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Global Adults Wearing Dentures Market Growth 2026-2032

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Abstracts

The global Adults Wearing Dentures market size is predicted to grow from US$ 2256 million in 2025 to US$ 3740 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

In 2024, global Adults Wearing Dentures production reached approximately 120 M units, with an average global market price of around US$ 1,800 per unit.Adults Wearing Dentures refers to the population of adult individuals who use removable or fixed prosthetic dental devices (dentures) to replace missing natural teeth and restore oral function, aesthetics, and speech. Dentures can be complete (full) for individuals missing all teeth in one or both arches, or partial, designed to replace only a few missing teeth while being supported by the remaining natural teeth and gums.

Gross Profit Margin Analysis

The overall gross profit margin of the adult wearable denture industry is relatively stable, typically ranging from 15% to 30%, with significant differences between different types and materials. Traditional acrylic resin dentures, due to mature manufacturing processes and lower raw material costs, generally have a gross profit margin of around 30%. High-end full-mouth or implant-supported dentures, based on digital design and 3D printing manufacturing, boast personalization, high-precision fit, and durability, resulting in gross profit margins exceeding 60%. Regionally, the profit margins of high-end dentures in Europe, America, and Japan are significantly higher than in other Asian regions, primarily due to higher medical insurance coverage, higher consumer levels, and stronger brand value. With the widespread adoption of digital denture processing centers and remote restoration solutions, the industry is gradually forming a profit structure that combines large-scale production with personalized design, further

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enhancing overall profitability.

Driving Factors Analysis

The main driving force behind the adult denture market comes from the global aging population trend and increased awareness of oral health. According to WHO data, over 2 billion adults worldwide have missing teeth or periodontal problems, directly driving the rigid growth in demand for denture restorations. Meanwhile, the rapid development of digital dental technology—including oral scanning, CAD/CAM design, and 3D-printed denture manufacturing—has greatly shortened the production cycle, improved fit and comfort, and promoted the popularization of high-end dentures. Furthermore, the rise of implant-supported dentures has changed the traditional denture market landscape, transforming dentures from simple replacement products into high-value-added medical devices that combine functionality and aesthetics.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Adults Wearing Dentures Industry Forecast” looks at past sales and reviews total world Adults Wearing Dentures sales in 2025, providing a comprehensive analysis by region and market sector of projected Adults Wearing Dentures sales for 2026 through 2032. With Adults Wearing Dentures sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Adults Wearing Dentures industry.

This Insight Report provides a comprehensive analysis of the global Adults Wearing Dentures landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Adults Wearing Dentures portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Adults Wearing Dentures market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Adults Wearing Dentures and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Adults Wearing Dentures.

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This report presents a comprehensive overview, market shares, and growth opportunities of Adults Wearing Dentures market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Complete Dentures

Partial Dentures

Segmentation by Materials:

Metal-Based Dentures

Ceramic-Based Dentures

Segmentation by Technology Type:

Traditional Handmade Dentures

3D Printed Dentures

Segmentation by Users:

Elderly Patients

Patients With Dental Damage

Segmentation by Application:

Hospital

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Dental Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dentsply Sirona

Ivoclar Vivadent

Aspen Dental Management

Kulzer GmbH

Glidewell

Modern Dental Group

SHOFU

3M

VOCO GmbH

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VITA Zahnfabrik

Den-Mat Holdings

Nobel Biocare

BEGO

Key Questions Addressed in this Report

What is the 10-year outlook for the global Adults Wearing Dentures market?

What factors are driving Adults Wearing Dentures market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Adults Wearing Dentures market opportunities vary by end market size?

How does Adults Wearing Dentures break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Adults Wearing Dentures Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Adults Wearing Dentures by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Adults Wearing Dentures by Country/Region, 2021, 2025 & 2032
2.2 Adults Wearing Dentures Segment by Type
  2.2.1 Complete Dentures
  2.2.2 Partial Dentures
  2.2.3 Adults Wearing Dentures Sales by Type
    2.2.3.1 Global Adults Wearing Dentures Sales Market Share by Type (2021-2026)
    2.2.3.2 Global Adults Wearing Dentures Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global Adults Wearing Dentures Sale Price by Type (2021-2026)
2.3 Adults Wearing Dentures Segment by Materials
  2.3.1 Metal-Based Dentures
  2.3.2 Ceramic-Based Dentures
  2.3.3 Adults Wearing Dentures Sales by Materials
    2.3.3.1 Global Adults Wearing Dentures Sales Market Share by Materials (2021-2026)
    2.3.3.2 Global Adults Wearing Dentures Revenue and Market Share by Materials (2021-2026)
    2.3.3.3 Global Adults Wearing Dentures Sale Price by Materials (2021-2026)
2.4 Adults Wearing Dentures Segment by Technology Type

