

Global Aerogel Building Insulation Board Market Growth 2026-2032

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Abstracts

The global Aerogel Building Insulation Board market size is predicted to grow from US\$ 95.87 million in 2025 to US\$ 227 million in 2032; it is expected to grow at a CAGR of 13.1% from 2026 to 2032.

Aerogel building insulation panels are thin construction panels using silica aerogel blankets, powders, or granules as the core insulating material, often combined with inorganic fibers, fiberglass mats, gypsum boards, magnesium boards, siliceous binders, or decorative surfaces. They are mainly used for thermal insulation in interior and exterior walls, roofs, floors, and thermal bridge nodes. The estimated gross margin is approximately 38%.

This market remains a high-performance niche within building energy-saving materials. Its scale is significantly smaller than mineral wool, EPS, XPS, or polyurethane panels, but it offers substitution value in space-constrained, high-fire-safety, high-humidity, and historic building renovation scenarios. Due to the high unit price, aerogel panels are unlikely to be widely used in ordinary new residential construction; they are prioritized for retrofitting insulation in existing buildings, passive house nodes, thin-layer exterior wall renovations, basements, and window openings where space and thermal bridge control are critical.

Current market growth is mainly driven by energy-saving retrofits in European existing buildings, green building projects in China, and near-zero-energy building initiatives, along with manufacturers further standardizing aerogel blankets, granules, and inorganic binder systems into panelized solutions. Competitive focus includes not only thermal conductivity but also A1/A2 fire ratings, installation dust control, water absorption, compressive strength, and compatibility with mortar and finishing systems

certifications.

The industry is expected to maintain double-digit growth in the future, but the pace of volume adoption will depend on cost reductions and engineering certification speed. Even when measured solely by the building insulation panel category, this remains a small but high-margin specialty materials market.

LP Information, Inc. (LPI) ' newest research report, the "Aerogel Building Insulation Board Industry Forecast" looks at past sales and reviews total world Aerogel Building Insulation Board sales in 2025, providing a comprehensive analysis by region and market sector of projected Aerogel Building Insulation Board sales for 2026 through 2032. With Aerogel Building Insulation Board sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aerogel Building Insulation Board industry.

This Insight Report provides a comprehensive analysis of the global Aerogel Building Insulation Board landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aerogel Building Insulation Board portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aerogel Building Insulation Board market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aerogel Building Insulation Board and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aerogel Building Insulation Board.

This report presents a comprehensive overview, market shares, and growth opportunities of Aerogel Building Insulation Board market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Aerogel Fiber-Reinforced Rigid Board

Aerogel Particle Molded Board

Aerogel Plasterboard Laminate

Aerogel MgO Composite Board

Aerogel Decorative Integrated Board

Aerogel VIP Composite Board

Other Aerogel Building Board

Segmentation by Thermal Conductivity:

Ultra-Low Conductivity ≤ 0.018 W/(m·K)

High-Performance Conductivity > 0.018 to ≤ 0.025 W/(m·K)

Standard Conductivity > 0.025 to ≤ 0.035 W/(m·K)

Composite Conductivity > 0.035 to ≤ 0.050 W/(m·K)

Other Conductivity Grade

Segmentation by Fire Rating:

A1 Non-Combustible

A2 Non-Combustible

B1 Flame-Retardant

Other Fire Rating

Segmentation by Board Thickness:

?10 mm Ultra-Thin Board

>10 to ?20 mm Thin Board

>20 to ?40 mm Standard Board

>40 to ?60 mm Thick Board

>60 mm Custom Thick Board

Segmentation by Application:

Internal Wall Insulation

External Wall Insulation

Roof and Attic Insulation

Floor and Ceiling Insulation

Facade Integrated Panels

Thermal Bridge Detail Treatment

Other Building Applications

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

A. Proctor Group

Thermablok Aerogels

AGITEC

Sto

Guangdong Alison

IBIH

Agel-Tech

AerogelZone

Hebei Woqin

Ningbo Surnano

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aerogel Building Insulation Board market?

What factors are driving Aerogel Building Insulation Board market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aerogel Building Insulation Board market opportunities vary by end market size?

How does Aerogel Building Insulation Board break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Aerogel Building Insulation Board Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Aerogel Building Insulation Board by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Aerogel Building Insulation Board by Country/Region, 2021, 2025 & 2032

2.2 Aerogel Building Insulation Board Segment by Type

- 2.2.1 Aerogel Fiber-Reinforced Rigid Board
- 2.2.2 Aerogel Particle Molded Board
- 2.2.3 Aerogel Plasterboard Laminate
- 2.2.4 Aerogel MgO Composite Board
- 2.2.5 Aerogel Decorative Integrated Board
- 2.2.6 Aerogel VIP Composite Board
- 2.2.7 Other Aerogel Building Board
- 2.2.8 Aerogel Building Insulation Board Sales by Type
 - 2.2.8.1 Global Aerogel Building Insulation Board Sales Market Share by Type (2021-2026)
 - 2.2.8.2 Global Aerogel Building Insulation Board Revenue and Market Share by Type (2021-2026)
 - 2.2.8.3 Global Aerogel Building Insulation Board Sale Price by Type (2021-2026)

