
 - 13.3.5 BMT Aerospace Latest Developments
- 13.4 GE Aerospace
 - 13.4.1 GE Aerospace Company Information
 - 13.4.2 GE Aerospace Aerospace Gearbox Product Portfolios and Specifications
 - 13.4.3 GE Aerospace Aerospace Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 GE Aerospace Main Business Overview
 - 13.4.5 GE Aerospace Latest Developments
- 13.5 Kawasaki Heavy Industries
 - 13.5.1 Kawasaki Heavy Industries Company Information
 - 13.5.2 Kawasaki Heavy Industries Aerospace Gearbox Product Portfolios and Specifications
 - 13.5.3 Kawasaki Heavy Industries Aerospace Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Kawasaki Heavy Industries Main Business Overview
 - 13.5.5 Kawasaki Heavy Industries Latest Developments
- 13.6 Liebherr
 - 13.6.1 Liebherr Company Information
 - 13.6.2 Liebherr Aerospace Gearbox Product Portfolios and Specifications
 - 13.6.3 Liebherr Aerospace Gearbox Sales, Revenue, Price and Gross Margin

(2021-2026)

13.6.4 Liebherr Main Business Overview

13.6.5 Liebherr Latest Developments

13.7 PBS Group

13.7.1 PBS Group Company Information

13.7.2 PBS Group Aerospace Gearbox Product Portfolios and Specifications

13.7.3 PBS Group Aerospace Gearbox Sales, Revenue, Price and Gross Margin

(2021-2026)

13.7.4 PBS Group Main Business Overview

13.7.5 PBS Group Latest Developments

13.8 Safran

13.8.1 Safran Company Information

13.8.2 Safran Aerospace Gearbox Product Portfolios and Specifications

13.8.3 Safran Aerospace Gearbox Sales, Revenue, Price and Gross Margin

(2021-2026)

13.8.4 Safran Main Business Overview

13.8.5 Safran Latest Developments

13.9 Triumph Group

13.9.1 Triumph Group Company Information

13.9.2 Triumph Group Aerospace Gearbox Product Portfolios and Specifications

13.9.3 Triumph Group Aerospace Gearbox Sales, Revenue, Price and Gross Margin

(2021-2026)

13.9.4 Triumph Group Main Business Overview

13.9.5 Triumph Group Latest Developments

13.10 RTX

13.10.1 RTX Company Information

13.10.2 RTX Aerospace Gearbox Product Portfolios and Specifications

13.10.3 RTX Aerospace Gearbox Sales, Revenue, Price and Gross Margin

(2021-2026)

13.10.4 RTX Main Business Overview

13.10.5 RTX Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Aerospace Gearbox Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Aerospace Gearbox Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Engine-Mounted

Table 4. Major Players of Airframe-Mounted

Table 5. Major Players of Main Rotor-Mounted

Table 6. Major Players of Tail Rotor-Mounted

Table 7. Major Players of Other

Table 8. Global Aerospace Gearbox Sales by Installation Position (2021-2026) & (K Units)

Table 9. Global Aerospace Gearbox Sales Market Share by Installation Position (2021-2026)

Table 10. Global Aerospace Gearbox Revenue by Installation Position (2021-2026) & (\$ million)

Table 11. Global Aerospace Gearbox Revenue Market Share by Installation Position (2021-2026)

Table 12. Global Aerospace Gearbox Sale Price by Installation Position (2021-2026) & (US\$/Unit)

Table 13. Major Players of Parallel-Shaft Gear

Table 14. Major Players of Bevel Gear

Table 15. Major Players of Epicyclic Gear

Table 16. Major Players of Traction Drive

Table 17. Major Players of Hybrid Gear

Table 18. Major Players of Other

Table 19. Global Aerospace Gearbox Sales by Transmission Architecture (2021-2026) & (K Units)

Table 20. Global Aerospace Gearbox Sales Market Share by Transmission Architecture (2021-2026)

Table 21. Global Aerospace Gearbox Revenue by Transmission Architecture (2021-2026) & (\$ million)

Table 22. Global Aerospace Gearbox Revenue Market Share by Transmission Architecture (2021-2026)

Table 23. Global Aerospace Gearbox Sale Price by Transmission Architecture (2021-2026) & (US\$/Unit)