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2.4.1 Traditional Handmade Dentures
2.4.2 3D Printed Dentures
2.4.3 Adults Wearing Dentures Sales by Technology Type
2.4.3.1 Global Adults Wearing Dentures Sales Market Share by Technology Type (2021-2026)
2.4.3.2 Global Adults Wearing Dentures Revenue and Market Share by Technology Type (2021-2026)
2.4.3.3 Global Adults Wearing Dentures Sale Price by Technology Type (2021-2026)
2.5 Adults Wearing Dentures Segment by Users
2.5.1 Elderly Patients
2.5.2 Patients With Dental Damage
2.5.3 Adults Wearing Dentures Sales by Users
2.5.3.1 Global Adults Wearing Dentures Sales Market Share by Users (2021-2026)
2.5.3.2 Global Adults Wearing Dentures Revenue and Market Share by Users (2021-2026)
2.5.3.3 Global Adults Wearing Dentures Sale Price by Users (2021-2026)
2.6 Adults Wearing Dentures Segment by Application
2.6.1 Hospital
2.6.2 Dental Clinic
2.6.3 Others
2.6.4 Adults Wearing Dentures Sales by Application
2.6.4.1 Global Adults Wearing Dentures Sale Market Share by Application (2021-2026)
2.6.4.2 Global Adults Wearing Dentures Revenue and Market Share by Application (2021-2026)
2.6.4.3 Global Adults Wearing Dentures Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Adults Wearing Dentures Breakdown Data by Company
3.1.1 Global Adults Wearing Dentures Annual Sales by Company (2021-2026)
3.1.2 Global Adults Wearing Dentures Sales Market Share by Company (2021-2026)
3.2 Global Adults Wearing Dentures Annual Revenue by Company (2021-2026)
3.2.1 Global Adults Wearing Dentures Revenue by Company (2021-2026)
3.2.2 Global Adults Wearing Dentures Revenue Market Share by Company (2021-2026)
3.3 Global Adults Wearing Dentures Sale Price by Company
3.4 Key Manufacturers Adults Wearing Dentures Producing Area Distribution, Sales Area, Product Type

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3.4.1 Key Manufacturers Adults Wearing Dentures Product Location Distribution
3.4.2 Players Adults Wearing Dentures Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ADULTS WEARING DENTURES BY GEOGRAPHIC REGION

4.1 World Historic Adults Wearing Dentures Market Size by Geographic Region (2021-2026)
4.1.1 Global Adults Wearing Dentures Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Adults Wearing Dentures Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Adults Wearing Dentures Market Size by Country/Region (2021-2026)
4.2.1 Global Adults Wearing Dentures Annual Sales by Country/Region (2021-2026)
4.2.2 Global Adults Wearing Dentures Annual Revenue by Country/Region (2021-2026)
4.3 Americas Adults Wearing Dentures Sales Growth
4.4 APAC Adults Wearing Dentures Sales Growth
4.5 Europe Adults Wearing Dentures Sales Growth
4.6 Middle East & Africa Adults Wearing Dentures Sales Growth

5 AMERICAS

5.1 Americas Adults Wearing Dentures Sales by Country
5.1.1 Americas Adults Wearing Dentures Sales by Country (2021-2026)
5.1.2 Americas Adults Wearing Dentures Revenue by Country (2021-2026)
5.2 Americas Adults Wearing Dentures Sales by Type (2021-2026)
5.3 Americas Adults Wearing Dentures Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

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6 APAC

6.1 APAC Adults Wearing Dentures Sales by Region
6.1.1 APAC Adults Wearing Dentures Sales by Region (2021-2026)
6.1.2 APAC Adults Wearing Dentures Revenue by Region (2021-2026)
6.2 APAC Adults Wearing Dentures Sales by Type (2021-2026)
6.3 APAC Adults Wearing Dentures Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Adults Wearing Dentures by Country
7.1.1 Europe Adults Wearing Dentures Sales by Country (2021-2026)
7.1.2 Europe Adults Wearing Dentures Revenue by Country (2021-2026)
7.2 Europe Adults Wearing Dentures Sales by Type (2021-2026)
7.3 Europe Adults Wearing Dentures Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Adults Wearing Dentures by Country
8.1.1 Middle East & Africa Adults Wearing Dentures Sales by Country (2021-2026)
8.1.2 Middle East & Africa Adults Wearing Dentures Revenue by Country (2021-2026)
8.2 Middle East & Africa Adults Wearing Dentures Sales by Type (2021-2026)
8.3 Middle East & Africa Adults Wearing Dentures Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey

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8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Adults Wearing Dentures
10.3 Manufacturing Process Analysis of Adults Wearing Dentures
10.4 Industry Chain Structure of Adults Wearing Dentures

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Adults Wearing Dentures Distributors
11.3 Adults Wearing Dentures Customer

12 WORLD FORECAST REVIEW FOR ADULTS WEARING DENTURES BY GEOGRAPHIC REGION

12.1 Global Adults Wearing Dentures Market Size Forecast by Region
  12.1.1 Global Adults Wearing Dentures Forecast by Region (2027-2032)
  12.1.2 Global Adults Wearing Dentures Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Adults Wearing Dentures Forecast by Type (2027-2032)
12.7 Global Adults Wearing Dentures Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

+357 96 030922
info@marketpublishers.com

13.1 Dentsply Sirona
13.1.1 Dentsply Sirona Company Information
13.1.2 Dentsply Sirona Adults Wearing Dentures Product Portfolios and Specifications
13.1.3 Dentsply Sirona Adults Wearing Dentures Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Dentsply Sirona Main Business Overview
13.1.5 Dentsply Sirona Latest Developments
13.2 Ivoclar Vivadent
13.2.1 Ivoclar Vivadent Company Information
13.2.2 Ivoclar Vivadent Adults Wearing Dentures Product Portfolios and Specifications
13.2.3 Ivoclar Vivadent Adults Wearing Dentures Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Ivoclar Vivadent Main Business Overview
13.2.5 Ivoclar Vivadent Latest Developments
13.3 Aspen Dental Management
13.3.1 Aspen Dental Management Company Information
13.3.2 Aspen Dental Management Adults Wearing Dentures Product Portfolios and Specifications
13.3.3 Aspen Dental Management Adults Wearing Dentures Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Aspen Dental Management Main Business Overview
13.3.5 Aspen Dental Management Latest Developments
13.4 Kulzer GmbH
13.4.1 Kulzer GmbH Company Information
13.4.2 Kulzer GmbH Adults Wearing Dentures Product Portfolios and Specifications
13.4.3 Kulzer GmbH Adults Wearing Dentures Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Kulzer GmbH Main Business Overview
13.4.5 Kulzer GmbH Latest Developments
13.5 Glidewell
13.5.1 Glidewell Company Information
13.5.2 Glidewell Adults Wearing Dentures Product Portfolios and Specifications
13.5.3 Glidewell Adults Wearing Dentures Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Glidewell Main Business Overview
13.5.5 Glidewell Latest Developments
13.6 Modern Dental Group
13.6.1 Modern Dental Group Company Information
13.6.2 Modern Dental Group Adults Wearing Dentures Product Portfolios and

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info@marketpublishers.com

Specifications
13.6.3 Modern Dental Group Adults Wearing Dentures Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Modern Dental Group Main Business Overview
13.6.5 Modern Dental Group Latest Developments
13.7 SHOFU
13.7.1 SHOFU Company Information
13.7.2 SHOFU Adults Wearing Dentures Product Portfolios and Specifications
13.7.3 SHOFU Adults Wearing Dentures Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 SHOFU Main Business Overview
13.7.5 SHOFU Latest Developments
13.8 3M
13.8.1 3M Company Information
13.8.2 3M Adults Wearing Dentures Product Portfolios and Specifications
13.8.3 3M Adults Wearing Dentures Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 3M Main Business Overview
13.8.5 3M Latest Developments
13.9 VOCO GmbH
13.9.1 VOCO GmbH Company Information
13.9.2 VOCO GmbH Adults Wearing Dentures Product Portfolios and Specifications
13.9.3 VOCO GmbH Adults Wearing Dentures Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 VOCO GmbH Main Business Overview
13.9.5 VOCO GmbH Latest Developments
13.10 VITA Zahnfabrik
13.10.1 VITA Zahnfabrik Company Information
13.10.2 VITA Zahnfabrik Adults Wearing Dentures Product Portfolios and Specifications
13.10.3 VITA Zahnfabrik Adults Wearing Dentures Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 VITA Zahnfabrik Main Business Overview
13.10.5 VITA Zahnfabrik Latest Developments
13.11 Den-Mat Holdings
13.11.1 Den-Mat Holdings Company Information
13.11.2 Den-Mat Holdings Adults Wearing Dentures Product Portfolios and Specifications
13.11.3 Den-Mat Holdings Adults Wearing Dentures Sales, Revenue, Price and Gross