2.3 Aerogel Building Insulation Board Segment by Thermal Conductivity

- 2.3.1 Ultra-Low Conductivity ≤ 0.018 W/(m²K)
- 2.3.2 High-Performance Conductivity > 0.018 to ≤ 0.025 W/(m²K)
- 2.3.3 Standard Conductivity > 0.025 to ≤ 0.035 W/(m²K)

- 2.3.4 Composite Conductivity >0.035 to ?0.050 W/(m?K)
- 2.3.5 Other Conductivity Grade
- 2.3.6 Aerogel Building Insulation Board Sales by Thermal Conductivity
 - 2.3.6.1 Global Aerogel Building Insulation Board Sales Market Share by Thermal Conductivity (2021-2026)
 - 2.3.6.2 Global Aerogel Building Insulation Board Revenue and Market Share by Thermal Conductivity (2021-2026)
 - 2.3.6.3 Global Aerogel Building Insulation Board Sale Price by Thermal Conductivity (2021-2026)
- 2.4 Aerogel Building Insulation Board Segment by Fire Rating
 - 2.4.1 A1 Non-Combustible
 - 2.4.2 A2 Non-Combustible
 - 2.4.3 B1 Flame-Retardant
 - 2.4.4 Other Fire Rating
 - 2.4.5 Aerogel Building Insulation Board Sales by Fire Rating
 - 2.4.5.1 Global Aerogel Building Insulation Board Sales Market Share by Fire Rating (2021-2026)
 - 2.4.5.2 Global Aerogel Building Insulation Board Revenue and Market Share by Fire Rating (2021-2026)
 - 2.4.5.3 Global Aerogel Building Insulation Board Sale Price by Fire Rating (2021-2026)
- 2.5 Aerogel Building Insulation Board Segment by Board Thickness
 - 2.5.1 ?10 mm Ultra-Thin Board
 - 2.5.2 >10 to ?20 mm Thin Board
 - 2.5.3 >20 to ?40 mm Standard Board
 - 2.5.4 >40 to ?60 mm Thick Board
 - 2.5.5 >60 mm Custom Thick Board
 - 2.5.6 Aerogel Building Insulation Board Sales by Board Thickness
 - 2.5.6.1 Global Aerogel Building Insulation Board Sales Market Share by Board Thickness (2021-2026)
 - 2.5.6.2 Global Aerogel Building Insulation Board Revenue and Market Share by Board Thickness (2021-2026)
 - 2.5.6.3 Global Aerogel Building Insulation Board Sale Price by Board Thickness (2021-2026)
- 2.6 Aerogel Building Insulation Board Segment by Application
 - 2.6.1 Internal Wall Insulation
 - 2.6.2 External Wall Insulation
 - 2.6.3 Roof and Attic Insulation
 - 2.6.4 Floor and Ceiling Insulation

2.6.5 Facade Integrated Panels

2.6.6 Thermal Bridge Detail Treatment

2.6.7 Other Building Applications

2.6.8 Aerogel Building Insulation Board Sales by Application

2.6.8.1 Global Aerogel Building Insulation Board Sale Market Share by Application (2021-2026)

2.6.8.2 Global Aerogel Building Insulation Board Revenue and Market Share by Application (2021-2026)

2.6.8.3 Global Aerogel Building Insulation Board Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Aerogel Building Insulation Board Breakdown Data by Company

3.1.1 Global Aerogel Building Insulation Board Annual Sales by Company (2021-2026)

3.1.2 Global Aerogel Building Insulation Board Sales Market Share by Company (2021-2026)

3.2 Global Aerogel Building Insulation Board Annual Revenue by Company (2021-2026)

3.2.1 Global Aerogel Building Insulation Board Revenue by Company (2021-2026)

3.2.2 Global Aerogel Building Insulation Board Revenue Market Share by Company (2021-2026)

3.3 Global Aerogel Building Insulation Board Sale Price by Company

3.4 Key Manufacturers Aerogel Building Insulation Board Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Aerogel Building Insulation Board Product Location Distribution

3.4.2 Players Aerogel Building Insulation Board Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AEROGEL BUILDING INSULATION BOARD BY GEOGRAPHIC REGION

4.1 World Historic Aerogel Building Insulation Board Market Size by Geographic Region (2021-2026)

4.1.1 Global Aerogel Building Insulation Board Annual Sales by Geographic Region

(2021-2026)

4.1.2 Global Aerogel Building Insulation Board Annual Revenue by Geographic Region

(2021-2026)

4.2 World Historic Aerogel Building Insulation Board Market Size by Country/Region

(2021-2026)

4.2.1 Global Aerogel Building Insulation Board Annual Sales by Country/Region

(2021-2026)

4.2.2 Global Aerogel Building Insulation Board Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Aerogel Building Insulation Board Sales Growth

