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Global Aerosol Air Duster Market Growth 2026-2032

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Abstracts

The global Aerosol Air Duster market size is predicted to grow from US$ 296 million in 2025 to US$ 389 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Aerosol Air Dusters, also known as canned Air Dusters, canned gas Dusters or compressed- Air Dusters, are pressurized precision-cleaning consumables that store a liquefied propellant, compressed gas or blended gas formulation in a sealed metal aerosol container. When the valve is actuated, the product releases a concentrated, dry and non-contact gas jet through a nozzle, extension tube or reusable trigger assembly, removing dust, fibers, lint, metallic particles and other loose contaminants from sensitive surfaces and narrow spaces. Despite the common description “canned air,” most disposable products do not contain ordinary atmospheric air; they typically use fluorinated gases, dimethyl ether, hydrocarbon propellants, carbon dioxide or formulated gas blends. Commercial products normally consist of the propellant formulation, steel or aluminum aerosol can, valve, actuator, extension tube, protective cap and product label.

In 2025, global Aerosol Air Dusters production reached approximately 75291 k units, with an average global market price of around US$ 4.02 per unit

The principal upstream materials include aerosol-grade propellants, steel or aluminum aerosol cans, aerosol valves, actuators, plastic extension tubes, caps, sealing gaskets, printing inks, coatings, labels and bittering agents. Propellants are normally the most formulation-sensitive and strategically important input. Representative suppliers include Chemours for HFC-152a; Arkema for HFC-134a; Honeywell for HFO-1234ze; Diversified CPC and Harp International for dimethyl ether, propane, butane and customized propellant blends; and Linde, Air Products and Air Liquide for carbon dioxide and other industrial gases. Diversified CPC publicly offers a broad aerosol-propellant portfolio covering hydrocarbons, HFC-152a, dimethyl ether, HFO-1234ze and

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HFC-134a, while Air Products states that it operates a production and distribution network for carbon dioxide.

The applications of Aerosol Air Dusters include Electronic Equipment, Automotive, Measuring Instruments and Precision Equipment, and Others. Electronic Equipment is the largest and most established application of Aerosol Air Dusters. Products are used to remove dust and particulate contamination from desktop computers, laptops, keyboards, servers, printers, printed circuit boards, cooling fans, electrical connectors, telecommunications equipment and electronic production lines. Representative downstream customers or potential end users include Dell Technologies, HP, Lenovo, data-center operators, electronic repair companies, telecommunications-equipment manufacturers and information-technology service providers.

Aerosol Air Duster manufacturers generally do not disclose product-level gross margins. Based on propellant costs, metal packaging, valve systems, contract-filling expenses, dangerous-goods transportation, wholesale discounts, brand premiums and the profitability of comparable specialty-maintenance product companies, the gross margin for the Aerosol Air Duster industry is approximately 25%–40%.

The competitive landscape includes Falcon Safety Products with its Dust-Off brand, Illinois Tool Works through Techspray and Chemtronics, Fellowes and other regional or specialist aerosol-cleaning suppliers. Falcon describes itself as a leading manufacturer of compressed-gas cleaning dusters and continues to manufacture its products in the United States following its 2023 acquisition by Lighthouse for the Blind–St. Louis. Techspray and Chemtronics operate within Illinois Tool Works and serve professional electronics and industrial-maintenance markets.

By flammability, the market can be divided into Flammable Aerosol Air Dusters and Non-flammable Aerosol Air Dusters. Flammable Aerosol Air Dusters commonly use HFC-152a, dimethyl ether, propane, butane or blended hydrocarbon propellants. Their major advantages include relatively low raw-material cost, strong discharge pressure and broad availability, making them suitable for general electronics, offices, repair workshops and price-sensitive consumer markets. Their use must, however, be controlled around flames, sparks, hot surfaces and energized equipment because the discharged gas may form a flammable atmosphere. Techspray’s HFC-152a-based product is officially classified as an extremely flammable aerosol. Non-flammable Aerosol Air Dusters commonly use HFC-134a, selected low-flammability hydrofluoroolefin formulations, carbon dioxide or other specialized gases. They are preferred for energized equipment, professional electronics maintenance, laboratories

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and industrial locations where ignition control is important. CRC's active non-flammable duster uses HFC-134a and is specified for energized equipment, while Techspray offers both non-flammable and economical HFC-152a-based product lines.

The principal applications of Aerosol Air Dusters include Electronic Equipment, Automotive, Measuring Instruments and Precision Equipment, and Others. Electronic Equipment represents the most established application market, covering desktop computers, laptops, keyboards, servers, printers, printed circuit boards, electrical connectors, telecommunications devices and electronic assembly or repair operations. The products remove loose particles without direct mechanical contact, helping reduce the risk of scratching delicate surfaces or leaving fibers and moisture behind. Chemtronics and Techspray both position their compressed-Aerosol Air Dusters for electronics, electrical assemblies, telecommunications and critical cleaning environments.