Table 24. Major Players of Gear Component
Table 25. Major Players of Housing and Shaft Component
Table 26. Major Players of Gearbox
Table 27. Major Players of Other
Table 28. Global Aerospace Gearbox Sales by Delivery Scope (2021-2026) & (K Units)
Table 29. Global Aerospace Gearbox Sales Market Share by Delivery Scope (2021-2026)
Table 30. Global Aerospace Gearbox Revenue by Delivery Scope (2021-2026) & (\$ million)
Table 31. Global Aerospace Gearbox Revenue Market Share by Delivery Scope (2021-2026)
Table 32. Global Aerospace Gearbox Sale Price by Delivery Scope (2021-2026) & (US\$/Unit)
Table 33. Global Aerospace Gearbox Sale by Application (2021-2026) & (K Units)
Table 34. Global Aerospace Gearbox Sale Market Share by Application (2021-2026)
Table 35. Global Aerospace Gearbox Revenue by Application (2021-2026) & (\$ million)
Table 36. Global Aerospace Gearbox Revenue Market Share by Application (2021-2026)
Table 37. Global Aerospace Gearbox Sale Price by Application (2021-2026) & (US\$/Unit)
Table 38. Global Aerospace Gearbox Sales by Company (2021-2026) & (K Units)
Table 39. Global Aerospace Gearbox Sales Market Share by Company (2021-2026)
Table 40. Global Aerospace Gearbox Revenue by Company (2021-2026) & (\$ millions)
Table 41. Global Aerospace Gearbox Revenue Market Share by Company (2021-2026)
Table 42. Global Aerospace Gearbox Sale Price by Company (2021-2026) & (US\$/Unit)
Table 43. Key Manufacturers Aerospace Gearbox Producing Area Distribution and Sales Area
Table 44. Players Aerospace Gearbox Products Offered
Table 45. Aerospace Gearbox Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 46. New Products and Potential Entrants
Table 47. Market M&A Activity & Strategy
Table 48. Global Aerospace Gearbox Sales by Geographic Region (2021-2026) & (K Units)
Table 49. Global Aerospace Gearbox Sales Market Share Geographic Region (2021-2026)
Table 50. Global Aerospace Gearbox Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 51. Global Aerospace Gearbox Revenue Market Share by Geographic Region

(2021-2026)

Table 52. Global Aerospace Gearbox Sales by Country/Region (2021-2026) & (K Units)

Table 53. Global Aerospace Gearbox Sales Market Share by Country/Region
(2021-2026)

Table 54. Global Aerospace Gearbox Revenue by Country/Region (2021-2026) & (\$
millions)

Table 55. Global Aerospace Gearbox Revenue Market Share by Country/Region
(2021-2026)

Table 56. Americas Aerospace Gearbox Sales by Country (2021-2026) & (K Units)

Table 57. Americas Aerospace Gearbox Sales Market Share by Country (2021-2026)

Table 58. Americas Aerospace Gearbox Revenue by Country (2021-2026) & (\$ millions)

Table 59. Americas Aerospace Gearbox Sales by Installation Position (2021-2026) & (K
Units)

Table 60. Americas Aerospace Gearbox Sales by Application (2021-2026) & (K Units)

Table 61. APAC Aerospace Gearbox Sales by Region (2021-2026) & (K Units)

Table 62. APAC Aerospace Gearbox Sales Market Share by Region (2021-2026)

Table 63. APAC Aerospace Gearbox Revenue by Region (2021-2026) & (\$ millions)

Table 64. APAC Aerospace Gearbox Sales by Installation Position (2021-2026) & (K
Units)

Table 65. APAC Aerospace Gearbox Sales by Application (2021-2026) & (K Units)

Table 66. Europe Aerospace Gearbox Sales by Country (2021-2026) & (K Units)

Table 67. Europe Aerospace Gearbox Revenue by Country (2021-2026) & (\$ millions)

Table 68. Europe Aerospace Gearbox Sales by Installation Position (2021-2026) & (K
Units)

Table 69. Europe Aerospace Gearbox Sales by Application (2021-2026) & (K Units)

Table 70. Middle East & Africa Aerospace Gearbox Sales by Country (2021-2026) & (K
Units)