4.4 APAC Aerogel Building Insulation Board Sales Growth

4.5 Europe Aerogel Building Insulation Board Sales Growth

4.6 Middle East & Africa Aerogel Building Insulation Board Sales Growth

5 AMERICAS

5.1 Americas Aerogel Building Insulation Board Sales by Country

5.1.1 Americas Aerogel Building Insulation Board Sales by Country (2021-2026)

5.1.2 Americas Aerogel Building Insulation Board Revenue by Country (2021-2026)

5.2 Americas Aerogel Building Insulation Board Sales by Type (2021-2026)

5.3 Americas Aerogel Building Insulation Board Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Aerogel Building Insulation Board Sales by Region

6.1.1 APAC Aerogel Building Insulation Board Sales by Region (2021-2026)

6.1.2 APAC Aerogel Building Insulation Board Revenue by Region (2021-2026)

6.2 APAC Aerogel Building Insulation Board Sales by Type (2021-2026)

6.3 APAC Aerogel Building Insulation Board Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Aerogel Building Insulation Board by Country

7.1.1 Europe Aerogel Building Insulation Board Sales by Country (2021-2026)

7.1.2 Europe Aerogel Building Insulation Board Revenue by Country (2021-2026)

7.2 Europe Aerogel Building Insulation Board Sales by Type (2021-2026)

7.3 Europe Aerogel Building Insulation Board Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Aerogel Building Insulation Board by Country

8.1.1 Middle East & Africa Aerogel Building Insulation Board Sales by Country (2021-2026)

8.1.2 Middle East & Africa Aerogel Building Insulation Board Revenue by Country (2021-2026)

8.2 Middle East & Africa Aerogel Building Insulation Board Sales by Type (2021-2026)

8.3 Middle East & Africa Aerogel Building Insulation Board Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Aerogel Building Insulation Board
- 10.3 Manufacturing Process Analysis of Aerogel Building Insulation Board
- 10.4 Industry Chain Structure of Aerogel Building Insulation Board

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Aerogel Building Insulation Board Distributors
- 11.3 Aerogel Building Insulation Board Customer

12 WORLD FORECAST REVIEW FOR AEROGEL BUILDING INSULATION BOARD BY GEOGRAPHIC REGION

- 12.1 Global Aerogel Building Insulation Board Market Size Forecast by Region
 - 12.1.1 Global Aerogel Building Insulation Board Forecast by Region (2027-2032)
 - 12.1.2 Global Aerogel Building Insulation Board Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Aerogel Building Insulation Board Forecast by Type (2027-2032)
- 12.7 Global Aerogel Building Insulation Board Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 A. Proctor Group
 - 13.1.1 A. Proctor Group Company Information
 - 13.1.2 A. Proctor Group Aerogel Building Insulation Board Product Portfolios and Specifications
 - 13.1.3 A. Proctor Group Aerogel Building Insulation Board Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 A. Proctor Group Main Business Overview
 - 13.1.5 A. Proctor Group Latest Developments
- 13.2 Thermablok Aerogels
 - 13.2.1 Thermablok Aerogels Company Information

13.2.2 Thermablok Aerogels Aerogel Building Insulation Board Product Portfolios and Specifications

13.2.3 Thermablok Aerogels Aerogel Building Insulation Board Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Thermablok Aerogels Main Business Overview

13.2.5 Thermablok Aerogels Latest Developments

13.3 AGITEC

13.3.1 AGITEC Company Information

13.3.2 AGITEC Aerogel Building Insulation Board Product Portfolios and Specifications

13.3.3 AGITEC Aerogel Building Insulation Board Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 AGITEC Main Business Overview

13.3.5 AGITEC Latest Developments

13.4 Sto

13.4.1 Sto Company Information

13.4.2 Sto Aerogel Building Insulation Board Product Portfolios and Specifications

13.4.3 Sto Aerogel Building Insulation Board Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Sto Main Business Overview

13.4.5 Sto Latest Developments

13.5 Guangdong Alison

13.5.1 Guangdong Alison Company Information

13.5.2 Guangdong Alison Aerogel Building Insulation Board Product Portfolios and Specifications

13.5.3 Guangdong Alison Aerogel Building Insulation Board Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Guangdong Alison Main Business Overview

13.5.5 Guangdong Alison Latest Developments

13.6 IBIH

13.6.1 IBIH Company Information

13.6.2 IBIH Aerogel Building Insulation Board Product Portfolios and Specifications

13.6.3 IBIH Aerogel Building Insulation Board Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 IBIH Main Business Overview

13.6.5 IBIH Latest Developments

13.7 Agel-Tech

13.7.1 Agel-Tech Company Information

13.7.2 Agel-Tech Aerogel Building Insulation Board Product Portfolios and Specifications

13.7.3 Agel-Tech Aerogel Building Insulation Board Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Agel-Tech Main Business Overview

13.7.5 Agel-Tech Latest Developments

13.8 AerogelZone

13.8.1 AerogelZone Company Information

13.8.2 AerogelZone Aerogel Building Insulation Board Product Portfolios and Specifications

13.8.3 AerogelZone Aerogel Building Insulation Board Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 AerogelZone Main Business Overview