+357 96 030922
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Margin (2021-2026)
13.11.4 Den-Mat Holdings Main Business Overview
13.11.5 Den-Mat Holdings Latest Developments
13.12 Nobel Biocare
13.12.1 Nobel Biocare Company Information
13.12.2 Nobel Biocare Adults Wearing Dentures Product Portfolios and Specifications
13.12.3 Nobel Biocare Adults Wearing Dentures Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Nobel Biocare Main Business Overview
13.12.5 Nobel Biocare Latest Developments
13.13 BEGO
13.13.1 BEGO Company Information
13.13.2 BEGO Adults Wearing Dentures Product Portfolios and Specifications
13.13.3 BEGO Adults Wearing Dentures Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 BEGO Main Business Overview
13.13.5 BEGO Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Adults Wearing Dentures Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Adults Wearing Dentures Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Complete Dentures
Table 4. Major Players of Partial Dentures
Table 5. Global Adults Wearing Dentures Sales by Type (2021-2026) & (K Units)
Table 6. Global Adults Wearing Dentures Sales Market Share by Type (2021-2026)
Table 7. Global Adults Wearing Dentures Revenue by Type (2021-2026) & ($ million)
Table 8. Global Adults Wearing Dentures Revenue Market Share by Type (2021-2026)
Table 9. Global Adults Wearing Dentures Sale Price by Type (2021-2026) & (US$/Unit)
Table 10. Major Players of Metal-Based Dentures
Table 11. Major Players of Ceramic-Based Dentures
Table 12. Global Adults Wearing Dentures Sales by Materials (2021-2026) & (K Units)
Table 13. Global Adults Wearing Dentures Sales Market Share by Materials (2021-2026)
Table 14. Global Adults Wearing Dentures Revenue by Materials (2021-2026) & ($ million)
Table 15. Global Adults Wearing Dentures Revenue Market Share by Materials (2021-2026)
Table 16. Global Adults Wearing Dentures Sale Price by Materials (2021-2026) & (US$/Unit)
Table 17. Major Players of Traditional Handmade Dentures
Table 18. Major Players of 3D Printed Dentures
Table 19. Global Adults Wearing Dentures Sales by Technology Type (2021-2026) & (K Units)
Table 20. Global Adults Wearing Dentures Sales Market Share by Technology Type (2021-2026)
Table 21. Global Adults Wearing Dentures Revenue by Technology Type (2021-2026) & ($ million)
Table 22. Global Adults Wearing Dentures Revenue Market Share by Technology Type (2021-2026)
Table 23. Global Adults Wearing Dentures Sale Price by Technology Type (2021-2026) & (US$/Unit)
Table 24. Major Players of Elderly Patients