Table 71. Middle East & Africa Aerospace Gearbox Revenue Market Share by Country
(2021-2026)

Table 72. Middle East & Africa Aerospace Gearbox Sales by Installation Position
(2021-2026) & (K Units)

Table 73. Middle East & Africa Aerospace Gearbox Sales by Application (2021-2026) &
(K Units)

Table 74. Key Market Drivers & Growth Opportunities of Aerospace Gearbox

Table 75. Key Market Challenges & Risks of Aerospace Gearbox

Table 76. Key Industry Trends of Aerospace Gearbox

Table 77. Aerospace Gearbox Raw Material

Table 78. Key Suppliers of Raw Materials

Table 79. Aerospace Gearbox Distributors List

Table 80. Aerospace Gearbox Customer List

Table 81. Global Aerospace Gearbox Sales Forecast by Region (2027-2032) & (K Units)

Table 82. Global Aerospace Gearbox Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Americas Aerospace Gearbox Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Americas Aerospace Gearbox Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. APAC Aerospace Gearbox Sales Forecast by Region (2027-2032) & (K Units)

Table 86. APAC Aerospace Gearbox Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 87. Europe Aerospace Gearbox Sales Forecast by Country (2027-2032) & (K Units)

Table 88. Europe Aerospace Gearbox Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. Middle East & Africa Aerospace Gearbox Sales Forecast by Country (2027-2032) & (K Units)

Table 90. Middle East & Africa Aerospace Gearbox Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 91. Global Aerospace Gearbox Sales Forecast by Installation Position (2027-2032) & (K Units)

Table 92. Global Aerospace Gearbox Revenue Forecast by Installation Position (2027-2032) & (\$ millions)

Table 93. Global Aerospace Gearbox Sales Forecast by Application (2027-2032) & (K Units)

Table 94. Global Aerospace Gearbox Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 95. Aero Gear Basic Information, Aerospace Gearbox Manufacturing Base, Sales Area and Its Competitors

Table 96. Aero Gear Aerospace Gearbox Product Portfolios and Specifications

Table 97. Aero Gear Aerospace Gearbox Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Aero Gear Main Business

Table 99. Aero Gear Latest Developments

Table 100. Aerospace Transmission Technologies Basic Information, Aerospace Gearbox Manufacturing Base, Sales Area and Its Competitors

Table 101. Aerospace Transmission Technologies Aerospace Gearbox Product Portfolios and Specifications

Table 102. Aerospace Transmission Technologies Aerospace Gearbox Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 103. Aerospace Transmission Technologies Main Business
Table 104. Aerospace Transmission Technologies Latest Developments
Table 105. BMT Aerospace Basic Information, Aerospace Gearbox Manufacturing Base, Sales Area and Its Competitors
Table 106. BMT Aerospace Aerospace Gearbox Product Portfolios and Specifications
Table 107. BMT Aerospace Aerospace Gearbox Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 108. BMT Aerospace Main Business
Table 109. BMT Aerospace Latest Developments
Table 110. GE Aerospace Basic Information, Aerospace Gearbox Manufacturing Base, Sales Area and Its Competitors
Table 111. GE Aerospace Aerospace Gearbox Product Portfolios and Specifications
Table 112. GE Aerospace Aerospace Gearbox Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 113. GE Aerospace Main Business
Table 114. GE Aerospace Latest Developments
Table 115. Kawasaki Heavy Industries Basic Information, Aerospace Gearbox Manufacturing Base, Sales Area and Its Competitors
Table 116. Kawasaki Heavy Industries Aerospace Gearbox Product Portfolios and Specifications
Table 117. Kawasaki Heavy Industries Aerospace Gearbox Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 118. Kawasaki Heavy Industries Main Business
Table 119. Kawasaki Heavy Industries Latest Developments
Table 120. Liebherr Basic Information, Aerospace Gearbox Manufacturing Base, Sales Area and Its Competitors
Table 121. Liebherr Aerospace Gearbox Product Portfolios and Specifications
Table 122. Liebherr Aerospace Gearbox Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 123. Liebherr Main Business
Table 124. Liebherr Latest Developments
Table 125. PBS Group Basic Information, Aerospace Gearbox Manufacturing Base, Sales Area and Its Competitors
Table 126. PBS Group Aerospace Gearbox Product Portfolios and Specifications
Table 127. PBS Group Aerospace Gearbox Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 128. PBS Group Main Business