13.8.5 AerogelZone Latest Developments

13.9 Hebei Woqin

13.9.1 Hebei Woqin Company Information

13.9.2 Hebei Woqin Aerogel Building Insulation Board Product Portfolios and Specifications

13.9.3 Hebei Woqin Aerogel Building Insulation Board Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Hebei Woqin Main Business Overview

13.9.5 Hebei Woqin Latest Developments

13.10 Ningbo Surnano

13.10.1 Ningbo Surnano Company Information

13.10.2 Ningbo Surnano Aerogel Building Insulation Board Product Portfolios and Specifications

13.10.3 Ningbo Surnano Aerogel Building Insulation Board Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Ningbo Surnano Main Business Overview

13.10.5 Ningbo Surnano Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Aerogel Building Insulation Board Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Aerogel Building Insulation Board Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Aerogel Fiber-Reinforced Rigid Board

Table 4. Major Players of Aerogel Particle Molded Board

Table 5. Major Players of Aerogel Plasterboard Laminate

Table 6. Major Players of Aerogel MgO Composite Board

Table 7. Major Players of Aerogel Decorative Integrated Board

Table 8. Major Players of Aerogel VIP Composite Board

Table 9. Major Players of Other Aerogel Building Board

Table 10. Global Aerogel Building Insulation Board Sales by Type (2021-2026) & (K Sqm)

Table 11. Global Aerogel Building Insulation Board Sales Market Share by Type (2021-2026)

Table 12. Global Aerogel Building Insulation Board Revenue by Type (2021-2026) & (\$ million)

Table 13. Global Aerogel Building Insulation Board Revenue Market Share by Type (2021-2026)

Table 14. Global Aerogel Building Insulation Board Sale Price by Type (2021-2026) & (US\$/Sq m)

Table 15. Major Players of Ultra-Low Conductivity ≤ 0.018 W/(m²K)

Table 16. Major Players of High-Performance Conductivity > 0.018 to ≤ 0.025 W/(m²K)

Table 17. Major Players of Standard Conductivity > 0.025 to ≤ 0.035 W/(m²K)

Table 18. Major Players of Composite Conductivity > 0.035 to ≤ 0.050 W/(m²K)

Table 19. Major Players of Other Conductivity Grade

Table 20. Global Aerogel Building Insulation Board Sales by Thermal Conductivity (2021-2026) & (K Sqm)

Table 21. Global Aerogel Building Insulation Board Sales Market Share by Thermal Conductivity (2021-2026)

Table 22. Global Aerogel Building Insulation Board Revenue by Thermal Conductivity (2021-2026) & (\$ million)

Table 23. Global Aerogel Building Insulation Board Revenue Market Share by Thermal Conductivity (2021-2026)

Table 24. Global Aerogel Building Insulation Board Sale Price by Thermal Conductivity

(2021-2026) & (US\$/Sq m)

Table 25. Major Players of A1 Non-Combustible

Table 26. Major Players of A2 Non-Combustible

Table 27. Major Players of B1 Flame-Retardant

Table 28. Major Players of Other Fire Rating

Table 29. Global Aerogel Building Insulation Board Sales by Fire Rating (2021-2026) & (K Sqm)

Table 30. Global Aerogel Building Insulation Board Sales Market Share by Fire Rating (2021-2026)

Table 31. Global Aerogel Building Insulation Board Revenue by Fire Rating (2021-2026) & (\$ million)

Table 32. Global Aerogel Building Insulation Board Revenue Market Share by Fire Rating (2021-2026)

Table 33. Global Aerogel Building Insulation Board Sale Price by Fire Rating (2021-2026) & (US\$/Sq m)

Table 34. Major Players of ?10 mm Ultra-Thin Board

Table 35. Major Players of >10 to ?20 mm Thin Board

Table 36. Major Players of >20 to ?40 mm Standard Board

Table 37. Major Players of >40 to ?60 mm Thick Board

Table 38. Major Players of >60 mm Custom Thick Board

Table 39. Global Aerogel Building Insulation Board Sales by Board Thickness (2021-2026) & (K Sqm)

Table 40. Global Aerogel Building Insulation Board Sales Market Share by Board Thickness (2021-2026)

Table 41. Global Aerogel Building Insulation Board Revenue by Board Thickness (2021-2026) & (\$ million)

Table 42. Global Aerogel Building Insulation Board Revenue Market Share by Board Thickness (2021-2026)

Table 43. Global Aerogel Building Insulation Board Sale Price by Board Thickness (2021-2026) & (US\$/Sq m)

Table 44. Global Aerogel Building Insulation Board Sale by Application (2021-2026) & (K Sqm)

Table 45. Global Aerogel Building Insulation Board Sale Market Share by Application (2021-2026)

Table 46. Global Aerogel Building Insulation Board Revenue by Application (2021-2026) & (\$ million)