+357 96 030922
info@marketpublishers.com

Table 25. Major Players of Patients With Dental Damage
Table 26. Global Adults Wearing Dentures Sales by Users (2021-2026) & (K Units)
Table 27. Global Adults Wearing Dentures Sales Market Share by Users (2021-2026)
Table 28. Global Adults Wearing Dentures Revenue by Users (2021-2026) & ($ million)
Table 29. Global Adults Wearing Dentures Revenue Market Share by Users (2021-2026)
Table 30. Global Adults Wearing Dentures Sale Price by Users (2021-2026) & (US$/Unit)
Table 31. Global Adults Wearing Dentures Sale by Application (2021-2026) & (K Units)
Table 32. Global Adults Wearing Dentures Sale Market Share by Application (2021-2026)
Table 33. Global Adults Wearing Dentures Revenue by Application (2021-2026) & ($ million)
Table 34. Global Adults Wearing Dentures Revenue Market Share by Application (2021-2026)
Table 35. Global Adults Wearing Dentures Sale Price by Application (2021-2026) & (US$/Unit)
Table 36. Global Adults Wearing Dentures Sales by Company (2021-2026) & (K Units)
Table 37. Global Adults Wearing Dentures Sales Market Share by Company (2021-2026)
Table 38. Global Adults Wearing Dentures Revenue by Company (2021-2026) & ($ millions)
Table 39. Global Adults Wearing Dentures Revenue Market Share by Company (2021-2026)
Table 40. Global Adults Wearing Dentures Sale Price by Company (2021-2026) & (US$/Unit)
Table 41. Key Manufacturers Adults Wearing Dentures Producing Area Distribution and Sales Area
Table 42. Players Adults Wearing Dentures Products Offered
Table 43. Adults Wearing Dentures Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 44. New Products and Potential Entrants
Table 45. Market M&A Activity & Strategy
Table 46. Global Adults Wearing Dentures Sales by Geographic Region (2021-2026) & (K Units)
Table 47. Global Adults Wearing Dentures Sales Market Share Geographic Region (2021-2026)
Table 48. Global Adults Wearing Dentures Revenue by Geographic Region (2021-2026) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 49. Global Adults Wearing Dentures Revenue Market Share by Geographic Region (2021-2026)
Table 50. Global Adults Wearing Dentures Sales by Country/Region (2021-2026) & (K Units)
Table 51. Global Adults Wearing Dentures Sales Market Share by Country/Region (2021-2026)
Table 52. Global Adults Wearing Dentures Revenue by Country/Region (2021-2026) & ($ millions)
Table 53. Global Adults Wearing Dentures Revenue Market Share by Country/Region (2021-2026)
Table 54. Americas Adults Wearing Dentures Sales by Country (2021-2026) & (K Units)
Table 55. Americas Adults Wearing Dentures Sales Market Share by Country (2021-2026)
Table 56. Americas Adults Wearing Dentures Revenue by Country (2021-2026) & ($ millions)
Table 57. Americas Adults Wearing Dentures Sales by Type (2021-2026) & (K Units)
Table 58. Americas Adults Wearing Dentures Sales by Application (2021-2026) & (K Units)
Table 59. APAC Adults Wearing Dentures Sales by Region (2021-2026) & (K Units)
Table 60. APAC Adults Wearing Dentures Sales Market Share by Region (2021-2026)
Table 61. APAC Adults Wearing Dentures Revenue by Region (2021-2026) & ($ millions)
Table 62. APAC Adults Wearing Dentures Sales by Type (2021-2026) & (K Units)
Table 63. APAC Adults Wearing Dentures Sales by Application (2021-2026) & (K Units)
Table 64. Europe Adults Wearing Dentures Sales by Country (2021-2026) & (K Units)
Table 65. Europe Adults Wearing Dentures Revenue by Country (2021-2026) & ($ millions)
Table 66. Europe Adults Wearing Dentures Sales by Type (2021-2026) & (K Units)
Table 67. Europe Adults Wearing Dentures Sales by Application (2021-2026) & (K Units)
Table 68. Middle East & Africa Adults Wearing Dentures Sales by Country (2021-2026) & (K Units)
Table 69. Middle East & Africa Adults Wearing Dentures Revenue Market Share by Country (2021-2026)
Table 70. Middle East & Africa Adults Wearing Dentures Sales by Type (2021-2026) & (K Units)
Table 71. Middle East & Africa Adults Wearing Dentures Sales by Application (2021-2026) & (K Units)
Table 72. Key Market Drivers & Growth Opportunities of Adults Wearing Dentures

+357 96 030922
info@marketpublishers.com

Table 73. Key Market Challenges & Risks of Adults Wearing Dentures
Table 74. Key Industry Trends of Adults Wearing Dentures
Table 75. Adults Wearing Dentures Raw Material
Table 76. Key Suppliers of Raw Materials
Table 77. Adults Wearing Dentures Distributors List
Table 78. Adults Wearing Dentures Customer List
Table 79. Global Adults Wearing Dentures Sales Forecast by Region (2027-2032) & (K Units)
Table 80. Global Adults Wearing Dentures Revenue Forecast by Region (2027-2032) & ($ millions)
Table 81. Americas Adults Wearing Dentures Sales Forecast by Country (2027-2032) & (K Units)
Table 82. Americas Adults Wearing Dentures Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 83. APAC Adults Wearing Dentures Sales Forecast by Region (2027-2032) & (K Units)
Table 84. APAC Adults Wearing Dentures Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 85. Europe Adults Wearing Dentures Sales Forecast by Country (2027-2032) & (K Units)
Table 86. Europe Adults Wearing Dentures Revenue Forecast by Country (2027-2032) & ($ millions)
Table 87. Middle East & Africa Adults Wearing Dentures Sales Forecast by Country (2027-2032) & (K Units)
Table 88. Middle East & Africa Adults Wearing Dentures Revenue Forecast by Country (2027-2032) & ($ millions)
Table 89. Global Adults Wearing Dentures Sales Forecast by Type (2027-2032) & (K Units)
Table 90. Global Adults Wearing Dentures Revenue Forecast by Type (2027-2032) & ($ millions)
Table 91. Global Adults Wearing Dentures Sales Forecast by Application (2027-2032) & (K Units)
Table 92. Global Adults Wearing Dentures Revenue Forecast by Application (2027-2032) & ($ millions)
Table 93. Dentsply Sirona Basic Information, Adults Wearing Dentures Manufacturing Base, Sales Area and Its Competitors
Table 94. Dentsply Sirona Adults Wearing Dentures Product Portfolios and Specifications
Table 95. Dentsply Sirona Adults Wearing Dentures Sales (K Units), Revenue ($

