

# Global Aerospace Communication System Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Aerospace Communication System market size is predicted to grow from US\$ 4651 million in 2025 to US\$ 7254 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

An Aerospace Communication System is an integrated set of airborne, spaceborne, or ground-supported communication technologies designed to enable reliable voice, data, and telemetry transmission for aircraft, spacecraft, unmanned aerial systems, and mission control operations. In 2025, the average price of aerospace communication systems is approximately US\$1.25 million per system, with global sales volume reaching around 3,800 systems and production volume estimated at about 4,050 systems. The industry typically maintains a gross margin of 38%–55%, supported by high technical barriers, mission-critical reliability requirements, long certification cycles, and strong customer lock-in through platform-level integration. The supply chain includes upstream RF components, antennas, avionics processors, encryption modules, and software-defined radios; midstream manufacturers focus on system architecture design, integration, testing, validation, and certification; downstream customers primarily include aircraft OEMs, space agencies, defense organizations, satellite operators, and aerospace system integrators.

According to industry analysis, aerospace communication systems are shifting from standalone radio solutions toward highly integrated, software-defined, and network-centric architectures. Growth is increasingly driven by secure data link requirements, satellite–airborne convergence, and the expansion of unmanned and space-based platforms, while certification capability, cybersecurity, and long-term platform support remain key competitive barriers.

LPI (LP Information)' newest research report, the “Aerospace Communication System Industry Forecast” looks at past sales and reviews total world Aerospace Communication System sales in 2025, providing a comprehensive analysis by region and market sector of projected Aerospace Communication System sales for 2026 through 2032. With Aerospace Communication System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aerospace Communication System industry.

This Insight Report provides a comprehensive analysis of the global Aerospace Communication System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Aerospace Communication System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aerospace Communication System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aerospace Communication System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aerospace Communication System.

This report presents a comprehensive overview, market shares, and growth opportunities of Aerospace Communication System market by product type, application, key players and key regions and countries.

Segmentation by Type:

VHF / UHF

L / S Band

C / X Band

Ku / Ka Band

### Segmentation by System Architecture:

Analog-based Systems

Digital Systems

Software-defined Radio (SDR)

Network-centric Systems

### Segmentation by Communication Type:

Voice Communication

Data Link Communication

Telemetry & Tracking

Command & Control (C2)

### Segmentation by Application:

Commercial Aircraft

Military Aircraft

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Cobham

Collins Aerospace

Rockwell Collins

Honeywell

Northrop Grumman

Thales

Raytheon

Harris

Rohde & Schwarz

General Dynamics

L3 Technologies

Iridium

Viasat

Leonardo

Airbus Defence and Space

BAE Systems

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