Table 47. Global Aerogel Building Insulation Board Revenue Market Share by Application (2021-2026)

Table 48. Global Aerogel Building Insulation Board Sale Price by Application

(2021-2026) & (US\$/Sq m)

Table 49. Global Aerogel Building Insulation Board Sales by Company (2021-2026) & (K Sqm)

Table 50. Global Aerogel Building Insulation Board Sales Market Share by Company (2021-2026)

Table 51. Global Aerogel Building Insulation Board Revenue by Company (2021-2026) & (\$ millions)

Table 52. Global Aerogel Building Insulation Board Revenue Market Share by Company (2021-2026)

Table 53. Global Aerogel Building Insulation Board Sale Price by Company (2021-2026) & (US\$/Sq m)

Table 54. Key Manufacturers Aerogel Building Insulation Board Producing Area Distribution and Sales Area

Table 55. Players Aerogel Building Insulation Board Products Offered

Table 56. Aerogel Building Insulation Board Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 57. New Products and Potential Entrants

Table 58. Market M&A Activity & Strategy

Table 59. Global Aerogel Building Insulation Board Sales by Geographic Region (2021-2026) & (K Sqm)

Table 60. Global Aerogel Building Insulation Board Sales Market Share Geographic Region (2021-2026)

Table 61. Global Aerogel Building Insulation Board Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 62. Global Aerogel Building Insulation Board Revenue Market Share by Geographic Region (2021-2026)

Table 63. Global Aerogel Building Insulation Board Sales by Country/Region (2021-2026) & (K Sqm)

Table 64. Global Aerogel Building Insulation Board Sales Market Share by Country/Region (2021-2026)

Table 65. Global Aerogel Building Insulation Board Revenue by Country/Region (2021-2026) & (\$ millions)

Table 66. Global Aerogel Building Insulation Board Revenue Market Share by Country/Region (2021-2026)

Table 67. Americas Aerogel Building Insulation Board Sales by Country (2021-2026) & (K Sqm)

Table 68. Americas Aerogel Building Insulation Board Sales Market Share by Country (2021-2026)

Table 69. Americas Aerogel Building Insulation Board Revenue by Country (2021-2026)

& (\$ millions)

Table 70. Americas Aerogel Building Insulation Board Sales by Type (2021-2026) & (K Sqm)

Table 71. Americas Aerogel Building Insulation Board Sales by Application (2021-2026) & (K Sqm)

Table 72. APAC Aerogel Building Insulation Board Sales by Region (2021-2026) & (K Sqm)

Table 73. APAC Aerogel Building Insulation Board Sales Market Share by Region (2021-2026)

Table 74. APAC Aerogel Building Insulation Board Revenue by Region (2021-2026) & (\$ millions)

Table 75. APAC Aerogel Building Insulation Board Sales by Type (2021-2026) & (K Sqm)

Table 76. APAC Aerogel Building Insulation Board Sales by Application (2021-2026) & (K Sqm)

Table 77. Europe Aerogel Building Insulation Board Sales by Country (2021-2026) & (K Sqm)

Table 78. Europe Aerogel Building Insulation Board Revenue by Country (2021-2026) & (\$ millions)

Table 79. Europe Aerogel Building Insulation Board Sales by Type (2021-2026) & (K Sqm)

Table 80. Europe Aerogel Building Insulation Board Sales by Application (2021-2026) & (K Sqm)

Table 81. Middle East & Africa Aerogel Building Insulation Board Sales by Country (2021-2026) & (K Sqm)

Table 82. Middle East & Africa Aerogel Building Insulation Board Revenue Market Share by Country (2021-2026)

Table 83. Middle East & Africa Aerogel Building Insulation Board Sales by Type (2021-2026) & (K Sqm)

Table 84. Middle East & Africa Aerogel Building Insulation Board Sales by Application (2021-2026) & (K Sqm)

Table 85. Key Market Drivers & Growth Opportunities of Aerogel Building Insulation Board

Table 86. Key Market Challenges & Risks of Aerogel Building Insulation Board

Table 87. Key Industry Trends of Aerogel Building Insulation Board

Table 88. Aerogel Building Insulation Board Raw Material

Table 89. Key Suppliers of Raw Materials

Table 90. Aerogel Building Insulation Board Distributors List

Table 91. Aerogel Building Insulation Board Customer List

Table 92. Global Aerogel Building Insulation Board Sales Forecast by Region (2027-2032) & (K Sqm)

Table 93. Global Aerogel Building Insulation Board Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 94. Americas Aerogel Building Insulation Board Sales Forecast by Country (2027-2032) & (K Sqm)

Table 95. Americas Aerogel Building Insulation Board Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 96. APAC Aerogel Building Insulation Board Sales Forecast by Region (2027-2032) & (K Sqm)

Table 97. APAC Aerogel Building Insulation Board Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 98. Europe Aerogel Building Insulation Board Sales Forecast by Country (2027-2032) & (K Sqm)