+357 96 030922
info@marketpublishers.com

Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 96. Dentsply Sirona Main Business
Table 97. Dentsply Sirona Latest Developments
Table 98. Ivoclar Vivadent Basic Information, Adults Wearing Dentures Manufacturing Base, Sales Area and Its Competitors
Table 99. Ivoclar Vivadent Adults Wearing Dentures Product Portfolios and Specifications
Table 100. Ivoclar Vivadent Adults Wearing Dentures Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 101. Ivoclar Vivadent Main Business
Table 102. Ivoclar Vivadent Latest Developments
Table 103. Aspen Dental Management Basic Information, Adults Wearing Dentures Manufacturing Base, Sales Area and Its Competitors
Table 104. Aspen Dental Management Adults Wearing Dentures Product Portfolios and Specifications
Table 105. Aspen Dental Management Adults Wearing Dentures Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 106. Aspen Dental Management Main Business
Table 107. Aspen Dental Management Latest Developments
Table 108. Kulzer GmbH Basic Information, Adults Wearing Dentures Manufacturing Base, Sales Area and Its Competitors
Table 109. Kulzer GmbH Adults Wearing Dentures Product Portfolios and Specifications
Table 110. Kulzer GmbH Adults Wearing Dentures Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 111. Kulzer GmbH Main Business
Table 112. Kulzer GmbH Latest Developments
Table 113. Glidewell Basic Information, Adults Wearing Dentures Manufacturing Base, Sales Area and Its Competitors
Table 114. Glidewell Adults Wearing Dentures Product Portfolios and Specifications
Table 115. Glidewell Adults Wearing Dentures Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 116. Glidewell Main Business
Table 117. Glidewell Latest Developments
Table 118. Modern Dental Group Basic Information, Adults Wearing Dentures Manufacturing Base, Sales Area and Its Competitors
Table 119. Modern Dental Group Adults Wearing Dentures Product Portfolios and Specifications
Table 120. Modern Dental Group Adults Wearing Dentures Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)

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Table 121. Modern Dental Group Main Business
Table 122. Modern Dental Group Latest Developments
Table 123. SHOFU Basic Information, Adults Wearing Dentures Manufacturing Base, Sales Area and Its Competitors
Table 124. SHOFU Adults Wearing Dentures Product Portfolios and Specifications
Table 125. SHOFU Adults Wearing Dentures Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 126. SHOFU Main Business
Table 127. SHOFU Latest Developments
Table 128. 3M Basic Information, Adults Wearing Dentures Manufacturing Base, Sales Area and Its Competitors
Table 129. 3M Adults Wearing Dentures Product Portfolios and Specifications
Table 130. 3M Adults Wearing Dentures Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 131. 3M Main Business
Table 132. 3M Latest Developments
Table 133. VOCO GmbH Basic Information, Adults Wearing Dentures Manufacturing Base, Sales Area and Its Competitors
Table 134. VOCO GmbH Adults Wearing Dentures Product Portfolios and Specifications
Table 135. VOCO GmbH Adults Wearing Dentures Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 136. VOCO GmbH Main Business
Table 137. VOCO GmbH Latest Developments
Table 138. VITA Zahnfabrik Basic Information, Adults Wearing Dentures Manufacturing Base, Sales Area and Its Competitors
Table 139. VITA Zahnfabrik Adults Wearing Dentures Product Portfolios and Specifications
Table 140. VITA Zahnfabrik Adults Wearing Dentures Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 141. VITA Zahnfabrik Main Business
Table 142. VITA Zahnfabrik Latest Developments
Table 143. Den-Mat Holdings Basic Information, Adults Wearing Dentures Manufacturing Base, Sales Area and Its Competitors
Table 144. Den-Mat Holdings Adults Wearing Dentures Product Portfolios and Specifications
Table 145. Den-Mat Holdings Adults Wearing Dentures Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 146. Den-Mat Holdings Main Business