In Automotive applications, Aerosol Air Dusters are used to clean instrument panels, electrical connectors, sensors, switches, infotainment equipment, air vents and difficult-to-access areas during vehicle maintenance and repair. In Measuring Instruments and Precision Equipment, they are used for cameras, lenses, microscopes, laboratory instruments, fiber-optic interfaces, test instruments and other devices where contact cleaning may damage optical coatings, calibration components or sensitive assemblies. Other applications include household appliances, sewing machines, collectibles, office equipment, manufacturing machinery, aviation maintenance, model making and conservation work. Falcon Safety Products lists computers, laptops, office areas, sewing machines and collectibles among its duster applications, while Kenair products are marketed to photographers and conservation professionals requiring localized, non-contact dust removal.

Market growth is being supported by the expanding installed base of computers, consumer electronics, communication equipment and connected devices; the increasing need for routine cleaning of keyboards, cooling vents, circuit boards and electronic connectors; the continued development of electronics manufacturing, maintenance and repair services; rising demand for portable cleaning products that do not require electrical power or centralized compressed-air systems; and growing awareness of the damage that moisture, fibers and abrasive contact cleaning can cause to sensitive equipment. Additional momentum comes from the expansion of automotive electronics, cameras, optical instruments, laboratory equipment and fiber-optic networks, as well as the development of reusable trigger systems, invertible valves, extension tubes and products that can spray effectively at multiple angles. Falcon currently offers disposable,

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reusable-trigger and non-flammable duster formats, demonstrating the continuing diversification of product design and use scenarios.

Environmental and safety regulation is also reshaping demand. Manufacturers are replacing ozone-depleting propellants and developing formulations with lower global-warming potential, reduced flammability or improved regulatory compliance. This transition supports premium product development and replacement demand, particularly in Europe and professional industrial markets. Techspray emphasizes the development of safer chemical alternatives, while Kenair markets an Aerosol Air Duster using an ultra-low-global-warming-potential propellant designed to comply with European fluorinated-gas requirements.

The market nevertheless faces significant restraints. Flammable products carry fire and explosion risks and cannot be used safely in all electrical, automotive or industrial environments. Non-flammable fluorinated propellants are generally more expensive and may be affected by increasingly stringent climate and fluorinated-gas regulations. All aerosol containers are pressurized and require controlled storage, transportation and disposal, while air freight and cross-border shipment may be restricted by dangerous-goods rules. Improper use may cause frostbite, respiratory exposure, equipment damage from liquid discharge or intentional inhalant abuse, increasing the need for warning labels, bittering agents and responsible retail controls. The market also faces competition from electric Aerosol Air Dusters, rechargeable blowers, vacuum cleaners, centralized compressed-air systems and reusable manual cleaning tools, which can reduce demand for disposable aerosol cans in applications involving frequent cleaning.

Other constraints include raw-material price volatility, limited access to certain fluorinated propellants, the cost of reformulating products to comply with changing environmental rules, metal-can and valve-system costs, product leakage and shelf-life requirements, and the difficulty of balancing discharge force, non-flammability, environmental performance and affordability in a single formulation. Manufacturers must also prevent liquid propellant from reaching sensitive equipment when cans are tilted or inverted, unless the product uses an all-way valve or dedicated invertible design. These factors increase formulation, filling, packaging, testing and regulatory-compliance expenses and may place smaller suppliers at a disadvantage.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Aerosol Air Duster Industry Forecast” looks at past sales and reviews total world Aerosol Air Duster sales in 2025,

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providing a comprehensive analysis by region and market sector of projected Aerosol Air Duster sales for 2026 through 2032. With Aerosol Air Duster sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Aerosol Air Duster industry.

This Insight Report provides a comprehensive analysis of the global Aerosol Air Duster landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aerosol Air Duster portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aerosol Air Duster market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aerosol Air Duster and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aerosol Air Duster.

This report presents a comprehensive overview, market shares, and growth opportunities of Aerosol Air Duster market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Flammable Aerosol Air Dusters

Non-flammable Aerosol Air Dusters

Segmentation by Propellants:

HFC-152a

HFO-1234ze

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DME

HC (Propane/Butane)

CO?

Others

Segmentation by Volume:

Below 5 oz

5 oz-10 oz

Above 10 oz

Segmentation by Application:

Electronic Equipment

Automotive

Measuring Instruments and Precision Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Falcon Safety Products (Dust-Off)

Norazza (Endust for Electronics)

Shanghai Sunto Chemical

Fellowes

Maxell

Illinois Tool Works (Chemtronics/TechSpray)

Elecom

Staples

PerfectData

MG Chemicals

MicroCare

AF International

Sanwa Supply

Shenzhen I-Like Fine Chemical

ACL

AVW (Max Pro)

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Stoner

HOZAN

CAIG Laboratories, Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aerosol Air Duster market?

What factors are driving Aerosol Air Duster market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aerosol Air Duster market opportunities vary by end market size?

How does Aerosol Air Duster break out by Type, by Application?

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