

Global Aerogel Melamine Foam Market Growth 2026-2032

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Abstracts

The global Aerogel Melamine Foam market size is predicted to grow from US\$ 321 million in 2025 to US\$ 664 million in 2032; it is expected to grow at a CAGR of 11.0% from 2026 to 2032.

Aerogel Melamine Foam is a lightweight, highly porous thermal insulation material made by combining melamine resin foam (a polymer known for fire resistance and open-cell structure) with aerogel technology, typically via impregnation or in-situ sol-gel processing followed by supercritical or ambient drying. This hybrid structure retains the flexibility and mechanical strength of melamine foam while gaining the ultra-low thermal conductivity and high surface area of aerogels, making it suitable for advanced insulation, sound absorption, and fire-resistant applications. The supply chain starts upstream with raw materials such as melamine, formaldehyde, catalysts, and silica or polymer aerogel precursors (e.g., alkoxysilanes). Midstream processing involves foam synthesis, aerogel infusion or coating, gelation, drying (supercritical CO₂ or ambient pressure), and post-treatment (hydrophobic modification, cutting, lamination). Downstream, the material is converted into panels, sheets, or custom shapes and supplied to industries such as building insulation, aerospace, automotive thermal management, industrial equipment insulation, and acoustic engineering, where demand is driven by energy efficiency regulations and high-performance material requirements. In 2025, global Aerogel Melamine Foam output was about 18,000 tons with 22,000 tons of capacity, average prices of USD 15,000-35,000 per ton, and gross margins around 37%.

United States market for Aerogel Melamine Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Aerogel Melamine Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Aerogel Melamine Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Aerogel Melamine Foam players cover Aspen Aerogels (USA), Cabot Corporation (USA), Aerogel Technologies (USA), Svenska Aerogel (Sweden), Enersens (France), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Aerogel Melamine Foam Industry Forecast" looks at past sales and reviews total world Aerogel Melamine Foam sales in 2025, providing a comprehensive analysis by region and market sector of projected Aerogel Melamine Foam sales for 2026 through 2032. With Aerogel Melamine Foam sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aerogel Melamine Foam industry.

This Insight Report provides a comprehensive analysis of the global Aerogel Melamine Foam landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aerogel Melamine Foam portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aerogel Melamine Foam market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aerogel Melamine Foam and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aerogel Melamine Foam.

This report presents a comprehensive overview, market shares, and growth opportunities of Aerogel Melamine Foam market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hydrophobic Treated

Hydrophilic Treated

Segmentation by Density:

5?10 kg/m?

10?20 kg/m?

20?40 kg/m?

>40 kg/m?

Segmentation by Application:

Construction

Automotive

Aerospace

Industrial Equipment

Defense & Military

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Aspen Aerogels (USA)

Cabot Corporation (USA)

Aerogel Technologies (USA)

Svenska Aerogel (Sweden)

Enersens (France)

JSP Corporation (Japan)

JIOS Aerogel (South Korea)

Guangdong Alison Hi-Tech (China)

IBIH Advanced Materials (China)

Ningbo Surnano Aerogel (China)

Namate New Materials (China)

Sino Aerogel (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aerogel Melamine Foam market?

What factors are driving Aerogel Melamine Foam market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aerogel Melamine Foam market opportunities vary by end market size?

How does Aerogel Melamine Foam break out by Type, by Application?

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