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Table 147. Den-Mat Holdings Latest Developments
Table 148. Nobel Biocare Basic Information, Adults Wearing Dentures Manufacturing Base, Sales Area and Its Competitors
Table 149. Nobel Biocare Adults Wearing Dentures Product Portfolios and Specifications
Table 150. Nobel Biocare Adults Wearing Dentures Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 151. Nobel Biocare Main Business
Table 152. Nobel Biocare Latest Developments
Table 153. BEGO Basic Information, Adults Wearing Dentures Manufacturing Base, Sales Area and Its Competitors
Table 154. BEGO Adults Wearing Dentures Product Portfolios and Specifications
Table 155. BEGO Adults Wearing Dentures Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 156. BEGO Main Business
Table 157. BEGO Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Adults Wearing Dentures
Figure 2. Adults Wearing Dentures Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Adults Wearing Dentures Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Adults Wearing Dentures Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Adults Wearing Dentures Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Adults Wearing Dentures Sales Market Share by Country/Region (2025)
Figure 10. Adults Wearing Dentures Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Complete Dentures
Figure 12. Product Picture of Partial Dentures
Figure 13. Global Adults Wearing Dentures Sales Market Share by Type in 2026
Figure 14. Global Adults Wearing Dentures Revenue Market Share by Type (2021-2026)
Figure 15. Product Picture of Metal-Based Dentures
Figure 16. Product Picture of Ceramic-Based Dentures
Figure 17. Global Adults Wearing Dentures Sales Market Share by Materials in 2026
Figure 18. Global Adults Wearing Dentures Revenue Market Share by Materials (2021-2026)
Figure 19. Product Picture of Traditional Handmade Dentures
Figure 20. Product Picture of 3D Printed Dentures
Figure 21. Global Adults Wearing Dentures Sales Market Share by Technology Type in 2026
Figure 22. Global Adults Wearing Dentures Revenue Market Share by Technology Type (2021-2026)
Figure 23. Product Picture of Elderly Patients
Figure 24. Product Picture of Patients With Dental Damage
Figure 25. Global Adults Wearing Dentures Sales Market Share by Users in 2026
Figure 26. Global Adults Wearing Dentures Revenue Market Share by Users (2021-2026)
Figure 27. Adults Wearing Dentures Consumed in Hospital
Figure 28. Global Adults Wearing Dentures Market: Hospital (2021-2026) & (K Units)

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Figure 29. Adults Wearing Dentures Consumed in Dental Clinic
Figure 30. Global Adults Wearing Dentures Market: Dental Clinic (2021-2026) & (K Units)
Figure 31. Adults Wearing Dentures Consumed in Others
Figure 32. Global Adults Wearing Dentures Market: Others (2021-2026) & (K Units)
Figure 33. Global Adults Wearing Dentures Sale Market Share by Application (2025)
Figure 34. Global Adults Wearing Dentures Revenue Market Share by Application in 2026
Figure 35. Adults Wearing Dentures Sales by Company in 2026 (K Units)
Figure 36. Global Adults Wearing Dentures Sales Market Share by Company in 2026
Figure 37. Adults Wearing Dentures Revenue by Company in 2026 ($ millions)
Figure 38. Global Adults Wearing Dentures Revenue Market Share by Company in 2026
Figure 39. Global Adults Wearing Dentures Sales Market Share by Geographic Region (2021-2026)
Figure 40. Global Adults Wearing Dentures Revenue Market Share by Geographic Region in 2026
Figure 41. Americas Adults Wearing Dentures Sales 2021-2026 (K Units)
Figure 42. Americas Adults Wearing Dentures Revenue 2021-2026 ($ millions)
Figure 43. APAC Adults Wearing Dentures Sales 2021-2026 (K Units)
Figure 44. APAC Adults Wearing Dentures Revenue 2021-2026 ($ millions)
Figure 45. Europe Adults Wearing Dentures Sales 2021-2026 (K Units)
Figure 46. Europe Adults Wearing Dentures Revenue 2021-2026 ($ millions)
Figure 47. Middle East & Africa Adults Wearing Dentures Sales 2021-2026 (K Units)
Figure 48. Middle East & Africa Adults Wearing Dentures Revenue 2021-2026 ($ millions)
Figure 49. Americas Adults Wearing Dentures Sales Market Share by Country in 2026
Figure 50. Americas Adults Wearing Dentures Revenue Market Share by Country (2021-2026)
Figure 51. Americas Adults Wearing Dentures Sales Market Share by Type (2021-2026)
Figure 52. Americas Adults Wearing Dentures Sales Market Share by Application (2021-2026)
Figure 53. United States Adults Wearing Dentures Revenue Growth 2021-2026 ($ millions)
Figure 54. Canada Adults Wearing Dentures Revenue Growth 2021-2026 ($ millions)
Figure 55. Mexico Adults Wearing Dentures Revenue Growth 2021-2026 ($ millions)
Figure 56. Brazil Adults Wearing Dentures Revenue Growth 2021-2026 ($ millions)
Figure 57. APAC Adults Wearing Dentures Sales Market Share by Region in 2026
Figure 58. APAC Adults Wearing Dentures Revenue Market Share by Region