Table 129. PBS Group Latest Developments

Table 130. Safran Basic Information, Aerospace Gearbox Manufacturing Base, Sales Area and Its Competitors

Table 131. Safran Aerospace Gearbox Product Portfolios and Specifications

Table 132. Safran Aerospace Gearbox Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Safran Main Business

Table 134. Safran Latest Developments

Table 135. Triumph Group Basic Information, Aerospace Gearbox Manufacturing Base, Sales Area and Its Competitors

Table 136. Triumph Group Aerospace Gearbox Product Portfolios and Specifications

Table 137. Triumph Group Aerospace Gearbox Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Triumph Group Main Business

Table 139. Triumph Group Latest Developments

Table 140. RTX Basic Information, Aerospace Gearbox Manufacturing Base, Sales Area and Its Competitors

Table 141. RTX Aerospace Gearbox Product Portfolios and Specifications

Table 142. RTX Aerospace Gearbox Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. RTX Main Business

Table 144. RTX Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Aerospace Gearbox
- Figure 2. Aerospace Gearbox Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Aerospace Gearbox Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Aerospace Gearbox Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Aerospace Gearbox Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Aerospace Gearbox Sales Market Share by Country/Region (2025)
- Figure 10. Aerospace Gearbox Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Engine-Mounted
- Figure 12. Product Picture of Airframe-Mounted
- Figure 13. Product Picture of Main Rotor-Mounted
- Figure 14. Product Picture of Tail Rotor-Mounted
- Figure 15. Product Picture of Other
- Figure 16. Global Aerospace Gearbox Sales Market Share by Installation Position in 2026
- Figure 17. Global Aerospace Gearbox Revenue Market Share by Installation Position (2021-2026)
- Figure 18. Product Picture of Parallel-Shaft Gear
- Figure 19. Product Picture of Bevel Gear
- Figure 20. Product Picture of Epicyclic Gear
- Figure 21. Product Picture of Traction Drive
- Figure 22. Product Picture of Hybrid Gear
- Figure 23. Product Picture of Other
- Figure 24. Global Aerospace Gearbox Sales Market Share by Transmission Architecture in 2026
- Figure 25. Global Aerospace Gearbox Revenue Market Share by Transmission Architecture (2021-2026)
- Figure 26. Product Picture of Gear Component
- Figure 27. Product Picture of Housing and Shaft Component
- Figure 28. Product Picture of Gearbox
- Figure 29. Product Picture of Other

Figure 30. Global Aerospace Gearbox Sales Market Share by Delivery Scope in 2026

Figure 31. Global Aerospace Gearbox Revenue Market Share by Delivery Scope (2021-2026)

Figure 32. Aerospace Gearbox Consumed in Aeroengine Accessory Drive

Figure 33. Global Aerospace Gearbox Market: Aeroengine Accessory Drive (2021-2026) & (K Units)

Figure 34. Aerospace Gearbox Consumed in Propeller Reduction Drive

Figure 35. Global Aerospace Gearbox Market: Propeller Reduction Drive (2021-2026) & (K Units)

Figure 36. Aerospace Gearbox Consumed in Helicopter Rotor Drive

Figure 37. Global Aerospace Gearbox Market: Helicopter Rotor Drive (2021-2026) & (K Units)

Figure 38. Aerospace Gearbox Consumed in Aircraft Power Generation Drive

Figure 39. Global Aerospace Gearbox Market: Aircraft Power Generation Drive (2021-2026) & (K Units)

Figure 40. Aerospace Gearbox Consumed in Flight Control and Actuation Drive

Figure 41. Global Aerospace Gearbox Market: Flight Control and Actuation Drive (2021-2026) & (K Units)

Figure 42. Aerospace Gearbox Consumed in Other

Figure 43. Global Aerospace Gearbox Market: Other (2021-2026) & (K Units)

Figure 44. Global Aerospace Gearbox Sale Market Share by Application (2025)

Figure 45. Global Aerospace Gearbox Revenue Market Share by Application in 2025

Figure 46. Aerospace Gearbox Sales by Company in 2025 (K Units)

