

Global Advanced Metal Forming Machine Tools Market Growth 2026-2032

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Abstracts

The global Advanced Metal Forming Machine Tools market size is predicted to grow from US\$ 20800 million in 2025 to US\$ 31070 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Advanced metal forming machine tools are modern manufacturing equipment based on traditional metal forming technology, with CNC, intelligence, and precision as their core. They integrate high-precision drive systems, intelligent sensing and decision-making algorithms, flexible manufacturing modules, and green energy-saving technologies, enabling efficient and stable processing of complex/high-performance metal components. Essentially, they upgrade from 'mechanical execution tools' to 'intelligent production units,' breaking through the precision, efficiency, flexibility, and process boundaries of traditional equipment through the integration of multiple technologies, providing integrated forming solutions for high-end manufacturing.

The global advanced metal forming machine tools market is in a critical phase of 'differentiated recovery and structural upgrading,' with the core host machine market size expected to exceed 20 billion US dollars by 2025. This growth is driven both by the rigid demand from the high-end transformation of the manufacturing industry and presents distinct regional differentiation characteristics: Europe and North America maintain stable demand through high-end technological barriers, while emerging markets such as Southeast Asia and South America serve as incremental supplements. From the perspective of driving logic, three key themes stand out prominently—lightweighting of new energy vehicles, precision manufacturing in aerospace, and large-scale development of photovoltaic and energy storage equipment—boosting the demand for high-end equipment such as servo presses and CNC bending machines. Among these, the new energy vehicle sector remains the

world's largest application scenario.

Technologically, numerical control, intelligence, and greenization have become the unified global upgrading directions. The average numerical control rate of advanced equipment worldwide exceeds 60%, and reaches over 75% in developed countries such as Europe, the United States, and Japan. The integrated application of technologies like digital twin and AI adaptive control has improved equipment precision from the 0.01 mm level to the micron level, reducing energy consumption by 30%-50% compared to traditional equipment.

The global market competition pattern shows distinct characteristics of 'high-end monopoly and mid-end breakthrough,' while the trade and supply chain structure is being reshaped. International giants such as Trumpf (Germany), Amada (Japan), and Schuler dominate the global high-end market with core technologies (e.g., Trumpf's laser-stamping composite technology and Schuler's large-scale die forging process).

At the policy level, the EU Carbon Border Adjustment Mechanism (CBAM), China's 'Two New and Two Major' policy, and the US Advanced Manufacturing Strategy have formed a global policy synergy, promoting green machine tools and intelligent equipment as new industry benchmarks. In the future, enterprises with independent core technologies, regional service capabilities, and green compliance advantages will occupy a dominant position in global competition.

LP Information, Inc. (LPI) ' newest research report, the "Advanced Metal Forming Machine Tools Industry Forecast" looks at past sales and reviews total world Advanced Metal Forming Machine Tools sales in 2025, providing a comprehensive analysis by region and market sector of projected Advanced Metal Forming Machine Tools sales for 2026 through 2032. With Advanced Metal Forming Machine Tools sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Advanced Metal Forming Machine Tools industry.

This Insight Report provides a comprehensive analysis of the global Advanced Metal Forming Machine Tools landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Advanced Metal Forming Machine Tools portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Advanced Metal Forming Machine Tools market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Advanced Metal Forming Machine Tools and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Advanced Metal Forming Machine Tools.

This report presents a comprehensive overview, market shares, and growth opportunities of Advanced Metal Forming Machine Tools market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

CNC/Servo Hydraulic Press

CNC Servo Press

CNC Punch Press

CNC Bending Machine

CNC Cold Forging Machine

Segmentation by Processing Technology:

Plastic Forming

Composite Forming

Segmentation by Structure:

Vertical

Horizontal

Others

Segmentation by Application:

Automotive

New Energy

Aerospace

Electronics & 3C

Medical

Rail Transportation

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yamazaki Mazak

Trumpf

DMG MORI

Schuler

AMADA

Komatsu

AIDA

Bystronic

GF Machining Solutions

Salvagnini

Feintool

SMS

Siempelkamp

Lasco

Dorst

Leifeld Metal Spinning GmbH

Ernst Grob AG

Jiangsu Yawei

Durmazlar

Murata Machinery

Cincinnati

LVD

Ermaksan

Anhui Donghai YuXiang Intelligent Equipment Technology

MC Machinery Systems

Accurpress

Lillbacka Powerco Oy

Tailift Co., Ltd

YANGLI GROUP

Jiangsu Jinfangyuan

SENFENG

Prima Industrie

Hefei Metalforming Intelligent Manufacturing Co., Ltd

JIER Machine-Tool Group Co.,Ltd

Hubei Tri-Ring Metalforming Equipment Co.,Ltd

SMTCL

Qinchuan Machine Tool

Sacma

Hyodong

Key Questions Addressed in this Report

What is the 10-year outlook for the global Advanced Metal Forming Machine Tools

market?

What factors are driving Advanced Metal Forming Machine Tools market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Advanced Metal Forming Machine Tools market opportunities vary by end market size?

How does Advanced Metal Forming Machine Tools break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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