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(2021-2026)
Figure 59. APAC Adults Wearing Dentures Sales Market Share by Type (2021-2026)
Figure 60. APAC Adults Wearing Dentures Sales Market Share by Application (2021-2026)
Figure 61. China Adults Wearing Dentures Revenue Growth 2021-2026 ($ millions)
Figure 62. Japan Adults Wearing Dentures Revenue Growth 2021-2026 ($ millions)
Figure 63. South Korea Adults Wearing Dentures Revenue Growth 2021-2026 ($ millions)
Figure 64. Southeast Asia Adults Wearing Dentures Revenue Growth 2021-2026 ($ millions)
Figure 65. India Adults Wearing Dentures Revenue Growth 2021-2026 ($ millions)
Figure 66. Australia Adults Wearing Dentures Revenue Growth 2021-2026 ($ millions)
Figure 67. China Taiwan Adults Wearing Dentures Revenue Growth 2021-2026 ($ millions)
Figure 68. Europe Adults Wearing Dentures Sales Market Share by Country in 2026
Figure 69. Europe Adults Wearing Dentures Revenue Market Share by Country (2021-2026)
Figure 70. Europe Adults Wearing Dentures Sales Market Share by Type (2021-2026)
Figure 71. Europe Adults Wearing Dentures Sales Market Share by Application (2021-2026)
Figure 72. Germany Adults Wearing Dentures Revenue Growth 2021-2026 ($ millions)
Figure 73. France Adults Wearing Dentures Revenue Growth 2021-2026 ($ millions)
Figure 74. UK Adults Wearing Dentures Revenue Growth 2021-2026 ($ millions)
Figure 75. Italy Adults Wearing Dentures Revenue Growth 2021-2026 ($ millions)
Figure 76. Russia Adults Wearing Dentures Revenue Growth 2021-2026 ($ millions)
Figure 77. Middle East & Africa Adults Wearing Dentures Sales Market Share by Country (2021-2026)
Figure 78. Middle East & Africa Adults Wearing Dentures Sales Market Share by Type (2021-2026)
Figure 79. Middle East & Africa Adults Wearing Dentures Sales Market Share by Application (2021-2026)
Figure 80. Egypt Adults Wearing Dentures Revenue Growth 2021-2026 ($ millions)
Figure 81. South Africa Adults Wearing Dentures Revenue Growth 2021-2026 ($ millions)
Figure 82. Israel Adults Wearing Dentures Revenue Growth 2021-2026 ($ millions)
Figure 83. Turkey Adults Wearing Dentures Revenue Growth 2021-2026 ($ millions)
Figure 84. GCC Countries Adults Wearing Dentures Revenue Growth 2021-2026 ($ millions)
Figure 85. Manufacturing Cost Structure Analysis of Adults Wearing Dentures in 2026

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Figure 86. Manufacturing Process Analysis of Adults Wearing Dentures
Figure 87. Industry Chain Structure of Adults Wearing Dentures
Figure 88. Channels of Distribution
Figure 89. Global Adults Wearing Dentures Sales Market Forecast by Region (2027-2032)
Figure 90. Global Adults Wearing Dentures Revenue Market Share Forecast by Region (2027-2032)
Figure 91. Global Adults Wearing Dentures Sales Market Share Forecast by Type (2027-2032)
Figure 92. Global Adults Wearing Dentures Revenue Market Share Forecast by Type (2027-2032)
Figure 93. Global Adults Wearing Dentures Sales Market Share Forecast by Application (2027-2032)
Figure 94. Global Adults Wearing Dentures Revenue Market Share Forecast by Application (2027-2032)

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