

Global Adhesive-Laminated Core Market Growth 2026-2032

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Abstracts

The global Adhesive-Laminated Core market size is predicted to grow from US\$ 1804 million in 2025 to US\$ 4138 million in 2032; it is expected to grow at a CAGR of 12.3% from 2026 to 2032.

Adhesive-Laminated Cores are motor components where the layers of the motor core are bonded together using adhesives. Unlike traditional core manufacturing methods, adhesive-bonded cores do not use welding or mechanical connections. Instead, advanced bonding processes connect the various parts of the core together, achieving higher precision and better mechanical strength. This bonding technology reduces core losses and improves motor efficiency, especially during high-frequency operation. Common adhesives include epoxy resins and polyurethanes, which provide good electrical insulation and strength. In 2025, global production of Adhesive-Laminated Cores reached approximately 17.06 million units, with an average price of US\$108.1 per unit and a gross profit margin of approximately 20.43%. Downstream customers include domestic and international automotive parts manufacturers, vehicle manufacturers, and motor manufacturers, such as Valeo, Bosch Group, Aldor Group, Inovance Technology, and BYD. Production Capacity: Mitsui High Tec Inc. supplies more than 1.6 million motor cores annually for automotive applications.

Electric Vehicle Market Growth: With the increasing demand for electric vehicles, especially high-end electric vehicles, the market demand for Adhesive-Laminated Motor Cores, as a high-efficiency solution, will further increase. **Performance Requirements:** Electric vehicles place increasingly higher demands on drive motors, and Adhesive-Laminated Motor Cores offer lower energy loss and efficient thermal management, contributing to improved overall motor performance. **Manufacturing Technology Advancements:** Continuous optimization of bonding technology has led to gradually

decreasing production costs, enabling the application of Adhesive-Laminated Motor Cores in more fields, particularly in applications requiring lightweight and high-efficiency motors.

LP Information, Inc. (LPI) ' newest research report, the “Adhesive-Laminated Core Industry Forecast” looks at past sales and reviews total world Adhesive-Laminated Core sales in 2025, providing a comprehensive analysis by region and market sector of projected Adhesive-Laminated Core sales for 2026 through 2032. With Adhesive-Laminated Core sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Adhesive-Laminated Core industry.

This Insight Report provides a comprehensive analysis of the global Adhesive-Laminated Core landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Adhesive-Laminated Core portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Adhesive-Laminated Core market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Adhesive-Laminated Core and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Adhesive-Laminated Core.

This report presents a comprehensive overview, market shares, and growth opportunities of Adhesive-Laminated Core market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Stator Core

Rotor Core

Segmentation by Technology:

Hot-pressed Bonded Iron Core

Room Temperature Bonded Iron Core

Segmentation by Sales:

Direct Selling

Distribution

Segmentation by Application:

Wind Turbine Generator Core

New Energy Vehicle Drive Motor Core

Industrial Motor Core

Home Appliance Motor Core

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

POSCO

Yutaka Giken

R. Bourgeois

EuroGroup Laminations

Tempel(Worthington Steel)

Mitsui High Tec Inc

Toyota Boshoku Corporation

Feintool

JFE Shoji

Wuxi Long Sheng Technology Co., Ltd.

Jiangyin Huaxin Precision Technology Corporation

Ningbo Zhenyu Science and Technology Co., Ltd.

Jiangsu Tongda Power Technology Co., Ltd.

Zhejiang Shiri Electromechanical Technology Co., Ltd

Fine-Stamping

Xinzhi Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Adhesive-Laminated Core market?

What factors are driving Adhesive-Laminated Core market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Adhesive-Laminated Core market opportunities vary by end market size?

How does Adhesive-Laminated Core break out by Type, by Application?

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