Table 99. Europe Aerogel Building Insulation Board Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 100. Middle East & Africa Aerogel Building Insulation Board Sales Forecast by Country (2027-2032) & (K Sqm)

Table 101. Middle East & Africa Aerogel Building Insulation Board Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 102. Global Aerogel Building Insulation Board Sales Forecast by Type (2027-2032) & (K Sqm)

Table 103. Global Aerogel Building Insulation Board Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 104. Global Aerogel Building Insulation Board Sales Forecast by Application (2027-2032) & (K Sqm)

Table 105. Global Aerogel Building Insulation Board Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 106. A. Proctor Group Basic Information, Aerogel Building Insulation Board Manufacturing Base, Sales Area and Its Competitors

Table 107. A. Proctor Group Aerogel Building Insulation Board Product Portfolios and Specifications

Table 108. A. Proctor Group Aerogel Building Insulation Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 109. A. Proctor Group Main Business

Table 110. A. Proctor Group Latest Developments

Table 111. Thermablok Aerogels Basic Information, Aerogel Building Insulation Board Manufacturing Base, Sales Area and Its Competitors

Table 112. Thermablok Aerogels Aerogel Building Insulation Board Product Portfolios

and Specifications

Table 113. Thermablok Aerogels Aerogel Building Insulation Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 114. Thermablok Aerogels Main Business

Table 115. Thermablok Aerogels Latest Developments

Table 116. AGITEC Basic Information, Aerogel Building Insulation Board Manufacturing Base, Sales Area and Its Competitors

Table 117. AGITEC Aerogel Building Insulation Board Product Portfolios and Specifications

Table 118. AGITEC Aerogel Building Insulation Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 119. AGITEC Main Business

Table 120. AGITEC Latest Developments

Table 121. Sto Basic Information, Aerogel Building Insulation Board Manufacturing Base, Sales Area and Its Competitors

Table 122. Sto Aerogel Building Insulation Board Product Portfolios and Specifications

Table 123. Sto Aerogel Building Insulation Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 124. Sto Main Business

Table 125. Sto Latest Developments

Table 126. Guangdong Alison Basic Information, Aerogel Building Insulation Board Manufacturing Base, Sales Area and Its Competitors

Table 127. Guangdong Alison Aerogel Building Insulation Board Product Portfolios and Specifications

Table 128. Guangdong Alison Aerogel Building Insulation Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 129. Guangdong Alison Main Business

Table 130. Guangdong Alison Latest Developments

Table 131. IBIH Basic Information, Aerogel Building Insulation Board Manufacturing Base, Sales Area and Its Competitors

Table 132. IBIH Aerogel Building Insulation Board Product Portfolios and Specifications

Table 133. IBIH Aerogel Building Insulation Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 134. IBIH Main Business

Table 135. IBIH Latest Developments

Table 136. Agel-Tech Basic Information, Aerogel Building Insulation Board Manufacturing Base, Sales Area and Its Competitors

Table 137. Agel-Tech Aerogel Building Insulation Board Product Portfolios and Specifications

Table 138. Agel-Tech Aerogel Building Insulation Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 139. Agel-Tech Main Business

Table 140. Agel-Tech Latest Developments

Table 141. AerogelZone Basic Information, Aerogel Building Insulation Board Manufacturing Base, Sales Area and Its Competitors

Table 142. AerogelZone Aerogel Building Insulation Board Product Portfolios and Specifications

Table 143. AerogelZone Aerogel Building Insulation Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 144. AerogelZone Main Business

Table 145. AerogelZone Latest Developments

Table 146. Hebei Woqin Basic Information, Aerogel Building Insulation Board Manufacturing Base, Sales Area and Its Competitors

Table 147. Hebei Woqin Aerogel Building Insulation Board Product Portfolios and Specifications

Table 148. Hebei Woqin Aerogel Building Insulation Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 149. Hebei Woqin Main Business

Table 150. Hebei Woqin Latest Developments

Table 151. Ningbo Surnano Basic Information, Aerogel Building Insulation Board Manufacturing Base, Sales Area and Its Competitors

Table 152. Ningbo Surnano Aerogel Building Insulation Board Product Portfolios and Specifications

Table 153. Ningbo Surnano Aerogel Building Insulation Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 154. Ningbo Surnano Main Business

