

Global Advanced Thermosetting Composite Materials Market Growth 2026-2032

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Abstracts

The global Advanced Thermosetting Composite Materials market size is predicted to grow from US\$ 5723 million in 2025 to US\$ 9270 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

Advanced thermosetting composite materials are high performance engineered materials consisting of a thermosetting polymer matrix reinforced with continuous high performance fibers such as carbon fiber, aramid fiber or S-glass fiber. Unlike thermoplastic materials, thermoset matrices undergo irreversible chemical cross-linking during curing, forming a rigid three dimensional molecular network that provides superior mechanical strength, exceptional thermal stability, outstanding chemical and corrosion resistance, excellent fatigue resistance, and long term dimensional stability. In 2025, global advanced thermosetting composite materials production reached approximately 2,925K ton, with an average global market price of around USD 2,000 per ton. A factory gross profit of USD 600 per ton with 30% gross margin. A single line full machine capacity production is around 50K ton per line per year. The upstream is dependent on fibers, resin and equipment. The downstream demand is concentrated in automotive construction and aerospace. Carbon/epoxy prepreg used in aircraft due to weight reduction vs aluminum, lower maintenance. US market is driven by aerospace, wind and EV supply chain. China market is driven by large wind energy market. Germany market is focused on automotive lightweighting.

United States market for Advanced Thermosetting Composite Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Advanced Thermosetting Composite Materials is estimated to increase

from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Advanced Thermosetting Composite Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Advanced Thermosetting Composite Materials players cover Toray Industries, Hexcel, Solvay, Teijin, SGL Carbon, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Advanced Thermosetting Composite Materials Industry Forecast" looks at past sales and reviews total world Advanced Thermosetting Composite Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Advanced Thermosetting Composite Materials sales for 2026 through 2032. With Advanced Thermosetting Composite Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Advanced Thermosetting Composite Materials industry.

This Insight Report provides a comprehensive analysis of the global Advanced Thermosetting Composite Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Advanced Thermosetting Composite Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Advanced Thermosetting Composite Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Advanced Thermosetting Composite Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Advanced Thermosetting Composite Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Advanced Thermosetting Composite Materials market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

Prepreg

Laminates and Sheets

Molded Components

Pultruded Profiles

Others

Segmentation by Manufacturing Process:

Resin Transfer Molding

Compression Molding

Filament Winding

Pultrusion

Others

Segmentation by Curing Temperature:

Room Temperature Cure (20?40?C)

Low Temperature Cure (60?100?C)

Mid Temperature Cure (120?180?C)

High Temperature Cure (200?250?C)

Others

Segmentation by Application:

Aerospace and Defense

Automotive

Wind Energy

Construction and Infrastructure

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Toray Industries

Hexcel

Solvay

Teijin

SGL Carbon

Mitsubishi Chemical

Owens Corning

Huntsman

Jushi Group

Gurit

TPI Composites

TenCate

Chongqing Polycomp

Axiom Materials

Park Aerospace

Renegade Materials

AOC Aliancys

Hexion

Sumitomo Bakelite

Kemrock Industries

Kingfa

AGY Holdings

Carbon Mods

Hunan New Frontier Tech

Zhejiang Mingshi

Key Questions Addressed in this Report

What is the 10-year outlook for the global Advanced Thermosetting Composite Materials market?

What factors are driving Advanced Thermosetting Composite Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Advanced Thermosetting Composite Materials market opportunities vary by end market size?

How does Advanced Thermosetting Composite Materials break out by Type, by Application?

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