Figure 47. Global Aerospace Gearbox Sales Market Share by Company in 2025

Figure 48. Aerospace Gearbox Revenue by Company in 2025 (\$ millions)

Figure 49. Global Aerospace Gearbox Revenue Market Share by Company in 2025

Figure 50. Global Aerospace Gearbox Sales Market Share by Geographic Region (2021-2026)

Figure 51. Global Aerospace Gearbox Revenue Market Share by Geographic Region in 2025

Figure 52. Americas Aerospace Gearbox Sales 2021-2026 (K Units)

Figure 53. Americas Aerospace Gearbox Revenue 2021-2026 (\$ millions)

Figure 54. APAC Aerospace Gearbox Sales 2021-2026 (K Units)

Figure 55. APAC Aerospace Gearbox Revenue 2021-2026 (\$ millions)

Figure 56. Europe Aerospace Gearbox Sales 2021-2026 (K Units)

Figure 57. Europe Aerospace Gearbox Revenue 2021-2026 (\$ millions)

Figure 58. Middle East & Africa Aerospace Gearbox Sales 2021-2026 (K Units)

Figure 59. Middle East & Africa Aerospace Gearbox Revenue 2021-2026 (\$ millions)

Figure 60. Americas Aerospace Gearbox Sales Market Share by Country in 2025

Figure 61. Americas Aerospace Gearbox Revenue Market Share by Country (2021-2026)

Figure 62. Americas Aerospace Gearbox Sales Market Share by Installation Position (2021-2026)

Figure 63. Americas Aerospace Gearbox Sales Market Share by Application (2021-2026)

Figure 64. United States Aerospace Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 65. Canada Aerospace Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 66. Mexico Aerospace Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 67. Brazil Aerospace Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 68. APAC Aerospace Gearbox Sales Market Share by Region in 2025

Figure 69. APAC Aerospace Gearbox Revenue Market Share by Region (2021-2026)

Figure 70. APAC Aerospace Gearbox Sales Market Share by Installation Position (2021-2026)

Figure 71. APAC Aerospace Gearbox Sales Market Share by Application (2021-2026)

Figure 72. China Aerospace Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 73. Japan Aerospace Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 74. South Korea Aerospace Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 75. Southeast Asia Aerospace Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 76. India Aerospace Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 77. Australia Aerospace Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 78. China Taiwan Aerospace Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 79. Europe Aerospace Gearbox Sales Market Share by Country in 2025

Figure 80. Europe Aerospace Gearbox Revenue Market Share by Country (2021-2026)

Figure 81. Europe Aerospace Gearbox Sales Market Share by Installation Position (2021-2026)

Figure 82. Europe Aerospace Gearbox Sales Market Share by Application (2021-2026)

Figure 83. Germany Aerospace Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 84. France Aerospace Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 85. UK Aerospace Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 86. Italy Aerospace Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 87. Russia Aerospace Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 88. Middle East & Africa Aerospace Gearbox Sales Market Share by Country (2021-2026)

Figure 89. Middle East & Africa Aerospace Gearbox Sales Market Share by Installation Position (2021-2026)

Figure 90. Middle East & Africa Aerospace Gearbox Sales Market Share by Application (2021-2026)

Figure 91. Egypt Aerospace Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 92. South Africa Aerospace Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 93. Israel Aerospace Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 94. Turkey Aerospace Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 95. GCC Countries Aerospace Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 96. Manufacturing Cost Structure Analysis of Aerospace Gearbox in 2026

Figure 97. Manufacturing Process Analysis of Aerospace Gearbox

Figure 98. Industry Chain Structure of Aerospace Gearbox

Figure 99. Channels of Distribution

Figure 100. Global Aerospace Gearbox Sales Market Forecast by Region (2027-2032)

Figure 101. Global Aerospace Gearbox Revenue Market Share Forecast by Region (2027-2032)

Figure 102. Global Aerospace Gearbox Sales Market Share Forecast by Installation Position (2027-2032)

Figure 103. Global Aerospace Gearbox Revenue Market Share Forecast by Installation Position (2027-2032)

Figure 104. Global Aerospace Gearbox Sales Market Share Forecast by Application (2027-2032)

Figure 105. Global Aerospace Gearbox Revenue Market Share Forecast by Application (2027-2032)

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