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# Global Advanced Packaging Underfill Material Market Growth 2026-2032

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## Abstracts

The global Advanced Packaging Underfill Material market size is predicted to grow from US$ 458 million in 2025 to US$ 948 million in 2032; it is expected to grow at a CAGR of 11.0% from 2026 to 2032.

Advanced packaging underfill materials are polymeric encapsulants used to fill micro-gaps between die and substrate, die and interposer, or stacked dies. They improve package reliability by reducing thermo-mechanical stress on solder joints and micro-bumps and by suppressing interfacial cracking and moisture-related failure. Major formats include capillary, no-flow, molded and pre-applied underfills, with development focused on low viscosity, rapid low-temperature cure, void-free fine-pitch filling and low warpage. In 2025, global Advanced Packaging Underfill Material production reached approximately 13,400 tons.

Chiplet, 2.5D/3D and HBM architectures are increasing interconnect density and shrinking bump pitch, making underfill essential for micro-interconnect fatigue life and structural stability.

Thinner packages, larger dies and stronger CTE mismatch among package materials are driving continuous upgrades toward low-modulus, low-shrinkage, low-warpage formulations with strong interfacial adhesion.

Advanced packaging increasingly prioritizes shorter process cycles and higher yield, encouraging fast-cure, pre-applied and molded-underfill solutions that integrate closely with production equipment.

## Report Scope

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LP Information, Inc. (LPI) ' newest research report, the “Advanced Packaging Underfill Material Industry Forecast” looks at past sales and reviews total world Advanced Packaging Underfill Material sales in 2025, providing a comprehensive analysis by region and market sector of projected Advanced Packaging Underfill Material sales for 2026 through 2032. With Advanced Packaging Underfill Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Advanced Packaging Underfill Material industry.

This Insight Report provides a comprehensive analysis of the global Advanced Packaging Underfill Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Advanced Packaging Underfill Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Advanced Packaging Underfill Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Advanced Packaging Underfill Material and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Advanced Packaging Underfill Material.

This report presents a comprehensive overview, market shares, and growth opportunities of Advanced Packaging Underfill Material market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

Capillary Underfill

No-Flow Underfill

Molded Underfill

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Pre-Applied Underfill

## Segmentation by Resin Chemistry:

Epoxy-Based

Acrylate-Based

Hybrid Resin

## Segmentation by Cure Temperature:

Below 130°C

130–170°C

Above 170°C

## Segmentation by Application:

Flip-Chip Packaging

2.5D/3D Packaging

HBM And 3D Memory

Chiplet Packaging

Fan-Out Packaging

Other Advanced Packages

## This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel

Namics

Resonac

Nagase ChemteX

MacDermid Alpha

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Advanced Packaging Underfill Material market?

What factors are driving Advanced Packaging Underfill Material market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Advanced Packaging Underfill Material market opportunities vary by end market size?

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How does Advanced Packaging Underfill Material break out by Type, by Application?

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