

Global Adhesives and Sealants for Paper Packaging Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Adhesives and Sealants for Paper Packaging market size is predicted to grow from US\$ 4464 million in 2025 to US\$ 6878 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Adhesives and Sealants for Paper Packaging are specialized bonding and sealing materials designed for use in paper-based packaging products such as cartons, corrugated boxes, paper bags, labels, wraps, cups, and flexible paper packaging structures. These materials provide strong adhesion, sealing integrity, moisture resistance, heat resistance, print compatibility, and food safety compliance while supporting packaging durability, recyclability, and high-speed manufacturing processes. They are widely used in consumer goods, food and beverage, e-commerce, pharmaceutical, personal care, and industrial packaging applications where sustainable and environmentally friendly paper packaging solutions are increasingly replacing plastic-based packaging materials.

The Adhesives and Sealants for Paper Packaging industry chain begins upstream with suppliers of petrochemical derivatives, starches, synthetic resins, polymers, waxes, additives, solvents, fillers, and chemical processing equipment, while the midstream segment consists of adhesive and sealant manufacturers engaged in polymer synthesis, formulation development, blending, packaging, and industrial-scale production of paper packaging bonding materials, and the downstream segment includes paper packaging converters, corrugated box manufacturers, carton producers, food and beverage companies, e-commerce packaging suppliers, printing and labeling firms, and consumer goods brands that utilize adhesives and sealants to produce durable, sustainable, recyclable, and high-performance paper packaging solutions for modern retail, logistics, and industrial distribution systems worldwide.

Current and planned Adhesives and Sealants for Paper Packaging projects are concentrated mainly in China, the United States, Germany, India, Japan, and Southeast Asia, where chemical companies and packaging material manufacturers are investing in water-based adhesive production lines, bio-based packaging adhesive facilities, sustainable sealant manufacturing plants, and recyclable paper packaging material R&D centers to support rapidly growing demand for environmentally friendly paper packaging solutions, while many projects also involve automated production systems, low-emission processing technologies, smart manufacturing upgrades, renewable raw material integration, export-oriented packaging material expansion initiatives, and circular economy development programs designed to improve production efficiency, strengthen sustainability compliance, expand eco-friendly adhesive capacity, reduce carbon emissions, and enhance competitiveness in the global paper packaging industry.

2025 Global Market Average Gross Profit Margin: 24%.

United States market for Adhesives and Sealants for Paper Packaging is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Adhesives and Sealants for Paper Packaging is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Adhesives and Sealants for Paper Packaging is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Adhesives and Sealants for Paper Packaging players cover Henkel, H.B. Fuller, Bostik, Avery Dennison, Jowat SE, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Adhesives and Sealants for Paper Packaging Industry Forecast' looks at past sales and reviews total world Adhesives and Sealants for Paper Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Adhesives and Sealants for Paper Packaging sales for 2026 through 2032. With Adhesives and Sealants for Paper Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Adhesives and Sealants for Paper Packaging

industry.

This Insight Report provides a comprehensive analysis of the global Adhesives and Sealants for Paper Packaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Adhesives and Sealants for Paper Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Adhesives and Sealants for Paper Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Adhesives and Sealants for Paper Packaging and breaks down the forecast by Resin Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Adhesives and Sealants for Paper Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Adhesives and Sealants for Paper Packaging market by product type, application, key players and key regions and countries.

Segmentation by Resin Type:

Polyvinyl Acetate (PVA)

Acrylic

Starch

Polyurethane

Others

Segmentation by Technology Type:

Water-Based

Solvent-Based

Hot Melt

Pressure-Sensitive

Others

Segmentation by Packaging Type:

Carton Sealing

Corrugated Box

Paper Lamination

Paper Cup and Container

Others

Segmentation by Application:

Food and Beverage Packaging

Personal Care Packaging

Pharmaceutical Packaging

E-Commerce Corrugated Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Henkel

H.B. Fuller

Bostik

Avery Dennison

Jowat SE

Paramelt

Ashland

Dow

BASF

Sika

Coim Group

DIC Corporation

Artience Co., Ltd

Beardow Adams

Franklin International

Wacker Chemie

Flint Group

Yonggu Chemical Co., Ltd

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