

Global Aeroengine Low Pressure Turbine Discs?LP Turbine Discs? Market Growth 2026-2032

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Abstracts

The global Aeroengine Low Pressure Turbine Discs?LP Turbine Discs? market size is predicted to grow from US\$ 671 million in 2025 to US\$ 1016 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

The aeroengine low pressure turbine disc is a disc-shaped core rotating component installed at the end of the low-pressure turbine rotor. Its main function is to fix the working blades of the low-pressure turbine and transfer the mechanical work extracted from the exhaust gas flow to the fan and/or low-pressure compressor to generate the engine's main thrust. The demand for low-pressure turbine disks is primarily driven by the strong commercial aviation market, namely, orders placed by aircraft manufacturers (such as Boeing and Airbus) with engine manufacturers when launching new models and upgrading existing fleets, and the resulting large aftermarket maintenance and overhaul market. Its upstream supply chain begins with metal raw material suppliers (providing titanium, aluminum, nickel, etc.), with key links being special alloy manufacturers (producing titanium alloy and nickel-based alloy billets) and large forging suppliers, who provide smelted and forged disk blanks. Midstream precision manufacturers are responsible for precision machining, heat treatment, and testing, ultimately producing qualified disks. Downstream, they are delivered directly to OEMs for engine assembly and ultimately delivered to aircraft manufacturers and airlines along with the engines, forming a tight supply chain spanning the entire lifecycle from raw materials to in-flight operation. In 2024, the aeroengine low pressure turbine disc is estimated at 5,000 to 8,000 units, with an average selling price of approximately US\$30,000 to US\$200,000 per unit, a gross profit margin of approximately 35%, and a single production line capacity of approximately 200 to 500 units per year.

United States market for Aeroengine Low Pressure Turbine Discs?LP Turbine Discs? is

estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Aeroengine Low Pressure Turbine Discs?LP Turbine Discs? is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Aeroengine Low Pressure Turbine Discs?LP Turbine Discs? is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Aeroengine Low Pressure Turbine Discs?LP Turbine Discs? players cover Howmet Aerospace, Precision Castparts Corp, MTU Aero Engines, GKN Aerospace, ITP Aero, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Aeroengine Low Pressure Turbine Discs?LP Turbine Discs? Industry Forecast" looks at past sales and reviews total world Aeroengine Low Pressure Turbine Discs?LP Turbine Discs? sales in 2025, providing a comprehensive analysis by region and market sector of projected Aeroengine Low Pressure Turbine Discs?LP Turbine Discs? sales for 2026 through 2032. With Aeroengine Low Pressure Turbine Discs?LP Turbine Discs? sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aeroengine Low Pressure Turbine Discs?LP Turbine Discs? industry.

This Insight Report provides a comprehensive analysis of the global Aeroengine Low Pressure Turbine Discs?LP Turbine Discs? landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aeroengine Low Pressure Turbine Discs?LP Turbine Discs? portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aeroengine Low Pressure Turbine Discs?LP Turbine Discs? market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aeroengine Low Pressure Turbine Discs?LP Turbine Discs? and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology

based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aeroengine Low Pressure Turbine Discs?LP Turbine Discs?.

This report presents a comprehensive overview, market shares, and growth opportunities of Aeroengine Low Pressure Turbine Discs?LP Turbine Discs? market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Traditional Titanium Alloy Discs

Advanced Titanium-aluminum Alloy Discs

Nickel-based High-temperature Alloy Discs

Segmentation by Inter-disk Connection Method:

Bolted Connection

Welded Connection

End Tooth Connection

Segmentation by Application:

Military Use

Commercial Use

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Howmet Aerospace

Precision Castparts Corp

MTU Aero Engines

GKN Aerospace

ITP Aero

Mitsubishi Heavy Industries

IHI Corporation

GE Aerospace

AECC Aero Engine Corporation of China

voestalpine B?HLER Aerospace GmbH & Co KG

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aeroengine Low Pressure Turbine Discs?LP Turbine Discs? market?

What factors are driving Aeroengine Low Pressure Turbine Discs?LP Turbine

Discs? market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aeroengine Low Pressure Turbine Discs?LP Turbine Discs? market opportunities vary by end market size?

How does Aeroengine Low Pressure Turbine Discs?LP Turbine Discs? break out by Type, by Application?

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