

Global Advanced Biopharmaceutical Therapies Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Advanced Biopharmaceutical Therapies market size is predicted to grow from US\$ 3483 million in 2025 to US\$ 7935 million in 2032; it is expected to grow at a CAGR of 12.6% from 2026 to 2032.

Advanced biopharmaceutical therapy services refer to a range of R&D, production, and technical support services provided around advanced therapeutic technologies such as cell therapy, gene therapy, nucleic acid drugs, and tissue engineering products. These services typically include vector design and construction, cell engineering, viral vector development, process development, quality testing, clinical sample production, and commercial production support. These services are mostly provided by specialized biopharmaceutical technology platforms or CDMO organizations, aiming to help pharmaceutical companies and biotechnology companies accelerate the entire development process of advanced therapy products from early-stage R&D to clinical trials and industrialization. They are widely used in fields such as cancer treatment, genetic disease treatment, and regenerative medicine.

The advanced biopharmaceutical therapy service industry chain mainly consists of upstream raw material and technology suppliers, midstream service platform companies, and downstream biopharmaceutical companies and medical institutions. Upstream suppliers include those providing cell culture media, viral vector raw materials, plasmid DNA, gene editing tools, experimental equipment, disposable bioreactors, and analytical instruments, providing key materials and equipment for advanced therapy R&D and production. The gross profit margin in this segment is typically 30%-55%. The midstream segment comprises advanced biopharmaceutical therapy service providers (such as CGT CDMOs and R&D technology platforms), offering integrated services from cell or gene vector design, process development, GMP

production, quality testing, and clinical sample production. This segment has high technological barriers and significant added value, with gross profit margins typically ranging from 40% to 65%. The downstream segment mainly consists of biopharmaceutical companies, biotechnology companies, research institutions, and medical institutions, which translate related technologies into cell therapy, gene therapy, nucleic acid drugs, and regenerative medicine products for clinical application and commercialization. Their product gross profit margins are typically between 60% and 85%. With the increasing demand for CAR-T therapy, gene editing technology, and rare disease treatments, the advanced therapy service market is rapidly expanding.

United States market for Advanced Biopharmaceutical Therapies is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Advanced Biopharmaceutical Therapies is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Advanced Biopharmaceutical Therapies is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Advanced Biopharmaceutical Therapies players cover Lonza, Thermo Fisher Scientific, Catalent, Samsung Biologics, AGC Biologics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Advanced Biopharmaceutical Therapies Industry Forecast' looks at past sales and reviews total world Advanced Biopharmaceutical Therapies sales in 2025, providing a comprehensive analysis by region and market sector of projected Advanced Biopharmaceutical Therapies sales for 2026 through 2032. With Advanced Biopharmaceutical Therapies sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Advanced Biopharmaceutical Therapies industry.

This Insight Report provides a comprehensive analysis of the global Advanced Biopharmaceutical Therapies landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Advanced Biopharmaceutical Therapies portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these

firms? unique position in an accelerating global Advanced Biopharmaceutical Therapies market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Advanced Biopharmaceutical Therapies and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Advanced Biopharmaceutical Therapies.

This report presents a comprehensive overview, market shares, and growth opportunities of Advanced Biopharmaceutical Therapies market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cell Therapy Services

Gene Therapy Services

Nucleic Acid Therapy Services

Segmentation by Service Content:

R&D Services

Process Development Services

Others

Segmentation by Research and Development Stage:

Early-Stage Research Services

Preclinical Research Services

Clinical Stage Services

Commercialization Production Support Services

Segmentation by Application:

Biopharmaceutical Industry

Research and Education Institutions

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Lonza

Thermo Fisher Scientific

Catalent

Samsung Biologics

AGC Biologics

WuXi AppTec

Charles River Laboratories

Cytiva

Rentschler Biopharma

Oxford Biomedica

OmniaBio

Genezen

Cellipont Bioservices

VectorBuilder

Viralgen

ABL Europe

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