Table 155. Ningbo Surnano Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Aerogel Building Insulation Board
- Figure 2. Aerogel Building Insulation Board Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Aerogel Building Insulation Board Sales Growth Rate 2021-2032 (K Sqm)
- Figure 7. Global Aerogel Building Insulation Board Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Aerogel Building Insulation Board Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Aerogel Building Insulation Board Sales Market Share by Country/Region (2025)
- Figure 10. Aerogel Building Insulation Board Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Aerogel Fiber-Reinforced Rigid Board
- Figure 12. Product Picture of Aerogel Particle Molded Board
- Figure 13. Product Picture of Aerogel Plasterboard Laminate
- Figure 14. Product Picture of Aerogel MgO Composite Board
- Figure 15. Product Picture of Aerogel Decorative Integrated Board
- Figure 16. Product Picture of Aerogel VIP Composite Board
- Figure 17. Product Picture of Other Aerogel Building Board
- Figure 18. Global Aerogel Building Insulation Board Sales Market Share by Type in 2026
- Figure 19. Global Aerogel Building Insulation Board Revenue Market Share by Type (2021-2026)
- Figure 20. Product Picture of Ultra-Low Conductivity ≤ 0.018 W/(m²K)
- Figure 21. Product Picture of High-Performance Conductivity > 0.018 to ≤ 0.025 W/(m²K)
- Figure 22. Product Picture of Standard Conductivity > 0.025 to ≤ 0.035 W/(m²K)
- Figure 23. Product Picture of Composite Conductivity > 0.035 to ≤ 0.050 W/(m²K)
- Figure 24. Product Picture of Other Conductivity Grade
- Figure 25. Global Aerogel Building Insulation Board Sales Market Share by Thermal Conductivity in 2026
- Figure 26. Global Aerogel Building Insulation Board Revenue Market Share by Thermal Conductivity (2021-2026)

Figure 27. Product Picture of A1 Non-Combustible

Figure 28. Product Picture of A2 Non-Combustible

Figure 29. Product Picture of B1 Flame-Retardant

Figure 30. Product Picture of Other Fire Rating

Figure 31. Global Aerogel Building Insulation Board Sales Market Share by Fire Rating in 2026

Figure 32. Global Aerogel Building Insulation Board Revenue Market Share by Fire Rating (2021-2026)

Figure 33. Product Picture of ?10 mm Ultra-Thin Board

Figure 34. Product Picture of >10 to ?20 mm Thin Board

Figure 35. Product Picture of >20 to ?40 mm Standard Board

Figure 36. Product Picture of >40 to ?60 mm Thick Board

Figure 37. Product Picture of >60 mm Custom Thick Board

Figure 38. Global Aerogel Building Insulation Board Sales Market Share by Board Thickness in 2026

Figure 39. Global Aerogel Building Insulation Board Revenue Market Share by Board Thickness (2021-2026)

Figure 40. Aerogel Building Insulation Board Consumed in Internal Wall Insulation

Figure 41. Global Aerogel Building Insulation Board Market: Internal Wall Insulation (2021-2026) & (K Sqm)

Figure 42. Aerogel Building Insulation Board Consumed in External Wall Insulation

Figure 43. Global Aerogel Building Insulation Board Market: External Wall Insulation (2021-2026) & (K Sqm)

Figure 44. Aerogel Building Insulation Board Consumed in Roof and Attic Insulation

Figure 45. Global Aerogel Building Insulation Board Market: Roof and Attic Insulation (2021-2026) & (K Sqm)

Figure 46. Aerogel Building Insulation Board Consumed in Floor and Ceiling Insulation

Figure 47. Global Aerogel Building Insulation Board Market: Floor and Ceiling Insulation (2021-2026) & (K Sqm)

Figure 48. Aerogel Building Insulation Board Consumed in Facade Integrated Panels

Figure 49. Global Aerogel Building Insulation Board Market: Facade Integrated Panels (2021-2026) & (K Sqm)

Figure 50. Aerogel Building Insulation Board Consumed in Thermal Bridge Detail Treatment

Figure 51. Global Aerogel Building Insulation Board Market: Thermal Bridge Detail Treatment (2021-2026) & (K Sqm)

Figure 52. Aerogel Building Insulation Board Consumed in Other Building Applications

Figure 53. Global Aerogel Building Insulation Board Market: Other Building Applications (2021-2026) & (K Sqm)

Figure 54. Global Aerogel Building Insulation Board Sale Market Share by Application (2025)

Figure 55. Global Aerogel Building Insulation Board Revenue Market Share by Application in 2025

Figure 56. Aerogel Building Insulation Board Sales by Company in 2025 (K Sqm)

Figure 57. Global Aerogel Building Insulation Board Sales Market Share by Company in 2025

Figure 58. Aerogel Building Insulation Board Revenue by Company in 2025 (\$ millions)

Figure 59. Global Aerogel Building Insulation Board Revenue Market Share by Company in 2025

Figure 60. Global Aerogel Building Insulation Board Sales Market Share by Geographic Region (2021-2026)

Figure 61. Global Aerogel Building Insulation Board Revenue Market Share by Geographic Region in 2025

Figure 62. Americas Aerogel Building Insulation Board Sales 2021-2026 (K Sqm)

Figure 63. Americas Aerogel Building Insulation Board Revenue 2021-2026 (\$ millions)

Figure 64. APAC Aerogel Building Insulation Board Sales 2021-2026 (K Sqm)

Figure 65. APAC Aerogel Building Insulation Board Revenue 2021-2026 (\$ millions)

Figure 66. Europe Aerogel Building Insulation Board Sales 2021-2026 (K Sqm)

Figure 67. Europe Aerogel Building Insulation Board Revenue 2021-2026 (\$ millions)

Figure 68. Middle East & Africa Aerogel Building Insulation Board Sales 2021-2026 (K Sqm)

