

# Global Advanced IC Substrates Market Growth 2023-2029

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## Abstracts

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IC substrates serve as the connection between IC chip(s) and the PCB through a conductive network of traces and holes. IC substrates support critical functions including circuit support and protection, heat dissipation, and signal and power distribution. Advanced substrates are the key interconnect component of advanced packaging architectures.

LPI (LP Information)' newest research report, the "Advanced IC Substrates Industry Forecast" looks at past sales and reviews total world Advanced IC Substrates sales in 2022, providing a comprehensive analysis by region and market sector of projected Advanced IC Substrates sales for 2023 through 2029. With Advanced IC Substrates sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Advanced IC Substrates industry.

This Insight Report provides a comprehensive analysis of the global Advanced IC Substrates landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Advanced IC Substrates portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Advanced IC Substrates market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Advanced IC Substrates and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of

opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Advanced IC Substrates.

The global Advanced IC Substrates market size is projected to grow from US\$ million in 2022 to US\$ million in 2029; it is expected to grow at a CAGR of % from 2023 to 2029.

United States market for Advanced IC Substrates is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

China market for Advanced IC Substrates is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Europe market for Advanced IC Substrates is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Global key Advanced IC Substrates players cover ASE Group, TTM Technologies, KYOCERA Corporation, Eastern, Ibiden, AT&S, Nan Ya PCB, Semco and Fujitsu, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2022.

This report presents a comprehensive overview, market shares, and growth opportunities of Advanced IC Substrates market by product type, application, key manufacturers and key regions and countries.

Market Segmentation:

Segmentation by type

CSP Substrates

FC-CSP Substrates

BOC Substrates

SiP Substrates

LED Package Substrates

Others

Segmentation by application

PC (Tablet, Laptop)

Smart Phone

Wearable Devices

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ASE Group

TTM Technologies

KYOCERA Corporation

Eastern

Ibiden

AT&S

Nan Ya PCB

Semco

Fujitsu

Daeduck

Korea Circuit

Shinko Electric Industries

Zhen Ding Technology

Unimicron

Kinsus

Shenzhen Fastprint Circuit Tech

Zhuhai ACCESS Semiconductor

Shennan Circuit

LG Innotek

Simmtech

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Advanced IC Substrates market?

What factors are driving Advanced IC Substrates market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Advanced IC Substrates market opportunities vary by end market size?

How does Advanced IC Substrates break out type, application?

What are the influences of COVID-19 and Russia-Ukraine war?

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