

Global AED Defibrillator Market Growth 2026-2032

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Abstracts

The global AED Defibrillator market size is predicted to grow from US\$ 1055 million in 2025 to US\$ 1831 million in 2032; it is expected to grow at a CAGR of 8.0% from 2026 to 2032.

An AED Defibrillator is a portable, life-saving medical device used to treat sudden cardiac arrest (SCA) by delivering an electric shock (defibrillation) to restore normal heart rhythm. The device automatically analyzes the heart rhythm and guides or delivers shocks when necessary, enabling use by non-medical personnel with minimal training. In 2025, global AED Defibrillator production reached approximately 700.29 K Units. The upstream includes capacitors, electrodes, and batteries; downstream covers public safety, hospitals, and home care.

The AED Defibrillator market is a specialized segment that integrates medical emergency devices with public safety infrastructure. Its growth is primarily driven by the increasing incidence of sudden cardiac arrest (SCA), global population aging, and ongoing government initiatives to improve emergency response capabilities in public spaces. With the widespread adoption of the 'golden four minutes' concept for cardiac arrest response, AEDs have evolved from hospital-based professional equipment into Public Access Defibrillation (PAD) devices deployed in airports, metro systems, schools, stadiums, and corporate facilities. In terms of product evolution, AEDs are transitioning from standalone defibrillation devices to intelligent, connected systems. Key advancements include CPR voice guidance, real-time feedback mechanisms, IoT-enabled remote monitoring, self-testing capabilities, and integration into city-level emergency response networks. At the same time, demand in home and community settings is gradually emerging, expanding the market beyond traditional public safety applications into household emergency care.

LP Information, Inc. (LPI) ' newest research report, the 'AED Defibrillator Industry

Forecast? looks at past sales and reviews total world AED Defibrillator sales in 2025, providing a comprehensive analysis by region and market sector of projected AED Defibrillator sales for 2026 through 2032. With AED Defibrillator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AED Defibrillator industry.

This Insight Report provides a comprehensive analysis of the global AED Defibrillator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AED Defibrillator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AED Defibrillator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AED Defibrillator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AED Defibrillator.

This report presents a comprehensive overview, market shares, and growth opportunities of AED Defibrillator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Semi-automated

Fully automated

Segmentation by Different Waveform Technologies:

Single Phase Wave

Biphase Wave

Segmentation by CPR Feedback Capability:

No-feedback AED

Basic CPR Feedback AED

Advanced CPR Feedback AED

Segmentation by Environmental Robustness:

Indoor AED

Industrial-grade AED

Extreme Environment AED

Segmentation by Application:

Hospitals

Public Access

Home

Training

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Philips

Zoll

Physio-Control (including HeartSine Technologies)

Nihon Kohden

Schiller

Defibtech

CU Medical Systems

A.M.I. Italia

Metrax GmbH

Mediana

Instramed

Osatu

METsis Medikal

Mindray

Beijing M&B Electronic

Shenzhen XFT

AMBULANC (SHENZHEN) TECH. CO., LTD

WeWell Medical Technology

Jousing

Yuwell

Biosis Healing

Key Questions Addressed in this Report

What is the 10-year outlook for the global AED Defibrillator market?

What factors are driving AED Defibrillator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AED Defibrillator market opportunities vary by end market size?

How does AED Defibrillator break out by Type, by Application?

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