Figure 69. Middle East & Africa Aerogel Building Insulation Board Revenue 2021-2026 (\$ millions)

Figure 70. Americas Aerogel Building Insulation Board Sales Market Share by Country in 2025

Figure 71. Americas Aerogel Building Insulation Board Revenue Market Share by Country (2021-2026)

Figure 72. Americas Aerogel Building Insulation Board Sales Market Share by Type (2021-2026)

Figure 73. Americas Aerogel Building Insulation Board Sales Market Share by Application (2021-2026)

Figure 74. United States Aerogel Building Insulation Board Revenue Growth 2021-2026 (\$ millions)

Figure 75. Canada Aerogel Building Insulation Board Revenue Growth 2021-2026 (\$ millions)

Figure 76. Mexico Aerogel Building Insulation Board Revenue Growth 2021-2026 (\$ millions)

Figure 77. Brazil Aerogel Building Insulation Board Revenue Growth 2021-2026 (\$

millions)

Figure 78. APAC Aerogel Building Insulation Board Sales Market Share by Region in 2025

Figure 79. APAC Aerogel Building Insulation Board Revenue Market Share by Region (2021-2026)

Figure 80. APAC Aerogel Building Insulation Board Sales Market Share by Type (2021-2026)

Figure 81. APAC Aerogel Building Insulation Board Sales Market Share by Application (2021-2026)

Figure 82. China Aerogel Building Insulation Board Revenue Growth 2021-2026 (\$ millions)

Figure 83. Japan Aerogel Building Insulation Board Revenue Growth 2021-2026 (\$ millions)

Figure 84. South Korea Aerogel Building Insulation Board Revenue Growth 2021-2026 (\$ millions)

Figure 85. Southeast Asia Aerogel Building Insulation Board Revenue Growth 2021-2026 (\$ millions)

Figure 86. India Aerogel Building Insulation Board Revenue Growth 2021-2026 (\$ millions)

Figure 87. Australia Aerogel Building Insulation Board Revenue Growth 2021-2026 (\$ millions)

Figure 88. China Taiwan Aerogel Building Insulation Board Revenue Growth 2021-2026 (\$ millions)

Figure 89. Europe Aerogel Building Insulation Board Sales Market Share by Country in 2025

Figure 90. Europe Aerogel Building Insulation Board Revenue Market Share by Country (2021-2026)

Figure 91. Europe Aerogel Building Insulation Board Sales Market Share by Type (2021-2026)

Figure 92. Europe Aerogel Building Insulation Board Sales Market Share by Application (2021-2026)

Figure 93. Germany Aerogel Building Insulation Board Revenue Growth 2021-2026 (\$ millions)

Figure 94. France Aerogel Building Insulation Board Revenue Growth 2021-2026 (\$ millions)

Figure 95. UK Aerogel Building Insulation Board Revenue Growth 2021-2026 (\$ millions)

Figure 96. Italy Aerogel Building Insulation Board Revenue Growth 2021-2026 (\$ millions)

Figure 97. Russia Aerogel Building Insulation Board Revenue Growth 2021-2026 (\$ millions)

Figure 98. Middle East & Africa Aerogel Building Insulation Board Sales Market Share by Country (2021-2026)

Figure 99. Middle East & Africa Aerogel Building Insulation Board Sales Market Share by Type (2021-2026)

Figure 100. Middle East & Africa Aerogel Building Insulation Board Sales Market Share by Application (2021-2026)

Figure 101. Egypt Aerogel Building Insulation Board Revenue Growth 2021-2026 (\$ millions)

Figure 102. South Africa Aerogel Building Insulation Board Revenue Growth 2021-2026 (\$ millions)

Figure 103. Israel Aerogel Building Insulation Board Revenue Growth 2021-2026 (\$ millions)

Figure 104. Turkey Aerogel Building Insulation Board Revenue Growth 2021-2026 (\$ millions)

Figure 105. GCC Countries Aerogel Building Insulation Board Revenue Growth 2021-2026 (\$ millions)

Figure 106. Manufacturing Cost Structure Analysis of Aerogel Building Insulation Board in 2026

Figure 107. Manufacturing Process Analysis of Aerogel Building Insulation Board

Figure 108. Industry Chain Structure of Aerogel Building Insulation Board

Figure 109. Channels of Distribution

Figure 110. Global Aerogel Building Insulation Board Sales Market Forecast by Region (2027-2032)

Figure 111. Global Aerogel Building Insulation Board Revenue Market Share Forecast by Region (2027-2032)

Figure 112. Global Aerogel Building Insulation Board Sales Market Share Forecast by Type (2027-2032)

Figure 113. Global Aerogel Building Insulation Board Revenue Market Share Forecast by Type (2027-2032)

Figure 114. Global Aerogel Building Insulation Board Sales Market Share Forecast by Application (2027-2032)

Figure 115. Global Aerogel Building Insulation Board Revenue Market Share Forecast by Application (2027-2032)

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