

Global Aerospace Ducting System Market Growth 2026-2032

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Abstracts

The global Aerospace Ducting System market size is predicted to grow from US\$ 1300 million in 2025 to US\$ 2141 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Aerospace ducting systems are high-performance tubing assemblies used to route air, fluids and gases across aircraft environmental control systems (ECS), engines, bleed-air systems, avionics cooling, hydraulic modules and cabin ventilation. These ducts are manufactured using titanium, nickel alloys, stainless steel, composites and high-temperature polymers to withstand extreme thermal cycling, vibration, pressure loads and flammability requirements. In 2024, the global average unit value is approximately US\$420 per ducting assembly, with total annual production reaching around 2.95 million units. Gross margin generally ranges from 22%–40%, driven by material selection, precision forming, welding, composite layup complexity and rigorous aerospace certification processes. The supply chain spans upstream alloy materials and composite prepreps; midstream forming, bending, welding, machining, braiding and assembly; and downstream customers including aircraft OEMs, engine manufacturers, ECS integrators and MRO facilities.

The aerospace ducting system market is entering a stable growth phase driven by increasing aircraft production, the recovery of long-haul fleets and the continued shift to lightweight composite and titanium ducting for fuel efficiency. Next-generation ECS architectures and more electrified aircraft platforms create higher thermal management requirements, raising the use of high-temperature polymer and nickel-alloy ducts. Combined with recurring replacement demand in MRO, the sector is expected to maintain a strong 7% CAGR toward 2031.

LP Information, Inc. (LPI) ' newest research report, the “Aerospace Ducting System Industry Forecast” looks at past sales and reviews total world Aerospace Ducting System sales in 2025, providing a comprehensive analysis by region and market sector of projected Aerospace Ducting System sales for 2026 through 2032. With Aerospace Ducting System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aerospace Ducting System industry.

This Insight Report provides a comprehensive analysis of the global Aerospace Ducting System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aerospace Ducting System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aerospace Ducting System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aerospace Ducting System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aerospace Ducting System.

This report presents a comprehensive overview, market shares, and growth opportunities of Aerospace Ducting System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rigid and Semi-Rigid Piping

Flexible Pipe

Other

Segmentation by Material:

Titanium Ducts

Nickel Alloy Ducts

Stainless Steel Ducts

Composite Ducts

High-Temperature Polymer Ducts

Segmentation by Manufacturing Process:

CNC Formed Tubes

Hydroformed Ducts

Welded Assemblies

Braided Composite Ducts

Mandrel-Bent Tubing

Segmentation by Application:

Fuselage Section

Engine Section

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AIM Aerospace

Arrowhead Products

Eaton Corporation

Encore Aerospace

GKN Plc

ITT Corporation

Meggitt Plc

Senior Plc

Stelia Aerospace

Unison Industries

Zodiac Aerospace

Eaton Aerospace Ducting

AMETEK Aerospace

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aerospace Ducting System market?

What factors are driving Aerospace Ducting System market growth, globally and by

region?

Which technologies are poised for the fastest growth by market and region?

How do Aerospace Ducting System market opportunities vary by end market size?

How does Aerospace Ducting System break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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